

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM860000

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks at R/F 7644/0551		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A., as Agent		12/08/2023	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	SunOpta Grains and Foods Inc.		
Street Address:	7078 Shady Oak Road		
City:	Eden Prairie		
State/Country:	MINNESOTA		
Postal Code:	55344		
Entity Type:	Corporation: MINNESOTA		
PROPERTY NUMBERS Total: 22			
Property Type	Number	Word Mark	
Serial Number:	90192087	PLANTED. NEVER MILKED.	
Serial Number:	88980684	SOWN	
Serial Number:	87956751	COCONUT DREAM	
Serial Number:	86389912	DREAM BLENDS	
Serial Number:	86389849	SPROUTED RICE DREAM	
Serial Number:	86757289	DREAM	
Serial Number:	86391719	TASTE THE DREAM	
Serial Number:	86391712	DREAM	
Serial Number:	85975663	COCONUT DREAM	
Serial Number:	85058221	COCONUT DREAM	
Serial Number:	85522944	ALMOND DREAM	
Serial Number:	78119210	SOY SLENDER	
Serial Number:	77802120	ALMOND DREAM	
Serial Number:	77868443	THE HEART OF SOY	
Serial Number:	77815244	TASTE THE DREAM	
Serial Number:	77462117	WESTSOY	
Serial Number:	77229285	RICE DREAM	
Serial Number:	77201559	ALMOND DREAM	
Serial Number:	75334170	SOY DREAM	
		TRADEMARK	

Property Type	Number	Word Mark
Serial Number:	75334164	RICE DREAM
Serial Number:	74437101	WESTSOY
Serial Number:	77229299	SOY DREAM

CORRESPONDENCE DATA

Fax Number: 2127514864

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2129061209

Email: jess.bajada-bartlett@lw.com

Correspondent Name: LATHAM & WATKINS C/O J. Bajada-Bartlett

Address Line 1: 1271 Avenue of the Americas

Address Line 4: New York, NEW YORK 10020

ATTORNEY DOCKET NUMBER:	049268-0601
NAME OF SUBMITTER:	Jessica Bajada-Bartlett
SIGNATURE:	/s/ Jessica Bajada-Bartlett
DATE SIGNED:	12/11/2023

Total Attachments: 5

source=SunOpta - Trademark Release (RF 7644-0551) [Executed](146873634.1)#page1.tif

source=SunOpta - Trademark Release (RF 7644-0551) [Executed](146873634.1)#page2.tif

source=SunOpta - Trademark Release (RF 7644-0551) [Executed](146873634.1)#page3.tif

source=SunOpta - Trademark Release (RF 7644-0551) [Executed](146873634.1)#page4.tif

source=SunOpta - Trademark Release (RF 7644-0551) [Executed](146873634.1)#page5.tif

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of December 8, 2023, is made by BANK OF AMERICA, N.A., in its capacity as collateral agent for the Secured Creditors (in such capacity, the “Agent”) in favor of SUNOPTA GRAINS AND FOODS INC. (the “Grantor”). Capitalized terms used but not defined herein have the meanings given to them in the Trademark Security Agreement (as defined below), whether defined directly therein or by reference to another agreement.

WHEREAS, pursuant to that certain U.S. Security Agreement, dated as of February 11, 2016, by and between the Grantor, the Agent and certain other parties (as may have been amended, restated, modified or supplemented from time to time, the “Security Agreement”), the Grantor executed and delivered in favor of the Agent that certain Supplemental Trademark Security Agreement, dated as of December 31, 2020 (the “2020 Trademark Security Agreement”), which was recorded in the Canadian Intellectual Property Office (“CIPO”) on February 9, 2021, and that certain Supplemental Trademark Security Agreement, dated as of February 25, 2022 (together with the 2020 Trademark Security Agreement, the “Trademark Security Agreements”), which was recorded in the United States Patent and Trademark Office (“USPTO”) on February 28, 2022 at Reel/Frame 7644/0551;

WHEREAS, pursuant to the Security Agreement and the Trademark Security Agreements, the Grantor pledged and granted to the Agent, on behalf of and for the benefit of the Secured Creditors, and to secure the prompt and complete payment and performance of all Secured Obligations, a security interest (the “Security Interest”) in all of the Grantor’s right, title and interest in, to and under the Trademark Collateral, including the Trademarks referred to on Schedule I hereto and all goodwill associated with the foregoing;

