

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM864374

| | | | |
|-----------------------------------|--|--|--|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Johnsonville, LLC | | 12/28/2023 | Limited Liability Company: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Bank of America, N.A., as Administrative Agent | | |
| Street Address: | 900 W. Trade Street | | |
| Internal Address: | NC1-026-06-09 | | |
| City: | Charlotte | | |
| State/Country: | NORTH CAROLINA | | |
| Postal Code: | 28255 | | |
| Entity Type: | National Banking Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 34 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 3417516 | BEDDAR WITH CHEDDAR | |
| Registration Number: | 2887501 | BIG TASTE | |
| Registration Number: | 2784219 | BIG TASTE GRILL | |
| Registration Number: | 1991941 | BRATOBERFEST | |
| Registration Number: | 5069666 | BRATSGIVING | |
| Registration Number: | 5382231 | BUTCHER'S SON | |
| Registration Number: | 6919765 | CALLING ALL TONGSMEN | |
| Registration Number: | 2189081 | CHARLIE MURPHY'S COOKIN' JOHNSONVILLE BR | |
| Registration Number: | 4841313 | COMIN' IN HOT | |
| Registration Number: | 3878292 | DELI BITES | |
| Registration Number: | 5172879 | FAMILY OWNED SINCE 1945 JOHNSONVILLE | |
| Registration Number: | 6296466 | GARDEN & GRILL | |
| Registration Number: | 4841312 | GIDDY UP | |
| Registration Number: | 6165945 | GRUMPY GRANDPA | |
| Registration Number: | 6944695 | GRUMPY GRANDPA | |
| Registration Number: | 1136942 | JOHNSONVILLE | |
| Registration Number: | 6789937 | JOHNSONVILLE MARKETPLACE | |
| Registration Number: | 5064796 | JOHNSONVILLE NATURALS | |
| | | TRADEMARK | |

OP \$865.00 3417516

| Property Type | Number | Word Mark |
|----------------------|---------|--|
| Registration Number: | 6203971 | JOHNSONVILLE SAUSAGE STRIPS |
| Registration Number: | 5042656 | JOHNSONVILLE SIZZLING SAUSAGE GRILL |
| Registration Number: | 6914272 | JOHNSONVILLE SUMMER SAUSAGE SNACKS |
| Registration Number: | 2103651 | JOHNSONVILLE VERMONT MAPLE SYRUP BREAKFA |
| Registration Number: | 2142838 | LUCK OF THE IRISH O'GARLIC |
| Registration Number: | 1124983 | PERRI |
| Registration Number: | 2156791 | PRIMO |
| Registration Number: | 3731274 | SAUSAGE IS ALL WE DO |
| Registration Number: | 2885312 | SIMPLY ITALIAN |
| Registration Number: | 4979348 | SMOLDERIN' |
| Registration Number: | 2450835 | THE BEST TASTE ON THE GRILL |
| Registration Number: | 7081716 | |
| Registration Number: | 2834285 | TRUE ITALIAN TASTE |
| Registration Number: | 2026800 | TRUE ITALIAN TASTE. PERRI |
| Registration Number: | 5789119 | YOU CAN'T SPELL SAUSAGE WITHOUT U.S.A. |
| Registration Number: | 4595941 | JOHNSONVILLE GRILLERS |

CORRESPONDENCE DATA

Fax Number: 7044448857

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 704-343-2000

Email: twitcher@mcguirewoods.com

Correspondent Name: Terry L. Witcher, Senior Paralegal

Address Line 1: McGuireWoods LLP

Address Line 2: 201 N. Tryon Street, Suite 3000

Address Line 4: Charlotte, NORTH CAROLINA 28202

| | |
|---------------------------|----------------------|
| NAME OF SUBMITTER: | Terry L. Witcher |
| SIGNATURE: | /s/ Terry L. Witcher |
| DATE SIGNED: | 12/28/2023 |

Total Attachments: 5

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of December 28, 2023 (as amended, modified, extended, restated, amended and restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in, and a right to set off against, the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[Signature pages follow.]

Very truly yours,

JOHNSONVILLE, LLC

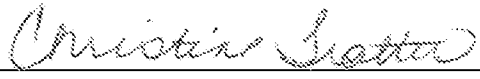
By: 

Name: Nathan Garfield

Title: General Counsel, Vice President and Secretary

Acknowledged and Accepted:


BANK OF AMERICA, N.A., Administrative Agent

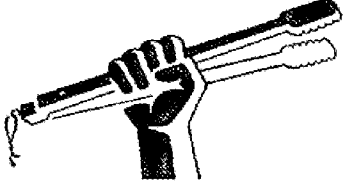
By: 

