

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM862792

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MIDCAP FINANCIAL TRUST		12/21/2023	statutory trust: DELAWARE

RECEIVING PARTY DATA

Name:	FORGE BIOLOGICS HOLDINGS, LLC
Street Address:	3900 Gantz Road
City:	Grove City
State/Country:	OHIO
Postal Code:	43123
Entity Type:	Limited Liability Company: DELAWARE
Name:	FORGE BIOLOGICS, INC.
Street Address:	3900 Gantz Road
City:	Grove City
State/Country:	OHIO
Postal Code:	43123
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Serial Number:	90378281	FORGE BIOLOGICS
Serial Number:	90378252	BLAZE VECTOR
Serial Number:	90378243	PEMBR
Serial Number:	88872646	IGNITION CELLS

CORRESPONDENCE DATA

Fax Number: 6144625135

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6144621093

Email: ipdocketcolumbus@icemiller.com

Correspondent Name: Ice Miller LLP

Address Line 1: 250 West Street, Suite 700

Address Line 4: Columbus, OHIO 43215-7509

OP \$115.00 90378281

NAME OF SUBMITTER:	Barbara Bacon
SIGNATURE:	/Barbara Bacon/
DATE SIGNED:	12/21/2023
Total Attachments: 4 source=MidCap - Forge Bio - IP Release and Termination#page1.tif source=MidCap - Forge Bio - IP Release and Termination#page2.tif source=MidCap - Forge Bio - IP Release and Termination#page3.tif source=MidCap - Forge Bio - IP Release and Termination#page4.tif	

RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST

This RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST, dated as of December 21, 2023, is made by **MIDCAP FINANCIAL TRUST**, a Delaware statutory trust (“**Agent**”), in favor of **FORGE BIOLOGICS HOLDINGS, LLC**, a Delaware limited liability company and **FORGE BIOLOGICS, INC.**, a Delaware corporation (collectively, the “**Grantors**”):

WHEREAS, pursuant to that certain Intellectual Property Security Agreement, dated as of December 3, 2021 (as may have been amended, modified, restated, replaced, reaffirmed or supplemented from time to time, the “**IP Security Agreement**”; capitalized terms used herein have the definition provided for in the IP Security Agreement), and recorded with the United States Patent and Trademark Office on December 6, 2021 at Reel/Frame No. 7521/0068 (Trademarks) and on December 6, 2021 at Reel/Frame No. 058310/0065 (Patents), wherein Grantors granted to Agent, on behalf of the Lenders, a security interest in and to all of its right, title and interest in all of Grantors’ intellectual property, including those listed on Exhibit A through C thereto;

WHEREAS, the Grantors have requested that Agent release its security interest in and to the patent assets, including without limitation those more particularly described on Schedule A attached hereto (the “**Released Patents**”).

WHEREAS, the Grantors have requested that Agent release its security interest in and to the trademark assets, including without limitation those more particularly described on Schedule B attached hereto (the “**Released Trademarks**”).

WHEREAS, the Grantors have requested that Agent release its security interest in and to all other Intellectual Property Collateral, including, without limitation, the intellectual property assets set forth in Sections (a) through (i) of the IP Security Agreement (together with the Released Patents and Released Trademarks, the “**Released IP Collateral**”).

NOW, THEREFORE, Agent, without recourse, representation or warranty and at Grantors’ sole cost and expense, hereby releases all of Agent’s right, title and interest in and to the Released IP Collateral.

[SIGNATURE PAGE FOLLOWS]


IN WITNESS WHEREOF, Agent has caused this Release of Intellectual Property Security Interest to be duly executed and delivered by its duly authorized officer as of the date first written above.

AGENT:

MIDCAP FINANCIAL TRUST,
as Agent

By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

By:  _____

Name: Maurice Amsellem

Title: Authorized Signatory

Schedule A

Patents

Borrower that is Owner of IP	Name / Identifier of IP	Type of IP (e.g., patent, TM, ©, mask work)	Registration/Publication or Application Number	Filing Date/Expiration Date
Forge Biologics, Inc.	pEMBR -- Adenoviral Helper Plasmid	Patent	63/188,294	5/13/2021

Schedule B

Trademarks

Borrower that is Owner of IP	Name / Identifier of IP	Type of IP (e.g., patent, TM, ©, mask work)	Registration/Publication or Application Number
Forge Biologics, Inc.	Forge Biologics	Trademark	90378281
Forge Biologics, Inc.	Blaze Vector	Trademark	90378252
Forge Biologics, Inc.	PEMBR	Trademark	90378243
Forge Biologics, Inc.	IGNITION CELLS	Trademark	88872646