

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM865079

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
AMMO TECHNOLOGIES INC.		12/29/2023	Corporation: ARIZONA
RECEIVING PARTY DATA			
Name:	SUNFLOWER BANK, N.A.		
Street Address:	1400 16th Street, Suite 250		
City:	Denver		
State/Country:	COLORADO		
Postal Code:	80202		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 18			
Property Type	Number	Word Mark	
Registration Number:	7168794	AMMO INCORPORATED	
Serial Number:	97561047	JAGEMANN MUNITION COMPONENTS	
Serial Number:	97561063	STREAK	
Serial Number:	97558904	HUNT AMMUNITION	
Serial Number:	97558899	AMMO INCORPORATED BRASS	
Serial Number:	97558857	DISTANCE SUPER MATCH AMMUNITION	
Serial Number:	97539268	BALLISTIC MATCH MULTI-PURPOSE ROUND	
Serial Number:	97539253	BMMPR	
Serial Number:	97561011	/STELTH/	
Serial Number:	97561031	JMC	
Serial Number:	97558913	BLACKLINE	
Serial Number:	97541649	AMMO INCORPORATED	
Serial Number:	97558881	AMMO INCORPORATED SIGNATURE	
Serial Number:	97539214	SIGNATURE-ON-TARGET	
Serial Number:	97539232	SOT	
Registration Number:	5669420	O.W.L. TECHNOLOGY	
Registration Number:	5517982	STREAK VISUAL AMMUNITION	
Registration Number:	5426191	OPS ONE PRECISE SHOT * USA*	

OP \$465.00 7168794

CORRESPONDENCE DATA**Fax Number:**

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8004945225
Email: ipteam@cogencyglobal.com
Correspondent Name: JAY DASILVA
Address Line 1: 1025 CONNECTICUT AVE., NW, STE. 712
Address Line 2: COGENCY GLOBAL INC.
Address Line 4: WASHINGTON, D.C. 20036

ATTORNEY DOCKET NUMBER:	2219787 TM
NAME OF SUBMITTER:	Yvette Stohler
SIGNATURE:	/Yvette Stohler/
DATE SIGNED:	01/02/2024

Total Attachments: 7

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This **INTELLECTUAL PROPERTY SECURITY AGREEMENT**, dated as of December 29, 2023 (the "**Agreement**") between **SUNFLOWER BANK, N.A.**, as collateral agent for the Lenders (in such capacity, "**Agent**") and **AMMO TECHNOLOGIES INC.**, an Arizona corporation ("**Grantor**"), is made with reference to the Loan and Security Agreement, dated as of December 29, 2023 (as amended, restated, supplemented and/or otherwise modified from time to time, the "**Loan Agreement**"), among, *inter alios*, Grantor, as borrower, certain lenders from time to time party thereto (collectively, the "**Lenders**"), and Agent, as administrative agent and collateral agent for the Lenders. Terms defined in the Loan Agreement have the same meaning when used in this Agreement.

For good and valuable consideration, receipt of which is hereby acknowledged, Grantor hereby covenants and agrees as follows:

To secure the Obligations under the Loan Agreement, Grantor grants to Agent a security interest in all right, title, and interest of Grantor in any of the following, whether now existing or hereafter acquired or created in any and all of the following property (collectively, the "**Intellectual Property Collateral**"):

(a) copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held (collectively, the "**Copyrights**"), including the Copyrights described in **Exhibit A**;

(b) trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks (collectively, the "**Trademarks**"), including the Trademarks described in **Exhibit B**;

(c) patents, patent applications and like protections including without limitation improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same (collectively, the "**Patents**"), including the Patents described in **Exhibit C**;

(d) mask work or similar rights available for the protection of semiconductor chips or other products (collectively, the "**Mask Works**");

(e) trade secrets, and any and all intellectual property rights in computer software and computer software products;

(f) design rights;

(g) claims for damages by way of past, present and future infringement of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works, and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) amendments, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

The rights and remedies of Agent with respect to the security interests granted hereunder are in addition to those set forth in the Loan Agreement, and those which are now or hereafter available to Agent as a matter of law or equity. Each right, power and remedy of Agent provided for herein or in the Loan Agreement, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy

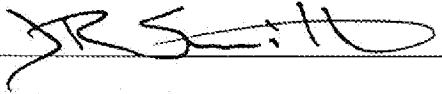
provided for herein, and the exercise by Agent of any one or more of such rights, powers or remedies does not preclude the simultaneous or later exercise by Agent of any other rights, powers or remedies.

[signatures on following page]

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

GRANTOR:

AMMO TECHNOLOGIES INC.,
an Arizona corporation

By: 

Name: Jared R. Smith

Title: Chief Executive Officer

Address for Notices:

c/o AMMO, INC.
7681 E. Gray Rd
Scottsdale, AZ 85260
Attn: Robert D. Wiley, CFO
Email: rob@ammo-inc.com

AGENT:

SUNFLOWER BANK, N.A.

By: _____

Name: _____

Title: _____

Address for Notices:

SUNFLOWER BANK, N.A.
1400 16th Street, Suite 250
Denver, CO 80202
Attn: Dan Bidle
Email: daniel.bidle@sunflowerbank.com

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

GRANTOR:

AMMO TECHNOLOGIES INC.,
an Arizona corporation

By: _____

Name: _____

Title: _____

Address for Notices:

c/o AMMO, INC.
7681 E. Gray Rd
Scottsdale, AZ 85260
Attn: Robert D. Wiley, CFO
Email: rob@ammo-inc.com

AGENT:

SUNFLOWER BANK, N.A.

By:  _____

Name: Jonathan Bloom

Title: SVP

Address for Notices:

SUNFLOWER BANK, N.A.
1400 16th Street, Suite 250
Denver, CO 80202
Attn: Dan Bidle
Email: daniel.bidle@sunflowerbank.com

EXHIBIT A
COPYRIGHTS

Please Check if No Copyrights Exist ✓

EXHIBIT B
TRADEMARKS

Please Check if No Trademarks Exist



<u>Mark / Title:</u>	<u>U.S. Serial Number:</u>	<u>U.S. Registration Number:</u>	<u>Application/Registration Date:</u>
	97541662	7168794	9/19/2023
JAGEMANN MUNITION COMPONENTS	97561047		8/23/2022
STREAK	97561063		8/23/2022
HUNT AMMUNITION	97558904		8/22/2022
AMMO INCORPORATED BRASS	97558899		8/22/2022
DISTANCE SUPER MATCH AMMUNITION	97558857		8/22/2022
BALLISTIC MATCH MULTI-PURPOSE ROUND	97539268		8/8/2022
BMMPR	97539253		8/8/2022
/STELTH/	97561011		8/23/2022
JMC	97561031		8/23/2022
BLACKLINE	97558913		8/22/2022
AMMO INCORPORATED	97541649		8/9/2022
AMMO INCORPORATED SIGNATURE	97558881		8/22/2022
SIGNATURE-ON-TARGET	97539214		8/8/2022
SOT	97539232		8/8/2022
O.W.L. TECHNOLOGY	87949174	5669420	2/5/2019
STREAK VISUAL AMMUNITION	87694721	5517982	7/17/2018
	87417117	5426191	3/20/2018

EXHIBIT C

PATENTS

Please Check if No Patents Exist

<u>Title:</u>	<u>Patent Number:</u>	<u>Application Number:</u>	<u>Application/Patent Date</u>
Methods of mass-producing luminescent projectiles and luminescent projectiles mass-produced thereby	10801821	16/539920	2/13/2020