

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM864087

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Workhorse Group Inc.		12/27/2023	Corporation: NEVADA
RECEIVING PARTY DATA			
Name:	High Trail Special Situations LLC		
Street Address:	c/o High Trail Capital, 221 River Street		
Internal Address:	9th Floor		
City:	Hoboken		
State/Country:	NEW JERSEY		
Postal Code:	07030		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	3214777	WORKHORSE	
Registration Number:	6037625	HORSEFLY	
Registration Number:	6255417	WH	
Registration Number:	6255418	WORKHORSE	
Serial Number:	90771718	METRON	
Serial Number:	97839633	SQUADRON	
Serial Number:	98043803	STABLES & STALLS	
Serial Number:	98043802	STABLES BY WORKHORSE	
CORRESPONDENCE DATA			
Fax Number:	3129939767		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	13129932622		
Email:	gayle.grocke@lw.com		
Correspondent Name:	Latham & Watkins LLP		
Address Line 1:	330 N. Wabash Avenue		
Address Line 2:	Suite 2800		
Address Line 4:	Chicago, ILLINOIS 60611		
ATTORNEY DOCKET NUMBER:	065377-0031		

CH \$215.00 3214777

NAME OF SUBMITTER:	Gayle D. Grocke
SIGNATURE:	/gdg/
DATE SIGNED:	12/27/2023

Total Attachments: 35

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, restated, supplemented or otherwise modified from time to time, this “Agreement”) dated as of December 27, 2023 among Workhorse Group Inc., a Nevada corporation (the “Pledgor”), Workhorse Technologies Inc., an Ohio corporation, Workhorse Motor Works Inc., an Indiana corporation, Workhorse Properties Inc., an Ohio corporation, Horsefly Inc., a Nevada corporation, ESG Logistics Corp., an Ohio corporation, Stables & Stalls LLC, a Delaware limited liability company, RouteHourse LLC, a Delaware limited liability company, Stables & Stalls Real Estate I LLC, a Delaware limited liability company (collectively, the “Subsidiary Grantors” and, together with the Pledgor, the “Grantors”) and High Trail Special Situations LLC, a Delaware limited liability company, in its capacity as collateral agent for the benefit of the Holders (together with its successors and assigns in such capacity, the “Secured Party”).

WHEREAS, the Pledgor has entered into that certain Securities Purchase Agreement, dated as of December 27, 2023 (as amended, restated, supplemented or otherwise modified from time to time, the “Securities Purchase Agreement”), with High Trail Special Situations LLC (the “Initial Holder”) and each other party thereto, pursuant to which, among other things, the Pledgor will issue, and the Initial Holder will purchase, subject to the terms set forth therein, the Convertible Notes (as defined in the Securities Purchase Agreement);

WHEREAS, the Grantors have entered into that certain Security Agreement, dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”), with the Secured Party, pursuant to which each Grantor granted to the Secured Party, for its benefit and the benefit of the Initial Holder and each Holder under and as defined in any Convertible Note (the “Holders”), a security interest in substantially all of such Grantor’s personal property; and

WHEREAS, it is a covenant under the Security Agreement that the Grantors shall have executed and delivered this Agreement to the Secured Party for its benefit and the benefit of the Holders.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

Section 1. DEFINED TERMS; RULES OF CONSTRUCTION.

- (a) Capitalized terms used in this Agreement but not otherwise defined herein have the meanings given to them in the Security Agreement.
- (b) When used herein the following terms shall have the following meanings:

“Copyright Licenses” shall have the meaning set forth in the Convertible Note.

“PTO” means the United States Patent and Trademark Office and any successor office or agency.

“Patent Licenses” shall have the meaning set forth in the Convertible Note.

“Trademark Licenses” shall have the meaning set forth in the Convertible Note.

- (c) All Schedules, Addenda, Annexes and Exhibits hereto or expressly identified to this Agreement are incorporated herein by reference and taken together with this Agreement constitute but a single agreement. The words “herein”, “hereof” and “hereunder” or other words of similar import refer to this Agreement as a whole, including the Exhibits, Addenda, Annexes and Schedules thereto, as the same may be from time to time amended, modified, restated or supplemented, and not to any particular section, subsection or clause contained in this Agreement. Wherever from the context it appears appropriate, each term stated in either the singular or plural shall include the singular and the plural, and pronouns stated in the masculine, feminine or neuter gender shall include the masculine, the feminine and the neuter. The term “or” is not exclusive. The term “including” (or any form thereof) shall not be limiting or exclusive. All references to statutes and related regulations shall include any amendments of same and any successor statutes and regulations. All references in this Agreement or in the Schedules, Addenda, Annexes and Exhibits to this Agreement to sections, schedules, disclosure schedules, exhibits, and attachments shall refer to the corresponding sections, schedules, disclosure schedules, exhibits and attachments of or to this Agreement. All references to any instruments or agreements, including references to any of this Agreement, the Security Agreement or the other Note Documents shall include any and all modifications or amendments thereto and any and all extensions or renewals thereof.
- (d) The parties acknowledge that each party and its counsel have reviewed this Agreement and that the normal rule of construction to the effect that any ambiguities are to be resolved against the drafting party shall not be employed in the interpretation of this Agreement or any amendments, schedules or exhibits thereto.

Section 2. GRANT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL. To secure the prompt payment and performance in full when due (whether at stated maturity, by acceleration or otherwise) of the Obligations, each Grantor hereby pledges and grants to the Secured Party (for its benefit and the ratable benefit of the Holders) a continuing security interest in and Lien upon all of such Grantor’s right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the “Collateral”):

- (a) Trademarks and Trademark Licenses to which it is a party, including those referred to on Schedule I hereto;
- (b) Patents and Patent Licenses to which it is a party, including those referred to on Schedule II hereto;

