

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM866266

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CHICO'S RETAIL SERVICES, INC.		01/05/2024	Corporation: FLORIDA
SOMA INTIMATES, LLC		01/05/2024	Limited Liability Company: FLORIDA
WHITE HOUSE BLACK MARKET, INC.		01/05/2024	Corporation: FLORIDA
CHICO'S BRANDS INVESTMENTS, INC.		01/05/2024	Corporation: FLORIDA
TELLTALE, LLC		01/05/2024	Limited Liability Company: FLORIDA
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Collateral Agent		
Street Address:	100 Federal Street, 9th Floor		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02110		
Entity Type:	National Association: UNITED STATES		
PROPERTY NUMBERS Total: 77			
Property Type	Number	Word Mark	
Registration Number:	6108822	TELL TALE	
Registration Number:	6131236	TELL TALE	
Registration Number:	6218676	TELLTALE	
Registration Number:	6201233	TELLTALE	
Registration Number:	6049165		
Registration Number:	6252023		
Registration Number:	1519904	CHICO'S	
Registration Number:	2680868	CHICO'S	
Registration Number:	4483842	CHICO'S	
Registration Number:	5286284	CHICO'S	
Registration Number:	5150760	CHICO'S	
Registration Number:	5967941	CHICO'S OFF THE RACK	

CH \$1940.00 6108822

Property Type	Number	Word Mark
Registration Number:	5740734	CHICO'S OFF THE RACK
Registration Number:	5967976	CHICO'S OFF THE RACK
Serial Number:	88682180	CC
Registration Number:	2335217	CHICO'S PASSPORT
Registration Number:	4693341	FABULOUSLY SLIMMING
Registration Number:	5683824	HOW BOLD ARE YOU?
Registration Number:	4829040	INSIDE CHIC
Registration Number:	2321476	PASSPORT
Registration Number:	4513323	SO SLIMMING
Registration Number:	4649696	SO SLIMMING
Registration Number:	6015362	STYLECONNECT
Registration Number:	5722428	WORK. YOUR STYLE.
Registration Number:	5722368	YES, WE HAVE YOUR SIZE!
Registration Number:	3827991	ZENERGY
Registration Number:	4638467	A MATCH MADE IN LINGERIE
Registration Number:	5381022	AMOROUS
Serial Number:	97894066	BODIFY
Registration Number:	5387278	BRAS THAT WORK IT
Registration Number:	5387279	CONFIDENCE BUILT IN
Registration Number:	4239619	COOL NIGHTS
Registration Number:	5728011	EMBRACEABLE
Registration Number:	5684407	ENBLISS
Registration Number:	5022774	ENTICING
Registration Number:	4732187	ENTICING
Registration Number:	5142300	ENTICING LIFT
Serial Number:	97894016	FLEXICUP
Serial Number:	98023882	FLOATAWAY WIRE
Serial Number:	98023875	GET-A-GRIP
Registration Number:	4302730	INTIMATELY, SOMA
Registration Number:	4361247	LIVE.LOUNGE.WEAR.
Registration Number:	4650008	LOVE SOMA REWARDS
Registration Number:	5246921	MEMORABLE
Registration Number:	5312318	NONE OF THE PUSH ALL OF THE UP
Registration Number:	5855240	RIGHT BRA. RIGHT FIT. WE GUARANTEE IT.
Registration Number:	4457662	SENSUOUS LACE
Registration Number:	4309897	SENSUOUS SIDES
Registration Number:	5345476	SLEEP THERAPY
Registration Number:	6891064	NO NONSENSE, JUST NATURAL SWEETENERS

