# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM861782

SUBMISSION TYPE:	NEW ASSIGNMENT

#### NATURE OF CONVEYANCE: SECURITY INTEREST

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Industrial Air, LLC		11/01/2023	Limited Liability Company: NORTH CAROLINA

## **RECEIVING PARTY DATA**

Name:	Wheaton Bank & Trust Company, N.A.		
Street Address:	100 N Wheaton Ave.		
City:	Wheaton		
State/Country:	ILLINOIS		
Postal Code:	60187		
Entity Type:	National Banking Association: UNITED STATES		

## **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark	
Registration Number:	1082423	CLIMA-CELL	
Registration Number:	1701089	IA	
Registration Number:	1707773	SNAP-U-LOCK	

## **CORRESPONDENCE DATA**

### Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: laura.o'brien@hklaw.com **Correspondent Name:** Holland & Knight LLP Address Line 1: 10 St. James Ave.

Address Line 2: 11th Floor

Address Line 4: Boston, MASSACHUSETTS 02116

ATTORNEY DOCKET NUMBER:	107299.00063
NAME OF SUBMITTER:	Laura O'Brien
SIGNATURE:	/Laura O'Brien/
DATE SIGNED:	12/18/2023

# **Total Attachments: 4**

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#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, dated as of November 1, 2023, is entered into by INDUSTRIAL AIR, LLC, a North Carolina limited liability company (the "*Debtor*"), in favor of Wheaton Bank & Trust Company, N.A., a Subsidiary of Wintrust Financial Corporation, in its capacity as administrative agent for itself and the other Secured Creditors (in such capacity, together with its successors and assigns, the "*Administrative Agent*").

#### $\underline{W}$ ITNESSETH:

WHEREAS, the Debtor is party to a Security Agreement dated as of February 24, 2021 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), in favor of the Administrative Agent pursuant to which the Debtor is required to execute and deliver this Trademark Security Agreement;

WHEREAS, pursuant to the Security Agreement, the Debtor has granted to the Administrative Agent for the benefit of the Secured Creditors, a continuing security interest in all right, title and interest of the Debtor in, to all Intellectual Property included in the Collateral to secure the payment, performance and observance of the Secured Obligations.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Debtor does hereby grant to the Administrative Agent and grant to the Administrative Agent for the benefit of the Secured Creditors, a continuing security interest in the Trademark Collateral (as defined below).

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. The Debtor hereby pledges and grants to the Administrative Agent for the benefit of the Secured Parties a lien on and security interest in on all of its right, title and interest in, to and under the Trademarks listed on Schedule I attached hereto, as well as all goodwill connected with the use thereof and symbolized thereby (collectively, the "*Trademark Collateral*").

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement and the Debtor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart by facsimile or electronic mail shall be equally effective as delivery of an original executed counterpart.

[signature page follows]

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IN WITNESS WHEREOF, the Debtor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

IN WITNESS WHEREOF, the Debtor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

Industrial Air, LLC

By:	 	
Name:	 	
rant. 1		

Title:

Accepted and Agreed:

Wheaton Bank & Trust Company, N.A., a Subsidiary of Wintrust Financial Corporation, as Administrative Agent

By:

Name: Vito Gerardi

Title: Assistmat Vice President

# SCHEDULE I to TRADEMARK SECURITY AGREEMENT

# Trademarks:

**RECORDED: 12/18/2023** 

Trademark	Case No	Reg. No.	Status	Reg. Date	Goods	Record Owner
CLIMA-CELL (block letters)	10288- 044 US	1,082,423	Registered	1/17/78	Class 11: air treating equipment- namely, packaged air washers, packaged air handling units, and packaged refrigeration units	Industrial Air, Inc.
IA AND DESIGN	10288- 065 US	1,701,089	Registered	7/14/92	Class 11: Industrial air handling and treating equipment, comprising air washers, moisture eliminators, filters, grills, dampers, custom-made air conditioning units and associated duct work	Industrial Air, Inc.
SNAP-U-LOCK (block letters)	10288- 068 US	1,707,773	Registered	8/18/92	Class 6: sheet metal products; namely, duct connections	Industrial Air, Inc.

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