

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM865441

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Vero Biotech Inc.		12/29/2023	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Horizon Technology Finance Corporation		
Street Address:	312 Farmington Avenue		
City:	Farmington		
State/Country:	CONNECTICUT		
Postal Code:	06032		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	97668574	SMART FEEDBACK SYSTEM	
Serial Number:	85981080	GENOSYL	
Serial Number:	85485604	GENOSYL	
Serial Number:	87559970	VERO BIOTECH	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8602846434		
Email:	nicole@horizontechfinance.com		
Correspondent Name:	Nicole Pappa		
Address Line 1:	312 Farmington Avenue		
Address Line 2:	Horizon Technology Finance Corporation		
Address Line 4:	Farmington, CONNECTICUT 06032		
NAME OF SUBMITTER:	Nicole Pappa		
SIGNATURE:	/s/ Nicole Pappa		
DATE SIGNED:	01/03/2024		
Total Attachments: 3			
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source=Grant of Security Interest Trademarks(12-29-23) (Vero) (2)#page2.tif			

OP \$115.00 97668574

GRANT OF SECURITY INTEREST
TRADEMARKS

THIS GRANT OF SECURITY INTEREST, dated as of December 29, 2023, is executed by VERO BIOTECH INC., a Delaware corporation with an address of 387 Technology Circle NW, Suite 125, Atlanta, GA 30313 (“Debtor”), in favor of HORIZON TECHNOLOGY FINANCE CORPORATION, a Delaware corporation with an address of 312 Farmington Avenue, Farmington, Connecticut 06032, as Collateral Agent (as defined in the Loan Agreement), on behalf of Lender (as defined below) (“Secured Party”).

A. Pursuant to a certain Venture Loan and Security Agreement, dated on or about the date hereof (the “Agreement”) by and between Debtor, the Secured Party, Monroe Capital Corporation (“Monroe Capital”) and Monroe Capital Income Plus Corporation (“Monroe Income Plus”, together with the Secured Party, as a lender, and Monroe Capital, collectively, “Lender”), Lender has agreed to extend credit to Debtor upon the terms and subject to the conditions set forth therein;

B. Debtor owns the registered trademarks, service marks (and applications and registrations therefor), of the United States, more particularly described on Schedule 1 annexed hereto as part hereof (collectively, the “Trademarks”);

C. Pursuant to the Agreement, Debtor has granted to Secured Party a security interest in all right, title and interest of Debtor in and to the Trademarks, together with associated goodwill, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof for the full term of the Trademarks (the “Collateral”), to secure the prompt payment and performance of the Obligations (as defined in the Agreement);

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Debtor does hereby further grant to Secured Party a security interest in the Collateral to secure the prompt payment and performance of the Obligations.

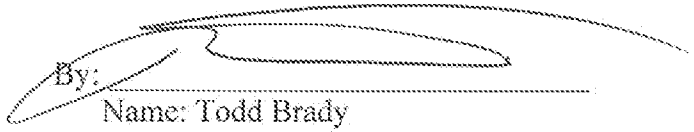
Debtor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in the Collateral granted hereby are more fully set forth in the Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

This agreement shall be governed by, and construed and enforced in accordance with, the laws of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, Debtor has caused this instrument to be executed as of the day and year first written above.

VERO BIOTECH INC.


By: _____

Name: Todd Brady

Title: Chief Financial Officer

[SIGNATURE PAGE TO GRANT OF SECURITY INTEREST TRADEMARKS]

TRADEMARK
REEL: 008307 FRAME: 0040

SCHEDULE 1 TO GRANT OF SECURITY INTEREST

TRADEMARKS

Trademark	Country	Appln No.	Filing Date	Regn No.	Regn Date	Status
SMART FEEDBACK SYSTEM	United States	97668574	08-Nov-2022			Published
GENOSYL	United States	85981080	02-Dec-2011	4496333	11-Mar-2014	Registered
GENOSYL	United States	85485604	02-Dec-2011	4700107	10-Mar-2015	Registered
VERO BIOTECH	United States	87559970	08-Aug-2017	6190160	03-Nov-2020	Registered