

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM859754

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
KAHUA, INC.		12/07/2023	Corporation: GEORGIA
RECEIVING PARTY DATA			
Name:	CANADIAN IMPERIAL BANK OF COMMERCE		
Street Address:	81 BAY STREET		
Internal Address:	10TH FLOOR		
City:	TORONTO, ONTARIO		
State/Country:	CANADA		
Postal Code:	M5J 1E7		
Entity Type:	BANK: CANADA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	5589497	KBUILDER	
Registration Number:	4250658	KAHUA	
Registration Number:	4247198	KSTORE	
Serial Number:	97775870	ASSET CENTRIC PROJECT MANAGEMENT	
CORRESPONDENCE DATA			
Fax Number:	4048853900		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4048853868		
Email:	rusty.close@troutman.com		
Correspondent Name:	CHRISTOPHER CLOSE		
Address Line 1:	TROUTMAN PEPPER LLP		
Address Line 2:	600 PEACHTREE STREET NE, SUITE 3000		
Address Line 4:	ATLANTA, GEORGIA 30308-2216		
ATTORNEY DOCKET NUMBER:	249023.000042		
NAME OF SUBMITTER:	Christopher C Close, Jr.		
SIGNATURE:	/Christopher C. Close Jr./		
DATE SIGNED:	12/08/2023		

CH \$115.00 5589497

Total Attachments: 8

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Agreement") is entered into as of December 7, 2023, by and among CANADIAN IMPERIAL BANK OF COMMERCE ("Lender"), and KAHUA, INC., a Georgia corporation ("Grantor").

A. Lender has agreed to make certain advances of money and to extend certain financial accommodations (the "Loans") to Grantor in the amounts and manner set forth in that certain Loan and Security Agreement, dated as of even date herewith (as the same may be amended, restated, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement), by and among Grantor, the other borrowers party thereto, and Lender.

B. Lender is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Lender a security interest in certain Copyrights, Trademarks and Patents to secure the Obligations under the Loan Agreement.

C. Pursuant to the terms of the Loan Agreement, Grantor has granted to Lender a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

1. To secure its obligations under the Loan Agreement, Grantor grants and pledges to Lender a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property (the "Intellectual Property Collateral") (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

2. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and Register of Copyrights and any other governmental officials to record and register this Agreement upon request by Lender.

3. This security interest is granted in conjunction with the security interest granted to Lender pursuant to the Loan Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of Lender with respect to the security interest in the Intellectual Property Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Loan Agreement, the provisions of the Loan Agreement shall control.

4. This Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

5. THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT SHALL BE A CONTRACT MADE UNDER AND GOVERNED BY THE INTERNAL LAWS OF THE STATE OF

NEW YORK APPLICABLE TO CONTRACTS MADE AND TO BE PERFORMED ENTIRELY
WITHIN SUCH STATE, WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES.

[Signature Page Follows]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by their officers thereunto duly authorized as of the first date written above.

Address of Grantor:

10000 Avalon Blvd, Suite 600
Alpharetta, Georgia 30009
Attn: Chief Executive Officer
email: sunger@kahua.com

GRANTOR:

KAHUA, INC.

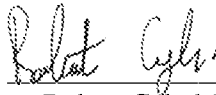
By: 
Name: Scott Unger
Title: Chief Executive Officer

Address of Lender:

Canadian Imperial Bank of Commerce
81 Bay Street
10th Floor
Toronto, Ontario M5J 1E7
Attn: Robert Cybulski
Telephone: (312) 564-2297
email: robert.cybulski@cibc.com

LENDER:

**CANADIAN IMPERIAL BANK OF
COMMERCE**

By: 
Name: Robert Cybulski
Title: Assistant General Manager, CIBC Innovation
Banking

By: _____
Name: Kurt Nichols
Title: Assistant General Manager, CIBC Innovation
Banking

Address of Lender:

Canadian Imperial Bank of Commerce
81 Bay Street
10th Floor
Toronto, Ontario M5J 1E7
Attn: Robert Cybulski
Telephone: (312) 564-2297
email: robert.cybulski@cibc.com

LENDER:

**CANADIAN IMPERIAL BANK OF
COMMERCE**

By: _____
Name: Robert Cybulski
Title: Assistant General Manager, CIBC Innovation
Banking

By:  _____
Name: Kurt Nichols
Title: Assistant General Manager, CIBC Innovation
Banking

EXHIBIT A

Copyrights

Description	Registration Number	Application Number
None		

EXHIBIT B

Patents

Description	Application Number	Filing Date	Registration Number	Registration Date
Transport Protocol for Disparate Entity Applications	16/399,384	04/30/2019	10,496,557	12/03/2019
Application Repository Protocol for Disparate Entity Applications	16/700,656	12/02/2019	11,016,756	05/25/2021
Extensions for Disparate Entity Workflow Applications	17/240,745	04/26/2021	N/A	N/A

EXHIBIT C

Trademarks

Description	Serial Number	Filing Date	Registration Number	Registration Date
KBUILDER	87/815,828	03/01/2018	5,589,497	10/23/2018
KAHUA	85/254,225	03/01/2011	4,250,658	11/27/2012
KSTORE	85/447,738	10/14/2011	4,247,198	11/20/2012
ASSET CENTRIC PROJECT MANAGEMENT	97/775,870	02/01/2023	N/A	N/A

Exhibit C

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RECORDED: 12/08/2023

**TRADEMARK
REEL: 008283 FRAME: 0889**