

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM859305

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WEBSTER BUSINESS CREDIT, A DIVISION OF WEBSTER BANK, N.A.		12/01/2023	Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	PEGASUS HOME FASHIONS, INC.		
Street Address:	107 Trumbull Street		
City:	Elizabeth		
State/Country:	NEW JERSEY		
Postal Code:	07206		
Entity Type:	Corporation: NEW JERSEY		
PROPERTY NUMBERS Total: 57			
Property Type	Number	Word Mark	
Registration Number:	5087109	SLUMBER SHOP	
Registration Number:	5087108	SLUMBER SHOP	
Registration Number:	5293166	ESSENCE OF BAMBOO	
Registration Number:	5293167	ESSENCE OF BAMBOO	
Registration Number:	5333006	PARA PURE	
Registration Number:	5667149	ESSENCE OF COPPER	
Registration Number:	5667148	ESSENCE OF COPPER	
Registration Number:	5872865	CE	
Registration Number:	6011465		
Registration Number:	6011464		
Registration Number:	6160284	SAVING THE PLANET WHILE YOU SLEEP	
Registration Number:	6207194	TRUALT	
Registration Number:	6229158	CBD DREAMS	
Registration Number:	6273169	COOLRX	
Registration Number:	6291121	EARTH + HOME	
Registration Number:	6291125	BEYOND COOL	
Registration Number:	6302852	ECOSPHERE	
Registration Number:	4721233	ISO-PEDIC	

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Property Type	Number	Word Mark
Registration Number:	4721232	ISO-PEDIC
Registration Number:	6405018	PROTECT TWENTY-FOUR/SEVEN
Registration Number:	4822888	EZ DREAMS
Registration Number:	4881739	EZ DREAMS
Serial Number:	90788506	PEGASUS
Serial Number:	90788494	AMERICA'S PILLOW
Serial Number:	97627614	COOL RESPONSE
Serial Number:	97439997	COOLFORM
Serial Number:	97155318	LUXIA GEL
Serial Number:	88037121	COPPER AIR
Serial Number:	88594392	4EARTH
Serial Number:	88978716	4EARTH
Serial Number:	90174135	AQUA BLU
Serial Number:	90295442	PRIMALUXE
Serial Number:	90013966	PURE HARMONY
Serial Number:	90763628	CREATED FOR YOU, MADE FOR THE EARTH
Serial Number:	90013944	ARCTIC DREAM
Serial Number:	90013950	ARCTIC PURE
Serial Number:	88922535	BLUE DIAMOND
Serial Number:	90013953	CHARCOAL LUX
Serial Number:	88921294	CHILLTECH
Serial Number:	88948286	CONFORA-FOAM
Serial Number:	90210526	COOLFORMANCE
Serial Number:	87935332	COOLRX
Serial Number:	90013957	COPPER LUX
Serial Number:	90386479	COREFORMANCE
Serial Number:	90013959	COTTON COMFORT
Serial Number:	90310580	DIAMOND LUXE MEMORY FOAM CLUSTERS
Serial Number:	88628231	ECOSPHERE
Serial Number:	90013961	ESSENCE OF SLEEP
Serial Number:	88922537	FLAT NO MORE
Serial Number:	90013967	LUXIUM
Serial Number:	90276058	NATURAL ESSENCE
Serial Number:	88573866	PLANET PILLOW
Serial Number:	90295443	PREMIUM LOFT
Serial Number:	88874359	PROTECT TWENTY-FOUR/SEVEN
Serial Number:	90013943	QUILTED COMFORT
Serial Number:	90042547	SAVING THE EARTH WHILE YOU SLEEP

Property Type	Number	Word Mark
Serial Number:	88781760	ESSENCE OF CHARCOAL

CORRESPONDENCE DATA

Fax Number: 2125935955
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 212-756-2132
Email: trademarks@srz.com
Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP
Address Line 1: 919 Third Avenue
Address Line 2: 19th Floor
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	009777-0011
NAME OF SUBMITTER:	Scott Kareff (009777-0011)
SIGNATURE:	/EC FOR SK/
DATE SIGNED:	12/07/2023

Total Attachments: 7
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RELEASE OF TRADEMARK SECURITY AGREEMENTS

This Release of Trademark Security Agreements (this “Release”) is made as of December 1, 2023, by WEBSTER BUSINESS CREDIT, A DIVISION OF WEBSTER BANK, N.A., in its capacity as collateral agent (the “Collateral Agent”) for the benefit of PEGASUS HOME FASHIONS, INC., a New Jersey corporation (the “Grantor”). Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed thereto in the Trademark Security Agreements referred to below.

