

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM862921

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Michelli, LLC		12/21/2023	Limited Liability Company: LOUISIANA
RECEIVING PARTY DATA			
Name:	Stellus Capital Investment Corporation, as Administrative Agent		
Street Address:	4400 Post Oak Parkway		
Internal Address:	Suite 2200		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77027		
Entity Type:	Corporation: MARYLAND		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	5693543	M MICHELLI WEIGHING & MEASUREMENT	
Registration Number:	5693542	M	
Registration Number:	5627326	MICHELLI	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	christinaquinn@mvalaw.com, PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700		
Address Line 4:	Charlotte, NORTH CAROLINA 28202-4003		
ATTORNEY DOCKET NUMBER:	036760.000380		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	12/21/2023		
Total Attachments: 4			

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NOTICE OF
GRANT OF SECURITY INTEREST
IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Security and Pledge Agreement dated as of December 21, 2023 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and STELLUS CAPITAL INVESTMENT CORPORATION, as administrative agent (in such capacity and together with its successors and assigns, the "Administrative Agent") for the Lenders referenced therein, the undersigned Grantors have granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto, to the Administrative Agent for the ratable benefit of the Administrative Agent and the Lenders.

Each of the undersigned Grantors and the Administrative Agent, on behalf of the Administrative Agent and the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications: (a) may only be terminated in accordance with the terms of the Agreement; and (b) is not to be construed as an assignment of any trademark or trademark application.

[Remainder of Page Intentionally Left Blank; Signature Page Follows]

Each of the parties hereto has caused a counterpart of this Notice of Grant of Security Interest in Trademarks to be duly executed and delivered as of the date first above written.

GRANTORS:

MICHELLI, LLC

DocuSigned by:

By: _____

Robert Feigler

Name: Robert Feigler

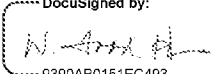
Title: Chief Executive Officer

[Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 008297 FRAME: 0272

**ACKNOWLEDGED AND
ACCEPTED BY
ADMINISTRATIVE AGENT:**

STELLUS CAPITAL INVESTMENT CORPORATION

DocuSigned by:

By: _____
Name: W. Todd Huskinson
Title: Authorized Signatory

[Notice of Grant of Security Interest in Trademarks]

**TRADEMARK
REEL: 008297 FRAME: 0273**

Schedule 1

**Michelli, LLC
(Louisiana Limited Liability Company)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
M MICHELLI WEIGHING & MEASUREMENT and Design	5693543	03/05/2019
M and Design	5693542	03/05/2019
MICHELLI	5627326	12/11/2018

[Notice of Grant of Security Interest in Trademarks]

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RECORDED: 12/21/2023

**TRADEMARK
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