

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM863793

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Clean Beauty for All, Inc.		12/22/2023	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	SG STONEGATE ASSET COMPANY I, LLC		
Street Address:	123 N. WACKER DRIVE		
Internal Address:	SUITE 1160		
City:	CHICAGO		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	98171313	GLOSSYBOUNCE	
Serial Number:	98171315	GLOWY SUPER SKIN LIGHTWEIGHT HYDROBOUNCE	
CORRESPONDENCE DATA			
Fax Number:	3125802201		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3125802230		
Email:	dmmiller@thompsoncoburn.com		
Correspondent Name:	Dylan Miller		
Address Line 1:	55 E. Monroe St.		
Address Line 2:	37TH FLOOR		
Address Line 4:	Chicago, ILLINOIS 60603		
NAME OF SUBMITTER:	Dylan Miller		
SIGNATURE:	/Dylan Miller/		
DATE SIGNED:	12/26/2023		
Total Attachments: 13			
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**AMENDED AND RESTATED
INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This Amended and Restated Intellectual Property Security Agreement (this “Agreement”) is executed and delivered as of December 22, 2023, by CLEAN BEAUTY FOR ALL, INC., a Delaware corporation (“Borrower”), to SG STONEGATE ASSET COMPANY I, LLC, a Delaware limited liability company (“Lender”).

W I T N E S S E T H:

WHEREAS, prior hereto, Lender provided certain extensions of credit, loans and other financial accommodations (the “Financial Accommodations”) to Borrower pursuant to (a) that certain Loan and Security Agreement dated as of December 16, 2022, by and between Borrower and Lender (as amended or restated from time to time, the “Loan Agreement”), (b) that certain Revolving Note dated as of December 16, 2022 executed and delivered by Borrower to Lender in a maximum aggregate principal amount not to exceed Ten Million and no/100 Dollars (\$10,000,000.00), and (c) any other agreements, documents and instruments now or at any time hereafter executed and delivered in connection with the Loan Agreement, including, but not limited to that certain Intellectual Property Security Agreement dated as of December 16, 2022, executed and delivered by Borrower to Lender (as amended or restated prior to the date hereof, the “Existing IPSA”);

WHEREAS, contemporaneously herewith, Borrower desires Lender to provide certain amendments and other financial accommodations to Borrower, including, but not limited to, an increase in the Revolving Loan Commitment (the “Financial Accommodations”) pursuant to: (i) that certain that certain First Amendment to Loan and Security Agreement of even date herewith by and between Lender and Borrower (the “First Amendment to L&SA”), (ii) that certain Revolving Note date of even date herewith executed and delivered by Borrower to Lender in a maximum aggregate principal amount not to exceed Fourteen Million and no/100 Dollars (\$14,000,000.00) (as amended or restated from time to time, the “Revolving Note”) and (iii) the other Loan Documents (as defined in the Loan Agreement);

WHEREAS, pursuant to the Loan Documents, Borrower granted to Lender a first position priority security interest and lien in and to all of Borrower’s assets, including, without limitation, all patents, trademarks, trademark registrations, trade names, copyrights, all applications therefor and all other intellectual or proprietary rights or interests of any kind, nature or description whatsoever;

WHEREAS, Lender is willing to provide the Financial Accommodations to Borrower, provided, among other things, Borrower executes and delivers this Agreement to Lender.

NOW, THEREFORE, in consideration of the Financial Accommodations, the mutual promises and understandings of Borrower and Lender set forth herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Borrower covenants unto and agrees with Lender as follows:

1. **Incorporation of Loan Agreement.** The Loan Documents and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms in this Agreement, including the Schedules, which have an initial capital letter where not required by the rules of grammar, and which are not otherwise defined herein, are used herein as defined in the Loan Agreement.