- (c) Copyrights and Copyright Licenses to which it is a party, including those referred to on Schedule III hereto;
- (d) Intellectual Property not covered by the foregoing, including those referred to on Schedule IV hereto and all Intellectual Property Licenses;
- (e) Renewals, reissues, continuations, continuations-in-part, reexaminations, divisions, or extensions of any of the foregoing;
- (f) Rights to sue, whether at law or in equity, third parties for past, present or future infringement, dilution, misappropriation, or other violation or impairment of rights in any Intellectual Property, including injury to the goodwill associated with any Trademark, and all causes of action for the same; and
- (g) All products and Proceeds of all or any of the foregoing, tort claims and all claims and other rights to payment including (i) insurance claims against third parties for loss of, damage to, or destruction of, the foregoing Collateral and (ii) payments due or to become due under licenses of any or all of the foregoing and Proceeds payable under, or unearned premiums with respect to policies of insurance in whatever form; provided, however, that the Collateral shall not constitute a grant of a security interest in any trademark or service mark applications filed in the PTO on the basis of such Grantor's intent to use such trademark or service mark, unless and until a statement of use or amendment to allege use is filed in the PTO, in which event, such trademark or service mark shall automatically be included in the Collateral, or in any rights arising under any contracts, instruments, licenses or other documents as to which the grant of a security interest would violate or invalidate any such contract, instrument, license or other document or give any other party to such contract, instrument, license or other document the right to terminate its obligations thereunder.

Section 3. REPRESENTATIONS AND WARRANTIES.

Each Grantor represents and warrants to the Secured Party, in addition to the representations and warranties in the Security Agreement and the other Note Documents, that:

- (a) such Grantor has been, in all material respects (i) using statutory notice of registration in connection with its use of registered Trademarks, (ii) proper marking practices in connection with the use of Patents, and (iii) appropriate notice of copyright in connection with the publication of copyrighted material;
- (b) such Grantor has taken all actions it deems necessary in its reasonable business judgment to ensure that all licensees of Trademarks owned by such Grantor use consistent standards of quality as directed by such Grantor in connection with its licensed products and services; and
- (c) this Agreement, together with the Security Agreement, is effective to create a valid security interest in favor of the Secured Party, for its benefit and the benefit of the

Holders, in all of such Grantor's Intellectual Property. Upon (i) the filing of this Agreement in the United States Copyright Office (with respect to the United States Copyrights set forth on Schedule III hereto), (ii) the filing of all appropriate UCC- 1 financing statements (with respect to such Grantor's (A) Patents, (B) Trademarks and (C) any Copyrights of such Grantor not registered with the United States Copyright Office) and (iii) the filing of this Agreement in the PTO (with respect to the United States Patents set forth on Schedule II hereto and the United States Trademarks set forth on Schedule I hereto), such security interest will be enforceable as such as against any and all creditors of, and purchasers from, such Grantor (subject only to Permitted Liens) and all action necessary to protect and perfect the Secured Party's Lien on such Grantor's Patents, Trademarks, and Copyrights, shall have been taken.

Section 4. COVENANTS. Each Grantor covenants and agrees with the Secured Party, from and after the date of this Agreement, and in addition to the covenants in the Security Agreement and the other Note Documents, that:

- (a) Such Grantor shall notify the Secured Party promptly if it knows that any application or registration relating to any material Intellectual Property owned by such Grantor has or may become abandoned, dedicated to the public, placed in the public domain or otherwise invalidated or unenforceable. Such Grantor shall further notify the Secured Party promptly of any adverse determination or decision in any proceeding and the institution of any proceeding challenging such Grantor before the PTO, the United States Copyright Office, or any similar agency of the United States, any State, or other country or political subdivision thereof, any internet domain registry or other registry, or any court, regarding such Grantor's ownership of or right to use, register, keep and/or maintain any Intellectual Property. Such Grantor shall be free to prosecute and maintain its Intellectual Property in the ordinary course of business in a commercially reasonable manner, and, notwithstanding the foregoing, shall not be required to report preliminary or initial determinations, unless and until made final, by the PTO, the United States Copyright Office, or any similar agency of the United States, any State, or other country or political subdivision thereof, any internet domain registry or other registry, or any court, regarding such Grantor's ownership of or right to use, register, keep and/or maintain any Intellectual Property;
- (b) Such Grantor shall or shall cause the applicable Pledged Entity to (i) prosecute diligently any patent, trademark, or service mark applications pending as of the date hereof or hereafter if material to the operations of the business of such Grantor or such Pledged Entity, (ii) preserve and maintain all rights in the Copyrights, Patents and Trademarks, to the extent material to the operations of the business of such Grantor or such Pledged Entity and (iii) ensure that the Copyrights, Patents and Trademarks are and remain enforceable, to the extent material to the operations of the business of such Grantor or such Pledged Entity. Any expenses incurred in connection with such Grantor's obligations under this Section 4(b) shall be borne by such Grantor. Except for any such items that such Grantor reasonably believes (using prudent industry customs and practices) are no longer necessary for the on-going operations of its business or the business of any Pledged Entity, such Grantor

shall not and shall not cause any Pledged Entity to abandon any material right to file a patent, trademark or service mark application, or abandon any pending patent, trademark or service mark application or any other Copyright, Patent or Trademark without the prior written consent of the Secured Party, which consent shall not be unreasonably withheld;

- (c) In the event that any Intellectual Property owned by or exclusively licensed to such Grantor is known by such Grantor to be infringed, diluted, misappropriated, or otherwise violated by a third party, such Grantor shall notify the Secured Party promptly after such Grantor learns thereof and, if such Intellectual Property is material to the conduct of such Grantor's business, such Grantor shall, if consistent with good business judgment, promptly take all commercially reasonable actions to stop the same and enforce its rights in such Intellectual Property and to recover all damages therefor, including, but not limited to, the initiation of a suit for injunctive relief and damages where reasonable and cost effective to do so (provided that such Grantor must initiate suit in all cases where the failure to do so could reasonably be expected to have a Material Adverse Effect) and shall take such other actions as are commercially reasonable, or as the Secured Party shall deem appropriate in its or their good faith exercise of its or their commercially reasonable discretion under the circumstances to protect such Grantor's rights in such Intellectual Property;
- (d) Such Grantor shall use appropriate statutory notice of registration in connection with its use of registered Trademarks, proper marking practices in connection with the use of Patents, appropriate notice of copyright in connection with the publication of copyrighted materials, and other legends or markings applicable to other Intellectual Property;
- (e) Such Grantor shall use commercially reasonable efforts to maintain the level of the quality of products sold and services rendered under any Trademarks owned by such Grantor at a level at least consistent with the quality of such products and services as of the date hereof, and such Grantor shall use commercially reasonable efforts to adequately control the quality of goods and services offered by any licensees of its Trademarks;
- (f) Such Grantor shall take all steps necessary to protect the secrecy of all trade secrets material to its business;
- (g) To the knowledge of such Grantor, such Grantor's use of the Intellectual Property owned by such Grantor is not interfering with, infringing upon, misappropriating, or otherwise in conflict with the Intellectual Property rights of any third party in any material respect; and
- (h) If such Grantor shall obtain ownership of or other right, title or interest in or to, any registered Copyrights, issued or applied-for Patents, or registered or applied for Trademarks, the provisions of this Agreement shall automatically apply thereto and such Grantor shall give to the Secured Party written notice thereof by delivery of an updated Schedule III, IV, V and/or VI to the Security Agreement, as applicable,

