

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM867538

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	CONFIRMATION OF POSTPONEMENT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BROADBANDTV CORP.		01/09/2024	Corporation: BRITISH COLUMBIA
RECEIVING PARTY DATA			
Name:	MEP Capital Holdings III, L.P.		
Street Address:	20 West 22nd Street #807		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10010		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	5947679	VISO	
Registration Number:	5577368	SQUAD RIVALS	
Registration Number:	5151889	OUTSPEAK	
Registration Number:	3877481	VISO	
Registration Number:	4844233		
Registration Number:	4786656	OPPOSITION	
Registration Number:	4421385	VISO	
Registration Number:	4456529	VISO	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8004945225		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	Stewart Walsh		
Address Line 1:	1025 Connecticut Ave NW, Suite 712		
Address Line 2:	COGENCY GLOBAL Inc.		
Address Line 4:	Washington, D.C. 20036		

OP \$215.00 5947679

ATTORNEY DOCKET NUMBER:	2235751 TM P
NAME OF SUBMITTER:	ANDREW NASH
SIGNATURE:	/ANDREW NASH/
DATE SIGNED:	01/11/2024

Total Attachments: 13

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**CONFIRMATION OF POSTPONEMENT OF SECURITY INTEREST IN
INTELLECTUAL PROPERTY**

WHEREAS BROADBANDTV CORP., a corporation continued under the laws of the Province of British Columbia (the "**Debtor**") is the owner of the intellectual property set forth in Schedules "A", "B", "C", "D" and "E" hereto, the registrations and applications for registrations for the intellectual property identified therein and any underlying goodwill associated with such intellectual property (collectively the "**Intellectual Property**");

AND WHEREAS the Debtor has granted an Intellectual Property Security Agreement dated as of the Effective Date hereof (the "**IPSA**") in favour of THIRD EYE CAPITAL CORPORATION (the "**Agent**"), as administrative agent for the benefit of itself and certain lenders party to a credit agreement dated on or about the date hereof among, *inter alia*, 15384150 Canada Inc., as borrower, the Debtor, as guarantor, such lenders and the Agent, pursuant to which the Debtor granted to the Agent, for the benefit of itself and such lenders from time to time party thereto (collectively, the "**Senior Creditors**") a security interest and lien in the Intellectual Property;

AND WHEREAS MEP CAPITAL HOLDINGS III, L.P. (the "**Subordinate Lender**") also has entered into, *inter alia*, a: (i) Canadian Trademark Security Agreement dated as of February 14, 2023, (ii) a US Patent Security Agreement dated as of February 14, 2023 and (iii) a US Trademark Security Agreement dated of February 14, 2023 with the Debtor (collectively, the "**Subordinate IPSAs**") pursuant to which, *inter alia*, the Debtor granted to the Subordinate Lender a security interest and lien in the Intellectual Property; and

AND WHEREAS the Agent and the Subordinate Lender, *inter alia*, have entered into a Priority, Subordination and Standstill Agreement dated as of January 9, 2024 (the "**Intercreditor Agreement**") by which, among other things, the Subordinate Lender has postponed and subordinated its rights under the Subordinate IPSA to the Agent's rights under the IPSA;

CONFIRMATION of POSTPONEMENT


NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and in accordance with the terms of the IPSA, the Debtor and the Subordinate Lender each hereby confirms the security interest in the Intellectual Property granted by the Debtor to the Subordinate Lender is postponed and made subordinate to the security interest granted by the Debtor to the Agent, for the benefit of the Senior Creditors, in accordance with the terms of the Intercreditor Agreement.

THIS CONFIRMATION, made at the City of New York in the State of New York, is effective as of January 9, 2024 (the "**Effective Date**") by the undersigned signatory hereto, being executed by its duly authorized officer.