2. **Collateral Assignment of Intellectual Property.** To secure the full and timely payment and performance of the Obligations, Borrower hereby grants and conveys to Lender a first position priority security interest and lien in and to all of Borrower's right, title and interest in and to all of its now owned or existing and hereafter acquired or arising (collectively, the "Intellectual Property Collateral");

A. (i) trademarks, trademark registrations and applications therefor, including, without limitation, the trademarks, trademark registrations and applications listed on Schedule "A", (ii) renewals thereof, (iii) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (iv) the right to sue for past, present and future infringements thereof, and (v) all rights corresponding thereto throughout the world (collectively, the "Trademarks");

B. (i) patents, patent registrations and applications therefor, including, without limitation, the inventions and improvements claimed in connection therewith, and the patents, patent registrations and the applications listed on Schedule "B", (ii) renewals, reissues, divisions, continuations, extensions and continuations-in-part thereof, (iii) all income, royalties, damages and payments now or hereafter due or payable under or with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (iv) the right to sue for past, present and future infringements thereof; and (v) all rights corresponding thereto throughout the world (collectively, the "Patents");

C. (i) copyrights and applications for registration, including, without limitation, the copyrights and applications for registration listed on Schedule "C", (ii) renewals thereof, (iii) all income, royalties, damages and payments now and hereafter due or payable under or with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (iv) the right to sue for past, present and future infringements thereof, and (v) all rights corresponding thereto throughout the world (collectively, the "Copyrights");

D. license agreements for Trademarks, Patents and Copyrights, whether Borrower is a licensor or licensee under any such license agreement, including, without limitation, the licenses listed on Schedule "D", and the right to prepare for sale, sell and advertise for sale all "Inventory" as defined in the Loan Agreement now or hereafter owned by Borrower and now or hereafter covered by such licenses (collectively, the "Licenses"); and

E. the goodwill of Borrower's business connected with and symbolized by the Trademarks, Patents, Copyrights and Licenses.

This Agreement is made for collateral purposes only. For purposes of clarity, the parties agree and acknowledge that nothing in this Agreement creates or is intended to create a present transfer of any rights (other than the grant of the security interest set forth herein for collateral purposes only), title or interest in the Intellectual Property Collateral and, that unless the parties otherwise agree or following the occurrence of an Event of Default, no such transfer is intended to occur in the future. Borrower acknowledges and agrees that upon the occurrence and during the continuation of an Event of Default, and upon written notice to Borrower, the Intellectual Property Collateral shall be immediately conveyed to Lender without any further action by any party, and Lender shall have, in accordance with their rights as a security party solely, the power to use and/or sell the Intellectual Property Collateral. Borrower covenants and agrees to execute and deliver to Lender all agreements, instruments, documents and other written matter that Lender may request, in form and substance acceptable to Lender, to perfect and maintain perfected Lender's security interest and lien in and to the Intellectual Property Collateral and to consummate the transactions contemplated by this Section 2.

3. **Restrictions on Future Agreements.**

A. Borrower agrees that until the Obligations shall have been indefeasibly paid and satisfied in full and the Loan Documents have been terminated, Borrower will not, without Lender's prior written consent, enter into any document, instrument or agreement which is inconsistent with Borrower's obligations under this Agreement. Borrower further agrees that it will not take any action, or permit any action to be taken by others subject to their control, including licensees, or fail to take any action, which would affect the validity or enforcement of the rights transferred to Lender under this Agreement.

B. Borrower hereby represents and warrants to Lender that Borrower has not granted any license to any Person other than Lender in connection with any of the Intellectual Property Collateral. Borrower hereby covenants unto Lender that until the Obligations shall have been indefeasibly paid and satisfied in full and the Loan Documents have been terminated, Borrower shall not grant any license to any third party in connection with the Intellectual Property Collateral without Lender's prior written consent, which consent shall not be unreasonably withheld.

