# OP \$115.00 2082564

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM864995

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
TechPro Power Solutions, LLC		12/28/2023	Limited Liability Company: DELAWARE
Northern Electrical Testing, LLC		12/28/2023	Limited Liability Company: DELAWARE

# **RECEIVING PARTY DATA**

Name:	EICF Agent LLC	
Street Address:	600 3rd Avenue, Floor 38	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10016	
Entity Type:	Limited Liability Company: DELAWARE	

# **PROPERTY NUMBERS Total: 4**

Property Type	Number	Word Mark
Registration Number:	2082564	POWER SYSTEM SPECIALISTS
Registration Number:	1755723	NET
Registration Number:	1327556	NET
Serial Number:	88689203	TECHPRO POWER SOLUTIONS

# CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-655-2539

Email: kphipps@chapman.com Chapman and Cutler LLP Correspondent Name:

Address Line 1: 1270 Avenue of the Americas, 30th Floor

Address Line 2: Kristopher Phipps

Address Line 4: New York, NEW YORK 10020

NAME OF SUBMITTER: Kristopher Phipps	
SIGNATURE:	/Kristopher Phipps/
DATE SIGNED:	01/02/2024

# Total Attachments: 7 source=TechPro - Trademark Recordation Cover#page1.tif source=TechPro - Trademark Recordation Cover#page2.tif source=TechPro - Trademark Recordation Cover#page3.tif source=TechPro - Trademark Recordation Cover#page4.tif source=TechPro - Trademark Recordation Cover#page5.tif

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# RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.				
1. Name of conveying party(ies):	2. Name and address of receiving party(ies)			
	Additional names, addresses, or citizenship attached?  Yes  X  No			
TechPro Power Solutions, LLC	Name: EICF Agent LLC			
☐ Individual(s) ☐ Association	Street Address: 600 3rd Avenue, Floor 38			
Partnership Limited Partnership	City: New York			
Corporation- State:	State: New York			
X OtherLimited Liability Company	NOW FOIL			
Citizenship (see guidelines)Delaware	Country: USA Zip: 10016			
Additional names of conveying parties attached? Yes No	Individual(s) Citizenship  Association Citizenship			
3. Nature of conveyance/Execution Date(s) :	Partnership Citizenship			
Execution Date(s)December 28, 2023	Limited Partnership Citizenship			
_	Corporation Citizenship			
Assignment Merger	Other LLC Citizenship Delaware			
Security Agreement Change of Name	If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No			
Other	(Designations must be a separate document from assignment)			
4. Application number(s) or registration number(s) and A. Trademark Application No.(s)  Text	l identification or description of the Trademark.  B. Trademark Registration No.(s)			
A. Trademark Application No.(s)	See Schedule I attached.			
See Schedule I attached.	Additional sheet(s) attached? X Yes No			
C. Identification or Description of Trademark(s) (and Filing				
See Schedule I attached.				
5. Name & address of party to whom correspondence concerning document should be mailed: Name: Chapman and Cutler LLP	6. Total number of applications and registrations involved:			
Internal Address:Attn: Kristopher Phipps	<b>7. Total fee</b> (37 CFR 2.6(b)(6) & 3.41) \$			
Street Address: 1270 Avenue of the Americas, 30th Floor	☐ Authorized to be charged to deposit account☐ Enclosed			
City:New York	8. Payment Information:			
State: NY Zip: 10020				
Phone Number: 212.655.2539				
Docket Number:	Deposit Account Number			
Email Address: kphipps@chapman.com	Authorized User Name			
9. Signature: Kristopher Phipps	12/29/2023			
Signature	Date			
Kristopher Phipps	Total number of pages including cover sheet, attachments, and document: 7			
Name of Person Signing	,,			

# TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>"), dated as of December 28, 2023, is made by TechPro Power Solutions, LLC, a Delaware limited liability company ("<u>TPS</u>") and Northern Electrical Testing, LLC ("<u>Northern</u>" and together with TPS, each a "<u>Grantor</u>" and collectively, the "<u>Grantors</u>") in favor of EICF AGENT LLC, as agent (in such capacity, together with its successors and permitted assigns, the "<u>Agent</u>") for the Lenders (as defined in the Loan Agreement referred to below).

