

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM859610

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MAURICES INCORPORATED		12/07/2023	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	TIGER FINANCE, LLC		
Street Address:	60 State Street		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02109		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 14			
Property Type	Number	Word Mark	
Registration Number:	6886002	BUFFALO BAR	
Registration Number:	6881598	M M	
Registration Number:	6914594	M M	
Registration Number:	6229584	M JEANS BY MAURICES	
Registration Number:	6002697	EVERFLEX	
Registration Number:	6170804	FEEL GOOD FASHION FOR REAL LIFE	
Registration Number:	5649391	SUNGARI	
Registration Number:	5814715	FLAWLESS BY MAURICES	
Registration Number:	5776490	THE M CROWD	
Registration Number:	4499798	M	
Registration Number:	4161840	WINSPIRE	
Registration Number:	3386467	MAURICES	
Registration Number:	1975375	JUXTAPOZ	
Registration Number:	1095513	MAURICES	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8004945225		

OP \$365.00 6886002

Email: ipteam@cogencyglobal.com
Correspondent Name: JAY DASILVA
Address Line 1: 1025 CONNECTICUT AVE., NW, STE. 712
Address Line 2: COGENCY GLOBAL INC.
Address Line 4: WASHINGTON, D.C. 20036

ATTORNEY DOCKET NUMBER: 2206884 TM

NAME OF SUBMITTER: Janet Wamsley

SIGNATURE: /Janet Wamsley/

DATE SIGNED: 12/08/2023

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of December 7, 2023 (as the same may be amended, restated, supplemented, or otherwise modified from time to time, this "Agreement"), among MAURICES INCORPORATED, a Delaware corporation (the "Grantor"), and TIGER FINANCE, LLC, as agent for the FILO Lenders (in such capacity, the "FILO Agent").

Reference is made to (a) that certain Credit Agreement, dated as of August 27, 2021 (as the same may be amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), by and among VIKING BRAND HOLDINGS, L.P., a Cayman Islands exempted limited partnership, acting by its general partner Viking Brand Partners GP Limited, a Cayman Islands exempted company ("Holdings"), the Grantor, the other Subsidiaries of the Grantor from time to time party thereto as "Borrowers" (the Grantor, together with such subsidiaries each, a "Borrower" and individually and collectively, jointly and severally, the "Borrowers"), the Subsidiaries of the Grantor from time to time party thereto as Guarantors (Holdings, together with such subsidiaries, each, a "Guarantor" and collectively, the "Guarantors"), the financial institutions from time to time party thereto as lenders (each, a "Lender" and, collectively, the "Lenders"), the FILO Agent, and WINGSPIRE CAPITAL LLC, as administrative agent for the Lenders (in such capacity, the "Administrative Agent"); and (b) that certain Pledge and Security Agreement, dated as of August 27, 2021, by and among the "Grantors" party thereto and the Administrative Agent (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement").

The FILO Lenders have agreed to extend credit to the Borrowers subject to the terms and conditions set forth in the Credit Agreement, the Guarantors have guaranteed Obligations and the Grantor has secured its obligations pursuant to the Security Agreement. The obligations of the FILO Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement.

Accordingly, the parties hereto agree as follows:

1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or the Credit Agreement, as applicable.

2. Grant of Security Interest. As security for the payment or performance, as applicable, in full when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations, the Grantor hereby grants to the FILO Agent (and its successors and assigns), for the ratable benefit of the FILO Lenders, a security interest in, all Grantor's right, title and interest in, to or under any and all of the following assets now owned or at any time hereafter acquired (collectively, the "Trademark Collateral");

(a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, prints and labels on which any of the foregoing have appeared or appear, uniform resource locations (URL's), domain names, designs and general intangibles of like nature, now existing or hereafter adopted or acquired and all registrations and recordings thereof and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office, in each case described on Schedule I and all reissues, renewals, continuations and extensions thereof and amendments thereto (the "Trademarks"),

(b) all reissues, continuations, extensions and renewals thereof and amendments thereto,

(c) all goodwill associated therewith or symbolized by any of the foregoing.