Property Type	Number	Word Mark
Registration Number:	4243695	SOMA
Registration Number:	4538128	SOMA FIT TAPE
Registration Number:	3724572	SOMA INTIMATES
Registration Number:	3867395	SOMA INTIMATES
Registration Number:	6301831	SOMAINNOFIT
Registration Number:	4629220	STUNNING SUPPORT
Registration Number:	5979347	UNDERPOWER
Registration Number:	5060278	VANISHING
Registration Number:	3833010	VANISHING BACK
Registration Number:	3784696	VANISHING EDGE
Registration Number:	4164922	VANISHING TUMMY
Registration Number:	5839858	YOUR BRA FIT AUTHORITY
Registration Number:	5839859	YOUR BRA FIT AUTHORITY RIGHT BRA. RIGHT
Registration Number:	5998015	EVERLASTING BLACK
Registration Number:	5819033	THE NEWS IN WHITE AND BLACK
Registration Number:	5551015	ULTRA SLIMMING
Registration Number:	6957889	WHBM
Registration Number:	6262541	WHBM OFF THE RACK
Registration Number:	4664808	WHBM REWARDS
Registration Number:	2649775	WHITE HOUSE BLACK MARKET
Registration Number:	2566395	WHITE HOUSE BLACK MARKET
Registration Number:	4128165	WHITE HOUSE BLACK MARKET
Registration Number:	5474765	WHITE HOUSE BLACK MARKET
Registration Number:	5125471	WHITE HOUSE BLACK MARKET
Registration Number:	5396810	WHITE HOUSE BLACK MARKET
Registration Number:	4177309	WORKKIT
Registration Number:	6108823	TELL TALE

CORRESPONDENCE DATA

Fax Number: 6179518736

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6173417729

Email: katarzyna.gaysunas@morganlewis.com

Correspondent Name: Katarzyna Gaysunas

Address Line 1: 1 Federal St

Address Line 2: c/o Morgan, Lewis & Bockius LLP

Address Line 4: Boston, MASSACHUSETTS 02110-1726

NAME OF SUBMITTER: Katarzyna Gaysunas

SIGNATURE:	/Katarzyna Gaysunas/
DATE SIGNED:	01/05/2024
Total Attachments: 11 source=Knitwell - Chico's Joinder - Supplement to ABL Pledge and Security Agr (TM & Patents)#page1.tif source=Knitwell - Chico's Joinder - Supplement to ABL Pledge and Security Agr (TM & Patents)#page2.tif source=Knitwell - Chico's Joinder - Supplement to ABL Pledge and Security Agr (TM & Patents)#page3.tif source=Knitwell - Chico's Joinder - Supplement to ABL Pledge and Security Agr (TM & Patents)#page4.tif source=Knitwell - Chico's Joinder - Supplement to ABL Pledge and Security Agr (TM & Patents)#page5.tif source=Knitwell - Chico's Joinder - Supplement to ABL Pledge and Security Agr (TM & Patents)#page6.tif source=Knitwell - Chico's Joinder - Supplement to ABL Pledge and Security Agr (TM & Patents)#page7.tif source=Knitwell - Chico's Joinder - Supplement to ABL Pledge and Security Agr (TM & Patents)#page8.tif source=Knitwell - Chico's Joinder - Supplement to ABL Pledge and Security Agr (TM & Patents)#page9.tif source=Knitwell - Chico's Joinder - Supplement to ABL Pledge and Security Agr (TM & Patents)#page10.tif source=Knitwell - Chico's Joinder - Supplement to ABL Pledge and Security Agr (TM & Patents)#page11.tif	

SUPPLEMENT NO. 1 TO ABL PLEDGE AND SECURITY AGREEMENT
FOR INTELLECTUAL PROPERTY

SUPPLEMENT NO. 1 (this “**Supplement**”), dated as of January 5, 2024 to the ABL Pledge and Security Agreement dated as of July 28, 2023 (the “**Closing Date**”), among Knitwell Guarantor LLC, a Delaware limited liability company (“**Holdings**”), certain subsidiaries of Holdings from time to time party thereto and Bank of America, N.A., as Collateral Agent (the “**Collateral Agent**”) for the Secured Parties (as amended, restated, amended and restated, extended, supplemented or otherwise modified from time to time, the “**Security Agreement**”).

A. Reference is made to that certain ABL Credit Agreement, dated as of July 28, 2023 (as amended, restated, amended and restated, extended, supplemented or otherwise modified from time to time, the “**Credit Agreement**”), among Holdings, Knitwell Borrower, LLC, a Delaware limited liability company (the “**Borrower**”), Bank of America, N.A., as administrative agent (in such capacity, and together with its successors and permitted assigns, the “**Administrative Agent**”), the Collateral Agent and each lender from time to time party thereto (collectively, the “**Lenders**” and, each individually, a “**Lender**”).

B. Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Credit Agreement and the Security Agreement referred to therein.

C. In connection with the Credit Agreement, the Borrower, Holdings and the other Grantors entered into the Security Agreement in order to induce the Lenders to make Loans. Section 5.12 of the Security Agreement provides that certain Persons may become Grantors under the Security Agreement by execution and delivery of an instrument in the form of this Supplement. The undersigned Persons (the “**New Grantors**”) are executing this Supplement in accordance with the requirements of the Credit Agreement to become a Grantor under the Security Agreement in order to induce the Lenders to make Loans from time to time under the terms of the Credit Agreement.

Accordingly, the Collateral Agent and the New Grantors agree as follows:

SECTION 1. In accordance with Section 5.12 of the Security Agreement, each New Grantor by its signature below becomes a Grantor under the Security Agreement with the same force and effect as if originally named therein as a Grantor and each New Grantor hereby (a) agrees to all the terms and provisions of the Security Agreement applicable to it as a Grantor thereunder and (b) represents and warrants that the representations and warranties made by it as a Grantor thereunder are true and correct on and as of the date hereof. Each reference to a “**Grantor**” in the Security Agreement shall be deemed to include each New Grantor. The Security Agreement is hereby incorporated herein by reference.

SECTION 2. Each New Grantor represents and warrants to the Collateral Agent and the other Secured Parties that this Supplement has been duly authorized, executed and delivered by it and constitutes its legal, valid and binding obligation, enforceable against it in accordance with its terms, except as such enforceability may be limited by Debtor Relief Laws and by general principles of equity.

SECTION 3. This Supplement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. This Supplement shall become effective when the Collateral Agent shall have received a counterpart of this Supplement that bears the signature of each New Grantor, and the Collateral Agent has executed a counterpart hereof. Delivery of an executed signature page to this Supplement by facsimile transmission or other electronic communication (including “.pdf” or “.tif” files) shall be as effective as delivery of a manually signed counterpart of this Supplement.

SECTION 4. Each New Grantor hereby represents and warrants that (a) set forth on Schedule I attached hereto is a true and correct schedule of the Collateral owned by each New Grantor consisting of (i) issued and pending Patents in the United States Patent and Trademark Office, (ii) registered Trademarks and Trademarks for which applications are pending in the United States Patent and Trademark Office (excluding any Excluded Asset) and (iii) registered Copyrights in the United States Copyright Office and (b) set forth in Schedule II hereto is the true and correct legal name of each New Grantor, its jurisdiction of formation and the location of its chief executive office.

SECTION 5. As security for the payment or performance, as the case may be, in full of the Obligations, each New Grantor hereby mortgages and pledges to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, and hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in all of such Grantor's right, title and interest in and to the Collateral, including:

(a) the issued Patents and pending applications for Patents (as defined in the Security Agreement) in the United States Patent and Trademark Office set forth in Schedule I hereto, together with (i) all reissues, continuations, divisionals, continuations-in-part, renewals, reexaminations, and extensions thereof, and the inventions claimed therein, (ii) all rights to sue or otherwise recover for past, present and future infringements or other violations thereof, (iii) all Proceeds of the foregoing, including license fees, royalties, income, payments, claims, damages, proceeds of suit and other payments now or hereafter due and/or payable with respect thereto, (iv) all rights to sue or otherwise recover for past, present and future infringements, misappropriations, dilutions or other violations thereof, and (v) all other rights accruing thereunder or pertaining thereto throughout the world;

(b) the registered Trademarks (as defined in the Security Agreement) and Trademarks for which applications are pending in the United States Patent and Trademark Office set forth in Schedule I hereto, together with (i) all renewals thereof, (ii) all goodwill associated therewith or symbolized thereby, (iii) all rights to sue or otherwise recover for past, present and future infringements, dilutions or other violations thereof, (iv) all Proceeds of the foregoing, including license fees, royalties, income, payments, claims, damages, proceeds of suit and other payments now or hereafter due and/or payable with respect thereto, (v) all rights to sue or otherwise recover for past, present and future infringements, misappropriations, dilutions or other violations thereof, and (vi) all other rights accruing thereunder or pertaining thereto throughout the world (but excluding any intent-to-use trademark application in the United States prior to the filing of a "Statement of Use" or "Amendment to Allege Use" with respect thereto with the United States Patent and Trademark Office, as applicable); and