4. **New Trademarks, Patents, Copyrights and Licenses.** Borrower represents and warrants that the Trademarks, Patents, Copyrights and Licenses listed on Schedules "A", "B", "C" and "D" respectively constitute all of the trademarks, trademark registrations, patents, patent registrations, copyrights, applications therefor and licenses now owned by Borrower. If, prior to payment of the Obligations in full, Borrower shall (i) obtain rights to any new trademarks, trademark registrations, trademark applications, patents, patent registrations, patent applications, copyrights, application for copyright registration or licenses, or (ii) become entitled to the benefit of any trademark, trademark registration, trademark application, copyright, application for copyright registration or license renewal, the provisions of Section 2 above shall automatically apply thereto and Borrower shall provide Lender with immediate notice thereof. Borrower hereby authorizes Lender to modify this Agreement by amending Schedules "A", "B", "C" and "D" to include any future trademarks, trademark registrations, trademark applications, patents, patent registrations, patent applications, copyrights, applications for copyright registration and licenses.

5. **Royalties; Terms.** Borrower hereby agrees that the use by Lender of all Intellectual Property Collateral after an Event of Default as described above shall be without any liability for royalties or other related charges from Lender to Borrower. The term of the assignments granted herein shall extend until the earlier of (i) the expiration of each of the respective Trademarks, Patents, Copyrights and Licenses assigned hereunder, or (ii) the payment to Lender of the Obligations in full and the termination of the Loan Documents.

6. **Lender's Right to Inspect.** Lender shall have the right to inspect Borrower's premises and to examine Borrower's books, records and operations, including, without limitation, Borrower's quality control processes. Upon the occurrence and during the continuance an Event of Default, Borrower agrees that Lender shall have the right to establish such additional product quality controls as Lender, in its sole discretion, may deem necessary to assure maintenance of the quality of products sold by Borrower under the Trademarks, Patents, Copyrights or Licenses. Borrower agrees (i) not to sell or assign its interest in, or grant any licenses under, the Trademarks, Patents, Copyrights or Licenses, other than in the ordinary course of such Borrower's business upon arm's length terms; (ii) to maintain the quality of any and all products produced in connection with the Intellectual Property Collateral consistent with the quality of said products as of the date hereof; and (iii) not to adversely change or alter the quality of said products in any way without Lender's prior written consent.

7. **Nature and Termination of Lender's Security Interest.** This Agreement is made for collateral purposes only. Except as otherwise provided in Sections 3, 6 and 13 hereof, nothing contained herein shall be deemed to limit in any way Borrower's right to use the Trademarks, Patents, Copyrights or Licenses or to grant to Lender any right to use the Trademarks, Patents, Copyrights or Licenses prior to an Event of Default.

8. **Duties of Borrower.** Borrower shall have the duty (i) to prosecute diligently any trademark, patent and copyright registration pending as of the date hereof or at any time hereafter, until the Obligations shall have been paid in full, (ii) to make applications for trademarks, patents and copyrights, as appropriate, and (iii) to preserve and maintain all Intellectual Property Collateral. Any expenses incurred in connection with such applications shall be borne by Borrower. Borrower shall not abandon any Intellectual Property Collateral, without the consent of Lender, provided that no such consent shall be required with respect to taglines, product names and formulations abandoned by Borrower in the ordinary course of Borrower's business.

9. **Lender's Right to Sue.** Upon the occurrence and during the continuation of an Event of Default, Lender shall have the right, but shall in no way be obligated, to bring suit in its own name or in the name of Borrower to enforce the Trademarks, Patents, Copyrights and Licenses. If Lender shall commence any such suit, Borrower shall, at the request of Lender, do any and all acts and execute any and all instruments, documents and agreements required by Lender to enforce such Intellectual Property Collateral, and Borrower shall promptly, upon demand, reimburse and indemnify Lender for all costs and expenses incurred by Lender in the exercise of its rights and remedies under this Section 9.