(d) all income, fees, royalties, damages and payments now and hereafter due and/or payable thereunder and with respect thereto, and

(e) all other assets, rights and interests that uniquely reflect or embody such goodwill.

3. Purpose. This Agreement has been executed and delivered by the Grantor solely for the purpose of adding FILO Agent as an additional secured party in the United States Patent and Trademark Office with respect to the lien granted pursuant to the Security Agreement. The security interest granted hereby has been granted in connection with the Security Agreement and is expressly subject to the terms and conditions of the Security Agreement, the Agreement Among Lenders and the other Loan Documents (which are incorporated by reference herein as if fully set forth herein). The Security Agreement (and all rights and remedies of the Administrative Agent thereunder) shall remain in full force and effect in accordance with its terms and nothing herein shall be deemed to limit the rights and remedies of the Administrative Agent thereunder. In the event of any conflict between the terms of this Agreement and the Security Agreement or the Agreement Among Lenders, the terms of the Security Agreement or Agreement Among Lenders, as applicable, shall govern.

4. Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or in electronic (e.g., "pdf" or "tif") format shall be effective as delivery of a manually executed counterpart of this Agreement.

5. Governing Law. This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

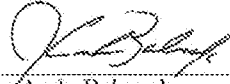
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IN WITNESS WHEREOF, the parties hereto have duly executed this Trademark Security Agreement as of the day and year first above written.

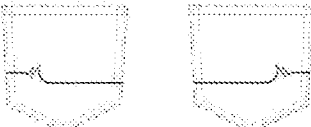


MAURICES INCORPORATED

DocuSigned by:
By: Brian Thun
Name: Brian Thun
Title: Senior Vice President, Chief Operating Officer,
Treasurer

TIGER FINANCE, LLC

By: 
Name: Andy Babcock
Title: Managing Director

SCHEDULE I
TRADEMARKS

Trademark	Country/ Jurisdiction	Registration No./ Serial No.	Filing Date	Registration Date
BUFFALO BAR	United States	RN: 6,886,002 SN: 90/801,433	Jun. 29, 2021	Oct. 25, 2022
M M and Design 	United States	RN: 6,881,598 SN: 88/807,864	Feb. 24, 2020	Oct. 18, 2022
M M and Design 	United States	RN: 6914594 SN: 88/807,849	Feb. 24, 2020	Nov. 29, 2022
M JEANS BY MAURICES	United States	RN: 6,229,584 SN: 88/686,944	Nov. 11, 2019	Dec. 22, 2020
EVERFLEX	United States	RN: 6,002,697 SN: 88/631,780	Sep. 26, 2019	Mar. 3, 2020
PEEL GOOD FASHION FOR REAL LIFE	United States	RN: 6,170,804 SN: 88/571,946	Aug. 8, 2019	Oct. 6, 2020
SUNGARI	United States	RN: 5,649,391 SN: 88/075,358	Aug. 13, 2018	Jan. 8, 2019
FLAWLESS BY MAURICES	United States	RN: 5,814,715 SN: 87/933,569	May 23, 2018	Jul. 23, 2019
THE M CROWD	United States	RN: 5,776,490 SN: 87/697,479	Nov. 27, 2017	Jun. 11, 2019
M and Design 	United States	RN: 4,499,798 SN: 86/033,559	Aug. 9, 2013	Mar. 18, 2014
WINSPIRE	United States	RN: 4,161,840 SN: 85/161,573	Oct. 26, 2010	Jun. 19, 2012
MAURICES	United States	RN: 3,386,467 SN: 78/740,083	Oct. 25, 2005	Feb. 19, 2008
JUXTAPOZ <i>typed drawing</i>	United States	RN: 1,975,375 SN: 74/553,549	Jul. 25, 1994	May 21, 1996
MAURICES <i>typed drawing</i>	United States	RN: 1,095,513 SN: 73/088,633	May 27, 1976	Jul. 4, 1978