

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM862519

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PhyNet Dermatology LLC		12/20/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	BMO Bank N.A., as Agent		
Street Address:	320 S. Canal Street, 14th Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	98205760	ADIEU	
CORRESPONDENCE DATA			
Fax Number:	3129021061		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-577-8438		
Email:	raquel.haleem@katten.com		
Correspondent Name:	Raquel Haleem c/o Katten Muchin Rosenman		
Address Line 1:	525 West Monroe Street		
Address Line 4:	Chicago, ILLINOIS 60661		
NAME OF SUBMITTER:	Raquel Haleem		
SIGNATURE:	/Raquel Haleem/		
DATE SIGNED:	12/20/2023		
Total Attachments: 4			
source=bmo phynet trademark security agreement (eight amendment) final 2023 EXECUTED(300376883.1)#page1.tif			
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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of December 20, 2023, is made by PhyNet Dermatology LLC, a Delaware limited liability company (the “Grantor”), in favor of BMO Bank N.A. (f/k/a BMO Harris Bank N.A.), in its capacity as collateral agent for the Secured Parties under the Security Agreement referred to below (the “Agent”).

WHEREAS, pursuant to that certain Pledge and Security Agreement dated as of August 16, 2018 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”), among the Grantor, the Agent and certain other parties thereto, in order to secure payments of certain Secured Obligations (as defined in the Credit Agreement, as such term is defined in the Security Agreement), the Grantor has assigned, pledged and granted to the Agent a continuing security interest in and to all of its trademarks and trademark applications, including, without limitation, the trademarks and/or trademark applications listed on Schedule I hereto to the extent the same constitute Collateral (as defined in the Security Agreement) (the “Trademarks”). Until the Termination Date (as defined in the Credit Agreement), the Agent shall retain its security interest in the Trademarks granted herein and in the Security Agreement.

NOW, THEREFORE, for the consideration set forth herein and in the Security Agreement, the parties hereby agree that the Grantor, as collateral security for the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations, hereby grants the Agent a lien on and security interest in, all of its right, title and interest in, to and under the Trademarks (including (i) all reissues, continuations, renewals or extensions of the foregoing, (ii) all goodwill of the business connected with the use of, and symbolized by, the Trademarks, and (iii) all products and proceeds of the foregoing).

FOR THE AVOIDANCE OF DOUBT, notwithstanding any other provision of this agreement, the Grantor does not grant any lien on or security interest in any of the Excluded Assets (as defined in the Security Agreement).

[Signature Pages Follow]

IN WITNESS WHEREOF, the Grantor has caused this Agreement to be duly executed by its duly authorized representative as of the date first written above.

PHYNET DERMATOLOGY LLC,
a Delaware limited liability company

By: *Laura Hinson*
Name: Laura Hinson
Title: Chief Financial Officer

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

TRADEMARK
REEL: 008295 FRAME: 0168

ACCEPTED AND ACKNOWLEDGED BY:

BMO BANK N.A., as Agent

By: Ross Anstaett
Name: Ross Anstaett
Title: Director

Schedule I

Trademarks

Trademark	Jurisdiction	Application Number	Application Date	Registration Number	Registration Date
ADIEU	USA	98205760	10/02/23	Pending	Pending