in accordance with Section 2(g) of the Security Agreement. Such Grantor hereby authorizes the Secured Party to modify this Agreement by amending Schedules I, II, III and IV hereto, as applicable, to include any Copyrights, Patents and Trademarks that has been included in any updated Schedules III, V, and/or VI to the Security Agreement pursuant to Section 2(g) of the Security Agreement, and to execute and deliver any supplement hereto (in form and substance reasonably satisfactory to the Secured Party) to evidence the Secured Party's lien on any such Patent, Trademark or Copyright.

Section 5. SECURITY AGREEMENT. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted by the Grantors to the Secured Party, for its benefit and the benefit of the Holders pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Secured Party with respect to the Collateral made and granted herein are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. Any rights and remedies set forth herein are without prejudice to, and in addition to, those set forth in the Security Agreement. In the event any provisions contained herein expressly conflict with any provisions in the Security Agreement covering Intellectual Property, the provisions of the Security Agreement shall control.

Section 6. REINSTATEMENT. This Agreement shall remain in full force and effect and continue to be effective should any petition be filed by or against the Grantors for liquidation or reorganization, should any Grantor become insolvent or make an assignment for the benefit of any creditor or creditors or should a receiver or trustee be appointed for all or any significant part of any Grantor's assets, and shall continue to be effective or be reinstated, as the case may be, if at any time payment and performance of the Obligations, or any part thereof, is, pursuant to applicable law, rescinded or reduced in amount, or must otherwise be restored or returned by any obligee of the Obligations, whether as a "voidable preference", "fraudulent conveyance" or otherwise, all as though such payment or performance had not been made. In the event that any payment, or any part thereof, is rescinded, reduced, restored or returned, the Obligations shall be reinstated and deemed reduced only by such amount paid and not so rescinded, reduced, restored or returned.

Section 7. NOTICES. Whenever it is provided herein that any notice, demand, request, consent, approval, declaration or other communication shall or may be given to or served upon any of the parties by any other party, or whenever any of the parties desires to give and serve upon any other party any communication with respect to this Agreement, each such notice, demand, request, consent, approval, declaration or other communication shall be in writing and shall be given in the manner, and deemed received, as provided for in the Security Agreement.

Section 8. TERMINATION OF THIS AGREEMENT. Subject to Section 6 hereof, this Agreement shall terminate upon the payment in full in cash of all Obligations (except for contingent indemnity claims for which no claim has been made).

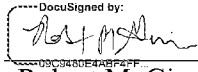
Section 9. GOVERNING LAW. THIS AGREEMENT SHALL BE GOVERNED BY AND CONSTRUED AND ENFORCED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE AND PERFORMED IN SUCH STATE, WITHOUT REGARD TO PRINCIPLES OF CONFLICTS OF LAW.

[Signature Pages Follow]

IN WITNESS WHEREOF, each Grantor has executed this Intellectual Property Security Agreement as of the date first written above.

PLEDGOR:

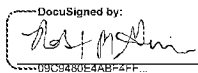
WORKHORSE GROUP INC.

By: 
Name: Robert M. Ginnan
Title: Chief Financial Officer

Notice Address:
3600 Park 42 Drive, Suite 160 E
Sharonville, OH 45241

GRANTORS:

WORKHORSE TECHNOLOGIES INC.
WORKHORSE MOTOR WORKS INC.
WORKHORSE PROPERTIES INC.
HORSEFLY INC.
ESG LOGISTICS CORP.
STABLES & STALLS LLC
ROUTEHORSE LLC
STABLES & STALLS REAL ESTATE I LLC

By: 
Name: Robert M. Ginnan
Title: Treasurer

Notice Address:
3600 Park 42 Drive, Suite 160 E
Sharonville, OH 45241


ACCEPTED AND ACKNOWLEDGED BY
SECURED PARTY:

HIGH TRAIL SPECIAL SITUATIONS LLC,
as the Secured Party

By: 
Name: Eric Helenek
Title: Authorized Signatory

Schedule I
Trademarks and Trademark Licenses

Mark	Country	Owner	Appl. No.	Appl. Date	Reg. No.	Reg. Date	Class	Goods/Services	Not
NOTHING OUTWORKS A WORKHORSE	Canada	Workhorse Group Inc.	1053053	3/30/2000	601870	2/11/2004	12, 28	Chassis, bodies and parts thereof for delivery trucks, recreational land vehicles, buses and other specially motorized vehicles, namely, auto transport trucks, concrete mixer trucks, dump trucks, garbage hauler trucks, oil-field trucks, stake and platform trucks, tank trucks, wrecker and tow trucks and scissors trucks, but specifically excluding utility cars for turf maintenance for use at golf courses, country clubs, municipalities, building complexes and large scale industrial complexes	
WORKHORSE CUSTOM CHASSIS	Canada	Workhorse Group Inc.	1053052	3/30/2000	601775	2/10/2004	12, 28	Chassis, bodies and parts thereof for delivery trucks, recreational land vehicles, buses and other specially motorized vehicles, namely, auto transport trucks, concrete mixer trucks, dump trucks, garbage hauler trucks, oil-field trucks, stake and platform trucks, tank trucks, wrecker and tow trucks and scissors trucks, but specifically excluding utility cars for turf maintenance for use at golf courses, country clubs, municipalities, building complexes and large scale industrial complexes	
Workhorse UFO and Logo	Canada	Workhorse Group Inc.	1328215	12/14/2006	757840	1/26/2010	12	Chassis and bodies for recreational vehicles	
WORKHORSE	Canada	Workhorse Group Inc.	1468395	2/4/2010	783257	11/23/2010	12	Chassis, bodies, and parts thereof, for recreational land vehicles, buses and trucks	
WORKHORSE	United States	Workhorse Group Inc.	78571788	2/21/2005	3214777	3/6/2007	12	Chassis, bodies, and parts thereof, for recreational land vehicles, buses and trucks	
HORSEFLY	United States	Workhorse Group, Inc.	87770725	1/25/2018	6037625	4/21/2020	12	Package delivery systems consisting primarily of civilian drones	

