

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM864045

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
AIC Innovations Group, Inc.		12/20/2023	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Western Alliance Bank		
Street Address:	55 Almaden Boulevard, Suite 100		
City:	San Jose		
State/Country:	CALIFORNIA		
Postal Code:	95113		
Entity Type:	Corporation: ARIZONA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	4978611	AICURE	
Registration Number:	4978610	AICURE	
Registration Number:	5131595	AICURE	
Serial Number:	90730427	ALOQUEN	
CORRESPONDENCE DATA			
Fax Number:			
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	8004945225		
Email:	ipteam@coagencyglobal.com		
Correspondent Name:	JAY DASILVA		
Address Line 1:	1025 CONNECTICUT AVE., NW, STE. 712		
Address Line 2:	COGENCY GLOBAL INC.		
Address Line 4:	WASHINGTON, D.C. 20036		
ATTORNEY DOCKET NUMBER:	2219246 TM		
NAME OF SUBMITTER:	Yvette Stohler		
SIGNATURE:	/Yvette Stohler/		
DATE SIGNED:	12/27/2023		
Total Attachments: 11			

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of December 20, 2023, (the "**Agreement**") between WESTERN ALLIANCE BANK, an Arizona corporation ("**Lender**"), and AIC INNOVATIONS GROUP, INC., a Delaware corporation ("**Grantor**") is made with reference to the Amended and Restated Loan and Security Agreement, dated as of the date hereof (as amended from time to time, the "**Loan Agreement**"), between Lender and Grantor. Terms defined in the Loan Agreement have the same meaning when used in this Agreement.

For good and valuable consideration, receipt of which is hereby acknowledged, Grantor hereby covenants and agrees as follows:

To secure the Obligations under the Loan Agreement, Grantor grants to Lender a security interest in all right, title, and interest of Grantor in any of the following, whether now existing or hereafter acquired or created in any and all of the following property (collectively, the "**Intellectual Property Collateral**"):

(a) copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held (collectively, the "**Copyrights**"), including the Copyrights described in **Exhibit A**;

(b) trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks (collectively, the "**Trademarks**"), including the Trademarks described in **Exhibit B**;

(c) patents, patent applications and like protections including without limitation improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same (collectively, the "**Patents**"), including the Patents described in **Exhibit C**;

(d) mask work or similar rights available for the protection of semiconductor chips or other products (collectively, the "**Mask Works**");

(e) trade secrets, and any and all intellectual property rights in computer software and computer software products;

(f) design rights;

(g) claims for damages by way of past, present and future infringement of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works, and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) amendments, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

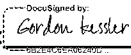
(j) proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

The rights and remedies of Lender with respect to the security interests granted hereunder are in addition to those set forth in the Loan Agreement, and those which are now or hereafter available to Lender as a matter of law or equity. Each right, power and remedy of Lender provided for herein or in the Loan Agreement, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein, and the exercise by Lender of any one or more of such rights, powers or remedies does not preclude the simultaneous or later exercise by Lender of any other rights, powers or remedies.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

GRANTOR:

AIC INNOVATIONS GROUP, INC., a Delaware corporation

By:  _____

Name: Gordon Kessler

Title: Chief Administrative Officer and Secretary

Address for Notices:

AIC Innovations Group, Inc.
AiCure, LLC
214 Sullivan Street, Suite 6C
New York, NY 10012
Attn: Gordon Kessler, General Counsel & Chief
Administrative Officer
EMAIL: legal@aicure.com

LENDER:

WESTERN ALLIANCE BANK,
an Arizona corporation

By:  _____

Name: Brian Kirkpatrick

Title: Vice President

Address for Notices:

Attn:
55 Almaden Blvd. Ste. 100
San Jose, CA 95113
Tel: (408) 423-8500
Fax: (408) 423-8520

EXHIBIT A
COPYRIGHTS

None.

EXHIBIT B
TRADEMARKS




Record	Trademark	Status	Owner
USPTO	AI CURE and Design  RN: 4978611 SN: 86298998	Registered, June 14, 2016 Int'l Class: 09 First Use: May 7, 2014 Filed: June 3, 2014 Registered: June 14, 2016	AIC INNOVATIONS GROUP, INC.
USPTO	AICURE RN: 4978610 SN: 86298874	Registered Filed: June 3, 2014 Registered: June 14, 2016	AIC INNOVATIONS GROUP, INC.
USPTO	AICURE RN: 5131595 SN: 86875198	Registered Filed: January 14, 2016 Registered: January 31, 2017	AIC INNOVATIONS GROUP, INC.
USPTO	ALOQUEN SN: 90730427	Registered Filed: May 24, 2021	AIC INNOVATIONS GROUP, INC.
United Kingdom	AICURE AN: 916265258	Registered Filed: January 19, 2017 Registered: May 15, 2017 Expiration Date: January 19, 2027	AIC INNOVATIONS GROUP, INC.
United Kingdom	AICURE and Design  AN: 916265266	Registered Filed: January 19, 2017 Registered: May 15, 2017 Expiration Date: January 19, 2027	AIC INNOVATIONS GROUP, INC.
European Union (EUTM)	AICURE and Design  RN: 016265266 AN: 016265266	Registered Filed: January 19, 2017 Registered: May 15, 2017 Expiration Date: January 19, 2027	AIC INNOVATIONS GROUP, INC.
European Union (EUTM)	AICURE RN: 016265258 AN: 016265258	Registered Filed: January 19, 2017 Registered: May 15, 2017 Expiration Date: January 19, 2027	AIC INNOVATIONS GROUP, INC.