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MEP CAPITAL HOLDINGS III, L.P by
its general partner, **MEP CAPITAL III GP,
LLC.**

Per:



Andrew Kotliar, General Partner

Print Name and Position

SCHEDULE A

PATENTS

The following patents are owned by BroadbandTV Corp. as of January 9, 2024 and include all registered patents and patent applications:

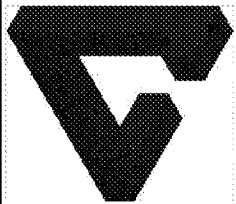

Patent Title	Application No.	Filing Date	Patent Owner	Status	Patent No.	Issue Date	Country
INTELLIGENT VIDEO THUMBNAIL SELECTION AND GENERATION	15/340,546	Nov 1, 2016	BroadbandTV Corp.	Issued	9830515	Nov 28, 2017	USPTO
INTELLIGENT DIGITAL MEDIA CONTENT CREATOR INFLUENCE ASSESSMENT	15/387,434	Dec 21, 2016	BroadbandTV Corp.	Abandoned	n/a	n/a	USPTO
TITLE RATING AND IMPROVEMENT PROCESS AND SYSTEM	14/579,145	Dec 22, 2014	BroadbandTV Corp.	Issued	10176256	Jan 8, 2019	USPTO
SYSTEM AND METHOD FOR DIGITAL-CONTENT-GROUPING, PLAYLIST-CREATION, AND COLLABORATOR-RECOMMENDATION	14/696,123	Apr 24, 2015	BroadbandTV Corp.	Issued	10223438	Mar 5, 2019	USPTO
INTELLIGENT VIDEO THUMBNAIL SELECTION AND GENERATION	15/823,234	Nov 27, 2017	BroadbandTV Corp.	Issued	10275655	Apr 30, 2019	USPTO
INTELLIGENT VIEWER SENTIMENT PREDICTOR FOR DIGITAL MEDIA CONTENT STREAMS	16/411,972	May 14, 2019	BroadbandTV Corp.	Issued	11166076	Nov 2, 2021	USPTO
COPYRIGHT DETECTION IN VIDEOS BASED ON CHANNEL CONTEXT	16/593,874	Oct 4, 2019	BroadbandTV Corp.	Issued	11526586	Dec 13, 2022	USPTO
TITLE RATING AND IMPROVEMENT PROCESS AND SYSTEM	16/206,543	Nov 30, 2018	BroadbandTV Corp.	Issued	11531692	Dec 20, 2022	USPTO

Patent Title	Application No.	Filing Date	Patent Owner	Status	Patent No.	Issue Date	Country
INTELLIGENT VIDEO THUMBNAIL SELECTION AND GENERATION	14/051,285	Oct 10, 2013	BroadbandTV Corp.	Issued	9514536	Dec 6, 2016	USPTO
INTELLIGENT SUPPLEMENTAL SEARCH ENGINE OPTIMIZATION	14/028,238	Sep 16, 2013	BroadbandTV Corp.	Abandoned	n/a	n/a	USPTO
DISPLAY SCREEN OR PORTION THEREOF WITH A GRAPHICAL USER INTERFACE	29/443,999	Jan 24, 2013	BroadbandTV Corp.	Issued	D716331	Oct 28, 2014	USPTO
DISPLAY SCREEN OR PORTION THEREOF WITH A GRAPHICAL USER INTERFACE	29/444,001	Jan 24, 2013	BroadbandTV Corp.	Issued	D716332	Oct 28, 2014	USPTO
DISPLAY SCREEN OR PORTION THEREOF WITH A GRAPHICAL USER INTERFACE	29/454,300	May 8, 2013	BroadbandTV Corp.	Issued	D716335	Oct 28, 2014	USPTO
DISPLAY SCREEN OR PORTION THEREOF WITH A GRAPHICAL USER INTERFACE	29/444,002	Jan 24, 2013	BroadbandTV Corp.	Issued	D716333	Oct 28, 2014	USPTO


SCHEDULE B

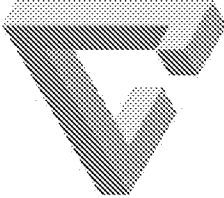
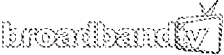
TRADEMARKS



The following registered trademarks are owned by BroadbandTV Corp. as of January 9, 2024 and include all registered trademarks and trademark applications:

