

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM862633

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|---|--|--------------------------------|-------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Release of Security Interest in Trademark Collateral recorded at R/F 8033/0251 | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| City National Bank, as Collateral Agent | | 12/20/2023 | National Banking Association: |
| RECEIVING PARTY DATA | | | |
| Name: | MET-RX Substrate Technology, Inc. | | |
| Street Address: | 90 Orville Drive | | |
| City: | Bohemia | | |
| State/Country: | NEW YORK | | |
| Postal Code: | 11716 | | |
| Entity Type: | Corporation: CALIFORNIA | | |
| PROPERTY NUMBERS Total: 8 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 1911063 | BODY FORTRESS | |
| Registration Number: | 2058523 | MET-RX | |
| Registration Number: | 2556583 | MET-RX PROTEIN PLUS | |
| Registration Number: | 1962981 | METAMYOSYN | |
| Registration Number: | 5160104 | MET·RX · MX SPORTS NUTRITION - | |
| Registration Number: | 5088405 | MET-RX | |
| Registration Number: | 2981290 | ULTRAMYOSYN | |
| Registration Number: | 3657522 | YOUR BODY YOUR FORTRESS | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2127514864 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 2129061200 | | |
| Email: | angela.amaru@lw.com | | |
| Correspondent Name: | Latham & Watkins LLP c/o Angela M. Amaru | | |
| Address Line 1: | 1271 Avenue of the Americas | | |
| Address Line 4: | New York, NEW YORK 10020 | | |
| ATTORNEY DOCKET NUMBER: | 061700-0120 | | |

CH \$215.00 1911063

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|---|--------------------|
| NAME OF SUBMITTER: | Angela M. Amaru |
| SIGNATURE: | /s/Angela M. Amaru |
| DATE SIGNED: | 12/20/2023 |
| Total Attachments: 4 source=1440 Foods - Release of Security Interest in Trademark Collateral EXECUTED(147191812.1)#page1.tif source=1440 Foods - Release of Security Interest in Trademark Collateral EXECUTED(147191812.1)#page2.tif source=1440 Foods - Release of Security Interest in Trademark Collateral EXECUTED(147191812.1)#page3.tif source=1440 Foods - Release of Security Interest in Trademark Collateral EXECUTED(147191812.1)#page4.tif | |

RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

This **RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL** (the "Release") is dated as of December 20, 2023 by CITY NATIONAL BANK, as collateral agent (in such capacity, together with its successors and permitted assigns, the "Collateral Agent") in favor of WORLDWIDE SPORT NUTRITIONAL SUPPLEMENTS, INC., a New York corporation ("OpCo Borrower"), BALANCE BAR COMPANY, a Delaware corporation ("Balance Bar Company"), and MET-RX SUBSTRATE TECHNOLOGY, INC., also known as MET-RX SUBSTRATE TECHNOLOGY, INC., a California corporation ("MET-RX Substrate Technology", together with OpCo Borrower and Balance Bar Company, collectively, the "Grantors").

WITNESSETH

WHEREAS, OpCo Borrower, 1440 Foods Intermediate, Inc., a Delaware corporation, Sports Supplements LLC, a Delaware limited liability company, the other parties party thereto from time to time, and the Collateral Agent entered into that certain Credit Agreement dated as of April 4, 2023 (as amended, restated, replaced, supplemented or otherwise modified from time to time, the "Credit Agreement");

WHEREAS, pursuant to the Credit Agreement, the Grantors and the Collateral Agent entered into that certain Guarantee and Collateral Agreement dated as of April 4, 2023 (together with all amendments, restatements, supplements and modifications, if any, from time to time thereafter made thereto, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Grantors executed and delivered to the Collateral Agent that certain Grant of Security Interest in Trademarks dated as of April 4, 2023 (the "Agreement") and recorded with the United States Patent and Trademark Office on April 4, 2023 at Reel/Frame Nos. 8033/0224, 8033/0251, and 8033/0187, pursuant to which the Grantors pledged and granted a continuing security interest in, and a right of setoff against, all of the Grantors' right, title and interest in, to and under the Collateral (as defined in the Agreement);

WHEREAS, the Grantors have requested that the Collateral Agent release its security interest in the Collateral.

NOW, THEREFORE, in consideration of the foregoing, the Collateral Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its security interest in the Collateral, including the trademark registrations and applications set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantors, without recourse, representation or warranty, any and all right, title and interest that the Collateral Agent may have obtained in, to and under the Collateral under the Security Agreement and the Agreement.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed and delivered as of the date first written above.