HORSEFLY	Canada	Workhorse Group Inc.	1909131	7/12/2018	TMA1122760	3/11/2022	12	Package delivery systems consisting primarily of civilian drones
HORSEFLY	China P.R.	Workhorse Group Inc.	32402121	7/23/2018	32402121	4/21/2019	12	Civilian drones
HORSEFLY	European Union	Workhorse Group Inc.	917930054	7/13/2018	917930054	11/27/2018	12, 39	Package delivery systems consisting primarily of civilian drones; drones Vehicle leasing services; leasing of land vehicles (delivery trucks); leasing of drones.
HORSEFLY	Mexico	Workhorse Group Inc.	1.19852E+11	7/16/2018	1983272	3/26/2019	12	Package delivery systems consisting primarily of civilian drones
	United States	Workhorse Group Inc.	88943281	6/2/2020	6255417	1/26/2021	12	Package delivery systems comprised of vehicles, drones, remote controllers for drones and related operational software, all sold as a unit; drones; helicopters; trucks; vans; aircrafts
WORKHORSE	United States	Workhorse Group Inc.	88943288	6/2/2020	6255418	1/26/2021	12	Package delivery systems comprised of vehicles, drones, remote controllers for drones and related operational software, all sold as a unit; drones; helicopters; trucks; vans; aircrafts
WORKHORSE	Mexico	Workhorse Group, Inc.	2418508	9/9/2020	2170465	11/10/2020	12	Vehicles and drones that are part of delivery package systems, vehicles, drones, helicopters, trucks, vans and aircrafts

METRON	United States	Workhorse Group Inc.	90771718	6/14/2021	-	-	9.42	<p>Downloadable computer software and downloadable mobile applications for use in managing the delivery of packages; Downloadable computer software and downloadable mobile applications for use in managing, tracking, monitoring, providing instructions for, displaying real-time videos of, and providing information pertaining to the delivery of packages via unmanned aerial vehicles (UAVs) and motor vehicles; all of the foregoing excluding goods for use in the fields of defense, warfare, and military simulations; Providing temporary use of non-downloadable cloud-based software for use in managing the delivery of packages; Providing temporary use of non-downloadable cloud-based software for use in managing, tracking, monitoring, providing instructions for, displaying real-time videos of, and providing information pertaining to the delivery of packages via unmanned aerial vehicles (UAVs) and motor vehicles; all of the foregoing excluding services for use in the fields of defense, warfare, and military simulations</p>	<p>Opposition Pending; client may drop this application</p>
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TRADEMARK

REEL: 008301 FRAME: 0679

<p>SQUADRON</p>	<p>United States</p>	<p>Workhorse Group Inc.</p>	<p>97839633</p>	<p>3/15/2023</p>	<p>-</p>	<p>-</p>	<p>9, 42</p>	<p>Downloadable computer software and downloadable mobile applications for use in managing the delivery of packages; downloadable computer software and downloadable mobile applications for use in managing, tracking, monitoring, providing instructions for, displaying real-time videos of, and providing information pertaining to the delivery of packages via unmanned aerial vehicles (uavs) and motor vehicles</p> <p>Providing temporary use of non-downloadable cloud-based software for use in managing the delivery of packages; providing temporary use of non-downloadable cloud-based software for use in managing, tracking, monitoring, providing instructions for, displaying real-time videos of, and providing information pertaining to the delivery of packages via unmanned aerial vehicles (uavs) and motor vehicles; software as a service (saas) services featuring software for use in managing the delivery of packages; software as a service (saas) services featuring software for use in managing, tracking, monitoring, providing instructions for, displaying real-time videos of, and providing information pertaining to the delivery of packages via unmanned aerial vehicles (uavs) and motor vehicles; providing a website featuring online non-downloadable software for use in managing the delivery of packages; providing a website featuring online non-downloadable software for use in managing, tracking, monitoring, providing instructions for, displaying real-time videos of, and providing information pertaining to the delivery of packages via unmanned aerial vehicles (uavs) and motor vehicles</p>
<p>STABLES & STALLS</p>	<p>United States</p>	<p>Workhorse Group Inc.</p>	<p>98043803</p>	<p>6/15/2023</p>	<p>-</p>	<p>-</p>	<p>9, 37, 39</p>	<p>Electrical apparatus, namely, charging stations for charging electric vehicles</p> <p>Fleet management services in the nature of maintenance and repair of fleet vehicles; providing information regarding the installation, maintenance and repair of fleet vehicles; fleet management services in the nature of consultation in the field of maintenance and repair of fleet</p>

									vehicles; charging station services for electric vehicles	
									Rental of fleet vehicles; fleet rental services	
STABLES BY WORKHORSE	United States	Workhorse Group Inc.	98043802	6/15/2023	-	-	9, 37, 39	<p>Electrical apparatus, namely, charging stations for charging electric vehicles</p> <p>Fleet management services in the nature of maintenance and repair of fleet vehicles; providing information regarding the installation, maintenance and repair of fleet vehicles; fleet management services in the nature of consultation in the field of maintenance and repair of fleet vehicles; charging station services for electric vehicles</p> <p>Rental of fleet vehicles; fleet rental services</p>		