Trademark	Application Number and Date	Registration Number and Date	Owner Name	Country	Status
PINATA	App 2029322 App 20-MAY-2020	TBD	BroadbandTV Corp.	Canada	Formalized (Pending)
BRACKET ONE	App 1940178 App 10-JAN-2019	N/A	BROADBANDTV CORP.	Canada	Abandoned - section 36 (Abandoned)
VISO	App 1935205 App 11-DEC-2018	Reg TMA1124159 Reg 29-MAR-2022	BroadbandTV Corp.	Canada	Registered
OUTSPEAK	App 1732199 App 10-JUN-2015	Reg TMA989023 Reg 22-JAN-2018	BroadbandTV Corp.	Canada	Registered
Open Triangle Design 	App 1706175 App 08-DEC-2014	Reg TMA925426 Reg 08-JAN-2016	Broadbandtv Corp.	Canada	Registered
TGN & Design 	App 1706176 App 08-DEC-2014	Reg TMA959733 Reg 10-JAN-2017	Broadbandtv Corp.	Canada	Registered

Trademark	Application Number and Date	Registration Number and Date	Owner Name	Country	Status
KANDESA	App 1706177 App 08-DEC-2014	N/A	Broadbandtv Corp.	Canada	Abandoned - section 36 (Abandoned)
OPPOSITION	App 1660438 App 21-JAN-2014	Reg TMA912907 Reg 01-SEP-2015	Broadbandtv Corp.	Canada	Registered
WIMSIC	App 1660439 App 21-JAN-2014	Reg TMA933827 Reg 06-APR-2016	Broadbandtv Corp.	Canada	Registered
BROADBANDTV Design 	App 1647644 App 15-OCT-2013	N/A	Broadbandtv Corp.	Canada	Abandoned - section 36 (Abandoned)
VISO Design 	App 1643750 App 16-SEP-2013	Reg TMA897909 Reg 03-MAR-2015	Broadbandtv Corp.	Canada	Registered
VISO	App 1618618 App 18-MAR-2013	Reg TMA911939 Reg 20-AUG-2015	Broadbandtv Corp.	Canada	Registered
BROADBANDTV	App 1262995 App 29-JUN-2005	N/A	Broadbandtv Corp.	Canada	Abandoned - section 36 (Abandoned)
PINATA PINATA	App 88923094 App 19-MAY-2020	N/A	BROADBANDTV CORP. (Canada)	USPTO	Abandoned Intent to Use - Filed Intent to Use
BRACKET ONE	App 88254891 App 09-JAN-2019	N/A	BROADBANDTV CORP. (Canada)	USPTO	Abandoned Intent to Use - Filed Intent to Use

Trademark	Application Number and Date	Registration Number and Date	Owner Name	Country	Status
VISO VISO	App 88226860 App 12-DEC-2018	Reg 5947679 Reg 31-DEC-2019	BROADBANDTV CORP. (Canada)	USPTO	Registered Section 44(D) FILED AS USE APPLICATION USE APPLICATION - CURRENT Section 44(d) Filed
VISO VISO	App 88202392 App 21-NOV-2018	N/A	BROADBANDTV CORP. (Canada)	USPTO	Abandoned Intent to Use - Filed Intent to Use
SQUAD RIVALS SQUAD RIVALS	App 87736852 App 28-DEC-2017	Reg 5577368 Reg 02-OCT-2018	BROADBANDTV CORP. (Canada)	USPTO	Registered Intent to Use - Filed USE APPLICATION - CURRENT
WINDFALL WINDFALL	App 86919533 App 25-FEB-2016	N/A	BROADBANDTV CORP. (Canada)	USPTO	Abandoned Intent to Use - Filed Intent to Use
OUTSPEAK	App 86656705 App 09-JUN-2015	Reg 5151889 Reg 28-FEB-2017	BROADBANDTV CORP. (Canada)	USPTO	Registered Intent to Use - Filed USE APPLICATION - CURRENT
Design Only 	App 86464695 App 25-NOV-2014	Reg 4844233 Reg 03-NOV-2015	BROADBANDTV CORP. (Canada)	USPTO	Registered CANCELLED SECTION 8 IN INT. CL. 42. FEB 28, 2021 FILED AS USE APPLICATION USE APPLICATION - CURRENT
KANDESA KANDESA	App 86463043 App 24-NOV-2014	Reg 4776705 Reg 21-JUL-2015	BROADBANDTV CORP. (Canada)	USPTO	Cancelled Cancellation Section: 8 FILED AS USE APPLICATION USE APPLICATION - CURRENT