CITY NATIONAL BANK,
as Collateral Agent

By: 
Name: Robert Brichacek
Title: Senior Vice President

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

U.S. Trademark Registrations and Applications

| <u>Trademark Name</u> | <u>Owner</u> | <u>Application Number</u> | <u>Registration Number</u> | <u>File Date</u> | <u>Registration Date</u> | <u>Next Renewal Date</u> | <u>Trademark Status</u> |
|-----------------------------|-----------------------------------|---------------------------|----------------------------|------------------|--------------------------|--------------------------|-------------------------|
| BALANCE | Balance Bar Company | 76194400 | 2745850 | 16-Jan-2001 | 05-Aug-2003 | 05-Aug-2023 | Registered (Renewed) |
| BALANCE | Balance Bar Company | 85099089 | 3937988 | 03-Aug-2010 | 29-Mar-2011 | 29-Mar-2031 | Registered (Renewed) |
| BALANCE BAR | Balance Bar Company | 75321186 | 2659753 | 08-Jul-1997 | 10-Dec-2002 | 10-Dec-2022 | Registered (Renewed) |
| BALANCE BAR | Balance Bar Company | 78416165 | 3036771 | 10-May-2004 | 27-Dec-2005 | 27-Dec-2025 | Registered (Renewed) |
| BALANCE BAR GOLD | Balance Bar Company | 78409022 | 2999244 | 27-Apr-2004 | 20-Sep-2005 | 20-Sep-2025 | Registered (Renewed) |
| Balance Duolicious | Balance Bar Company | 87161757 | 5219980 | 06-Sep-2016 | 06-Jun-2017 | 06-Jun-2027 | Registered |
| BALANCE GOLD | Balance Bar Company | 75854595 | 2636101 | 20-Nov-1999 | 15-Oct-2002 | 15-Oct-2022 | Registered (Renewed) |
| Balance Original | Balance Bar Company | 87161151 | 5219977 | 05-Sep-2016 | 06-Jun-2017 | 06-Jun-2027 | Registered |
| BODY FORTRESS | MET-RX Substrate Technology, Inc. | 74569290 | 1911063 | 02-Sep-1994 | 15-Aug-1995 | 15-Aug-2025 | Registered (Renewed) |
| MET RX | MET-RX Substrate Technology, Inc. | 74431171 | 2058523 | 02-Sep-1993 | 06-May-1997 | 06-May-2027 | Registered (Renewed) |
| MET RX PROTEIN PLUS | MET-RX Substrate Technology, Inc. | 75703896 | 2556583 | 12-May-1999 | 02-Apr-2002 | 02-Apr-2022 | Registered (Renewed) |
| METAMYOSYN | MET-RX Substrate Technology, Inc. | 74608787 | 1962981 | 09-Dec-1994 | 19-Mar-1996 | 19-Mar-2026 | Registered (Renewed) |
| MET-RX & 'Badge' Design | MET-RX Substrate Technology, Inc. | 87115111 | 5160104 | 25-Jul-2016 | 14-Mar-2017 | 14-Mar-2027 | Registered |
| MET-RX & Design (2016 logo) | MET-RX Substrate Technology, Inc. | 86903508 | 5088405 | 10-Feb-2016 | 22-Nov-2016 | 22-Nov-2026 | Registered |
| ULTRAMYOSYN | MET-RX Substrate Technology, Inc. | 76266464 | 2981290 | 05-Jun-2001 | 02-Aug-2005 | 02-Aug-2025 | Registered (Renewed) |
| YOUR BODY YOUR FORTRESS | MET-RX Substrate Technology, Inc. | 77648154 | 3657522 | 13-Jan-2009 | 21-Jul-2009 | 21-Jul-2029 | Registered (Renewed) |

| <u>Trademark Name</u> | <u>Owner</u> | <u>Application Number</u> | <u>Registration Number</u> | <u>File Date</u> | <u>Registration Date</u> | <u>Next Renewal Date</u> | <u>Trademark Status</u> |
|--------------------------------------|---|---------------------------|----------------------------|------------------|--------------------------|--------------------------|------------------------------------|
| PURE PROTEIN | Worldwide Sport Nutritional Supplements, Inc. | 75385048 | 2871892 | 05-Nov-1997 | 10-Aug-2004 | 10-Aug-2024 | Registered (Renewed) |
| PURE PROTEIN (supplemental register) | Worldwide Sport Nutritional Supplements, Inc. | 86443150 | 4725680 | 03-Nov-2014 | 21-Apr-2015 | 21-Apr-2025 | Registered (Supplemental Register) |
| PURE PROTEIN | Worldwide Sport Nutritional Supplements, Inc. | 90142660 | 6542616 | 27-Aug-2020 | 02-NOV-2021 | | Registered |

Release of Security Interest in Trademark Collateral

RECORDED: 12/20/2023

TRADEMARK
REEL: 008295 FRAME: 0730