

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM858970

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WILMINGTON TRUST, NATIONAL ASSOCIATION		12/01/2023	NATIONAL ASSOCIATION: UNITED STATES
RECEIVING PARTY DATA			
Name:	FIRST EAGLE INVESTMENT MANAGEMENT, LLC		
Street Address:	1345 AVENUE OF THE AMERICAS		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10101-0048		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	3862012		
Registration Number:	3862011	FIRST EAGLE INVESTMENT MANAGEMENT	
Registration Number:	3791427	FIRST EAGLE INVESTMENT MANAGEMENT	
Serial Number:	97180934	FIRST EAGLE INVESTMENTS	
Serial Number:	90165221	FIRST EAGLE INVESTMENTS	
CORRESPONDENCE DATA			
Fax Number:	2124552502		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2124552592		
Email:	ksolomon@stblaw.com		
Correspondent Name:	COURTNEY WELSHIMER, ESQ.		
Address Line 1:	SIMPSON THACHER & BARTLETT LLP		
Address Line 2:	425 LEXINGTON AVENUE		
Address Line 4:	NEW YORK, NEW YORK 10017		
ATTORNEY DOCKET NUMBER:	002566/0007		
NAME OF SUBMITTER:	COURTNEY WELSHIMER		
SIGNATURE:	/CW/		

CH \$140.00 3862012

DATE SIGNED:	12/06/2023
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Total Attachments: 4

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "Termination and Release"), dated as of December [1,] 2023, is made by WILMINGTON TRUST, NATIONAL ASSOCIATION, in its capacity as notes collateral agent pursuant to the Indenture referred to below (in such capacity, the "Notes Collateral Agent") in favor of FIRST EAGLE INVESTMENT MANAGEMENT, LLC, a Delaware limited liability company (the "Grantor").

WHEREAS, reference is made to the Indenture, dated as of August 8, 2022, as amended by the First Supplemental Indenture thereto, dated as of September 30, 2022 and the Second Supplemental Indenture thereto, dated as of November 9, 2022 (as amended, the "Indenture"), among First Eagle Holdings, Inc., a Delaware corporation, as the Issuer, the subsidiary guarantors party thereto, the Notes Collateral Agent and Wilmington Trust, National Association, as trustee and calculation agent;

WHEREAS, in connection with the Indenture, the Grantor is a party to the Security Agreement, dated as of August 8, 2022 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), in favor of the Notes Collateral Agent;

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered that certain Trademark Security Agreement, dated as of August 8, 2022 (the "Trademark Security Agreement"), in favor of the Notes Collateral Agent, which was recorded with the United States Patent and Trademark Office on August 8, 2022 at Reel 7802, Frame 0206;

WHEREAS, pursuant to the Trademark Security Agreement, the Grantor pledged and granted to the Notes Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to (collectively, the "Security Interest") all of the Grantor's right, title and interest in, to and under the registered Trademarks and Trademarks with respect to which applications for registration are pending of the Grantor listed on Schedule A attached hereto (excluding any Excluded Assets, the "Trademark Collateral"); and

WHEREAS, the Grantor has satisfied all Secured Obligations under the Security Agreement and all of the Obligations under Indenture and now desires and the Notes Collateral Agent has agreed to terminate and release its Security Interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Notes Collateral Agent hereby states as follows:

1. Definitions. Unless otherwise defined herein, terms defined in the Trademark Security Agreement or the Security Agreement and used herein have the meaning given to them in the Trademark Security Agreement or the Security Agreement, as applicable.

2. Release of Security Interest. The Notes Collateral Agent hereby terminates, releases, cancels and discharges its Security Interest in and to the Trademark Collateral and any right, title or interest of the Notes Collateral Agent in the Trademark Collateral shall hereby cease and become void, without recourse, representation or warranty of any kind or nature. If and to the extent the Notes Collateral Agent has acquired any right, title or interest in the Trademark Collateral, the Notes Collateral Agent hereby re-assigns, re-transfers and re-conveys to the Grantor such right, title and interest, without recourse, representation or warranty of any kind or nature.

3. Termination. The Notes Collateral Agent hereby terminates and cancels the Trademark Security Agreement.

4. Recordation. The Notes Collateral Agent authorizes and requests that the United States Patent and Trademark Office record this Termination and Release.


5. Further Assurances. The Notes Collateral Agent hereby agrees, upon the reasonable request and at the sole expense of the Grantor, to duly execute, acknowledge, procure and deliver such further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

6. Governing Law. This Termination and Release shall be governed by, and construed in accordance with, the laws of the State of New York.

[remainder of page intentionally blank]

IN WITNESS WHEREOF, the Notes Collateral Agent has caused this Termination and Release to be executed by its duly authorized officer as of the date first written above.

**WILMINGTON TRUST, NATIONAL
ASSOCIATION**, as Notes Collateral Agent

By: 
Name: Quinton M. DePompolo
Title: Assistant Vice President

SCHEDULE A

Trademark Registrations and Use Applications

Trademark	U.S. Serial / Registration No.
Design	3,862,012
FIRST EAGLE INVESTMENT MANAGEMENT & Design	3,862,011
FIRST EAGLE INVESTMENT MANAGEMENT	3791427
FIRST EAGLE INVESTMENTS & Design	97180934
FIRST EAGLE INVESTMENTS	90165221