

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM861982

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL RECORDED AT REEL/FRAME: 7506/0080		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JEFFERIES FINANCE LLC, as Collateral Agent		12/18/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	SUMMIT HEALTHCARE MANAGEMENT, LLC		
Street Address:	501 Corporate Centre Drive		
Internal Address:	Suite 600		
City:	Franklin		
State/Country:	TENNESSEE		
Postal Code:	37067		
Entity Type:	Limited Liability Company: GEORGIA		
Name:	RECOVERYTRAC, LLC		
Street Address:	501 Corporate Centre Drive		
Internal Address:	Suite 600		
City:	Franklin		
State/Country:	TENNESSEE		
Postal Code:	37067		
Entity Type:	Limited Liability Company: TEXAS		
Name:	WILLINGWAY, INC.		
Street Address:	501 Corporate Centre Drive		
Internal Address:	Suite 600		
City:	Franklin		
State/Country:	TENNESSEE		
Postal Code:	37067		
Entity Type:	Corporation: GEORGIA		
Name:	SUMMIT BHC NEW JERSEY, LLC		
Street Address:	501 Corporate Centre Drive		
Internal Address:	Suite 600		
City:	Franklin		
State/Country:	TENNESSEE		
Postal Code:	37067		

CH \$565.00 6157291

Entity Type:	Limited Liability Company: NEW JERSEY
Name:	SUMMIT BHC TUCSON, LLC
Street Address:	501 Corporate Centre Drive
Internal Address:	Suite 600
City:	Franklin
State/Country:	TENNESSEE
Postal Code:	37067
Entity Type:	Limited Liability Company: ARIZONA

PROPERTY NUMBERS Total: 22

Property Type	Number	Word Mark
Registration Number:	6157291	THE AVIARY RECOVERY CENTER
Registration Number:	6152917	BEL AIRE RECOVERY CENTER
Registration Number:	6152926	CANYON VISTA RECOVERY CENTER
Registration Number:	6173594	COTTONWOOD TUCSON
Registration Number:	6153172	ENGLISH MOUNTAIN RECOVERY
Registration Number:	6153226	GREAT OAKS RECOVERY CENTER
Registration Number:	6153227	MOUNTAIN LAUREL RECOVERY CENTER
Registration Number:	6199084	PEAK VIEW BEHAVIORAL HEALTH
Registration Number:	6173958	THE RANCH AT DOVE TREE
Registration Number:	6153228	ST. GREGORY RECOVERY CENTER
Registration Number:	6153257	ST. JOSEPH INSTITUTE FOR ADDICTION
Registration Number:	6199085	SUMMIT BHC
Serial Number:	90661545	TACTICAL RECOVERY VETERAN SUPPORT SERVIC
Registration Number:	5448362	TRAC9
Registration Number:	6292324	TWIN LAKES RECOVERY CENTER
Registration Number:	6193755	VALLEY RECOVERY CENTER
Serial Number:	88863830	VICTORY ADDICTION RECOVERY CENTER
Registration Number:	1161456	WILLINGWAY
Registration Number:	6199053	WOODED GLEN RECOVERY CENTER
Registration Number:	5655479	SEABROOK
Registration Number:	4780536	SEABROOK HOUSE
Registration Number:	2494722	INNER PATH

CORRESPONDENCE DATA

Fax Number: 4154391500

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: maria.banda@kirkland.com

Correspondent Name: Maria Banda

Address Line 1: Kirkland & Ellis, LLP
Address Line 2: 555 California Street, Suite 2700
Address Line 4: San Francisco, CALIFORNIA 94104

ATTORNEY DOCKET NUMBER: 49584-8

NAME OF SUBMITTER: Maria Banda

SIGNATURE: /Maria Banda/

DATE SIGNED: 12/18/2023

Total Attachments: 4

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**TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK
COLLATERAL**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL** (this “Release”) is made as of December 18, 2023 (“Effective Date”), by **JEFFERIES FINANCE LLC**, as Collateral Agent (in such capacity, together with any successor collateral agent, the “Collateral Agent”), in favor of **SUMMIT HEALTHCARE MANAGEMENT, LLC**, a Georgia limited liability company, **RECOVERYTRAC, LLC**, a Texas limited liability company, **WILLINGWAY, INC.**, a Georgia corporation, **SUMMIT BHC NEW JERSEY, LLC**, a New Jersey limited liability company, and **SUMMIT BHC TUCSON, LLC**, an Arizona limited liability company (collectively, the “Grantors”).