Trademark	Application Number and Date	Registration Number and Date	Owner Name	Country	Status
<i>Design Only</i> 	App 86463601 App 24-NOV-2014	Reg 4844229 Reg 03-NOV-2015	BROADBANDTV CORP. (Canada)	USPTO	Cancelled Cancellation Section: 8 FILED AS USE APPLICATION USE APPLICATION - CURRENT Color Drawing Filed Color Drawing Currently
TGN 	App 86463621 App 24-NOV-2014	Reg 4854102 Reg 17-NOV-2015	BROADBANDTV CORP. (Canada)	USPTO	Cancelled Cancellation Section: 8 FILED AS USE APPLICATION USE APPLICATION - CURRENT Color Drawing Filed Color Drawing Currently
OPPOSITION OPPOSITION	App 86155453 App 31-DEC-2013	Reg 4786656 Reg 04-AUG-2015	BROADBANDTV CORP. (Canada)	USPTO	Registered CANCELLED SECTION 8 IN INT. CL. 42. NOV 10, 2020 Intent to Use - Filed USE APPLICATION - CURRENT
WIMSIC WIMSIC	App 86155460 App 31-DEC-2013	Reg 4956322 Reg 10-MAY-2016	BROADBANDTV CORP. (Canada)	USPTO	Cancelled Cancellation Section: 8 Intent to Use - Filed USE APPLICATION - CURRENT
BROADBANDTV 	App 86085330 App 08-OCT-2013	Reg 4566987 Reg 15-JUL-2014	BROADBANDTV CORP. (Canada)	USPTO	Cancelled Cancellation Section: 8 FILED AS USE APPLICATION USE APPLICATION - CURRENT

Trademark	Application Number and Date	Registration Number and Date	Owner Name	Country	Status
VISO VISO	App 85870402 App 07-MAR-2013	Reg 4421385 Reg 22-OCT-2013	BROADBANDTV CORP. (Canada)	USPTO	Registered CANCELLED SECTION 8 IN INT. CL. 36. JAN 16, 2019 FILED AS USE APPLICATION USE APPLICATION - CURRENT
VISO 	App 85827598 App 19-JAN-2013	Reg 4456529 Reg 24-DEC-2013	BROADBANDTV CORP. (Canada)	USPTO	Registered CANCELLED SECTION 8 IN INT. CL. 36. JAN 31, 2019 CANCELLED SECTION 8 IN INT. CL. 41. JAN 31, 2019 Intent to Use - Filed USE APPLICATION - CURRENT
VISO VISO	App 77633484 App 15-DEC-2008	Reg 3877481 Reg 16-NOV-2010	BROADBANDTV CORP. (Canada)	USPTO	Renewed (Registered) Intent to Use - Filed USE APPLICATION - CURRENT
BROADBANDTV 	App 77633578 App 15-DEC-2008	Reg 3812627 Reg 06-JUL-2010	BROADBANDTV CORP. (Canada)	USPTO	Cancelled Cancellation Section: 8 FILED AS USE APPLICATION USE APPLICATION - CURRENT
BROADBANDTV BROADBANDTV	App 78778279 App 21-DEC-2005	N/A	BROADBANDTV CORP. (Canada)	USPTO	Abandoned Section 44(D) Intent to Use - Filed Intent to Use Section 44(d) Filed Section 44(d) Currently

Trademark	Application Number and Date	Registration Number and Date	Owner Name	Country	Status
BROADBANDTV BROADBANDTV	App 78778320 App 21-DEC-2005	N/A	BROADBANDTV CORP. (Canada)	USPTO	Abandoned Section 44(D) Intent to Use - Filed Intent to Use Section 44(d) Filed Section 44(d) Currently

SCHEDULE C

COPYRIGHTS

The following registered copyrights are owned by BroadbandTV Corp. as of January 9, 2024 and include all registered copyrights, copyright applications, and copyrights exclusively licensed to BroadbandTV Corp.:

None.

SCHEDULE D

LICENSES

The following intellectual property rights are owned by third parties and exclusively licensed to BroadbandTV Corp.:

None.

SCHEDULE E

INDUSTRIAL DESIGNS

The following industrial designs are owned by BroadbandTV Corp. as of January 9, 2024:

None.