Schedule II
Patents and Patent Licenses

Code/Matter No	Country	Serial Number	Application Date	Patent Number	Issue/Grant Date	Expiration Date	Title	Assignee
WOR08-00005	United States	29/719,591	01/06/2020	D945,327	03/08/2022	01/06/2035	TRUCK	Workhorses Group Inc.
WOR08-00006	Canada	2523653	10/17/2005	2523653	12/22/2009	10/17/2025	VEHICLE CHASSIS ASSEMBLY	Workhorses Group Inc.
WOR08-00007	United States	11/252,220	10/17/2005	7,717,464	05/18/2010	09/06/2026	Vehicle Chassis Assembly	Workhorses Group Inc.
WOR08-00008	United States	11/252,219	10/17/2005	7,559,578	07/14/2009	09/06/2026	Vehicle Chassis Assembly	Workhorses Group Inc.
WOR08-00011	United States	13/283,663	10/28/2011	8,541,915	09/24/2013	12/16/2031	DRIVE MODULE AND MANIFOLD FOR ELECTRIC MOTOR DRIVE ASSEMBLY	Workhorses Group Inc.
WOR08-00012	United States	14/606,497	01/27/2015	9,481,256	11/01/2016	05/03/2035	ONBOARD GENERATOR DRIVE SYSTEM FOR ELECTRIC VEHICLES	Workhorses Group Inc.
WOR08-00013	United States	14/989,870	01/07/2016	9,915,956	03/13/2018	06/24/2036	PACKAGE DELIVERY BY MEANS OF AN AUTOMATED MULTI-COPTER UAS/UAV DISPATCHED FROM A CONVENTIONAL	Workhorses Group Inc.

TRADEMARK
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								DELIVERY VEHICLE	
WOR08-00020	United States	15/915.144	03/08/2018	11,086,338	08/10/2021	01/09/2035	PACKAGE DELIVERY BY MEANS OF AN AUTOMATED MULTI-COPTER UAS/UAV DISPATCHED FROM A CONVENTIONAL DELIVERY VEHICLE	Workhore Group Inc.	
WOR08-00022	Canada	196663	07/03/2020	196663	08/09/2022	07/03/2035	TRUCK	Workhore Group Inc.	
WOR08-00023	China	20203035494243	07/06/2020	ZL 202030359424 3	12/10/2021	07/05/2030	TRUCK	Workhore Group Inc.	
WOR08-00024	European Union	DM/209437	07/05/2020				TRUCK	Workhore Group Inc.	
WOR08-00026	Mexico	MX/f/2020/001485	07/06/2020	64843	07/29/2022	07/13/2045	TRUCK	Workhore Group Inc.	
WOR08-00027	United States	16/934.906	07/21/2020	11,538,347	12/27/2022	04/07/2041	UAV DELIVERY CONTROL SYSTEM FOR UAV DELIVERY OF PACKAGES	Workhore Group Inc.	

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WOR08-00028	United States	17/142,766	01/06/2021	11,220,297	01/11/2022	01/06/2040	LAND VEHICLES INCORPORATING MONOCOQUES AND MODULAR MOLD SYSTEMS FOR MAKING THE SAME	Workhorses Group Inc.
WOR08-00029	United States	17/142,785	01/06/2021	11,400,982	08/02/2022 2	01/06/2040	METHODS OF MAKING MONOCOQUES OF LAND VEHICLES USING MODULAR MOLD SYSTEMS	Workhorses Group Inc.
WOR08-00030	United States	17/142,814	01/06/2021	11,338,859	05/24/2022	01/06/2040	LAND VEHICLES INCORPORATING REMOVABLE POWERTRAIN UNITS AND METHODS THEREOF	Workhorses Group Inc.
WOR08-00031	United States	17/745,434	05/16/2022	11,472,485	10/18/2022	05/16/2042	ELECTRIC UTILITY FLATBED TRUCK	Workhorses Group Inc.
WOR08-00033	United States	17/146,369	01/11/2021	11,383,715	07/12/2022	01/10/2040	ELECTRIC DELIVERY TRUCK CONTROL SYSTEM FOR ELECTRIC POWER MANAGEMENT	Workhorses Group Inc.
WOR08-00039	Canada	3,108,852	02/10/2021				ELECTRIC DELIVERY TRUCK CONTROL SYSTEM FOR ELECTRIC POWER MANAGEMENT	Workhorses Group Inc.

WOR08-00040	European Patent Office	21710384-5	03/17/2021	Published	01/06/2041	LAND VEHICLES INCORPORATING MONOCOQUES AND MODULAR MOLD SYSTEMS FOR MAKING THE SAME	Workhore Group Inc.
WOR08-00041	Mexico	2021/004992	04/29/2021			LAND VEHICLES INCORPORATING MONOCOQUES AND MODULAR MOLD SYSTEMS FOR MAKING THE SAME	Workhore Group Inc.
WOR08-00042	Canada	3,109,410	03/10/2021			METHODS OF MAKING MONOCOQUES OF LAND VEHICLES USING MODULAR MOLD SYSTEMS	Workhore Group Inc.
WOR08-00044	Mexico	2021/004985	04/29/2021			METHODS OF MAKING MONOCOQUES OF LAND VEHICLES USING MODULAR MOLD SYSTEMS	Workhore Group Inc.
WOR08-00045	Canada	3,110,078	03/12/2021			LAND VEHICLES INCORPORATING REMOVABLE POWERTRAIN UNITS AND METHODS THEREOF	Workhore Group Inc.

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WOR08-00046	European Patent Office	21710382.9	03/17/2021	Published	LAND VEHICLES INCORPORATING REMOVABLE POWERTRAIN UNITS AND METHODS THEREOF	Workhorses Group Inc.
WOR08-00047	Mexico	MX/a/2021/004988	04/29/2021		LAND VEHICLES INCORPORATING REMOVABLE POWERTRAIN UNITS AND METHODS THEREOF	Workhorses Group Inc.
WOR08-00048	Canada	3,125,833	02/11/2021		ELECTRIC DELIVERY TRUCK CONTROL SYSTEM FOR ELECTRIC POWER MANAGEMENT	Workhorses Group Inc.
WOR08-00049	European Patent Office	21710383.7	03/17/2021	Published	ELECTRIC DELIVERY TRUCK CONTROL SYSTEM FOR ELECTRIC POWER MANAGEMENT	Workhorses Group Inc.
WOR08-00050	Mexico	MX/a/2021/004989	04/29/2021		ELECTRIC DELIVERY TRUCK CONTROL SYSTEM FOR ELECTRIC POWER MANAGEMENT	Workhorses Group Inc.

