

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM861515

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT		12/15/2023	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	ELECTRO RENT CORPORATION
Street Address:	8511 Fallbrook Avenue
Internal Address:	Suite 200
City:	West Hills
State/Country:	CALIFORNIA
Postal Code:	91304
Entity Type:	Corporation: CALIFORNIA
Name:	METRIC EQUIPMENT SALES, INC.
Street Address:	8511 Fallbrook Avenue
Internal Address:	Suite 200
City:	West Hills
State/Country:	CALIFORNIA
Postal Code:	91304
Entity Type:	Corporation: CALIFORNIA

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	3190611	RUSH COMPUTER RENTALS
Registration Number:	2843000	METRICTEST

CORRESPONDENCE DATA

Fax Number: 4154391500

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: maria.banda@kirkland.com

Correspondent Name: Maria Banda

Address Line 1: Kirkland & Ellis, LLP

Address Line 2: 555 California Street, Suite 2700

CH \$65.00 3190611

Address Line 4:	San Francisco, CALIFORNIA 94104
ATTORNEY DOCKET NUMBER:	38725-1095
NAME OF SUBMITTER:	Maria Banda
SIGNATURE:	/Maria Banda/
DATE SIGNED:	12/15/2023
Total Attachments: 4 source=Electro Rent - 2L Trademark Release (12-15-2023)#page1.tif source=Electro Rent - 2L Trademark Release (12-15-2023)#page2.tif source=Electro Rent - 2L Trademark Release (12-15-2023)#page3.tif source=Electro Rent - 2L Trademark Release (12-15-2023)#page4.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this "Release") is made as of December 15, 2023 (the "Effective Date") by **WILMINGTON TRUST, NATIONAL ASSOCIATION**, in its capacity as collateral agent (in such capacity, the "Collateral Agent") in favor of **ELECTRO RENT CORPORATION**, a California corporation and **METRIC EQUIPMENT SALES, INC.**, a California corporation (collectively, the "Grantors").

WHEREAS, the Grantors and certain other affiliates of the Grantors executed and delivered that certain Second Lien Security Agreement, dated as of January 31, 2017 (the "Security Agreement"), in favor of the Collateral Agent. Capitalized terms used but not defined herein shall have the meanings ascribed thereto in the Security Agreement.

WHEREAS, pursuant to the terms of the Security Agreement, the Grantors duly authorized the execution, delivery and performance of that certain Second Lien Trademark Security Agreement, dated as of January 31, 2017, in favor of the Collateral Agent (the "Trademark Security Agreement").

WHEREAS, pursuant to the Trademark Security Agreement, the Grantors pledged and granted to the Collateral Agent, for the benefit of the Secured Creditors, a security interest in all of the Grantors' right, title and interest in, to and under:

- (i) the Trademarks set forth on Schedule A attached hereto;
- (ii) all Goodwill associated with such Trademarks; and
- (iii) all Proceeds of any and all of the foregoing (collectively, the "Trademark Collateral").

WHEREAS, the Grantors have paid or caused to be paid all of the Obligations and have terminated the Commitments.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby agrees as follows:

1. The Collateral Agent hereby terminates the Trademark Security Agreement and the Security Agreement, and hereby terminates, cancels, releases, discharges, and extinguishes, without any reservation, recourse, representation or warranty of any kind, any and all liens, security interests, and other encumbrances of any kind it has in, to and under the Trademark Collateral and hereby reassigns, re-transfers and re-conveys to Grantors any and all right, title and interest the Collateral Agent may have acquired in and to any and all Trademark Collateral to the Grantors under the Security Agreement or Trademark Security Agreement.

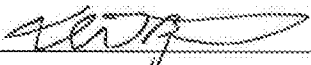
2. The Collateral Agent authorizes and requests that the United States Commissioner of Patents and Trademarks and any other applicable officer in any successor office or any similar office in any other country record this Release. The Collateral Agent agrees to take all reasonably necessary further actions, and provide to the Grantors and its successors, assigns and legal representatives all such cooperation and assistance, including, without limitation, the execution and delivery of any and all further documents or other instruments, in each case, at the

Grantors' expense, as the Grantors and its successors, assigns and legal representatives may reasonably request in order to confirm, effectuate or record this Release.

3. This Release shall be governed by, and shall be construed and enforced in accordance with, the laws of the State of New York, without regard to conflicts of law principles thereof.

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date.

WILMINGTON TRUST, NATIONAL ASSOCIATION,
as Collateral Agent

By:  _____

Name:

Title:

David Bergstrom
Vice President

[Signature Page to Release of Second Lien Security Interest in Trademarks]

**SCHEDULE A
TO
RELEASE OF SECOND LIEN SECURITY INTEREST IN TRADEMARKS
TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS**

Trademark Registrations:

Owner	Registration Number	Trademark
Electro Rent Corporation	3190611	Rush Computer Rentals
Metric Equipment Sales, Inc.	2843000	Metric Test

Trademark Applications:

N/A