

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM863194

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Frontier Dental Supply Inc.		12/21/2023	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	Bank of Montreal		
Street Address:	First Canadian Place		
Internal Address:	18th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5X 1A1		
Entity Type:	Chartered Bank: CANADA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	90774441	HOUSE BRAND DENTISTRY	
Serial Number:	97049524	COME FOR THE DEALS, STAY FOR THE FEELS	
CORRESPONDENCE DATA			
Fax Number:	6137839690		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6137839644		
Email:	anna.clark@dentons.com		
Correspondent Name:	Anna Clark		
Address Line 1:	99 Bank Street		
Address Line 2:	Suite 1420		
Address Line 4:	Ottawa, CANADA K1P 1H4		
NAME OF SUBMITTER:	Anna Clark		
SIGNATURE:	/Anna Clark/		
DATE SIGNED:	12/22/2023		
Total Attachments: 5			
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

Date: December 21, 2023

WHEREAS Frontier Dental Supply Inc. (the "**Debtor**") is the owner of the intellectual property including but not limited to that set forth in Schedule A hereto, the registrations and applications for the intellectual property identified therein and any underlying goodwill associated with such intellectual property (collectively, the "**Intellectual Property**");

AND WHEREAS the Debtor has entered into a second amended and restated credit agreement dated as of the date hereof between, inter alios, the Debtor and 2591028 Ontario Limited, as a borrowers, and Bank of Montreal, as lender (the "**Lender**").

AND WHEREAS the Debtor has delivered a general security agreement dated May 31, 2019 (as it may be amended, restated, supplemented or otherwise modified from time to time, the "**Security Agreement**") to the Lender (the "**Secured Party**");

AND WHEREAS pursuant to the Security Agreement, the Debtor pledges, assigns, mortgages, charges hypothecates and grants to the Secured Party a security interest in favour of the Secured Party in, *inter alia*, all present and future intangibles of the Debtor including all of its present and future goodwill of the businesses with which the Intellectual Property is associated, intellectual property and claims and causes of action of every nature and kind, including without limitation the Intellectual Property (the "**Security Interest**");

AND WHEREAS the Debtor and the Secured Party desire to record this agreement with the United States Patent and Trademark Office to provide third parties with notice of the grant of the Security Interest;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in accordance with the terms and obligations set forth in the Security Agreement, the Debtor hereby confirms the granting of the Security Interest to the Secured Party.

The Debtor agrees that this agreement may be recorded with the United States Patent and Trademark Office and such other authorities as the Secured Party desires to provide notice to third parties of the Security Interest granted under the Security Agreement.

Notwithstanding the foregoing, nothing herein shall be deemed to supersede, nor shall anything herein be used for the purpose of interpreting, the Security Agreement, and this agreement is not intended to alter in any way the rights or obligations of the Debtor or the Secured Party set forth in the Security Agreement. For the avoidance of doubt, if the terms of this agreement conflict with the Security Agreement, the terms of the Security Agreement shall govern.

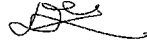
This agreement may be executed by facsimile, pdf or electronic transmission, and any signature contained hereon by facsimile, pdf or electronic transmission shall be deemed to be equivalent to an original signature for all purposes.

This agreement shall be governed by and construed in accordance with the laws of the State of New York.

[Remainder of page intentionally blank; signature page follows.]

IN WITNESS WHEREOF, this Agreement has been executed and delivered by the Debtor under the hands of its proper officers duly authorized in that behalf.

FRONTIER DENTAL SUPPLY INC.



By: _____

name: DANIEL GORDON

title: DIRECTOR

By: _____

name:

title:

BANK OF MONTREAL

By: _____

name:

title:

By: _____

name:

title:

IN WITNESS WHEREOF, this Agreement has been executed and delivered by the Debtor under the hands of its proper officers duly authorized in that behalf.

FRONTIER DENTAL SUPPLY INC.

By: _____

name:

title:

By: _____

name:

title:

BANK OF MONTREAL

By: DocuSigned by:
Simone Bryan
2C8E8B19011A407...

name: Simone Bryan

title: Senior Director

By: DocuSigned by:
Geoffrey Keating
89E7F08F5022478...

name: Geoffrey Keating

title: Managing Director

SCHEDULE "A"

United States - Trademarks

Ref.	Mark/SN/RN	Status/Key Dates
1	HOUSE BRAND REGISTRY SN: 90774441 RN: 7032753	Registered April 18, 2023
2	COME FOR THE DEALS, STAY FOR THE FEELS SN: 97049524	Pending Filed: September 28, 2021