

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM860851

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
NeoGraf Solutions, LLC		12/13/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Gladstone Capital Corporation		
Street Address:	1521 Westbranch Drive		
Internal Address:	Suite 100		
City:	McLean		
State/Country:	VIRGINIA		
Postal Code:	22102		
Entity Type:	Corporation: MARYLAND		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	7063454	BEYOND IMAGINATION	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	julia.brow@us.dlapiper.com		
Correspondent Name:	Julia Brow (DLA PIPER LLP)		
Address Line 1:	4365 Executive Drive		
Address Line 2:	Suite 1100		
Address Line 4:	San Diego, CALIFORNIA 92121		
ATTORNEY DOCKET NUMBER:	370156-000097		
NAME OF SUBMITTER:	Julia Brow		
SIGNATURE:	/Julia Brow/		
DATE SIGNED:	12/13/2023		
Total Attachments: 4			
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SUPPLEMENT TO GRANT OF A SECURITY INTEREST – TRADEMARKS

December 13, 2023

THIS SUPPLEMENT ("Supplement") to that certain Grant of a Security Interest in Trademarks dated January 31, 2023 (the "Trademark Security Agreement") made by NEOGRAF SOLUTIONS, LLC, a Delaware limited liability company (the "Grantor") in favor of Gladstone Capital Corporation, a Maryland corporation, as the Agent (the "Agent") is dated as of December 13, 2023.

WHEREAS, Grantor has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Grantor has entered into that certain Pledge and Security Agreement, dated as of January 31, 2023 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Agent (in such capacity, together with its successors and assigns, if any, the "Grantee"); and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee a continuing security interest in all right, title and interest of the Grantor in, to and under, among other things, the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment and performance of the Secured Obligations (as defined in the Security Agreement).

WHEREAS, in the furtherance of the foregoing, Grantor entered into the Trademark Security Agreement;

WHEREAS, since the date of Grantor's execution of the Trademark Security Agreement, Grantor has acquired interest in additional Trademarks set forth on Exhibit A attached hereto (the "New Trademarks"); and

WHEREAS, in accordance with the Security Agreement, the parties agree to supplement the Trademark Security Agreement to confirm the inclusion of such New Trademarks;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby confirm the grant to the Grantee of a continuing security interest in the Collateral (including, without limitation, the New Trademarks) to secure the prompt payment and performance of the Secured Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral (including, without limitation, the New Trademarks) are

more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[Signature Page Follows]

IN WITNESS WHEREOF, the Grantor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date first written above.

NEOGRAF SOLUTIONS, LLC, a Delaware limited liability company

DocuSigned by:
By: James Kline
Name: James Kline
Title: Vice President

SCHEDULE A TO GRANT OF A SECURITY INTEREST

Trademark Registrations and Applications

MARK	SERIAL NUMBER	STATUS	REGISTRATION NUMBER	REGIS. DATE
BEYOND IMAGINATION	97068941	Registered	7063454	05/23/23

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RECORDED: 12/13/2023

**TRADEMARK
REEL: 008287 FRAME: 0390**