CH \$215.00 572804

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM862936

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
RADIUS GLOBAL SOLUTIONS, LLC		12/15/2023	Limited Liability Company: MINNESOTA

RECEIVING PARTY DATA

Name:	MERION INVESTMENT PARTNERS III, L.P., as Administrative Agent
Street Address:	435 Devon Park Drive
Internal Address:	Bldg. 700
City:	Wayne
State/Country:	PENNSYLVANIA
Postal Code:	19087
Entity Type:	Limited Partnership: DELAWARE

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	5728045	RADIUS
Registration Number:	5728044	RADIUS GLOBAL SOLUTIONS
Registration Number:	5538028	RADIUS
Registration Number:	5795456	CUSTOMER ENGAGEMENT REDEFINED
Registration Number:	6086163	THE EVOLUTION OF HUMAN INTERACTION
Registration Number:	5295927	WINDHAM PROFESSIONALS
Registration Number:	5295840	WINDHAM PROFESSIONALS PEOPLE. RESULTS. T
Registration Number:	5295891	PEOPLE. RESULTS. TRUST.

CORRESPONDENCE DATA

Fax Number: 6103718506

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6099877050

Email: ejs@stevenslee.com

Correspondent Name: Elliott J. Stein
Address Line 1: 100 Lenox Drive

Address Line 2: Suite 200

Address Line 4: Lawrenceville, NEW JERSEY 08648

TRADEMARK REEL: 008297 FRAME: 0388

900823084

NAME OF SUBMITTER:	Elliott J. Stein
SIGNATURE:	/varlawyer/
DATE SIGNED:	12/21/2023
Total Attachments: 7	
source=MERION III-Radius - IP Sec	curity Agreement-12152023#page1.tif
source=MERION III-Badius - IP Sec	curity Agreement-12152023#page2 tif

source=MERION III-Radius - IP Security Agreement-12152023#page1.tif source=MERION III-Radius - IP Security Agreement-12152023#page2.tif source=MERION III-Radius - IP Security Agreement-12152023#page3.tif source=MERION III-Radius - IP Security Agreement-12152023#page4.tif source=MERION III-Radius - IP Security Agreement-12152023#page5.tif source=MERION III-Radius - IP Security Agreement-12152023#page6.tif source=MERION III-Radius - IP Security Agreement-12152023#page7.tif

TRADEMARK REEL: 008297 FRAME: 0389 THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT IS SUBJECT TO AND SUBORDINATED IN THE MANNER SET FORTH IN THE SUBORDINATION AND INTERCREDITOR AGREEMENT, DATED AS OF THE DATE HEREOF (AS THE SAME MAY BE AMENDED, SUPPLEMENTED OR OTHERWISE MODIFIED FROM TIME TO TIME, THE "SUBORDINATION AGREEMENT"), AMONG GRANTOR, THE OTHER BORROWERS AND GUARANTORS PARTY THERETO, THE ADMINISTRATIVE AGENT AND WILMINGTON SAVINGS FUND SOCIETY, FSB, IN ITS CAPACITY AS ADMINISTRATIVE AGENT FOR THE SENIOR LENDERS DESCRIBED THEREIN.

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "Agreement") is entered into as of December 15, 2023, by and between (i) **MERION INVESTMENT PARTNERS III, L.P.**, a Delaware limited partnership, as administrative agent ("Administrative Agent") for certain lenders ("Lenders") from time to time party to the Note Purchase Agreement (as defined herein), and (ii) **RADIUS GLOBAL SOLUTIONS, LLC**, a Minnesota limited liability company, as grantor ("Grantor").