W I T N E S S E T H:

WHEREAS, (i) the Grantor and the Collateral Agent are parties to that certain Trademark Security Agreement, dated as of August 5, 2021 (the “2021 Trademark Security Agreement”), and (ii) Grantor and the Collateral Agent are parties to that certain Trademark Security Agreement, dated as of August 25, 2023 (the “2023 Trademark Security Agreement”, and together with the 2021 Trademark Security Agreement, collectively, the “Trademark Security Agreements”).

WHEREAS, pursuant to the Trademark Security Agreements, Grantor granted to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in all of the rights, title and interest of Grantor in, to, and under the Trademark Collateral, including the Trademarks set forth on Schedule I hereto;

WHEREAS, (i) the 2021 Trademark Security Agreement was recorded with the United States Patent and Trademark Office (“USPTO”) on August 6, 2021 at Reel 7381 and Frame 0210 and (ii) 2023 Trademark Security Agreement was recorded with the USPTO on September 11, 2023 at Reel 8193 and Frame 0673; and

WHEREAS, Grantor has requested that the Collateral Agent release and terminate, and the Collateral Agent has agreed to release and terminate, the entirety of its Lien on and security interest in, and any other right, title, and interest it may have in, to and under the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby agrees as follows:

1. The Collateral Agent does hereby terminate, release, cancel and discharge the entirety of any and all Liens or security interests that it may have in, and all claims, whether presently existing or hereafter acquired or created, pursuant to the Trademark Security Agreements, and any right, title or interest of the Collateral Agent in the Trademark Collateral shall hereby terminate, cease and become void. If and to the extent that the Collateral Agent has acquired any right, title or interest in and to the Trademark Collateral, the Collateral Agent hereby assigns, transfers and conveys any and all right, title or interest of the Collateral Agent in the Trademark Collateral to the Grantor.

2. The Collateral Agent, without representation or warranty of any kind, terminates and cancels the Trademark Security Agreements.

3. This Release may be executed in any number of counterparts (including electronic transmission and facsimile counterparts), each of which when so executed and delivered shall be


deemed an original, but all such counterparts together shall constitute but one and the same instrument.

4. This Release and the rights and obligations of the parties hereunder shall be governed by, and shall be construed and enforced in accordance with, the internal laws of the State of New York.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has caused this Release of Trademark Security Agreements to be executed and delivered as of the date first written above.

**WEBSTER BUSINESS CREDIT, A
DIVISION OF WEBSTER BANK, N.A.,**




By: 
Name: Robert Miller
Title: Director

[Signature Page to Release of Trademark Security Agreements]

**TRADEMARK
REEL: 008281 FRAME: 0452**

SCHEDULE I

Trademarks

Title	App. #	Reg. #	App. Date / Filing Date	Reg. Date / Issue Date
SLUMBER SHOP		5087109	09/08/2014	11/22/2016
SLUMBER SHOP		5087108	09/08/2014	11/22/2016
ESSENCE OF BAMBOO		5293166	11/15/2016	09/19/2017
ESSENCE OF BAMBOO		5293167	11/15/2016	09/19/2017
PARA PURE		5333006	10/04/2016	11/14/2017
ESSENCE OF COPPER		5667149	05/26/2017	01/29/2019
ESSENCE OF COPPER		5667148	05/26/2017	01/29/2019
		5872865	03/21/2019	10/01/2019
		6011465	03/21/2019	03/17/2020
		6011464	03/21/2019	03/17/2020
SAVING THE PLANET WHILE YOU SLEEP		6160284	10/21/2019	09/22/2020
TRUALT		6207194	11/04/2019	11/24/2020
CBD DREAMS		6229158	07/29/2019	12/22/2020
COOLRX		6273169	05/24/2018	02/16/2021
EARTH + HOME		6291121	11/18/2019	03/09/2021
BEYOND COOL		6291125	12/20/2019	03/09/2021