EXHIBIT C**PATENTS**

Patent No.	Publication No.	Application No.	Owner
9116553	20120218406	13036210	AIC INNOVATIONS GROUP, INC.
9665767	20120219176	13110500	AIC INNOVATIONS GROUP, INC.
NONE	20120316897	13189518	AIC INNOVATIONS GROUP, INC.
10558845	20130044196	13214201	AIC INNOVATIONS GROUP, INC.
9020833	20130055300	13216099	AIC INNOVATIONS GROUP, INC.
9875666	20120009555	13235387	AIC INNOVATIONS GROUP, INC.
8720790	20130127959	13338602	AIC INNOVATIONS GROUP, INC.
9290010	20130088555	13646634	AIC INNOVATIONS GROUP, INC.
9256776	20130169781	13674209	AIC INNOVATIONS GROUP, INC.
9883786	20130063579	13674459	AIC INNOVATIONS GROUP, INC.
10116903	20140184772	13831555	AIC INNOVATIONS GROUP, INC.
9361562	Pending	13837687	AIC INNOVATIONS GROUP, INC.
9399111	Pending	13841642	AIC INNOVATIONS GROUP, INC.
9317916	Pending	13867561	AIC INNOVATIONS GROUP, INC.

Patent No.	Publication No.	Application No.	Owner
9436851	Pending	13903620	AIC INNOVATIONS GROUP, INC.
9824297	Pending	14044363	AIC INNOVATIONS GROUP, INC.
9400909	20140209686	14228305	AIC INNOVATIONS GROUP, INC.
9569650	20160307014	14519866	AIC INNOVATIONS GROUP, INC.
10311463	20150095139	14571702	AIC INNOVATIONS GROUP, INC.
NONE	20150199700	14670072	AIC INNOVATIONS GROUP, INC.
9679113	20150363570	14735394	AIC INNOVATIONS GROUP, INC.
9538147	20150326835	14799869	AIC INNOVATIONS GROUP, INC.
NONE	20160117478	14990280	AIC INNOVATIONS GROUP, INC.
NONE	20160117484	14990347	AIC INNOVATIONS GROUP, INC.
9652665	20160117547	14990389	AIC INNOVATIONS GROUP, INC.
9836631	Pending	15137984	AIC INNOVATIONS GROUP, INC.
10257423	20170094178	15374334	AIC INNOVATIONS GROUP, INC.
10133914	20170249500	15595441	AIC INNOVATIONS GROUP, INC.
9892316	20170270355	15605695	AIC INNOVATIONS GROUP, INC.
9977870	20170277861	15618944	AIC INNOVATIONS GROUP, INC.

Patent No.	Publication No.	Application No.	Owner
10861605	20180052971	15682366	AIC INNOVATIONS GROUP, INC.
NONE	20180204091	15815535	AIC INNOVATIONS GROUP, INC.
10650697	20180293910	15876920	AIC INNOVATIONS GROUP, INC.
10646101	20180353052	15877000	AIC INNOVATIONS GROUP, INC.
10664987	20190244383	15887775	AIC INNOVATIONS GROUP, INC.
NONE	20180300539	15894073	AIC INNOVATIONS GROUP, INC.
11501441	20200364868	15931483	AIC INNOVATIONS GROUP, INC.
10475533	20180374565	15985285	AIC INNOVATIONS GROUP, INC.
10918331	20190083031	16134516	AIC INNOVATIONS GROUP, INC.
11170484	20190087951	16135858	AIC INNOVATIONS GROUP, INC.
NONE	20190027238	16143160	AIC INNOVATIONS GROUP, INC.
NONE	20190058848	16167053	AIC INNOVATIONS GROUP, INC.
10565431	20190205615	16188837	AIC INNOVATIONS GROUP, INC.
NONE	20190290127	16254366	AIC INNOVATIONS GROUP, INC.
NONE	20190290128	16254441	AIC INNOVATIONS GROUP, INC.
11627877	20190290129	16254456	AIC INNOVATIONS GROUP, INC.