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WOR08-00051	United States	17/546,500	12/09/2021	11,591,032	02/28/2023	12/09/2041	LAND VEHICLES INCORPORATING BRAKE SYSTEMS AND METHODS THEREFOR	Workhorses Group Inc.
WOR08-00052	United States	17/546,555	12/09/2021	11,440,456	09/13/2022	12/09/2041	LAND VEHICLES ADAPTED FOR USE AS ELECTRIC DELIVERY VEHICLES	Workhorses Group Inc.
WOR08-00053	United States	17/546,593	12/09/2021	11,485,215	11/01/2022	12/09/2041	LAND VEHICLES INCORPORATING ELECTRIC MOTORS AND METHODS THEREOF	Workhorses Group Inc.
WOR08-00054	United States	17/546,641	12/09/2021	11,440,590	09/13/2022	12/09/2041	LAND VEHICLES INCORPORATING IMPACT MANAGEMENT SYSTEMS	Workhorses Group Inc.
WOR08-00056	United States	18/238,838	08/28/2023				ELECTRIC DELIVERY TRUCK CONTROL SYSTEM FOR HUB MOTOR CONTROL	Workhorses Group Inc.
WOR08-00058	United States	17/223,421	04/06/2021	11,787,563	10/17/2023	04/06/2040	FLYING VEHICLE SYSTEMS AND METHODS	Workhorses Group Inc.
WOR08-00059	United States	17/223,474	04/06/2021	11,498,701	11/15/2022	04/06/2040	FLYING VEHICLE SYSTEMS AND METHODS	Workhorses Group Inc.

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WOR08-00060	United States	17/223,501	04/06/2021	11,254,446	02/22/2022	04/06/2040	FLYING VEHICLE SYSTEMS AND METHODS	Workhore Group Inc.
WOR08-00061	United States	17/223,538	04/06/2021	11,485,518	11/01/2022	04/06/2040	FLYING VEHICLE SYSTEMS AND METHODS	Workhore Group Inc.
WOR08-00062	United States	17/223,589	04/06/2021		Published		FLYING VEHICLE SYSTEMS AND METHODS	Workhore Group Inc.
WOR08-00063	United States	17/223,632	04/06/2021	11,787,564	10/17/2023	04/06/2040	FLYING VEHICLE SYSTEMS AND METHODS	Workhore Group Inc.
WOR08-00064	United States	17/223,673	04/06/2021	11,180,263	11/23/2021	04/06/2040	FLYING VEHICLE SYSTEMS AND METHODS	Workhore Group Inc.
WOR08-00065	United States	17/223,726	04/06/2021	11,332,264	05/17/2022	04/06/2040	FLYING VEHICLE SYSTEMS AND METHODS	Workhore Group Inc.
WOR08-00068	Canada	3,125,400	07/09/2021				FLYING VEHICLE SYSTEMS AND METHODS	Workhore Group Inc.
WOR08-00069	European Patent Office	21732800.4	06/24/2021		Published		FLYING VEHICLE SYSTEMS AND METHODS	Workhore Group Inc.
WOR08-00070	Mexico	MX/a/2021/009208	07/29/2021				FLYING VEHICLE SYSTEMS AND METHODS	Workhore Group Inc.
WOR08-00071	Canada	3,125,408	07/09/2021				FLYING VEHICLE SYSTEMS AND METHODS	Workhore Group Inc.

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WOR08-00072	European Patent Office	21732799,8	06/22/2021		Published		FLYING VEHICLE SYSTEMS AND METHODS	Workhore Group Inc.
WOR08-00073	Mexico	MX/a/2021/009209	07/29/2021				FLYING VEHICLE SYSTEMS AND METHODS	Workhore Group Inc.
WOR08-00074	Canada	3,128,564	08/17/2021				UAV DELIVERY CONTROL SYSTEM FOR UAV DELIVERY OF PACKAGES	Workhore Group Inc.
WOR08-00075	European Patent Office	21762587	09/08/2021				UAV DELIVERY CONTROL SYSTEM FOR UAV DELIVERY OF PACKAGES	Workhore Group Inc.
WOR08-00076	Mexico	MX/a/2021/010385	08/27/2021				UAV DELIVERY CONTROL SYSTEM FOR UAV DELIVERY OF PACKAGES	Workhore Group Inc.
WOR08-00077	United States	17/398,139	08/10/2021	11,520,357	12/06/2022	01/07/2036	PACKAGE DELIVERY BY MEANS OF AN AUTOMATED MULTI-COPTER UAS/UAV DISPATCHED FROM A CONVENTIONAL DELIVERY VEHICLE	Workhore Group Inc.
WOR08-00078	United States	17/552,718	12/16/2021	11,299,208	04/12/2022	01/06/2040	LAND VEHICLES INCORPORATING MONOCOQUES AND MODULAR MOLD SYSTEMS FOR MAKING THE SAME	Workhore Group Inc.

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WOR08-00079	United States	17/533,289	11/23/2021	11,370,561	06/28/2022	04/06/2024	FLYING VEHICLE SYSTEMS AND METHODS	Workhorses Group Inc.
WOR08-00081	Canada	3,144,139	12/29/2021		Published		LAND VEHICLES INCORPORATING BRAKE SYSTEMS AND METHODS THEREFOR	Workhorses Group Inc.
WOR08-00082	European Patent Office	22153661.8	01/27/2022		Published		LAND VEHICLES INCORPORATING BRAKE SYSTEMS AND METHODS THEREFOR	Workhorses Group Inc.
WOR08-00083	Mexico	MX/a/2022/003992	03/31/2022				LAND VEHICLES INCORPORATING BRAKE SYSTEMS AND METHODS THEREFOR	Workhorses Group Inc.
WOR08-00084	Patent Cooperation Treaty	US/2022/014844	02/02/2022		Published		LAND VEHICLES INCORPORATING BRAKE SYSTEMS AND METHODS THEREFOR	Workhorses Group Inc.
WOR08-00085	Canada	3,144,141	12/29/2021				LAND VEHICLES ADAPTED FOR USE AS ELECTRIC DELIVERY VEHICLES	Workhorses Group Inc.
WOR08-00086	European Patent Office	22153665.9	01/27/2022		Published		LAND VEHICLES ADAPTED FOR USE AS ELECTRIC DELIVERY VEHICLES	Workhorses Group Inc.

