

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM861983

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL RECORDED AT REEL/FRAME: 8072/0310		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JEFFERIES FINANCE LLC, as Collateral Agent		12/18/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	SUMMIT BEHAVIORAL HEALTHCARE, LLC		
Street Address:	501 Corporate Centre Drive		
Internal Address:	Suite 600		
City:	Franklin		
State/Country:	TENNESSEE		
Postal Code:	37067		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	97728790	TACTICAL RECOVERY	
Serial Number:	97735737	TACTICAL RECOVERY	
Serial Number:	97864922	WAYPOINT RECOVERY CENTER	
Serial Number:	97865073	VICTORY ADDICTION RECOVERY CENTER	
Serial Number:	97865095	SAFE HARBOR RECOVERY CENTER	
CORRESPONDENCE DATA			
Fax Number:	4154391500		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	maria.banda@kirkland.com		
Correspondent Name:	Maria Banda		
Address Line 1:	Kirkland & Ellis, LLP		
Address Line 2:	555 California Street, Suite 2700		
Address Line 4:	San Francisco, CALIFORNIA 94104		
ATTORNEY DOCKET NUMBER:	49584-8		
NAME OF SUBMITTER:	Maria Banda		
SIGNATURE:	/Maria Banda/		

CH \$140.00 97728790

DATE SIGNED:	12/18/2023
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Total Attachments: 3

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**TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK
COLLATERAL**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL** (this “Release”) is made as of December 18, 2023 (“Effective Date”), by **JEFFERIES FINANCE LLC**, as Collateral Agent (in such capacity, together with any successor collateral agent, the “Collateral Agent”), in favor of **SUMMIT BEHAVIORAL HEALTHCARE, LLC**, a Delaware limited liability company (“Grantor”).

WHEREAS, reference is made to that certain Second Lien Credit Agreement, dated as of November 24, 2021 (as amended, restated, supplemented, or otherwise modified from time to time, the “Second Lien Credit Agreement”), by and among Grantor as Parent Borrower, together with each lender from time to time party thereto, and Jefferies Finance LLC, as administrative agent (in such capacity, together with any successor administrative agent) and Collateral Agent and other agents and parties from time to time party thereto;

WHEREAS, pursuant to the terms and conditions of that certain Intellectual Property Security Agreement, dated as of May 15, 2023, by and among Grantor and Collateral Agent, which was recorded with the United States Patent and Trademark Office on May 15, 2023, at Reel 8072, Frame 0310, (as amended, restated, supplemented, or otherwise modified and in effect from time to time, the “IP Security Agreement”), Grantor granted to Collateral Agent a security interest in all of Grantor’s right, title, and interest in and to the Trademarks (as such term is defined in the IP Security Agreement); and

WHEREAS, Collateral Agent now desires to release its security interest in the Trademarks, including, without limitation, the trademark registrations and applications listed on **Schedule 1** hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Agent hereby covenants and agrees as follows:

1. Without representation or warranty of any kind or nature, Collateral Agent hereby terminates, releases, and, discharges its security interest in the Trademarks granted pursuant to the IP Security Agreement, and reassigns to Grantor all right, title, and interest of Collateral Agent in the Trademarks pursuant to the IP Security Agreement.
2. Collateral Agent hereby agrees to duly execute, acknowledge, procure, and deliver any further documents and to do such other acts, in each case at the Grantors’ expense, as may be reasonably necessary to effect the release of the security interest in the Trademarks contemplated hereby.

[Signature page follows]

IN WITNESS WHEREOF, Collateral Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date.

JEFFERIES FINANCE LLC, as Collateral Agent


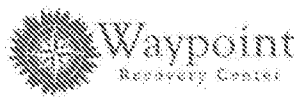


By: Peter Cucchiara
Name: Peter Cucchiara
Title: Managing Director

[SIGNATURE PAGE TO TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL]

TRADEMARK
REEL: 008292 FRAME: 0131

SCHEDULE 1
to
TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK
COLLATERAL

Trademarks

<u>Jurisdiction</u>	<u>Mark</u>	<u>Reg. No./Appln. No.</u>	<u>Reg. Date/ Filing Date</u>	<u>Status</u>	<u>Owner</u>
United States	TACTICAL RECOVERY	97728790	12/22/2022	Pending	Summit Behavioral Healthcare, LLC
United States	 Tactical Recovery	97735737	12/29/2022	Pending	Summit Behavioral Healthcare, LLC
United States	 Waypoint Recovery Center	97864922	3/30/2023	Pending	Summit Behavioral Healthcare, LLC
United States	 VICTORY ADDICTION RECOVERY CENTER	97865073	3/30/2023	Pending	Summit Behavioral Healthcare, LLC
United States	 SAFE HARBOR RECOVERY CENTER	97865095	3/30/2023	Pending	Summit Behavioral Healthcare, LLC