

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM864810

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Assignment of Supplement to Second Lien Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Barclays Bank PLC		02/01/2021	Public Limited Company: UNITED KINGDOM
RECEIVING PARTY DATA			
Name:	Alter Domus (US) LLC		
Street Address:	225 W. Washington Street, 9th Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	5188490	VALORA	
Registration Number:	5073365	CHEFS' TOYS	
Registration Number:	5077123	CHEFS' TOYS	
Registration Number:	3511960	CHEFS' TOYS	
CORRESPONDENCE DATA			
Fax Number:	6175236850		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	617-523-2700		
Email:	susan.dinicola@hklaw.com, anastasia.sotiropoulos@hklaw.com		
Correspondent Name:	Holland & Knight LLP		
Address Line 1:	10 St. James Avenue		
Address Line 4:	Boston, MASSACHUSETTS 02116		
NAME OF SUBMITTER:	Susan C. DiNicola		
SIGNATURE:	/Susan C. DiNicola/		
DATE SIGNED:	12/30/2023		
Total Attachments: 4			
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**ASSIGNMENT OF SUPPLEMENT TO SECOND LIEN TRADEMARK
SECURITY AGREEMENT**

This **ASSIGNMENT OF SUPPLEMENT TO SECOND LIEN TRADEMARK SECURITY AGREEMENT** (this “Assignment”), dated as of February 1, 2021, is made by and among **BARCLAYS BANK PLC** (“Barclays”), having a place of business at 700 Prides Crossing, 2nd Floor, Newark, Delaware 19713, in its capacities as administrative agent and as collateral agent (“Original Agent”) and **ALTER DOMUS (US) LLC** (“Alter Domus”), having a place of business at 225 W. Washington St., 9th Floor, Chicago, Illinois 60606, acting in its capacity as the successor administrative agent and collateral agent (in such capacity, the “Successor Agent”).

RECITALS

WHEREAS, Chefs’ Toys, LLC, a California limited liability company, as grantor and Original Agent are parties to that certain Second Lien Trademark Security Agreement Supplement, dated April 27, 2018 (the “Agreement”), concerning certain intellectual property set forth on Exhibit A hereto.

WHEREAS, pursuant to that certain Agency Assignment Agreement, dated as of even date herewith, by and among the Original Agent, the Successor Agent, and TMK Hawk Parent, Corp., Original Agent has assigned to Successor Agent all of its right, title and interest in, to and under the Agreement in its capacity as Original Agent.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Original Agent hereby assigns and transfers to Successor Agent and its successors and assigns, without representation or warranty of any kind, all of its rights, title and interest in and to the Agreement.

NOW, THEREFORE, Original Agent, agrees to execute and deliver to Successor Agent, or its designee, any and all documents deemed necessary by Successor Agent to transfer all of Original Agent’s rights in, to and under the Agreement.

This Assignment may be executed in any number of counterparts, each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same instrument.

[Signature Pages Follow]

IN WITNESS WHEREOF, Original Agent and Successor Agent have caused this Assignment to be duly executed as of the date first above written.

ORIGINAL AGENT:

BARCLAYS BANK PLC

DocuSigned by:
Komal Ramkirath
By: 5E4E91D68589475
Name: Komal Ramkirath
Title: Assistant Vice President

SUCCESSOR AGENT:

ALTER DOMUS (US) LLC

By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, Original Agent and Successor Agent have caused this Assignment to be duly executed as of the date first above written.

ORIGINAL AGENT:

BARCLAYS BANK PLC

By: _____
Name:
Title:

SUCCESSOR AGENT:

ALTER DOMUS (US) LLC

By: J.K.
Name: Jon Kirschmeier
Title: Associate Counsel

[Signature Page to Supplement of IPSA (Trademark)]

EXHIBIT A

<u>Trademark</u>	<u>Owner</u>	<u>App / Reg Date</u>	<u>Status</u>	<u>App / Reg Number</u>	<u>Owned / Licensed</u>
VALORA	Chefs' Toys LLC	4/18/2017	Registered	5,188,490	Owned
CHEFS' TOYS & Design	Chefs' Toys LLC	11/1/2016	Registered	5,073,365	Owned
CHEFS' TOYS	Chefs' Toys LLC	11/8/2016	Registered	5,077,123	Owned
CHEFS' TOYS & Designed	Chefs' Toys LLC	10/7/2008	Registered	3,511,960	Owned