TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM863229

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	INTELLECTUAL PROPERTY SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Devlos Software Inc.		12/21/2023	Corporation: CANADA

RECEIVING PARTY DATA

Name:	Canadian Imperial Bank of Commerce, as Administrative Agent and Collateral Agent
Street Address:	595 Bay Street, 7th Floor
City:	Toronto
State/Country:	CANADA
Postal Code:	M5G 2M8
Entity Type:	Bank: CANADA

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	5658927	SOLUNO

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8004945225

ipteam@cogencyglobal.com Email:

Stewart Walsh **Correspondent Name:**

Address Line 1: 1025 Connecticut Ave NW, Suite 712

Address Line 2: COGENCY GLOBAL Inc. Address Line 4: Washington, D.C. 20036

ATTORNEY DOCKET NUMBER:	2218011
NAME OF SUBMITTER:	ANDREW NASH
SIGNATURE:	/ANDREW NASH/
DATE SIGNED:	12/22/2023

Total Attachments: 7

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, this "Agreement") is entered into as of December 21, 2023, between DEVLOS SOFTWARE INC., a Canadian corporation ("Grantor"), and CANADIAN IMPERIAL BANK OF COMMERCE ("CIBC") as administrative agent and collateral agent (in such capacities, together with its successors and assigns in such capacities, "Agent") for and on behalf of the banks and other financial institutions or entities (collectively, the "Lenders") from time to time party to the below referenced Credit Agreement.

RECITALS

- A. CIBC, as Agent and as a Lender, the other Lenders, Grantor, and the other loan parties from time to time party thereto are, *inter alios*, entering into an Amended and Restated Credit Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"). Defined terms used herein without definition shall have the meanings set forth in the Credit Agreement.
- B. The Obligations are secured by the Collateral, as defined in the Credit Agreement, including without limitation, all of Grantor's Intellectual Property.
- C. Grantor's execution and delivery of this Agreement is a condition to the effectiveness of the Credit Agreement.

AGREEMENT

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, Grantor and Agent hereby agree:

- 1. To secure the Obligations, Grantor grants Agent, for the ratable benefit of the Secured Parties, a security interest in all of Grantor's right, title and interest in its Intellectual Property, to the extent constituting Collateral. Grantor hereby confirms that the attached schedules of Grantor's copyright, patent and trademark applications and registrations, which are registered or filed with the United States Patent and Trademark Office or the United States Copyright Office, as applicable, attached hereto as $\underline{\text{Exhibits A}}$, $\underline{\text{B}}$ and $\underline{\text{C}}$ hereto, respectively, are complete and accurate as of the date hereof.
- 2. Grantor hereby authorizes Agent to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement solely to include any Intellectual Property registrations or applications for registrations which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate of this Agreement containing amended exhibits reflecting such new Intellectual Property with the United States Patent and Trademark Office or the United States Copyright Office, as applicable.
- 3. THIS AGREEMENT, THE OTHER LOAN DOCUMENTS, AND ANY CLAIM, CONTROVERSY, DISPUTE, CAUSE OF ACTION, OR PROCEEDING (WHETHER BASED IN CONTRACT, TORT, OR OTHERWISE) BASED UPON, ARISING OUT OF, CONNECTED WITH, OR RELATING TO THIS AGREEMENT OR ANY OTHER LOAN DOCUMENT (EXCEPT, AS TO ANY OTHER LOAN DOCUMENT, AS EXPRESSLY SET FORTH THEREIN) AND THE TRANSACTIONS CONTEMPLATED HEREBY AND THEREBY, AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HERETO AND THERETO, SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE INTERNAL LAWS (AND NOT THE CONFLICT OF LAW RULES) OF THE STATE OF NEW YORK. This Section 3 shall survive the Discharge of Obligations.
- 4. This Agreement is a Loan Document. This Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, is an original, and all taken together, constitute one Agreement. Delivery of an executed counterpart of a signature page of this Agreement by electronic means shall be effective as delivery of an original executed counterpart of this Agreement. The words "execution," "signed," "signature" and words of like import in this Agreement shall be

deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity and enforceability as a manually executed signature or the use of a paper-based recordkeeping systems, as the case may be, to the extent and as provided for in any applicable law, including, without limitation, any state law based on the Uniform Electronic Transactions Act.

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GRANTOR: Address of Grantor: ACTIONSTEP INC. DEVLOS SOFTWARE IN c/o ActionStep Limited 29 Customs Street West Auckland, New Zealand Name: Early Stephens Attention: Roger Maloch Title: President E-Mail: roger.maloch@actionstep.com AGENT: Address of Agent: Canadian Imperial Bank of Commerce CANADIAN IMPERIAL BANK OF COMMERCE Credit Processing Services 595 Bay Street, 7th Floor By: ___ Toronto, Ontario M5G 2M8 Name: Attention: Aaron Ren; Vasa Ratnam; Jonathan Schupack; Title: Ian Curry E-Mail: Aaron.Ren@cibc.com; Vasa.Ratnam@cibc.com; mailbox.innovation@cibc.com; jonathan.schupack@cibc.com; Name:

Title:

IN WITNESS WHEREOF, the undersigned have duly executed this Intellectual Property Security

Agreement as of the first date written above.

ian.curry@cibc.com

IN WITNESS WHEREOF, the undersigned have duly executed this Intellectual Property Security Agreement as of the first date written above.

Address of Grantor:

GRANTOR:

DEVLOS SOFTWARE INC.

c/o Action Holdings II LLC

44 Montgomery Street, Suite 3450

San Francisco, CA 94101 Attention: Roger Maloch

E-Mail: roger.maloch@actionstep.com

DEVLOS SOFTWARE INC.

By:

CANADIAN IMPERIAL BANK OF COMMERCE

Name: Early Stephens Title: President

Address of Agent:

Canadian Imperial Bank of Commerce

Credit Processing Services 595 Bay Street, 7th Floor Toronto, Ontario M5G 2M8

Attention: Aaron Ren; Vasa Ratnam; Jonathan Schupack;

Ian Curry

E-Mail: Aaron.Ren@cibc.com; Vasa.Ratnam@cibc.com;

mailbox.innovation@cibc.com; jonathan.schupack@cibc.com; ian.curry@cibc.com //

AGENT:

By:

By: ___(Name: Ian Curry

Title: Authorized Signatory

Name: Jonathan Schupack

Title: Assistant General Manager

EXHIBIT A

COPYRIGHTS

Copyrights / Copyright Application	Copyright No. / Application No.	Issue Date / Application Date
NONE		

EXHIBIT B

PATENTS

Description	Issue/Application Date
NONE	

EXHIBIT C

TRADEMARKS

Description	Registration No.	Registration Date	Application/Serial No.	Application Date
Soluno	5658927	1/22/2019	87548167	7/29/2017

RECORDED: 12/22/2023