# CH \$190.00 16755

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM864717

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Tank Holding Corp.		12/29/2023	Corporation: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Antares Capital LP, as Collateral Agent	
Street Address:	500 W. Monroe Street	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60661	
Entity Type:	Limited Partnership: DELAWARE	

## **PROPERTY NUMBERS Total: 7**

Property Type	Number	Word Mark
Registration Number:	1675534	TRANSITAINER
Registration Number:	1348870	TRAN STORE
Registration Number:	3400142	CUSTOM HEMISPHERIC
Registration Number:	2456589	CUSTOM METALCRAFT
Registration Number:	2458921	
Registration Number:	2265549	TRANSLUBE
Registration Number:	1405492	CUSTOM METALCRAFT

## **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 3129932617

Email: atoosa.nowrouzi@lw.com

Correspondent Name: Atoosa Nowrouzi

Address Line 1: C/O Latham and Watkins 330 N Wabash Ave

Address Line 2: Suite 2800

Address Line 4: Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER:	057121-0462 (AN)
NAME OF SUBMITTER:	ATOOSA NOWROUZI
SIGNATURE:	/an/

TRADEMARK
REEL: 008304 FRAME: 0493

900824770

DATE SIGNED:	12/29/2023	
Total Attachments: 5		
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#### GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "<u>Agreement</u>"), dated as of December 29, 2023, is made by Tank Holding Corp., a Delaware corporation (the "<u>Grantor</u>"), in favor of Antares Capital LP, as collateral agent (in such capacity, the "<u>Collateral Agent</u>") for the benefit of the Secured Parties in connection with that certain Credit Agreement, dated as of March 31, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>"), among Tank Holding II LLC, a Delaware limited liability company ("<u>Holdings</u>"), Tank Holding Corp., a Delaware corporation (the "<u>Borrower</u>"), the several lenders from time to time party thereto (each a "<u>Lender</u>" and, collectively, the "<u>Lenders</u>") and Antares Capital LP, as the Administrative Agent and the Collateral Agent.

## <u>W I T N E S S E T H</u>:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make Loans to the Borrower and the Letter of Credit Issuers have agreed to issue Letters of Credit, in each case upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, the Grantor has executed and delivered the Security Agreement, dated as of March 31, 2022 in favor of the Collateral Agent (together with all amendments restatements, supplements and modifications, if any, from time to time thereafter made thereto, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Collateral Agent, for the benefit of the Secured Parties, a lien on and security interest in, all of its right, title and interest in, to and under certain Intellectual Property, including Trademarks, that is not Excluded Property; and

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in order to induce the Lenders to make loans to the Borrower and the Letter of Credit Issuers to make their respective Extensions of Credit under the Credit Agreement and to induce one or more Cash Management Banks or Hedge Banks to enter into Secured Cash Management Agreements with the Borrower and/or its Restricted Subsidiaries or Secured Hedge Agreements with the Borrower and/or its Restricted Subsidiaries, the Grantor agrees, for the benefit of the Collateral Agent and the Secured Parties, as follows:

- 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Security Agreement.
- 2. <u>Grant of Security Interest</u>. The Grantor hereby grants a lien on and security interest in all of the Grantor's right, title and interest in, to and under the Trademarks that are not Excluded Property (including, without limitation, those items listed on <u>Schedule A</u> hereto), including the goodwill associated with such Trademarks and the right to receive all Proceeds therefrom (collectively, the "<u>Collateral</u>"), to the Collateral Agent for the benefit of the Secured Parties as collateral security for the prompt and complete payment and performance of the Obligations when due (whether at the stated maturity, by acceleration or otherwise); <u>provided</u> that, any "intent to use" Trademark application filed in the United States Patent and Trademark Office will not be deemed to be Collateral unless and until an amendment to allege use or a statement of use has been filed and accepted by the United States Patent and Trademark Office, whereupon such application shall be automatically subject to the security interest granted herein and deemed to be included in the Collateral.

- 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Secured Parties in connection with the Security Agreement and is expressly subject to the terms and conditions thereof. The Security Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.
- 4. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Collateral granted hereby are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement, the terms of the Credit Agreement, the terms of the Credit Agreement, the terms of the Credit Agreement shall govern.
- 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.
- 6. <u>GOVERNING LAW</u>: THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

TANK HOLDING CORP.,

as the Grantor

Name: Gregory A. Wade

Title: Chief Executive Officer

[Signature Page to Grant of Security Interest in Trademark Rights]

ANTARES CAPITAL LP, as the Collateral Agent

Ву: \_\_\_\_\_

Name: Lofton Spencer

Title: Duly Authorized Signatory

# **SCHEDULE A**

# U.S. Trademark Registrations

# For Trademarks:

**RECORDED: 12/29/2023** 

Grantor	Trademark	Country	Registration Number	Registration Date
Tank Holding Corp.	TRANSITAINER	U.S.	1675534	11-FEB-1992
Tank Holding Corp.	TRAN STORE	U.S.	1348870	16-JUL-1985
Tank Holding Corp.	CUSTOM HEMISPHERIC	U.S.	3400142	18-MAR-2008
Tank Holding Corp.	CUSTOM METALCRAFT	U.S.	2456589	05-JUN-2001
Tank Holding Corp.	Design Only	U.S.	2458921	12-JUN-2001
Tank Holding Corp.	TRANSLUBE	U.S.	2265549	27-JUL-1999
Tank Holding Corp.	CUSTOM METALCRAFT	U.S.	1405492	19-AUG-1986