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WOR08-00087	Mexico	MX/a/2022/00399 Q	03/31/2022					LAND VEHICLES ADAPTED FOR USE AS ELECTRIC DELIVERY VEHICLES	Workh e Group Inc.
WOR08-00088	Patent Cooperatio n Treaty	US/2022/014847	02/02/2022		Published			LAND VEHICLES ADAPTED FOR USE AS ELECTRIC DELIVERY VEHICLES	Workh e Group Inc.
WOR08-00089	Canada	3.144.133	12/29/2021					LAND VEHICLES INCORPORATIN G ELECTRIC MOTORS AND METHODS THEREOF	Workh e Group Inc.
WOR08-00090	Eureopean Patent Office	22153666.7	01/27/2022		Published			LAND VEHICLES INCORPORATIN G ELECTRIC MOTORS AND METHODS THEREOF	Workh e Group Inc.
WOR08-00091	Mexico	MX/a/2022/00398 8	03/31/2022					LAND VEHICLES INCORPORATIN G ELECTRIC MOTORS AND METHODS THEREOF	Workh e Group Inc.
WOR08-00092	Patent Cooperatio n Treaty	US/2022/014851	02/02/2022					LAND VEHICLES INCORPORATIN G ELECTRIC MOTORS AND METHODS THEREOF	Workh e Group Inc.

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WOR08-00093	Canada	3,144,156	12/29/2021		Notice of Allowance		LAND VEHICLES INCORPORATING IMPACT MANAGEMENT SYSTEMS	Workhorses Group Inc.
WOR08-00094	Eurepean Patent Office	22153650.1	01/27/2022		Published		LAND VEHICLES INCORPORATING IMPACT MANAGEMENT SYSTEMS	Workhorses Group Inc.
WOR08-00095	Mexico	MX/a/2022/003989	03/31/2022				LAND VEHICLES INCORPORATING IMPACT MANAGEMENT SYSTEMS	Workhorses Group Inc.
WOR08-00096	Patent Cooperation Treaty	US/2022/014852	02/02/2022		Published		LAND VEHICLES INCORPORATING IMPACT MANAGEMENT SYSTEMS	Workhorses Group Inc.
WOR08-00099	United States	17/676,571	02/21/2022	11,383,859	07/12/2022	04/06/2040	FLYING VEHICLE SYSTEMS AND METHODS	Workhorses Group Inc.
WOR08-00101	United States	17/716,687	04/08/2022	11,472,484	10/18/2022	01/06/2041	LAND VEHICLES INCORPORATING MONOCOQUES AND MODULAR MOLD SYSTEMS FOR MAKING THE SAME	Workhorses Group Inc.
WOR08-00102	United States	17/732,850	04/29/2022	11,479,301	10/25/2022	01/06/2041	LAND VEHICLES INCORPORATING REMOVABLE POWERTRAIN UNITS AND METHODS THEREOF	Workhorses Group Inc.

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WOR08-00104	United States	17/703,370	03/24/2022	11,407,527	08/09/2022	04/06/2024	FLYING VEHICLE SYSTEMS AND METHODS	Workhorses Group Inc.
WOR08-00106	United States	17/725,955	04/21/2022		Published		UNMANNED AERIAL VEHICLE DELIVERY SYSTEMS	Workhorses Group Inc.
WOR08-00107	United States	17/725,990	04/21/2022		Published		UNMANNED AERIAL VEHICLE DELIVERY SYSTEMS	Workhorses Group Inc.
WOR08-00108	United States	17/726,021	04/21/2022				UNMANNED AERIAL VEHICLE DELIVERY SYSTEMS	Workhorses Group Inc.
WOR08-00109	Mexico	MX/f/2022/0000946	03/31/2022	65851	12/26/2022		TRUCK	Workhorses Group Inc.
WOR08-00110	United States	17/962,143	10/07/2022	11,613,310	3/28/2023	03/28/2043	ELECTRIC UTILITY FLATBED TRUCK	Workhorses Group Inc.
WOR08-00111	United States	17/725,926	04/21/2022	11,472,572	10/18/2022	04/06/2041	FLYING VEHICLE SYSTEMS AND METHODS	Workhorses Group Inc.
WOR08-00112	United States	29/829,846	03/08/2022				TRUCK	Workhorses Group Inc.
WOR08-00113	United States	17/887,721	08/15/2022	11,782,457	10/10/2023	01/07/2036	PACKAGE DELIVERY BY MEANS OF AN AUTOMATED MULTI-COPTER UAS/UAV DISPATCHED FROM A CONVENTIONAL	Workhorses Group Inc.

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								DELIVERY VEHICLE	
WOR08-00114	United States	17/847,895	06/23/2022	Track 1 filing.	Published			METHODS OF MAKING MONOCOQUES OF LAND VEHICLES USING MODULAR MOLD SYSTEMS	Workhorses Group Inc.
WOR08-00115	United States	17/884,526	08/09/2022	11,572,102	02/07/2023	12/09/2041		LAND VEHICLES INCORPORATING IMPACT MANAGEMENT SYSTEMS	Workhorses Group Inc.
WOR08-00117	United States	17/884,529	08/09/2022	11,572,004	02/07/2023	12/09/2041		LAND VEHICLES ADAPTED FOR USE AS ELECTRIC DELIVERY VEHICLES	Workhorses Group Inc.
WOR08-00118	United States	17/862,648	07/12/2022	Track 1 filing.	Published			ELECTRIC DELIVERY TRUCK CONTROL SYSTEM FOR ELECTRIC POWER MANAGEMENT	Workhorses Group Inc.