Title	App. #	Reg. #	App. Date / Filing Date	Reg. Date / Issue Date
ECOSPHERE		6302852	09/24/2019	03/23/2021
ISO-PEDIC		4721233	01/07/2014	04/14/2015
ISO-PEDIC		4721232	01/07/2014	04/14/2015
PROTECT TWENTY-FOUR/SEVEN		6405018	04/16/2020	06/29/2021
EZ DREAMS	86159410	4822888	01/07/2014	09/29/2015
EZ DREAMS		4881739	08/28/2015	01/05/2016
PEGASUS	90788506		6/22/2021	
AMERICA'S PILLOW	90788494		6/22/2021	
COOL RESPONSE		97627614	10/11/2022	
COOLFORM		97439997	6/2/2022	
LUXIA GEL		97155318	12/3/2021	1/24/2023
COPPER AIR		88037121	7/13/2018	11/29/2022
4EARTH		88594392	8/27/2019	9/28/2021
4EARTH		88978716	8/27/2019	9/29/2020
ESSENCE OF BAMBOO		87237160	11/15/2016	9/19/2017
ESSENCE OF BAMBOO		87237165	11/15/2016	9/19/2017
PARA PURE		87192199	10/04/2016	11/14/2017
ESSENCE OF COPPER		87465836	5/26/2017	1/29/2019
ESSENCE OF COPPER		87465833	5/26/2017	1/29/2019
		88350908	3/21/2019	10/01/2019
		88350913	3/21/2019	3/17/2020
		88350913	3/21/2019	3/17/2020
SAVING THE PLANET WHILE YOU SLEEP		88978586	10/21/2019	9/22/2020
TRUALT		88679416	11/4/2019	11/24/2020
CBD DREAMS		88546553	7/29/2019	12/22/2020
COOLRX		87935343	5/24/2018	2/16/2021
EARTH + HOME		88980063	11/18/2019	3/9/2021
BEYOND COOL		88980091	12/20/2019	3/9/2021
ECOSPHERE		88980568	9/24/2019	3/23/2021
ISO-PEDIC		86159429	1/7/2014	4/14/2015
ISO-PEDIC		86159420	1/7/2014	4/14/2015
PROTECT TWENTY-FOUR/SEVEN		88981635	4/16/2020	6/29/2021
EZ DREAMS		86159410;	1/7/2014	9/29/2015
EZ DREAMS		86740348	8/28/2015	1/5/2016
PEGASUS		90788506	6/22/2021	6/21/2022
AMERICA'S PILLOW		90788494	6/22/2021	12/20/2022
AQUA BLU		90174135	9/11/2020	5/24/2022
AQUA BLU				

Title	App. #	Reg. #	App. Date / Filing Date	Reg. Date / Issue Date
PRIMALUXE PRIMALUXE		90295442	11/3/2020	8/30/2022
PURE HARMONY PURE HARMONY		90013966	6/22/2020	
CREATED FOR YOU, MADE FOR THE EARTH		90763628	6/12/2021	6/21/2022
ARCTIC DREAM ARCTIC DREAM		90013944	6/22/2020	
ARCTIC PURE ARCTIC PURE		90013950	6/22/2020	2/22/2022
BLUE DIAMOND BLUE DIAMOND		88922535	5/19/2020	2/22/2020
CHARCOAL LUX CHARCOAL LUX		90013953	6/22/2020	8/17/2021
CHILLTECH CHILLTECH		88921294	5/18/2020	8/3/2021
CONFORA-FOAM CONFORA-FOAM		88948286	6/4/2020	8/17/2021
COOLFORMANCE COOLFORMANCE		90210526	9/25/2020	10/26/2021
COOLRX CoolRx		87935332	5/24/2018	2/15/2022
COPPER LUX COPPER LUX		90013957	6/22/2020	8/17/2021
COREFORMANCE COREFORMANCE		90386479	12/16/2020	
COTTON COMFORT COTTON COMFORT		90013959	6/22/2020	8/17/2021

Title	App. #	Reg. #	App. Date / Filing Date	Reg. Date / Issue Date
DIAMOND LUXE MEMORY FOAM CLUSTERS DIAMOND LUXE MEMORY FOAM CLUSTERS		90310580	11/10/2020	3/29/2022
ECOSPHERE ECOSPHERE		88628231	9/24/2019	9/21/2021
ESSENCE OF SLEEP ESSENCE OF SLEEP		90013961	6/22/2020	8/31/2021
FLAT NO MORE FLAT NO MORE		88922537	5/19/2020	8/17/2021
LUXIUM LUXIUM		90013967	6/22/2020	8/31/2021
NATURAL ESSENCE NATURAL ESSENCE		90276058	10/24/2020	10/26/2021
PLANET PILLOW PLANET PILLOW		88573866	8/9/2019	7/20/2021
PREMIUM LOFT PREMIUM LOFT		90295443	11/3/2020	4/19/2022
PROTECT TWENTYFOUR/SEVEN PROTECT TWENTY-FOUR/SEVEN		88874359	4/16/2020	
QUILTED COMFORT QUILTED COMFORT		90013943	6/22/2020	10/19/2021
SAVING THE EARTH WHILE YOU SLEEP SAVING THE EARTH WHILE YOU SLEEP		90042547	7/8/2020	8/31/2021
ESSENCE OF CHARCOAL ESSENCE OF CHARCOAL		88781760	2/1/2020	