# WITNESSETH:

WHEREAS, pursuant to that certain Term Loan, Guarantee and Security Agreement, dated as of the date hereof (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), among the Grantors, the other Credit Parties party thereto, the Lenders from time to time party thereto and the Agent, the Lenders have severally agreed to make extensions of credit to Borrowers upon the terms and subject to the conditions set forth therein; and

WHEREAS, pursuant to the Loan Agreement, the Grantors are required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Agent to enter into the Loan Agreement and to induce the Lenders to make their respective extensions of credit to the Borrowers thereunder, the Grantors hereby agree with the Agent as follows:

- Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Loan Agreement.
- Section 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations, hereby mortgages, pledges and hypothecates to the Agent for the benefit of the Lenders, and grants to the Agent for the benefit of the Lenders, a Lien on and security interest in all of its right, title and interest in, to and under the following Collateral of such Grantor (the "<u>Trademark Collateral</u>"):
- (a) all of its Trademarks owned by such Grantor (other than Trademarks constituting Excluded Property) and all Licenses providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those referred to on <u>Schedule 1</u> hereto:
  - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark or such License; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

4859-0804-1880 7038581 For the avoidance of doubt, the grant of the security interest in the Trademark Collateral is not an outright assignment of the Trademark Collateral to the Agent.

- Section 3. <u>Recordation</u>. Each Grantor authorizeS the Commissioner for Trademarks and any other government officials to record and register this Trademark Security Agreement upon request by the Agent.
- Section 4. <u>Loan Agreement</u>. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Loan Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Section 5. <u>Grantors Remain Liable</u>. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with its Trademarks and Licenses subject to a security interest hereunder. NOTWITHSTANDING THE FOREGOING, NO GRANTOR SHALL BE LIABLE FOR THE GROSS NEGLIGENCE OR WILLFUL MISCONDUCT OF THE AGENT OR ANY SUCCESSOR, ASSIGNEE OR THIRD PARTY BENEFICIARY OR ANY OTHER PERSON.
- Section 6. <u>Termination</u>. This Trademark Security Agreement shall terminate and the Lien on and security interest in the Trademark Collateral shall be released upon the payment and performance of the Obligations and the termination of all commitments to extend credit in connection therewith. Upon the termination of this Trademark Security Agreement, the Agent shall, at the sole cost and expense of the Credit Parties, execute all documents, make all filings, take all other actions reasonably requested by the Grantors to evidence and record the release of the Lien on and security interests in the Trademark Collateral granted herein.
- Section 7. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Any signed signature page delivered by facsimile or electronic transmission shall be as effective as delivery of an original, signed signature page.
- Section 8. <u>Governing Law</u>. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York, without regard to the conflicts of law provisions thereof.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

TECHPRO POWER SOLUTIONS, LLC as a Grantor

<sub>By:</sub> <u>Brian</u> P. Guerin

Name: Brian P. Guerin Title: Vice President

NORTHERN ELECTRICAL TESTING, LLC as a Grantor

<sub>By:</sub> <u>Brian P.</u> Guerin

Name: Brian P. Guerin Title: Vice President

SIGNATURE PAGE TRADEMARK SECURITY AGREEMENT

ACCEPTED AND AGREED as of the date first above written:

EICF AGENT LLC, as Agent

DocuSigned by:

By: Harry Giovani

Name: Harry Giovani

Title: Authorized Signatory

SIGNATURE PAGE TRADEMARK SECURITY AGREEMENT

# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademark Title	Registered Owner	Application No. (Serial Number)	Date of Application (Filing Date)	Registration Number	Registration Date
TECHPRO POWER SOLUTIONS	TechPro Power Solutions, LLC	88/689203	11/12/2019	N/A	N/A
Power System Specialists	Northern Electrical Testing, LLC	74622959	01/19/1995	2082564	07/22/1997
Nec	Northern Electrical Testing, LLC	74205747	09/23/1991	1755723	03/02/1993
Nec	Northern Electrical Testing, LLC	73476454	04/20/1984	1327556	03/26/1985

SCHEDULE I TRADEMARK SECURITY AGREEMENT

# **SCHEDULE II**

# ADDITIONAL PARTIES

1. Northern Electrical Testing, LLC, a Delaware limited liability company.

RECORDED: 01/02/2024