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WOR08-00119	China	2021800016358.1	08/23/2022		Published		LAND VEHICLES INCORPORATING MONOCOQUES AND MODULAR MOLD SYSTEMS FOR MAKING THE SAME	Workhore Group Inc.
WOR08-00120	China	2021800016387.8	08/23/2022		Published		METHODS OF MAKING MONOCOQUES OF LAND VEHICLES USING MODULAR MOLD SYSTEMS	Workhore Group Inc.
WOR08-00121	China	2021800020435.0	01/11/2021		Published		ELECTRIC DELIVERY TRUCK CONTROL SYSTEM FOR ELECTRIC POWER MANAGEMENT	Workhore Group Inc.
WOR08-00122	Japan	2022-541654	07/05/2022				LAND VEHICLES INCORPORATING MONOCOQUES AND MODULAR MOLD SYSTEMS FOR MAKING THE SAME	Workhore Group Inc.
WOR08-00123	Japan	2022-541658	08/26/2022				METHODS OF MAKING MONOCOQUES OF LAND VEHICLES USING MODULAR MOLD SYSTEMS	Workhore Group Inc.

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WOR08-00124	Japan	2022-541605	08/31/2022					LAND VEHICLES INCORPORATING REMOVABLE POWERTRAIN UNITS, POWERTRAIN UNITS, AND METHODS THEREFOR	Workhorses e Group Inc.
WOR08-00125	Japan	2022-542184	09/02/2022					ELECTRIC DELIVERY TRUCK CONTROL SYSTEM FOR ELECTRIC POWER MANAGEMENT	Workhorses e Group Inc.
WOR08-00126	China	202180016365.1	08/23/2022					LAND VEHICLES INCORPORATING REMOVABLE POWERTRAIN UNITS, POWERTRAIN UNITS, AND METHODS THEREFOR	Workhorses e Group Inc.
WOR08-00127	United States	17/864,972	07/14/2022	11,603,219			04/06/204 0	FLYING VEHICLE SYSTEMS AND METHODS	Workhorses e Group Inc.
WOR08-00133	United States	17/967,224	10/17/2022					LAND VEHICLES INCORPORATING ELECTRIC MOTORS AND METHODS THEREOF	Workhorses e Group Inc.

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WOR08-00135	United States	17/956,176	09/29/2022	11,654,970	5/23/2023	09/29/2042	LAND VEHICLES INCORPORATING IMPACT MANAGEMENT SYSTEMS	Workhorses Group Inc.
WOR08-00136	United States	17/961,554	10/06/2022	11,654,971	5/23/2023	10/06/2042	LAND VEHICLES INCORPORATING REMOVABLE POWERTRAIN UNITS, POWERTRAIN UNITS, AND METHODS THEREFOR	Workhorses Group Inc.
WOR08-00137	United States	17/963,730	10/11/2022		Notice of Allowance		UAV DELIVERY CONTROL SYSTEM FOR UAV DELIVERY OF PACKAGES	Workhorses Group Inc.
WOR08-00138	Canada	3178524	09/29/2022				LAND VEHICLES INCORPORATING REMOVABLE POWERTRAIN UNITS, POWERTRAIN UNITS, AND METHODS THEREFOR	Workhorses Group Inc.
WOR08-00139	United States	17/982,914	11/08/2022	11,820,533	11/21/2023	04/06/2040	FLYING VEHICLE SYSTEMS AND METHODS	Workhorses Group Inc.
WOR08-00140	United States	17/978,293	11/01/2022		Published		FLYING VEHICLE SYSTEMS AND METHODS	Workhorses Group Inc.
WOR08-00141	United States	18/106,179	02/06/2023		Notice of Allowance		LAND VEHICLES ADAPTED FOR USE AS ELECTRIC	Workhorses Group Inc.

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								DELIVERY VEHICLES	
WOR08-00142	United States	18/106,195	02/06/2023	11,753,078	09/12/2023	12/09/2041		LAND VEHICLES INCORPORATING IMPACT MANAGEMENT SYSTEMS	Workhore Group Inc.
WOR08-00143	United States	18/114,030	02/24/2023		Published			FLYING VEHICLE SYSTEMS AND METHODS	Workhore Group Inc.
WOR08-00144	United States	18/126,013	03/24/2023		Notice of Allowance			LAND VEHICLES INCORPORATING BRAKE SYSTEMS AND METHODS THEREFOR	Workhore Group Inc.
WOR08-00145	United States	18/125,805	03/24/2023		Notice of Allowance			ELECTRIC UTILITY FLATBED TRUCK	Workhore Group Inc.
WOR08-00147	United States	63/517,043	08/01/2023					CHASSIS ASSEMBLIES FOR ELECTRIC VEHICLES	Workhore Group Inc.
WOR08-00149	Patent Cooperation Treaty	US/2023/018498	04/13/2023		Published			UNMANNED AERIAL VEHICLE DELIVERY SYSTEMS	Workhore Group Inc.
WOR08-00150	Patent Cooperation Treaty	US/2023/018502	04/13/2023		Published			UNMANNED AERIAL VEHICLE DELIVERY SYSTEMS	Workhore Group Inc.

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WOR08-00151	United States	18/321,737	05/22/2023		Notice of Allowance		LAND VEHICLES INCORPORATING MONOCOQUES AND MODULAR MOLD SYSTEMS FOR MAKING THE SAME	Workhorses Group Inc.
WOR08-00152	United States	18/321,744	05/22/2023		Published		LAND VEHICLES INCORPORATING REMOVABLE POWERTRAIN UNITS, POWERTRAIN UNITS, AND METHODS THEREFOR	Workhorses Group Inc.
WOR08-00153	Patent Cooperation Treaty	US/2023/022426	05/16/2023				LAND VEHICLES INCORPORATING MONOCOQUES AND MODULAR MOLD SYSTEMS FOR MAKING THE SAME	Workhorses Group Inc.
WOR08-00154	United States	18/462,656	09/07/2023				LAND VEHICLES INCORPORATING IMPACT MANAGEMENT SYSTEMS	Workhorses Group Inc.
WOR08-00155	United States	18/380,910	10/17/2023				FLYING VEHICLE SYSTEMS AND METHODS	Workhorses Group Inc.
WOR08-00156	United States	18/380,888	10/17/2023				FLYING VEHICLE SYSTEMS AND METHODS	Workhorses Group Inc.

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WOR08-00158	United States	18/378,330	10/10/2023						PACKAGE DELIVERY BY MEANS OF AN AUTOMATED MULTI-COPTER UAS/UAV DISPATCHED FROM A CONVENTIONAL DELIVERY VEHICLE	Workhorses Group Inc.
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Schedule III

Copyrights and Copyright Licenses

None.

Schedule IV

Other Intellectual Property – Domain

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