

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM859415

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| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| PRETZILLA, LLC | | 12/07/2023 | Limited Liability Company: DELAWARE |
| PRETZILLA ACQUISITION, LLC | | 12/07/2023 | Limited Liability Company: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Capital One, National Association, as Agent | | |
| Street Address: | 1307 Walt Whitman Road | | |
| City: | Melville | | |
| State/Country: | NEW YORK | | |
| Postal Code: | 11747 | | |
| Entity Type: | National Banking Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 3 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 5134204 | LIGHT AND AIRY WITH A TOUCH OF SWEETNESS | |
| Registration Number: | 3917957 | PRETZILLA | |
| Registration Number: | 5435010 | | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2024083141 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 2024083141 | | |
| Email: | jean.paterson@cscglobal.com | | |
| Correspondent Name: | CSC | | |
| Address Line 1: | 1090 Vermont Avenue, NW | | |
| Address Line 4: | Washington, D.C. 20005 | | |
| NAME OF SUBMITTER: | Jean Paterson | | |
| SIGNATURE: | /jep/ | | |
| DATE SIGNED: | 12/07/2023 | | |
| Total Attachments: 4 | | | |
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**NOTICE OF GRANT OF
SECURITY INTEREST IN U.S. TRADEMARKS**

To: United States Patent and Trademark Office

To whom it may concern:


Please be advised that pursuant to that certain Credit and Security Agreement dated as of December 7, 2023 (as the same may be amended, modified, extended or restated from time to time, the "*Security Agreement*") by and among PRETZILLA, LLC, a Delaware limited liability company (the "*Borrower*"), PRETZILLA ACQUISITION, LLC, a Delaware limited liability company (the "*Parent*"), the direct and indirect Subsidiaries of Parent identified on the signature pages thereto (each of such Subsidiaries, together with Parent, jointly and severally, the "*Guarantors*" and, each, a "*Guarantor*"), CAPITAL ONE, NATIONAL ASSOCIATION, as administrative agent for the lenders (in such capacity, the "*Administrative Agent*"), the undersigned has granted a continuing security interest in and to, and Lien upon, all right, title, and interest in the trademarks and trademark applications shown on **Exhibit A** attached hereto and made a part hereof to the Administrative Agent for the benefit of the Secured Parties. Capitalized terms used but not otherwise defined herein shall have the meanings assigned to them in the Security Agreement.

[SIGNATURE PAGES FOLLOW]

The undersigned and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing may only be terminated in accordance with the terms of the Security Agreement.

Very truly yours,

PRETZILLA, LLC

By: 

Name: Christopher McRorie
Title: Vice President, General Counsel & Secretary

[Signature Pages to Notice of Grant of Security Interest in U.S. Trademarks – Pretzilla, LLC]

TRADEMARK
REEL: 008281 FRAME: 0968

AGREED AND ACCEPTED:

CAPITAL ONE, NATIONAL ASSOCIATION, as
Administrative Agent

By: Mauro Maris
Name: Mauro Maris
Title: Vice President

EXHIBIT A

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

OWNED MARKS:

GRANTOR: PRETZILLA, LLC

| MARK | STATUS | APP NO. | APP DATE | REG NO. | REG DATE |
|--|------------|----------|-------------------|---------|------------------|
| LIGHT AND AIRY WITH A TOUCH OF SWEETNESS | Registered | 86613647 | April 29, 2015 | 5134204 | January 31, 2017 |
| PRETZILLA | Registered | 77879517 | November 24, 2009 | 3917957 | February 8, 2011 |
| Soft Pretzel Bite Design | Registered | 87313524 | Jan 25, 2017 | 5435010 | Mar 27, 2018 |