

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM864341

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Security Interest in IP		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Flower Group Operating Inc.		11/22/2023	Corporation: ONTARIO
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Ospraie Real Assets Fund LP		
<b>Street Address:</b>	411 Theodore Fremd Ave.		
<b>Internal Address:</b>	Suite 240		
<b>City:</b>	Rye		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10580		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5662222	LASTING BEAUTY	
<b>Registration Number:</b>	4355045	ONE FLORAL GROUP	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	8007130755		
<b>Email:</b>	eric.edwards@wolterskluwer.com		
<b>Correspondent Name:</b>	CT Corporation		
<b>Address Line 1:</b>	4400 Easton Commons Way		
<b>Address Line 2:</b>	Suite 125		
<b>Address Line 4:</b>	Columbus, OHIO 43219		
<b>NAME OF SUBMITTER:</b>	Shannon Morris		
<b>SIGNATURE:</b>	/Shannon Morris/		
<b>DATE SIGNED:</b>	12/28/2023		
<b>Total Attachments: 5</b>			
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## NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

**WHEREAS Flower Group Operating Inc.**, a corporation incorporated in the Province of Ontario (the “**Debtor**”), whose full address is 2350 Fourth Avenue, Lincoln (Jordan Station), Ontario, Canada L0R 1S0, is the owner of the registered trade marks set forth in Attachment 1 attached hereto (the “**Intellectual Property**”);

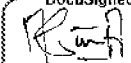
**AND WHEREAS Ospraie Real Assets Fund LP**, a limited partnership formed under the laws of the State of Delaware (the “**Lender**”), whose full address is c/o 411 Theodore Fremd Ave., Suite 240, Rye, New York, USA 10580 entered into, *inter alia*, a General Security Agreement with the Debtor dated as of the date hereof by which the Debtor granted to the Lender a security interest and lien in all of its property, including the Intellectual Property;

**NOW THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in accordance with the terms and obligations set forth in the General Security Agreement, the Debtor hereby confirms the granting of a security interest and lien in the Intellectual Property to the Lender.

**THE DEBTOR** hereby certifies that the aforementioned information as it relates to the Debtor is true and accurate.

**DATED:** November 22 \_\_\_\_\_, 2023.

**FLOWER GROUP OPERATING INC.**

DocuSigned by:  
  
By: \_\_\_\_\_  
Name: Alberto Cisneros  
Title: CEO

By: \_\_\_\_\_  
Name: Frank Nicoletta  
Title: Secretary

**DATED:** November 22, 2023.

**FLOWER GROUP OPERATING INC.**

By: \_\_\_\_\_  
Name: Alberto Cisneros

Title: CEO

Designated by:

By: \_\_\_\_\_  
*Frank Nicoletta*

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Name: Frank Nicoletta

Title: Secretary

**Attachment 1**

**Canadian Trademarks**

<b>Trademark</b>	<b>TMA Registration No.</b>	<b>Application Serial No.</b>
<b>ONE FLORAL GROUP &amp; Design</b>	1570310	1570310
<b>ONE FLORAL GROUP</b>	Formalized; filed on Oct 24, 2022	2217708

**US Trademarks**

<b>Trademark</b>	<b>TMA Registration No.</b>	<b>Application Serial No.</b>
<b>Lasting Beauty</b>	5662222	87444226
<b>ONE FLORAL GROUP &amp; Design</b>	4355045	85573938

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