(c) the registered Copyrights (as defined in the Security Agreement) in the United States Copyright Office set forth in Schedule I hereto, together with (i) all extensions, renewals, and restorations thereof, (ii) all rights to sue or otherwise recover for past, present and future infringements and other violations thereof, (iii) all Proceeds of the foregoing, including license fees, royalties, income, payments, claims, damages, proceeds of suit and other payments now or hereafter due and/or payable with respect thereto, (iv) all rights to sue or otherwise recover for past, present and future infringements, misappropriations, dilutions or other violations thereof, and (v) all other rights accruing thereunder or pertaining thereto throughout the world

SECTION 6. This Supplement has been entered into in conjunction with the provisions of the Security Agreement. Each New Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are

incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Supplement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 7. Except as expressly supplemented hereby, the Security Agreement shall remain in full force and effect.

SECTION 8. THIS SUPPLEMENT SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES THEREOF THAT WOULD RESULT IN THE APPLICATION OF ANY LAW OTHER THAN THE LAW OF THE STATE OF NEW YORK.

SECTION 9. In case any one or more of the provisions contained in this Supplement should be held invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein and in the Security Agreement shall not in any way be affected or impaired thereby (it being understood that the invalidity of a particular provision in a particular jurisdiction shall not in and of itself affect the validity of such provision in any other jurisdiction). The parties hereto shall endeavor in good-faith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

SECTION 10. All communications and notices hereunder shall be in writing and given as provided in Section 5.01 of the Security Agreement.

SECTION 11. Reimbursement of the Collateral Agent's expenses under this Supplement shall be governed by the applicable sections of the Security Agreement.

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IN WITNESS WHEREOF, the New Grantors and the Collateral Agent have duly executed this Supplement to the Security Agreement as of the day and year first above written.

NEW GRANTORS:

CHICO'S RETAIL SERVICES, INC.

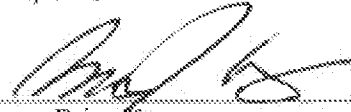
SOMA INTIMATES, LLC

WHITE HOUSE | BLACK MARKET, INC.

CHICO'S BRANDS INVESTMENTS, INC.

TELLTALE, LLC

By:



Name: Brian Keaveney

Title: Vice President (Finance)

[Signature Page to Supplement to ABL Pledge and Security Agreement -- Intellectual Property]

TRADEMARK
REEL: 008310 FRAME: 0120

COLLATERAL AGENT:

BANK OF AMERICA, N.A.

By: Courtney Kolb
Name: Courtney Kolb
Title: Vice President

SCHEDULE I
TO SUPPLEMENT NO. 1 TO THE
ABL PLEDGE AND SECURITY AGREEMENT

United States Applied for and Registered Intellectual Property

United States Patents and Patent Applications

See attached.

United States Trademark Registrations and Trademark Applications

See attached.

United States Copyrights Registrations

See attached.

