

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM868973

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Intellectual Property Collateral at Reel/Frame No. 7882/0358		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Ares Capital Corporation, as Collateral Agent		01/16/2024	Corporation: MARYLAND
RECEIVING PARTY DATA			
Name:	American Pacific Corporation		
Street Address:	10622 West 6400 North		
City:	Cedar City		
State/Country:	UTAH		
Postal Code:	84721		
Entity Type:	Corporation: NEVADA		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Serial Number:	87044798	HALOTRON BRX	
Serial Number:	74257359	HALOTRON	
Serial Number:	78267845	EXCEEDING CUSTOMER EXPECTATIONS	
Serial Number:	86826393		
Serial Number:	87216202	AMERICAN PACIFIC	
Serial Number:	97330993	GRADE 1 AP	
CORRESPONDENCE DATA			
Fax Number:	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	rhonda.deleon@lw.com		
Correspondent Name:	LATHAM & WATKINS LLP		
Address Line 1:	355 SOUTH GRAND AVENUE		
Address Line 4:	LOS ANGELES, CALIFORNIA 90071-1560		
ATTORNEY DOCKET NUMBER:	040896-0214		
NAME OF SUBMITTER:	Rhonda DeLeon		
SIGNATURE:	/Rhonda DeLeon/		
DATE SIGNED:	01/17/2024		

OP \$165.00 87044798

Total Attachments: 5

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**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY COLLATERAL**

This **RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL** (this “**Release**”), dated as of January 16, 2024, is made by **ARES CAPITAL CORPORATION**, as collateral agent (the “**Collateral Agent**”), under the Credit Agreement referred to below (terms used in this Release and not herein defined shall have the meanings set forth in the Credit Agreement) in favor of American Pacific Corporation, a Nevada corporation (the “**Grantor**”).

WHEREAS, in connection with that certain Credit Agreement, dated as of February 6, 2020 (as amended by that certain First Amendment to Credit Agreement, dated as of March 23, 2020, as further amended by that certain Second Amendment to Credit Agreement, dated as of October 2, 2020, as further amended by that certain Third Amendment to Credit Agreement, dated as of June 30, 2023 and as further amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Credit Agreement**”), by and among Coyote Buyer, LLC, a Delaware limited liability company, as Lead Borrower, Coyote AMPAC Holdings, LLC, a Delaware limited liability company, as Parent, the other Borrowers party thereto from time to time, the Guarantors party thereto from time to time, the Lenders party thereto from time to time and Agent, and together with all general security agreements, trademark security agreements and copyright security agreements entered into in connection therewith or in connection with prior versions thereof, the Lenders have severally agreed to make extensions of credit to the Borrowers;

WHEREAS, pursuant to the Credit Agreement, that certain Security Agreement, dated as of February 6, 2020 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”), and those certain agreements described on Annex I attached hereto (the “**Intellectual Property Security Agreements**”), the Grantor granted, among other collateral as set forth therein, continuing security interests in the intellectual property owned by the Grantor, including the intellectual property listed on Annex I attached hereto, the Patent Collateral (as defined in the applicable Intellectual Property Security Agreements), and the Trademark Collateral (as defined in applicable Intellectual Property Security Agreements), the “**Intellectual Property Collateral**”); and

WHEREAS, the Intellectual Property Security Agreements were recorded in the U.S. Patent and Trademark Office on November 1, 2022 at Reel 061835, Frame 0725 and Reel 007882, Frame 0358.

NOW THEREFORE, in consideration of the material covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby (i) terminates each Intellectual Property Security Agreement, and (ii) **RELEASES**, terminates and discharges, without representation, recourse or warranty whatsoever, all of its right, title, and interest it may have in, to and under, including its Lien (as defined in the Credit Agreement) on and security interest in the Intellectual Property Collateral, whether granted pursuant to the Intellectual Property Security Agreements, the Security Agreement or any other agreement or document delivered in connection with the Credit Agreement, and the Agent hereby reassigns any and all such right, title and interest (if any) that the Agent may have in, to and under the Intellectual Property Collateral to the Grantor.

The Agent agrees, at the Grantor’s expense, to cooperate with the Grantor and to provide the Grantor with the information and additional authorization reasonably required to effect the release of the Agent’s security interest in the released collateral described herein.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

IN WITNESS WHEREOF, the Agent has executed this Release as of the date first above written.

ARES CAPITAL CORPORATION, as Collateral
Agent

By: 
Name: Tim Miller
Title: Duly Authorized Signatory

[Signature Page to Release of Security Interest in Intellectual Property Collateral]

TRADEMARK
REEL: 008319 FRAME: 0647

ANNEX I

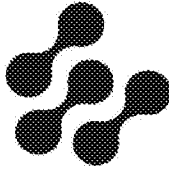

1. Patent Security Agreement dated as of November 1, 2022, by American Pacific Corporation, in favor of Ares Capital Corporation, as Collateral Agent, was recorded with the U.S. Patent and Trademark Office on November 1, 2022 at Reel/Frame No. 061835/0725.

PATENTS AND PATENT APPLICATIONS

<u>Record Owner</u>	<u>Mark</u>	<u>Application No.</u>	<u>Application Date</u>	<u>Patent No.</u>	<u>Issue Date</u>
American Pacific Corporation (NV)	Bromofluorocarbon compositions	13/646,535	10/5/2012	8858820	10/14/2014
American Pacific Corporation (NV) & ENLIGHTEN INNOVATIONS INC.	Electrolytic process to produce sodium hypochlorite using sodium ion conductive ceramic membranes	11/613,857	12/20/2006	8268159	9/18/2012
American Pacific Corporation (NV)	Environmentally beneficial and effective hydrochlorofluorocarbon compositions for fire extinguishing applications	13/350,430	1/13/2012	8524105	9/03/2013
American Pacific Corporation (NV)	Environmentally beneficial and effective hydrochlorofluorocarbon compositions for fire extinguishing applications	13/026,177	2/11/2011	8096366	1/17/2012
American Pacific Corporation (NV)	Bromofluorocarbon Compositions	13/646,535	10/7/2011	8858820	10/14/2014

2. Trademark Security Agreement dated as of November 1, 2022, by American Pacific Corporation, in favor of Ares Capital Corporation, as Collateral Agent, was recorded with the U.S. Patent and Trademark Office on November 1, 2022 at Reel/Frame No. 007882/0358.

TRADEMARK REGISTRATIONS AND APPLICATIONS

<u>Record Owner</u>	<u>Mark</u>	<u>Serial No.</u>	<u>Filing Date</u>	<u>Registration No.</u>	<u>Registration Date</u>
American Pacific Corporation (NV)	HALOTRON BRX	87044798	5/20/2016	5381462	1/16/2018
American Pacific Corporation (NV)	HALOTRON	74257359	3/20/1992	1798447	10/12/1993
American Pacific Corporation (NV)	EXCEEDING CUSTOMER EXPECTATIONS	78267845	6/27/2003	2918861	1/18/2005
American Pacific Corporation (NV)	Design only 	86826393	11/19/2015	5125584	1/17/2017
American Pacific Corporation (NV)	AMERICAN PACIFIC and Design 	87216202	10/26/2016	5222097	6/13/2017
American Pacific Corporation (NV)	GRADE 1 AP	97330993	03/25/2022	-	-