10. **Waivers.** Lender's failure at any time or times hereafter to require strict performance by Borrower of any provision of this Agreement shall not waive, affect or diminish any right of Lender thereafter to demand strict compliance and performance therewith. Any suspension or waiver by Lender of an Event of Default shall not suspend, waive or affect any other Event of Default, whether same is prior or subsequent thereto and whether of the same or a different type. None of the undertakings, agreements, warranties, covenants and representations of Borrower contained in this Agreement and no Event of Default by Borrower shall be deemed to have been suspended or waived by Lender unless such suspension or waiver is in writing signed by an officer of Lender and directed to Borrower specifying such suspension or waiver.

11. **Severability.** The provisions of this Agreement are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Agreement in any jurisdiction.

12. **Modification.** This Agreement cannot be altered, amended or modified in any way, except as specifically provided in Section 4 hereof or by a writing signed by the parties hereto.

13. **Cumulative Remedies; Power of Attorney; Effect on Loan Agreement.** All of Lender's rights and remedies with respect to the Intellectual Property Collateral, whether established hereby, by the Loan Documents, by any other agreements or by law shall be cumulative and may be exercised singularly or concurrently. Borrower hereby authorizes Lender to make, constitute and appoint any officer or agent of Lender as Lender may select, in its sole discretion, as Borrower's true and lawful attorney-in-fact, with power, upon the occurrence and during the continuation of an Event of Default and commencement by Lender of any of its rights and remedies whatsoever, whether pursuant to this Agreement, the Loan Documents, at law, in equity or otherwise, to (a) endorse Borrower's name on all applications, documents, papers and instruments necessary or desirable for Lender in connection with selling the Intellectual Property

Collateral, (b) take any other actions with respect to the Intellectual Property Collateral as Lender decides in its sole and absolute discretion, (c) assign, pledge, sell, convey or otherwise transfer title in or dispose of the Intellectual Property Collateral to any person or entity as Lender may determine in its discretion, and (d) grant or issue any non-exclusive license under the Intellectual Property Collateral, to any person or entity. Borrower agrees to indemnify Lender for any infringement claims or other similar claims filed or asserted against Lender from the use of any of the Intellectual Property Collateral. Borrower hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney shall be irrevocable until the Obligations shall have been paid in full and all financing arrangements between Borrower and Lender have been terminated. Borrower acknowledges and agrees that this Agreement is not intended to limit or restrict in any way the rights and remedies of Lender under the Loan Documents, at law or in equity, but rather is in addition to and intended to facilitate the exercise of such rights and remedies.

14. **Binding Effect; Benefits.** This Agreement shall be binding upon Borrower and its successors and assigns, and shall inure to the benefit of Lender, its nominees, successors and assigns.

15. **Notice.** Any and all notices, exercises, demands, requests, consents, designations, waivers and other communications required or desired hereunder shall be delivered to the parties hereto at their addresses set forth in the Loan Agreement and shall be effective as set forth in the Loan Agreement.

16. **Governing Law.** This Agreement shall be deemed to have been executed and delivered in Chicago, Illinois, and shall be governed by and construed in accordance with the internal laws (as opposed to conflicts of law provisions) of the State of Illinois.

17. **Amendment and Restatement.** This Agreement amends and restates the Existing IPSA and replaces the Existing IPSA in all respects. Nothing contained herein shall constitute a novation of the Existing IPSA or any of the obligations of the Borrower thereunder. Notwithstanding the amendment and restatement of the Existing IPSA by this Agreement, all of the indebtedness, liabilities and obligations owing by Borrower under the Loan Agreement shall continue to be secured by the “Intellectual Property Collateral” (as defined in the Existing IPSA) and Borrower acknowledges and agrees that the “Intellectual Property Collateral” (as defined in the Existing IPSA) remains subject to a security interest in favor of Lender to secure the Obligations of Borrower as re-evidenced and otherwise provided by this Agreement.

[signature page follows]

IN WITNESS WHEREOF, Borrower's duly authorized officer has executed this Agreement as of the date first set forth above.