Trademark	Owner	Application Number	Registration Number
TELL TALE (stylized and/or design)	TellTale, LLC	88/368439	6108822
TELL TALE (stylized and/or design)	TellTale, LLC	88/370405	6131236
TELLTALE	TellTale, LLC	88/979460	6218676
TELLTALE	TellTale, LLC	88/368427	6201233
TT Design Horizontal	TellTale, LLC	88/370397	6049165
TT Design Vertical	TellTale, LLC	88/370391	6252023
CC (Stylized and/or with Design)	Chico's Brands Investments, Inc.	88/682180	
CHICO'S	Chico's Brands Investments, Inc.	73/697606	1519904
CHICO'S	Chico's Brands Investments, Inc.	TMK 02-00080	
CHICO'S	Chico's Brands Investments, Inc.	76/400994	2680868
CHICO'S	Chico's Brands Investments, Inc.	TMK 12-00061	
CHICO'S	Chico's Brands Investments, Inc.	85/872694	4483842
CHICO'S	Chico's Brands Investments, Inc.	87/369063	5286284
CHICO'S (Stylized)	Chico's Brands Investments, Inc.	87/110435	5150760
CHICO'S OFF THE RACK	Chico's Brands Investments, Inc.	87/666908	5967941
CHICO'S OFF THE RACK (stylized and/or with design)	Chico's Brands Investments, Inc.	87/666911	5740734
CHICO'S OFF THE RACK (stylized and/or with design)	Chico's Brands Investments, Inc.	87/693879	5967976
CHICO'S PASSPORT	Chico's Brands Investments, Inc.	75/623310	2335217
FABULOUSLY SLIMMING	Chico's Brands Investments, Inc.	86/165977	4693341
HOW BOLD ARE YOU?	Chico's Brands Investments, Inc.	87/855360	5683824
INSIDE CHIC	Chico's Brands Investments, Inc.	86/525404	4829040
PASSPORT	Chico's Brands Investments, Inc.	75/646780	2321476
SO SLIMMING	Chico's Brands Investments, Inc.	85/736910	4513323
SO SLIMMING	Chico's Brands Investments, Inc.	85/792053	4649696
STYLECONNECT	Chico's Brands Investments, Inc.	88/540982	6015362
WORK. YOUR STYLE.	Chico's Brands Investments, Inc.	88/165713	5722428
YES. WE HAVE YOUR SIZE!	Chico's Brands Investments, Inc.	88/132894	5722368
ZENERGY	Chico's Brands Investments, Inc.	77/902614	3827991
A MATCH MADE IN LINGERIE	Soma Intimates, LLC	86/158155	4638467
AMOROUS	Soma Intimates, LLC	86/702126	5381022
BODIFY	Soma Intimates, LLC	97/894066	
BRAS THAT WORK IT	Soma Intimates, LLC	86/922626	5387278
CONFIDENCE BUILT IN	Soma Intimates, LLC	86/922642	5387279
COOL NIGHTS	Soma Intimates, LLC	77/836839	4239619
EMBRACEABLE	Soma Intimates, LLC	85/432040	5728011
ENBLISS	Soma Intimates, LLC	87/960417	5684407
ENTICING	Soma Intimates, LLC	85/797760	5022774
ENTICING	Soma Intimates, LLC	85/983138	4732187
ENTICING LIFT	Soma Intimates, LLC	86/521014	5142300
FLEXICUP	Soma Intimates, LLC	97/894016	
FLOATAWAY WIRE	Soma Intimates, LLC	98/023882	
GET-A-GRIP	Soma Intimates, LLC	98/023875	
INTIMATELY, SOMA	Soma Intimates, LLC	85/588970	4302730
LIVE LOUNGE WEAR.	Soma Intimates, LLC	85/775378	4361247
LOVE SOMA REWARDS	Soma Intimates, LLC	86/018512	4650008
MEMORABLE	Soma Intimates, LLC	86/660828	5246921
NONE OF THE PUSH ALL OF THE UP	Soma Intimates, LLC	86/929413	5312318
RIGHT BRA. RIGHT FIT. WE GUARANTEE IT.	Soma Intimates, LLC	88/153719	5855240
SENSUOUS LACE	Soma Intimates, LLC	85/775434	4457662
SENSUOUS SIDES	Soma Intimates, LLC	85/432044	4309897
SLEEP THERAPY	Soma Intimates, LLC	87/412412	5345476
SMART BRA	Soma Intimates, LLC	88/721211	6891064
SOMA	Soma Intimates, LLC	85/977303	4243695
SOMA FIT TAPE	Soma Intimates, LLC	85/361450	4538128
SOMA INTIMATES	Soma Intimates, LLC	77/615779	3724572
SOMA INTIMATES	Soma Intimates, LLC	TMK 12-00060	
SOMA INTIMATES	Soma Intimates, LLC	77/966169	3867395