WHEREAS, reference is made to that certain Second Lien Credit Agreement, dated as of November 24, 2021 (as amended, restated, supplemented, or otherwise modified from time to time, the “Second Lien Credit Agreement”), by and among **SUMMIT BEHAVIORAL HEALTHCARE, LLC**, a Delaware limited liability company, as Parent Borrower, together with each lender from time to time party thereto, and **Jefferies Finance LLC**, as administrative agent (in such capacity, together with any successor administrative agent) and Collateral Agent and other agents and parties from time to time party thereto;

WHEREAS, pursuant to the terms and conditions of that certain Intellectual Property Security Agreement, dated as of November 24, 2021, by and among Grantors and Collateral Agent, which was recorded with the United States Patent and Trademark Office on November 24, 2021, at Reel 7506, Frame 0080, (as amended, restated, supplemented, or otherwise modified and in effect from time to time, the “IP Security Agreement”), Grantors granted to Collateral Agent a security interest in all of Grantors’ right, title, and interest in and to the Trademarks (as such term is defined in the IP Security Agreement); and

WHEREAS, Collateral Agent now desires to release its security interest in the Trademarks, including, without limitation, the trademark registrations and applications listed on **Schedule 1** hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Agent hereby covenants and agrees as follows:

1. Without representation or warranty of any kind or nature, Collateral Agent hereby terminates, releases, and, discharges its security interest in the Trademarks granted pursuant to the IP Security Agreement, and reassigns to Grantors all right, title, and interest of Collateral Agent in the Trademarks pursuant to the IP Security Agreement.
2. Collateral Agent hereby agrees to duly execute, acknowledge, procure, and deliver any further documents and to do such other acts, in each case at the Grantors’ expense, as may be reasonably necessary to effect the release of the security interest in the Trademarks contemplated hereby.

[Signature page follows]


IN WITNESS WHEREOF, Collateral Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date.

JEFFERIES FINANCE LLC, as Collateral Agent

By: *Peter Cucchiara*
Name: Peter Cucchiara
Title: Managing Director

SCHEDULE 1
to
TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

Trademarks

<u>Jurisdiction</u>	<u>Mark</u>	<u>Reg. No./Appln. No.</u>	<u>Reg. Date/Filing Date</u>	<u>Status</u>	<u>Owner</u>
United States	THE AVIARY RECOVERY CENTER	6157291	9/22/2020	Registered	Summit Healthcare Management LLC
United States	BEL AIRE RECOVERY CENTER	6152917	9/15/2020	Registered	Summit Healthcare Management LLC
United States	CANYON VISTA RECOVERY CENTER	6152926	9/15/2020	Registered	Summit Healthcare Management LLC
United States	COTTONWOOD TUCSON	6173594	10/13/2000	Registered	Summit Healthcare Management LLC
United States	ENGLISH MOUNTAIN RECOVERY	6153172	9/15/2020	Registered	Summit Healthcare Management LLC
United States	GREAT OAKS RECOVERY CENTER	6153226	9/15/2020	Registered	Summit Healthcare Management LLC
United States	MOUNTAIN LAUREL RECOVERY CENTER	6153227	9/15/2020	Registered	Summit Healthcare Management LLC
United States	PEAK VIEW BEHAVIORAL HEALTH	6199084	11/17/2020	Registered	Summit Healthcare Management LLC
United States	THE RANCH AT DOVE TREE	6173958	10/13/2020	Registered	Summit Healthcare Management LLC
United States	ST. GREGORY RECOVERY CENTER	6153228	9/15/2020	Registered	Summit Healthcare Management LLC
United States	ST. JOSEPH INSTITUTE FOR ADDICTION	6153257	9/15/2020	Registered	Summit Healthcare Management LLC
United States	SUMMIT BHC	6199085	11/17/2020	Registered	Summit Healthcare Management LLC
United States	TACTICAL RECOVERY VETERAN SUPPORT SERVICES (and Design) 	90661545	4/21/2021	Pending	Summit Healthcare Management LLC
United States	TRAC9	5448362	4/17/2018	Registered	RecoveryTrac, LLC
United States	TWIN LAKES RECOVERY CENTER	6292324	3/16/2021	Registered	Summit Healthcare Management LLC
United States	VALLEY RECOVERY CENTER	6193755	11/10/2020	Registered	Summit Healthcare Management LLC
United States	VICTORY ADDICTION RECOVERY CENTER	88863830	4/8/2020	Pending	Summit Healthcare Management LLC
United States	WILLINGWAY	1161456	7/14/1981	Registered	Willingway, Inc.

<u>Jurisdiction</u>	<u>Mark</u>	<u>Reg. No./Appln. No.</u>	<u>Reg. Date/Filing Date</u>	<u>Status</u>	<u>Owner</u>
United States	WOODED GLEN RECOVERY CENTER	6199053	11/17/2020	Registered	Summit Healthcare Management LLC
United States	SEABROOK	5655479	1/15/2019	Registered	Summit BHC New Jersey, LLC
United States	SEABROOK HOUSE	4780536	7/28/2015	Registered	Summit BHC New Jersey, LLC
United States	INNER PATH	2494722	10/2/2001	Registered	Summit BHC Tucson, LLC