

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM859618

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Lifecycle Biotechnologies, LLC		12/08/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	BMO Bank N.A., as Agent		
Street Address:	320 South Canal Street, 14th Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	National Banking Association: CANADA		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	6958957	DIFFUMAX	
Registration Number:	6381839	HELIX OSCILLATING BIOMIXER	
Registration Number:	5424623	SAFETHREAD	
Registration Number:	4933916	CHEM+POUR	
Registration Number:	3723403	CHEM+PROTECT	
Registration Number:	2877530	CHEM+NECT	
CORRESPONDENCE DATA			
Fax Number:	3125774565		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-577-8265		
Email:	kristin.brozovic@katten.com		
Correspondent Name:	Kristin Brozovic c/o Katten		
Address Line 1:	525 W Monroe St		
Address Line 4:	Chicago, ILLINOIS 60661		
ATTORNEY DOCKET NUMBER:	207545-231		
NAME OF SUBMITTER:	Kristin Brozovic		
SIGNATURE:	/Kristin Brozovic/		
DATE SIGNED:	12/08/2023		

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Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the “**Agreement**”) made as of this 8th day of December, 2023, by Lifecycle Biotechnologies, LLC, a Delaware limited liability company (“**Grantor**”), in favor of BMO Bank N.A. (formerly BMO Harris Bank N.A.), in its capacity as Agent for the Lenders party to the Credit Agreement (defined below) (herein, “**Grantee**”):

WITNESSETH

WHEREAS, Grantor, one or more of its affiliates, Grantee and the lenders identified therein are parties to that certain Credit Agreement dated as of November 16, 2020 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Credit Agreement**”) providing for the extensions of credit to be made to Grantor (or one or more affiliates thereof) by Grantee and Lenders;

WHEREAS, pursuant to the terms of that certain US Guarantee and Collateral Agreement dated as of November 16, 2020, among Grantor, one or more of its affiliates and Grantee (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Collateral Agreement**”), Grantor has granted to Grantee, for the benefit of Secured Parties, a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Collateral Agreement), together with the goodwill of the business symbolized by Grantor’s Trademarks, and all products and proceeds thereof, to secure payment and performance of the Obligations;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

1. Incorporation of Credit Agreement and Collateral Agreement. The Credit Agreement and Collateral Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Collateral Agreement.

2. Grant and Reaffirmation of Grant of Security Interests. To secure payment and performance of the Obligations, Grantor hereby grants to Grantee, for the benefit of Secured Parties, and hereby reaffirms its prior grant pursuant to the Collateral Agreement of, a continuing security interest in Grantor’s entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the “**Trademark Collateral**”, but specifically excluding any “intent to use” Trademark applications for which a statement of use has not been filed (but only until such statement is filed)), whether now owned or existing or hereafter created, acquired or arising:

(i) each Trademark listed on Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and

(ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.

3. GOVERNING LAW. THIS AGREEMENT, AND ALL MATTERS RELATING HERETO OR ARISING HEREFROM (WHETHER SOUNDING IN CONTRACT LAW, TORT LAW OR OTHERWISE) SHALL BE GOVERNED BY, AND

SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES.

4. Counterparts. This Agreement may be signed in any number of counterparts, each of which shall be an original, with the same effect as if the signature thereto were upon the same instrument. Signatures by facsimile or other electronic communication of this Agreement shall bind the parties to the same extent as would a manually executed counterpart.

5. Financing Document. This Agreement constitutes a “Financing Document” under and as defined in the Credit Agreement and is subject to the term and provisions therein regarding Financing Documents and shall otherwise be subject to all of the general terms and conditions contained in Article 12 of the Credit Agreement, *mutatis mutandis* as if more fully set forth herein, and the parties hereto agree to such terms.

[Signature Page Follows]

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

LIFECYCLE BIOTECHNOLOGIES, LLC

By: 
Name: Albert Jargela
Title: Treasurer and Assistant Secretary

Agreed and Accepted
As of the Date First Written Above:

BMO BANK N.A., as Agent

By: 
Name: Jonathon Ellis
Title: Vice President

SCHEDULE 1

Trademark Registrations

Grantor	Trademark	Registration Number	Application Number	Jurisdiction	Registration Date
Lifecycle Biotechnologies, LLC	DIFFUMAX	6958957	97039008	United States	1/17/23
Lifecycle Biotechnologies, LLC	HELIX OSCILLATING BIOMIXER	6381839	88904960	United States	6/8/21
Lifecycle Biotechnologies, LLC	SAFETHREAD	5424623	87288228	United States	3/13/18
Lifecycle Biotechnologies, LLC	CHEM+POUR	4933916	86537568	United States	4/5/16
Lifecycle Biotechnologies, LLC	CHEM+PROTECT	3723403	77559629	United States	12/8/09
Lifecycle Biotechnologies, LLC	CHEM+NECT	2877530	78284749	United States	8/24/04

Trademark Applications

None.