CLEAN BEAUTY FOR ALL, INC.,
a Delaware corporation

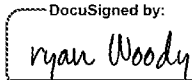
DocuSigned by:
By: Lauren Barrett
Name: Lauren Barrett
Title: Chief Operating Officer and
Chief Financial Officer

[Signature Page to Amended and Restated Intellectual Property Security Agreement]

ACCEPTANCE

The undersigned, SG Stonegate Asset Company I, LLC, a Delaware limited liability company, accepts the foregoing collateral assignment of Intellectual Property.

SG STONEGATE ASSET COMPANY I, LLC,
a Delaware limited liability company

By: 
Name: Ryan Woody
Title: Chief Operating Officer

[Acceptance Page to Amended and Restated Intellectual Property Security Agreement]

SCHEDULE A

Trademarks and Trademark Registrations

Trademarks:

US Trademarks

Trademark	Application No. Registration No.	Application Date Registration Date	Status
AIRSET	90687379 6914158	5/3/2021 11/29/2022	Registered
EASY, ELEVATED BEAUTY	97249732	2/2/2002	Pending
GLOSSYBOUNCE	98171313	9/8/2023	Pending
GLOW SCULPT	97452910	6/10/2022	Pending
GLOWY SUPER	97497289 7178042	7/11/2022 9/26.2023	Registered
GLOWY SUPER SKIN LIGHTWEIGHT HYDROBOUNCE	98171315	9/8/2023	Pending
GOOD ON YOU, GOOD FOR YOU	97111267	11/5/2021	Pending
HYDRABEAM	97164022 7158635	12/9/2021 9/5/2023	Registered
LIP BLUR	90767614 6914290	6/10/2021 11/29/2022	Registered
SAIE	97596890	9/19/2022	Pending
SAIE (stylized) <i>saie</i>	88977275 6049821	1/24/2019 5/5/2020	Registered
SAIEGLOW	97111257	11/5/2021	Pending
SIGNATURE SAIEGLOW	97111246	11/5/2021	Pending
SUN MELT	97085597 7135497	10/21/2021 8/15/2023	Registered
SUNVISOR	90097782	8/10/2020	Pending
THE FEEL GOOD FIVE	97111262	11/5/2021	Pending
YOU SAY IT, WE CREATE IT	97085585	10/21/2021	Pending

Foreign Trademarks

Trademark	Application No. Registration No.	Application Date Registration Date	Country	Status
Easy, Elevated Beauty	67425376	09/26/2022	China	Pending
Easy, Elevated Beauty	67440461	09/26/2022	China	Pending
Easy, Elevated Beauty	1680803 1680803	8/2/2022 8/2/2022	WIPO	Registered
Easy, Elevated Beauty	1680803 1680803	8/2/2022 1/4/2023	France	Registered
Easy, Elevated Beauty	1680803 1680803	8/2/2022 2/14/2023	Germany	Registered
Easy, Elevated Beauty	1680803 1680803	8/2/2022 8/8/2023	Italy	Registered

