TRADEMARK ASSIGNMENT COVER SHEET

Stylesheet Version v1.2

Electronic Version v1.1 ETAS ID: TM864609

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Brothers Services Company		12/29/2023	Corporation: MARYLAND

RECEIVING PARTY DATA

Name:	BMO Bank N.A., as Administrative Agent		
Street Address:	320 South Canal Street, 14th Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	National Banking Association: UNITED STATES		

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	3164524	
Registration Number:	3164522	BROTHERS SERVICES COMPANY

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

312.577.8544 Phone:

Email: sharon.elkin@katten.com

Sharon Elkin c/o Katten Muchin Rosenman Correspondent Name:

Address Line 1: 525 W. Monroe Street Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	207545-00388
NAME OF SUBMITTER:	Sharon Elkin
SIGNATURE:	/Sharon Elkin/
DATE SIGNED:	12/29/2023

Total Attachments: 4

source=BMO-Omnia Trademark Security Agreement executed 2023#page1.tif source=BMO-Omnia Trademark Security Agreement executed 2023#page2.tif source=BMO-Omnia Trademark Security Agreement executed 2023#page3.tif source=BMO-Omnia Trademark Security Agreement executed 2023#page4.tif

> TRADEMARK **REEL: 008303 FRAME: 0780**

900824667

TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of December 29, 2023 (this "<u>Agreement</u>"), by Brothers Services Company, a Maryland corporation (the "<u>Grantor</u>"), in favor of BMO Bank N.A., in its capacity as administrative agent pursuant to the Credit Agreement (as defined in the Guarantee and Collateral Agreement, defined below) (in such capacity, the "<u>Administrative Agent</u>"), for the benefit of the Secured Parties.

WITNESSETH:

WHEREAS, the Grantor is party to a Guarantee and Collateral Agreement dated as of December 29, 2023, (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement") in favor of the Administrative Agent, for the benefit of the Secured Parties, pursuant to which the Grantor is required to execute and deliver this Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Administrative Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantor hereby agrees with the Administrative Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Guarantee and Collateral Agreement and used herein have the meaning given to them in the Credit Agreement or the Guarantee and Collateral Agreement.

SECTION 2. <u>Grant of Security Interest</u>. The Grantor hereby grants to the Administrative Agent, for the ratable benefit of the Secured Parties, a security interest in and continuing Lien on, all of its right, title and interest in the following Collateral (excluding any Excluded Assets) of the Grantor: all Trademarks of the Grantor, including without limitation, those Trademarks listed on <u>Schedule</u> I attached hereto.

SECTION 3. The Security Agreement. The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Administrative Agent, for the benefit of the Secured Parties, pursuant to the Guarantee and Collateral Agreement and the Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademarks made and granted hereby and thereby are more fully set forth in the Guarantee and Collateral Agreement, the terms of which are incorporated herein by reference. In the event that any provision of this Agreement is deemed to conflict with the Guarantee and Collateral Agreement, the provisions of the Guarantee and Collateral Agreement shall control.

SECTION 4. <u>Termination</u>. Upon the termination of the Guarantee and Collateral Agreement, the Administrative Agent shall, at the expense of the Grantor, execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the lien on and security interest in the Trademarks under this Agreement.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Agreement by signing and delivering one or more counterparts.

[Signature pages follow]

TRADEMARK
REEL: 008303 FRAME: 0781

IN WITNESS WHEREOF, each of the undersigned has caused this Trademark Security Agreement to be duly executed and delivered as of the date first above written.

BROTHERS SERVICES COMPANY

By: Daviel Shear

Name: Daniel Shear

Title: Chief Financial Officer

REEL: 008303 FRAME: 0782

BMO BANK N.A., as Administrative Agent

By:

Name: Tyler Bergsten Title: Vice President

Schedule I

U.S. Trademark Registrations

Grantor	Mark	Reg. Date	Reg. No.
Brothers Services Company		10/31/06	3164524
Brothers Services Company	BROTHERS SERVICES COMPANY	10/31/06	3164522

U.S. Trademark Applications

None.

300389458v4**-**00388

RECORDED: 12/29/2023

TRADEMARK REEL: 008303 FRAME: 0784