TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM865172

SUBMISSION TYPE: NEW ASSIGNMENT NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Dyad, Inc.		01/01/2024	Corporation: NEVADA

RECEIVING PARTY DATA

Name:	CCP Agency, LLC, as Administrative Agent		
Street Address:	360 S. Rosemary Avenue, Suite #1700		
City:	West Palm Beach		
State/Country:	FLORIDA		
Postal Code:	33401		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark	
Registration Number:	2906899	NEXSURE	
Registration Number:	2747841	XDIMENSIONAL TECHNOLOGIES	
Registration Number:	2747842	XDIMENSIONAL TECHNOLOGIES	

CORRESPONDENCE DATA

Fax Number: 3129021061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-577-8438

Email: raquel.haleem@katten.com

Correspondent Name: Raquel Haleem c/o Katten Muchin Rosenman

Address Line 1: 525 West Monroe Street Address Line 4: Chicago, ILLINOIS 60661

NAME OF SUBMITTER:	Raquel Haleem	
SIGNATURE:	/Raquel Haleem/	
DATE SIGNED:	01/02/2024	

Total Attachments: 4

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> TRADEMARK REEL: 008306 FRAME: 0099

TRADEMARK SECURITY AGREEMENT

Trademark Security Agreement, dated as of January 1, 2024 (this "**Trademark Security Agreement**"), by Dyad, Inc., a Nevada corporation (the "**Grantor**"), in favor of CCP Agency, LLC, in its capacity as administrative agent and collateral agent pursuant to the Credit Agreement (as defined in the Security Agreement, defined below) (in such capacity, the "**Administrative Agent**").

WITNESSETH:

Whereas, the Grantor is party to a Security Agreement dated as of June 13, 2023 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Administrative Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Administrative Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantor hereby agrees with the Administrative Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement and the Credit Agreement.

SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. The Grantor hereby assigns and pledges to the Administrative Agent, for the benefit of the Secured Parties, and hereby grants to the Administrative Agent for the benefit of the Secured Parties a continuing security interest in all of its right, title and interest in, to and under all the following Collateral (excluding any Excluded Assets) of such Grantor: Trademarks of such Grantor listed on Schedule I attached hereto.

SECTION 3. The Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms of which are incorporated herein by reference. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. <u>Termination</u>. Upon the termination of the Security Agreement in accordance with Section 6.11 thereof, the Administrative Agent shall, at the expense of the Grantor, execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the lien on and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery by facsimile or other electronic communication of an executed counterpart of a signature page to this Trademark Security Agreement shall be effective as delivery of an original executed counterpart of this Trademark Security Agreement.

SECTION 6. <u>Governing Law</u>. The terms of Sections 10.15 and 10.16 of the Credit Agreement with respect to governing law, submission of jurisdiction, venue and waiver of jury trial are incorporated herein by reference, *mutatis mutandis*, and the parties hereto agree to such terms.

[Signature pages follow]

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IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

DYAD, INC., a Nevada corporation

By: Robert Donze
Name: Robert Donze

Title: Secretary and Treasurer

Acknowledged and agreed:

CCP AGENCY, LLC, as Administrative Agent

By: Comvest Capital Advisors LLC, its sole Member

--- DocuSigned by:

By: Greg Reynolds
Name: Greg Reynolds

Title: Partner

[Signature Page to Trademark Security Agreement]

SCHEDULE I

TRADEMARK REGISTRATIONS AND USE APPLICATIONS

Trademark Registrations:

Owner ¹	Mark/Name	Registration Number	Registration Date
Dyad, Inc.	NEXSURE	2906899	11/30/04
Dyad, Inc.	XDIMENSIONAL TECHNOLOGIES (Stylized)	2747841	8/5/03
Dyad, Inc.	XDIMENSIONAL TECHNOLOGIES	2747842	8/5/03

Trademark Applications:

TRADEMARK
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RECORDED: 01/02/2024

¹ Trademarks to be assigned by XDimensional Technologies, Inc., a California corporation, to Grantor with the United States Patent and Trademark Office on or about the date hereof.