Patent No.	Publication No.	Application No.	Owner
11631484	Pending	14517468	AIC INNOVATIONS GROUP, INC.
10511778	20190238755	16376195	AIC INNOVATIONS GROUP, INC.
11670100	20190385717	16546560	AIC INNOVATIONS GROUP, INC.
NONE	20200074240	16560877	AIC INNOVATIONS GROUP, INC.
11200965	20200051244	16659185	AIC INNOVATIONS GROUP, INC.
11314964	202000512244	17013114	AIC INNOVATIONS GROUP, INC.
11417422	20210158925	17166995	AIC INNOVATIONS GROUP, INC.
NONE	20210128059	17147239	AIC INNOVATIONS GROUP, INC.
NONE	20220122698	17644026	AIC INNOVATIONS GROUP, INC.
NONE	20230240534	18295946	AIC INNOVATIONS GROUP, INC.
NONE	20200098459	16679808	AIC INNOVATIONS GROUP, INC.
NONE	20200143144	16737478	AIC INNOVATIONS GROUP, INC.
NONE	20200251190	16784132	AIC INNOVATIONS GROUP, INC.
11094408	20200323417	16869362	AIC INNOVATIONS GROUP, INC.
NONE	20200342782	16871386	AIC INNOVATIONS GROUP, INC.
11461920	20200357130	16879215	AIC INNOVATIONS GROUP, INC.

Patent No.	Publication No.	Application No.	Owner
NONE	20200401789	17013114	AIC INNOVATIONS GROUP, INC.
8942994	20130211889	13369757	AIC INNOVATION GROUP, INC.
NONE	20210057105	17089544	AIC INNOVATIONS GROUP, INC.
NONE	20160196503	14590026	AIC INNOVATIONS GROUP, INC.

Patent No.	Publication No.	Application No.	Owner
NONE	20110153360	12646383	AIC INNOVATIONS GROUP, INC.
8666781	20110153361	12646603	AIC INNOVATIONS GROUP, INC.
11222714	Pending	16742496	AIC INNOVATIONS GROUP, INC.
11328818	Pending	17088359	AIC INNOVATIONS GROUP, INC.
11646115	20210174515	17179277	AIC INNOVATIONS GROUP, INC.
9183601	20110231202	12728721	AIC INNOVATIONS GROUP, INC.
9293060	20110275051	12815037	AIC INNOVATIONS GROUP, INC.
10762172	20120084091	12898338	AIC INNOVATIONS GROUP, INC.
8605165	20120086827	12899510	AIC INNOVATIONS GROUP, INC.
8781856	20120296666	13558377	AIC INNOVATIONS GROUP, INC.

Patent No.	Publication No.	Application No.	Owner
8731961	20120310671	13558380	AIC INNOVATIONS GROUP, INC.
9486720	20160210501	14073525	AIC INNOVATIONS GROUP, INC.
9454645	20140129253	14153042	AIC INNOVATIONS GROUP, INC.
10303855	20140214448	14244035	AIC INNOVATIONS GROUP, INC.
10297030	20140288954	14295485	AIC INNOVATIONS GROUP, INC.
NONE	20110119073	12620686	AIC INNOVATIONS GROUP, INC.
NONE	20160019373	14871843	AIC INNOVATIONS GROUP, INC.
NONE	20160117473	14989083	AIC INNOVATIONS GROUP, INC.
10297032	20160117474	14989112	AIC INNOVATIONS GROUP, INC.
NONE	20160117460	14989156	AIC INNOVATIONS GROUP, INC.
NONE	20160117475	14989179	AIC INNOVATIONS GROUP, INC.
10296721	20160117482	14989607	AIC INNOVATIONS GROUP, INC.
10303856	20160117476	14989644	AIC INNOVATIONS GROUP, INC.
10262109	20160171169	15048798	AIC INNOVATIONS GROUP, INC.
9844337	20170042472	15337551	AIC INNOVATIONS GROUP, INC.
10149648	20180296159	15840836	AIC INNOVATIONS GROUP, INC.

Patent No.	Publication No.	Application No.	Owner
10506971	20190192070	16206871	AIC INNOVATIONS GROUP, INC.
10872695	20190244708	16384687	AIC INNOVATIONS GROUP, INC.
10566085	20190279757	16422485	AIC INNOVATIONS GROUP, INC.
10929983	20190355131	16530073	AIC INNOVATIONS GROUP, INC.
NONE	20190378601	16546838	AIC INNOVATIONS GROUP, INC.
NONE	20230238129	18193467	AIC INNOVATIONS GROUP, INC.
NONE	20210050106	17088359	AIC INNOVATIONS GROUP, INC.