

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM862177

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
KeyBank National Association		12/18/2023	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Seisa Medical, Inc.		
Street Address:	9005 Montana Ave		
City:	El Paso		
State/Country:	TEXAS		
Postal Code:	79925		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	5112070	SEISA	
Registration Number:	5071284	SEISA	
Registration Number:	5067101	SEISA GROUP	
Registration Number:	5067102	SEISA MEDICAL	
Registration Number:	5034773	SEISA PLASTICS	
CORRESPONDENCE DATA			
Fax Number:	6172359493		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-841-0406		
Email:	melissa.karasavidis@ropesgray.com		
Correspondent Name:	Melissa Karasavidis, Ropes & Gray LLP		
Address Line 1:	1211 Avenue of the Americas		
Address Line 4:	New York, NEW YORK 10036-8704		
ATTORNEY DOCKET NUMBER:	109251-0042-056		
NAME OF SUBMITTER:	Melissa Karasavidis		
SIGNATURE:	/Melissa Karasavidis/		
DATE SIGNED:	12/19/2023		

CH \$140.00 5112070

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN
INTELLECTUAL PROPERTY

December 18, 2023

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY, dated as of December 18, 2023 (this "Release") is made by KEYBANK NATIONAL ASSOCIATION, a national banking association (the "Administrative Agent"), as the administrative agent under the Credit Agreement (as hereinafter defined), for the benefit of the Administrative Agent and the Lenders (as hereinafter defined), in favor of Seisa Medical, Inc., a Delaware corporation (the "Pledgor").

WHEREAS, the Pledgor entered into that certain Credit and Security Agreement, dated as of July 23, 2020, with the lenders from time to time party thereto (together with their respective successors and assigns and any other additional lenders that become party to the Credit Agreement, collectively, the "Lenders" and, individually, each a "Lender") and the Administrative Agent (as the same may from time to time be amended, restated or otherwise modified, the "Credit Agreement"), and the Lenders agreed to grant to the Pledgor the financial accommodations as described in the Credit Agreement;

WHEREAS, in connection with the Credit Agreement, the Pledgor entered into that certain Intellectual Property Security Agreement, dated as of July 23, 2020 (as the same may from time to time be amended, restated or otherwise modified, the "IPSA"), in favor of the Administrative Agent for the benefit of the Administrative Agent and the Lenders, pursuant to which the Pledgor granted to the Administrative Agent, for the benefit of the Lenders, a security interest in all of the Pledgor's Collateral (as defined in the IPSA), including, for the avoidance of doubt, the trademarks and trademark registrations listed on Schedule A hereto;

WHEREAS, the IPSA was recorded with the United States Patent and Trademark Office on July 23, 2020 at Reel 7006 / Frame 0680; and

WHEREAS, the Administrative Agent now desires to terminate and release the entirety of its security interest in the Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby agrees as follows:

1. Release of Security Interest. The Administrative Agent hereby irrevocably releases, fully discharges, terminates and cancels all of its security interest and all of its right, title, and interest in and to all of the Collateral (as defined in the IPSA) of the Pledgor (to the extent arising under the IPSA or the Credit Agreement or otherwise), including, without limitation, the trademarks and trademark registrations listed on Schedule A attached hereto. If and to the extent that the Administrative Agent has acquired any right, title or interest in, to or under such Collateral (as defined in the IPSA) under the IPSA or the Credit Agreement, the Administrative Agent hereby irrevocably re-transfers, re-conveys and re-assigns such right, title or interest to the Pledgor.

2. Further Assurances. The Administrative Agent agrees to execute and deliver such further instruments and take or cause to be taken such other or further action as the Pledgor may reasonably request in order to perfect, confirm or evidence such release.

3. Governing Law. The provisions of this Agreement and the respective rights and duties of the Pledgor, the Administrative Agent and the Lenders hereunder shall be governed by and construed in accordance with New York law.

[Remainder of page intentionally left blank.]

4855-6302-2485.4

IN WITNESS WHEREOF, the Administrative Agent, by its duly authorized officer, has executed this Release of Security Interest in Intellectual Property as of the date first set forth above.

KEYBANK NATIONAL ASSOCIATION
as Administrative Agent


By: *Alyssa Suckow*
Alyssa Suckow
Vice President

Signature Page to
Release of Security Interest in Intellectual Property
(Seisa Medical, Inc.)

TRADEMARK
REEL: 008292 FRAME: 0771

SCHEDULE A

Trademarks

SEISA	RN: 5112070 SN: 86759125	September 16, 2015	January 3, 2017	U.S.	Seisa Medical, Inc.	Registered
	RN: 5071284 SN: 86759115	September 16, 2015	November 1, 2016	U.S.	Seisa Medical, Inc.	Registered
SEISA GROUP	RN: 5067101 SN: 86759145	September 16, 2015	October 25, 2016	U.S.	Seisa Medical, Inc.	Registered
SEISA MEDICAL	RN: 5067102 SN: 86759149	September 16, 2015	October 25, 2016	U.S.	Seisa Medical, Inc.	Registered
SEISA PLASTICS	RN: 5034773 SN: 86759170	September 16, 2015	September 6, 2016	U.S.	Seisa Medical, Inc.	Registered