Name: Christine Trotter

Title: Vice President

CCHEDULE 1
TRADEMARKS

| Trademark | Application No. | Application Date | Registration No. | Registration Date |
|--|------------------------|-------------------------|-------------------------|--------------------------|
| BEDDAR WITH CHEDDAR | 77/247,581 | Aug 06, 2007 | 3,417,516 | Apr 29, 2008 |
| BIG TASTE | 78/134,334 | Jun 10, 2002 | 2,887,501 | Sep 21, 2004 |
| BIG TASTE GRILL | 78/135,714 | Jun 14, 2002 | 2,784,219 | Nov 18, 2003 |
| BRATOBERFEST | 74/567,792 | Aug 30, 1994 | 1,991,941 | Aug 06, 1996 |
| BRATSGIVING | 86/682,918 | Jul 03, 2015 | 5,069,666 | Oct 25, 2016 |
| BUTCHER'S SON | 87/308,912 | Jan 20, 2017 | 5,382,231 | Jan 16, 2018 |
| CALLING ALL TONGSMEN | 97/004,693 | Aug 31, 2021 | 6,919,765 | Dec 06, 2022 |
| CHARLIE MURPHY'S COOKIN' JOHNSONVILLE BRATS! | 75/286,195 | May 05, 1997 | 2,189,081 | Sep 15, 1998 |
| COMIN' IN HOT | 86/573,891 | Mar 24, 2015 | 4,841,313 | Oct 27, 2015 |
| DELI BITES | 77/911,646 | Jan 14, 2010 | 3,878,292 | Nov 16, 2010 |
| FAMILY OWNED SINCE 1945 JOHNSONVILLE Logo | 86/927,279 | Mar 03, 2016 | 5,172,879 | Mar 28, 2017 |
|  | | | | |
| GARDEN & GRILL | 88/737,058 | Dec 23, 2019 | 6,296,466 | Mar 16, 2021 |
| GIDDY UP | 86/573,888 | Mar 24, 2015 | 4,841,312 | Oct 27, 2015 |
| GRUMPY GRANDPA | 88/771,209 | Jan 23, 2020 | 6,165,945 | Sep 29, 2020 |
| GRUMPY GRANDPA | 90/872,041 | Aug 09, 2021 | 6,944,695 | Jan 03, 2023 |
| JOHNSONVILLE | 73/174,941 | Jun 19, 1978 | 1,136,942 | Jun 17, 1980 |
| JOHNSONVILLE MARKETPLACE | 88/424,595 | May 10, 2019 | 6,789,937 | Jul 12, 2022 |
| JOHNSONVILLE NATURALS | 86/422,988 | Oct 14, 2014 | 5,064,796 | Oct 18, 2016 |
| JOHNSONVILLE SAUSAGE STRIPS | 88/792,996 | Feb 11, 2020 | 6,203,971 | Nov 24, 2020 |
| JOHNSONVILLE SIZZLING SAUSAGE GRILL | 86/730,147 | Aug 19, 2015 | 5,042,656 | Sep 13, 2016 |
| JOHNSONVILLE SUMMER SAUSAGE SNACKS | 90/755,160 | Jun 04, 2021 | 6,914,272 | Nov 29, 2022 |
| JOHNSONVILLE VERMONT MAPLE SYRUP BREAKFAST SAUSAGE | 75/235,334 | Feb 03, 1997 | 2,103,651 | Oct 07, 1997 |
| LUCK OF THE IRISH O'GARLIC | 75/286,185 | May 05, 1997 | 2,142,838 | Mar 10, 1998 |
| PERRI | 73/179,842 | Jul 26, 1978 | 1,124,983 | Sep 11, 1979 |
| PRIMO | 75/286,196 | May 05, 1997 | 2,156,791 | May 12, 1998 |
| SAUSAGE IS ALL WE DO | 77/750,290 | Jun 02, 2009 | 3,731,274 | Dec 29, 2009 |
| SIMPLY ITALIAN | 78/265,641 | Jun 23, 2003 | 2,885,312 | Sep 14, 2004 |
| SMOLDERIN' | 86/573,892 | Mar 24, 2015 | 4,979,348 | Jun 14, 2016 |
| THE BEST TASTE ON THE GRILL | 75/913,562 | Feb 09, 2000 | 2,450,835 | May 15, 2001 |

| Trademark | Application No. | Application Date | Registration No. | Registration Date |
|--|-----------------|------------------|------------------|-------------------|
| Tongsmen Logo  | 97/004,698 | Aug 31, 2021 | 7,081,716 | Jun 13, 2023 |
| TRUE ITALIAN TASTE | 78/141,202 | Jul 03, 2002 | 2,834,285 | Apr 20, 2004 |
| TRUE ITALIAN TASTE. PERRI | 75/017,604 | Nov 13, 1995 | 2,026,800 | Dec 31, 1996 |
| YOU CAN'T SPELL SAUSAGE WITHOUT U.S.A. | 87/878,133 | Apr 16, 2018 | 5,789,119 | Jun 25, 2019 |
| JOHNSONVILLE GRILLERS | 86/118,086 | Nov 13, 2013 | 4,595,941 | Sep 02, 2014 |