

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM861888

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
ADMA Biomanufacturing, LLC		12/18/2023	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Ares Capital Corporation, as Collateral Agent		
<b>Street Address:</b>	245 Park Avenue, 44th Floor		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10167		
<b>Entity Type:</b>	Corporation: MARYLAND		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	87012361	ASCENIV	
<b>Serial Number:</b>	85533081	BIVIGAM	
<b>Serial Number:</b>	76348603	CIVACIR	
<b>Serial Number:</b>	75621967	NABI-HB	
<b>Serial Number:</b>	90600436	ADVANTAGE IG	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3129021061		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	312-577-8438		
<b>Email:</b>	raquel.haleem@katten.com		
<b>Correspondent Name:</b>	Raquel Haleem c/o Katten Muchin Rosenman		
<b>Address Line 1:</b>	525 West Monroe Street		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60661		
<b>NAME OF SUBMITTER:</b>	Raquel Haleem		
<b>SIGNATURE:</b>	/Raquel Haleem/		
<b>DATE SIGNED:</b>	12/18/2023		
<b>Total Attachments: 6</b>			
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## TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this “*Trademark Security Agreement*”) is made this 18th day of December, 2023, by and among the Grantor listed on the signature page hereof (the, “*Grantor*”), and **ARES CAPITAL CORPORATION**, a Maryland corporation (“*Ares*”), in its capacity as collateral agent (in such capacity, together with its successors and assigns in such capacity, “*Collateral Agent*”) for the Secured Parties (as defined in the Credit Agreement referred to below).

### W I T N E S S E T H:

WHEREAS, pursuant to the Credit Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented, or otherwise modified from time to time, the “*Credit Agreement*”), among Grantor, **ADMA BIOLOGICS, INC.**, a Delaware corporation (“*Administrative Borrower*”), **ADMA PLASMA BIOLOGICS, INC.**, a Delaware corporation (“*ADMA Plasma*”), **ADMA BIOCENTERS GEORGIA INC.**, a Delaware corporation (“*ADMA Georgia*”, collectively with Administrative Borrower, Grantor and ADMA Plasma, the “*Borrowers*”), the lenders from time to time party thereto (each, a “*Lender*” and, collectively, the “*Lenders*”), Ares, as administrative agent for the Lenders (in such capacity, together with its successors and assigns in such capacity, the “*Administrative Agent*”), the Collateral Agent, and **ACF FINCO I LP**, a Delaware limited partnership, as Revolving Agent for the Revolving Lenders (in such capacity, together with its successors and assigns in such capacity, the “*Revolving Agent*”), the Lenders have severally agreed to make Loans to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, Grantor has executed and delivered a Security Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “*Security Agreement*”), in favor of the Collateral Agent; and

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Collateral Agent, for the benefit of the Secured Parties, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

1. DEFINED TERMS. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Credit Agreement.

2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Grantor hereby grants and pledges to Collateral Agent, for the benefit of each member of the Secured Parties, to secure the Secured Obligations, a security interest (referred to in this Trademark Security Agreement as the “*Security Interest*”) in all of Grantor’s right, title and interest in and to the following, whether now owned, existing or hereafter acquired or arising (collectively, the “*Trademark Collateral*”):

- (a) all of its Trademarks and IP Licenses referred to on Schedule I;
- (b) all reissues, divisionals, reversions, continuations, continuations in part, reexaminations, renewals and extensions of the foregoing; and
- (c) all income, royalties, proceeds and liabilities at any time due or payable or asserted under or with respect to any of the foregoing, including all rights to sue or recover at law or in equity for any past, present or future infringement, misappropriation, dilution or violation of any of the foregoing.

Notwithstanding the foregoing, Trademark Collateral shall not include Excluded Collateral.

3. SECURITY FOR SECURED OBLIGATIONS. This Trademark Security Agreement and the Security Interest created hereby secures the prompt and complete payment in full in cash and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Secured Obligations

4. SECURITY AGREEMENT. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Collateral Agent, for the benefit of the Secured Parties, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Collateral Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.

5. AUTHORIZATION TO SUPPLEMENT. If Grantor shall obtain rights to any new Trademark Collateral, Grantor hereby authorizes Collateral Agent unilaterally to modify this Trademark Security Agreement by amending Schedule I to include any such new trademark rights of Grantor.

6. COUNTERPARTS. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement.

7. CONSTRUCTION. This Trademark Security Agreement shall be subject to all of the terms and conditions set forth in Section 1.02 of the Credit Agreement, *mutatis mutandis*.

8. **THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.**


9. Sections 7.11 and 7.15 of the Security Agreement are hereby incorporated herein by reference, *mutatis mutandis*.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the date first above written.

**GRANTOR:**

**ADMA BIOMANUFACTURING, LLC,**  
a Delaware limited liability company

By:   
Name: Brian Lenz  
Title: Executive Vice President and Chief  
Financial Officer

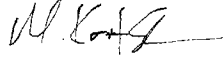
*[Signature Page to Trademark Security Agreement]*

**TRADEMARK**  
**REEL: 008291 FRAME: 0604**

**ACCEPTED AND ACKNOWLEDGED BY:**

COLLATERAL AGENT:

**ARES CAPITAL CORPORATION,**  
a Maryland corporation

By:   
\_\_\_\_\_  
Name: M. Kort Schnabel  
Title: Authorized Signatory

**SCHEDULE I**  
to  
**TRADEMARK SECURITY AGREEMENT**

<b>Mark</b>	<b>Application No.</b>	<b>Application Date</b>	<b>Registration No.</b>	<b>Registration Date</b>	<b>Owner/ Applicant</b>
ASCENIV	87012361	4/25/16	5967728	1/21/20	ADMA BioManufacturing, LLC
BIVIGAM	85533081	2/3/12	4318477	4/9/13	ADMA BioManufacturing, LLC
CIVACIR	76348603	12/12/01	3015857	11/15/05	ADMA BioManufacturing, LLC
NABI-HB	75621967	1/14/99	2635779	10/15/02	ADMA BioManufacturing, LLC
ADVANTAGE IG	90600436	3/24/21	6652223	2/22/22	ADMA BioManufacturing, LLC