SOMAINNOFIT	Soma Intimates, LLC	88/226737	6301831
STUNNING SUPPORT	Soma Intimates, LLC	85/797775	4629220
UNDERPOWER	Soma Intimates, LLC	88/219394	5979347
VANISHING	Soma Intimates, LLC	86/525553	5060278
VANISHING BACK	Soma Intimates, LLC	77/835206	3833010
VANISHING EDGE	Soma Intimates, LLC	77/836890	3784696
VANISHING TUMMY	Soma Intimates, LLC	77/835229	4164922
YOUR BRA FIT AUTHORITY	Soma Intimates, LLC	88/354660	5839858
YOUR BRA FIT AUTHORITY RIGHT BRA. RIGHT FIT. WE GUARANTEE IT	Soma Intimates, LLC	88/354712	5839859
EVERLASTING BLACK	White House Black Market, Inc.	88/197220	5998015
THE NEWS IN WHITE AND BLACK	White House Black Market, Inc.	88/217591	5819033
ULTRA SLIMMING	White House Black Market, Inc.	86/096486	5551015
WHBM	White House Black Market, Inc.	88/328734	6957889
WHBM OFF THE RACK	White House Black Market, Inc.	88/456821	6262541
WHBM REWARDS	White House Black Market, Inc.	86/188804	4664808
WHITE HOUSE BLACK MARKET	White House Black Market, Inc.	75/623800	2649775
WHITE HOUSE BLACK MARKET	White House Black Market, Inc.	TMK 08-01227	
WHITE HOUSE BLACK MARKET	White House Black Market, Inc.	75/623801	2566395
WHITE HOUSE BLACK MARKET	White House Black Market, Inc.	85/345797	4128165
WHITE HOUSE BLACK MARKET	White House Black Market, Inc.	TMK 12-00433	
WHITE HOUSE BLACK MARKET	White House Black Market, Inc.	87/644859	5474765
WHITE HOUSE BLACK MARKET (Stylized and Design/Linear)	White House Black Market, Inc.	86/791588	5125471
WHITE HOUSE BLACK MARKET (Stylized and Design/Square)	White House Black Market, Inc.	86/688007	5396810
WORKKIT	White House Black Market, Inc.	85/419932	4177309

Trademark	Jurisdiction	Application Number	Registration Number
TELL TALE (stylized and/or design)	United States of America	88/368439	6108822
TELL TALE (stylized and/or design)	United States of America	88/370405	6131236
TELLTALE	United States of America	88/979460	6218676
TELLTALE	United States of America	88/368427	6201233
TT Design Horizontal	United States of America	88/370397	6049165
TT Design Vertical	United States of America	88/370391	6252023
TELL TALE	United States of America	88/370407	6108823

Item	Class/Serial No. Filing Date	Class/Serial No. Filing Date	Owner/Assignee
No-show panty configuration	16/161,350 30-Jan-2023	20230380513 30-Nov-2023	Chico's Brands Investments, Inc.
No-show panty configuration	62/976,695 14-Feb-2020	N/A	Chico's Brands Investments, Inc.
Bra pad and method for manufacturing same	17/175,202 12-Feb-2021	20220256943A1 18-Aug-2022	Chico's Brands Investments, Inc.
Bra size measuring tape	13/247,576 28-Sep-2011	8832955 16-Sep-2014	Chico's Brands Investments, Inc.
Bra with intermediary flexible layer and method for manufacturing same	17/175,110 12-Feb-2021	20220256941A1 18-Aug-2022	Chico's Brands Investments, Inc.
Brassiere having reduced seams in the back and method of making	15/827,369 30-Nov-2017	10660375 26-May-2020	Chico's Brands Investments, Inc.
Brassiere having reduced seams in the back and method of making	62/428,802 1-Dec-2016	N/A	Chico's Brands Investments, Inc.
Pad for a brassiere cup	13/796,464 12-Mar-2013	9289017 22-Mar-2016	Chico's Brands Investments, Inc.

SCHEDULE II
TO SUPPLEMENT NO. 1 TO THE
ABL PLEDGE AND SECURITY AGREEMENT

Grantor	Jurisdiction	CEO Address
Chico's Retail Services, Inc.	Florida	11215 Metro Parkway, Fort Myers, FL 33966
Soma Intimates, LLC	Florida	11215 Metro Parkway, Fort Myers, FL 33966
White House Black Market, Inc.	Florida	11215 Metro Parkway, Fort Myers, FL 33966
Chico's Brands Investments, Inc.	Florida	11215 Metro Parkway, Fort Myers, FL 33966
TellTale, LLC	Florida	11215 Metro Parkway, Fort Myers, FL 33966