RECITALS

- A. Lenders have made certain senior subordinated term loans (the "Loans") to Grantor, in the amounts and manner set forth in that certain Amended and Restated Senior Subordinated Note and Warrant Purchase Agreement dated as of July 5, 2019, as amended through the date hereof, by and among the Grantor, the other Borrowers, the Guarantors, the Administrative Agent, Lenders and other parties thereto (as the same may be amended, modified or supplemented from time to time, the "Purchase Agreement"; capitalized terms used herein are used as defined in the Purchase Agreement).
- B. Pursuant to the terms of the Security Agreement, Grantor has granted to Administrative Agent for the benefit of the Lenders a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of the Obligations, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure the Obligations, Grantor grants and pledges to Administrative Agent for the benefit of the Lenders a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:

SL1 1966395v2 100512.00006

TRADEMARK REEL: 008297 FRAME: 0390

- Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on <u>Exhibit A</u> attached hereto (collectively, the "**Copyrights**");
- 2. All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");
- 3. Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections (excluding any intent-to-use United States trademark applications for which an amendment to allege use or statement of use has not been filed under 15 U.S.C. § 1051(c) or 15 U.S.C. § 1051(d), respectively, or if filed, has not been deemed in conformance with 15 U.S.C. § 1051(a) or examined and accepted, respectively, by the United States Patent and Trademark Office; provided that upon such filing and acceptance, such applications shall be included), and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");
- 4. Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above; and
- 5. All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks or Patents.

This security interest is granted in conjunction with the security interest granted to Administrative Agent for the benefit of the Lenders under the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Administrative Agent with respect to the security interest in the Intellectual Property Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

This Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

THE LAWS OF THE COMMONWEALTH OF PENNSYLVANIA SHALL GOVERN ALL MATTERS ARISING OUT OF, IN CONNECTION WITH OR RELATING TO THIS AGREEMENT, INCLUDING ITS VALIDITY, INTERPRETATION, CONSTRUCTION, PERFORMANCE AND ENFORCEMENT.

2

SL1 1966395v2 100512.00006

IN WITNESS WHEREOF, the parties, by their duly authorized officers, have signed, sealed and delivered this Intellectual Property Security Agreement as of the first date written above.

GRANTOR:

RADIUS GLOBAL SOLUTIONS LLC

Manager

ADMINISTRATIVE AGENT:

MERION INVESTMENT PARTNERS III, L.P., as Administrative Agent and Lender By: Merion Financial Partners III, L.P., its

general partner
By: Phineas Management, LLC, its general

partner

By:

Name: William M. Means

Title: Managing Member

[Signature Page to Intellectual Property Security Agreement]

IN WITNESS WHEREOF, the parties, by their duly authorized officers, have signed, sealed and delivered this Intellectual Property Security Agreement as of the first date written above.

GRANTOR:

RADIUS GLOBAL SOLUTIONS LLC

By:___ Michael J. Barrist Manager

ADMINISTRATIVE AGENT:

MERION INVESTMENT PARTNERS III, L.P., as Administrative Agent and Lender By: Merion Financial Partners III, L.P., its general partner

By: Phineas Management, LLC, its general partner

Name: William M. Means

Title: Managing Member

EXHIBIT A

Copyrights

No copyright registrations.

A-1

SL1 1966395v2 100512,00006

TRADEMARK REEL: 008297 FRAME: 0394

EXHIBIT B

No Patents.

EXHIBIT C

Trademarks

			J
Owner	Mark	Kegistration Number	Registration Date
Radius Global Solutions LLC	RADIUS	5,728,045	4/16/2019
Radius Global Solutions LLC	RADIUS GLOBAL SOLUTIONS	5,728,044	4/16/2019
Radius Global Solutions LLC	RADIUS LOGO	5,538,028	8/14/2018
Radius Global Solutions LLC	CUSTOMER ENGAGEMENT REDEFINED	5,795,456	7/2/2019
Radius Global Solutions LLC	THE EVOLUTION OF HUMAN INTERACTION	6,086,163	6/23/2020
Radius Global Solutions LLC	WINDHAM PROFESSIONALS (stylized)	5,295,927	9/26/2017
Radius Global Solutions LLC	WINDHAM PROFESSIONALS PEOPLE.RESULT S.TRUST	5,295,840	9/26/2017
Radius Global Solutions LLC	PEOPLE.RESULT S.TRUST	5,295,891	9/26/2017

TRADEMARK
RECORDED: 12/21/2023 REEL: 008297 FRAME: 0396