Easy, Elevated Beauty	1680803 1680803	8/2/2022 3/27/2023	Spain	Registered
Easy, Elevated Beauty	1680803 1680803	8/2/2022 1/4/2023	United Kingdom	Registered
Easy, Elevated Beauty	IR1680803	8/2/2022	Australia, European Union, New Zealand, and United Kingdom	Pending
Glow Sculpt	1708102 1708102	12/10/2022 12/10/2022	WIPO	Registered
Glow Sculpt	1708102 1708102	12/10/2022 4/21/23	Australia	Registered
Glow Sculpt	1708102 1708102	12/10/2022 6/6/2023	European Union	Registered
Glow Sculpt	1708102 1708102	12/10/2022 4/12/2023	United Kingdom	Registered
Glow Sculpt	1708102	12/10/2022	Canada, South Korea, Malaysia, New Zealand, Singapore and Thailand	Pending
Glow Sculpt	68784981	12/9/2022	China	Pending
Glow Sculpt	306127821	12/9/2022	Hong Kong	Pending
Glowy Super	1711713 1711713	1/9/2023 1/9/2023	WIPO	Registered
Glowy Super	1711713 1711713	1/9/2023 5/4/2023	Australia	Registered
Glowy Super	1711713 1711713	1/9/2023 6/11/2023	New Zealand	Registered
Glowy Super	1711713 1711713	1/9/2023 5/4/2023	United Kingdom	Registered
Glowy Super	1711713	1/9/2023	Canada, European Union, Malaysia, South Korea, Singapore and Thailand	Pending
Glowy Super	69194844	1/11/2023	China	Pending
Hydrabeam	65185315 65185315	6/9/2022 11/28/2022	China	Registered
Hydrabeam	1670306 1670306	6/9/2022 6/9/2022	WIPO	Registered
Hydrabeam	1670306 1670306	6/9/2022 9/20/2022	Australia	Registered
Hydrabeam	1670306 1670306	6/9/2022 1/6/2023	France	Registered
Hydrabeam	1670306 1670306	6/9/2022 1/13/2023	Germany	Registered
Hydrabeam	1670306 1670306	6/9/2022 6/12/2023	Italy	Registered
Hydrabeam	1670306 1670306	6/9/2022 1/5/2023	New Zealand	Registered
Hydrabeam	1670306 1670306	6/9/2022 9/23/2022	United Kingdom	Registered

Hydrabeam	IR1670306	6/9/2022	European Union and Spain	Pending
Lip Blur	1688671 1688671	9/8/2022 9/8/2022	WIPO	Registered
Lip Blur	1688671 1688671	9/8/2022 1/4/2023	United Kingdom	Registered
Lip Blur	IR1688671	9/8/2022	Canada	Pending
SAIE (stylized) <i>saie</i>	1498738 1498738	9/19/2019 9/19/2019	WIPO	Registered
SAIE (stylized) <i>saie</i>	1498738 1498738	9/19/2019 7/20/2020	Australia	Registered
SAIE (stylized) <i>saie</i>	1498738 1498738	9/19/2019 3/8/2023	Canada	Registered
SAIE (stylized) <i>saie</i>	1498738 1498738	9/19/2019 4/3/2023	European Union	Registered
SAIE (stylized) <i>saie</i>	1498738 1498738	9/19/2019 5/12/2023	Mexico	Registered
SAIE (stylized) <i>saie</i>	1498738 1498738	9/19/2019 10/7/2020	Norway	Registered
SAIE (stylized) <i>saie</i>	1498738 1498738	9/19/2019 10/14/2020	Switzerland	Registered
SAIE (stylized) <i>saie</i>	1498738	9/19/2019 1/30/2020	United Kingdom	Registered
SAIEGLOW	1663719 1663719	5/4/2022 5/4/2022	WIPO	Registered
SAIEGLOW	1663719 1663719	5/4/2022 10/18/2022	European Union	Registered
SAIEGLOW	1663719 1663719	5/4/2022 8/25/2022	United Kingdom	Registered
SAIEGLOW	IR1663719	5/4/2022	Canada	Pending
Saie Lip Blur	018831208 018831208	2/1/2023 5/18/2023	European Union	Registered
Saie Lip Blur	UK00003918428	6/2/2023	United Kingdom	Pending
SAIE HELLO TO EASY, ELEVATED BEAUTY	018856765 018856765	3/1/2023 8/5/2023	European Union	Registered
SUN MELT	1664374 1664374	4/21/2022 4/21/2022	WIPO	Registered
SUN MELT	1664374 1664374	4/21/2022 10/18/2022	European Union	Registered
SUN MELT	1664374 1664374	4/21/2022 11/3/2022	United Kingdom	Registered
SUN MELT	IR1664374	4/21/2022	Canada	Pending

SCHEDULE B

Patents and Patent Registrations

None.

SCHEDULE C

Copyrights and Copyright Applications

None.

SCHEDULE D

License Agreements

None.