WHEREAS, pursuant to that certain Partial Termination and Release of Trademark Security Agreement, dated October 11, 2022, which was recorded in the USPTO on October 12, 2022 at Reel Frame 7865/0437 (the “Partial Release”), the Agent released the Security Interest in certain of the Trademarks included in the Trademark Collateral; and

WHEREAS, the Grantor has requested and the Agent has agreed to terminate and release its Security Interest in the remaining Trademark Collateral, including the Trademarks referred to on Schedule I hereto and all goodwill associated with the foregoing.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby (i) terminates and cancels the Trademark Security Agreements, (ii) terminates, cancels, discharges and releases its Security Interest in the Trademark Collateral, to the extent not previously released pursuant to the Partial Release, including the Trademarks referred to on Schedule I hereto and all goodwill associated with the foregoing, and (iii) re-assigns, re-transfers and re-conveys to the Grantor any right, title or interest the Agent may have in or to such Trademark Collateral by virtue of the Security Agreement or Trademark Security Agreements, as applicable, in each case without recourse to the Agent and without representation or warranty of any kind.

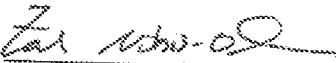
The Grantor (and any successor to such Grantor, including any person or entity hereafter holding any right, title or interest in and to the Trademark Collateral being released hereby) is hereby authorized to record this Release with the USPTO and the CIPO, as applicable.

This Release shall be governed by, and construed in accordance with, the laws of the State of New York.

[Remainder of this page intentionally blank]

IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed
as of the day and year first above written.

BANK OF AMERICA, N.A., as Agent

By: 

Name: Zach Nobis-Olson

Title: Senior Vice President

[Signature Page to Release of Security Interest in Trademarks]

TRADEMARK
REEL: 008283 FRAME: 0769

SCHEDULE I

U.S. Trademarks and Applications

	Owner	Trademark	Appl. No.	Reg. No
1.	SunOpta Grains and Foods Inc.	PLANTED. NEVER MILKED.	90/192,087	6,603,959
2.	SunOpta Grains and Foods Inc.	SOWN	88/980, 684	6,324,266
3.	SunOpta Grains and Foods Inc.	COCONUT DREAM	87/956,751	5,773,151
4.	SunOpta Grains and Foods Inc.	DREAM BLENDS	86/389,912	4,742,738
5.	SunOpta Grains and Foods Inc.	SPROUTED RICE DREAM	86/389,849	4,742,736
6.	SunOpta Grains and Foods Inc.	DREAM	86/757,289	5,052,816
7.	SunOpta Grains and Foods Inc.	TASTE THE DREAM	86/391,719	4,844,028
8.	SunOpta Grains and Foods Inc.	DREAM	86/391,712	4,948,965
9.	SunOpta Grains and Foods Inc.	COCONUT DREAM	85/975,663	4,047,101
10.	SunOpta Grains and Foods Inc.	COCONUT DREAM	85/058,221	3,959,747
11.	SunOpta Grains and Foods Inc.	ALMOND DREAM	85/522,944	4,205,228
12.	SunOpta Grains and Foods Inc.	SOY SLENDER	78/119,210	3,066,492
13.	SunOpta Grains and Foods Inc.	ALMOND DREAM	77/802,120	3,945,208
14.	SunOpta Grains and Foods Inc.	THE HEART OF SOY	77/868,443	4,115,379
15.	SunOpta Grains and Foods Inc.	TASTE THE DREAM	77/815,244	4,168,280
16.	SunOpta Grains and Foods Inc.	WESTSOY	77/462,117	3,655,647
17.	SunOpta Grains and Foods Inc.	SOY DREAM	77/229,299	3,381,587
18.	SunOpta Grains and Foods Inc.	RICE DREAM	77/229,285	3,381,585
19.	SunOpta Grains and Foods Inc.	ALMOND DREAM	77/201,559	3,455,011
20.	SunOpta Grains and Foods Inc.	SOY DREAM	75/334,170	2,261,502
21.	SunOpta Grains and Foods Inc.	RICE DREAM	75/334,164	2,230,155
22.	SunOpta Grains and Foods Inc.	WESTSOY	74/437,101	1,851,594

Canadian Trademarks – Registrations & Applications

Owner	Trademark	Registration No.	Application No.
Sunopta Grains and Foods Inc.	OPTAVANTAGE	TMA967751	1748561