

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM869608

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Venus Concept Inc.		01/18/2024	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	EW HEALTHCARE PARTNERS, L.P.		
<b>Street Address:</b>	21 Waterway Avenue, Suite 225		
<b>Internal Address:</b>	Attention: Greg Hill		
<b>City:</b>	The Woodlands		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77380		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 28</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3703516	R R	
<b>Registration Number:</b>	3794924	R R RESTORATION ROBOTICS	
<b>Registration Number:</b>	4103004	ARTAS	
<b>Registration Number:</b>	4106436	ARTAS	
<b>Registration Number:</b>	4246524	RR	
<b>Registration Number:</b>	4574162	RR RESTORATION ROBOTICS	
<b>Registration Number:</b>	4187638	ARTAS KEY	
<b>Registration Number:</b>	4221541	ARTAS	
<b>Registration Number:</b>	4221544	ARTAS	
<b>Registration Number:</b>	4347962	ARTAS VISION	
<b>Registration Number:</b>	4246085	HAIR RESTORATION REDEFINED	
<b>Registration Number:</b>	4275492	VISUALIZE THE POSSIBILITIES	
<b>Registration Number:</b>	4314798	ARTAS GENERATION	
<b>Registration Number:</b>	4538923	ARTAS FX	
<b>Registration Number:</b>	4435339	ROBOTIC REVOLUTION	
<b>Registration Number:</b>	4501016	ROBOTIC REVOLUTION	
<b>Registration Number:</b>	4909194	ARTAS HAIR STUDIO	
<b>Registration Number:</b>	4642700	ARTAS HAIR STUDIO	

OP \$715.00 3703516

Property Type	Number	Word Mark
Registration Number:	5344836	RESTORATION ROBOTICS
Registration Number:	5344837	RESTORATION ROBOTICS
Registration Number:	5495095	RESTORATION ROBOTICS
Registration Number:	5885803	CONFIDENCE RESTORED
Registration Number:	5735529	ARTAS IX
Serial Number:	90296208	VENUS FREEDOM
Serial Number:	97269900	FLEXSTRIPS
Serial Number:	97432240	AESTHETIC INTELLIGENCE
Serial Number:	98089251	AI.ME
Registration Number:	5474354	HAIR FOR THE HOLIDAYS

**CORRESPONDENCE DATA**

Fax Number: 2125215450

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 212-549-4195

Email: cnye@reedsmith.com

Correspondent Name: Peter A. Emmi, Reed Smith LLP

Address Line 1: 599 Lexington Avenue

Address Line 2: 22nd Floor

Address Line 4: New York, NEW YORK 10022

NAME OF SUBMITTER:	Peter A. Emmi
SIGNATURE:	/Peter A. Emmi/
DATE SIGNED:	01/19/2024

**Total Attachments: 4**  
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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Guaranty and Security Agreement dated as of January 18, 2024 (as the same may be amended, modified, restated or supplemented from time to time, the “Security Agreement”) by and among the Grantors party thereto (each a “Grantor” and collectively, the “Grantors”) and EW Healthcare Partners, L.P., as Collateral Agent (the “Collateral Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto to the Collateral Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Collateral Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark, trademark license or trademark application.

[Signature pages follow]

Very truly yours,

VENUS CONCEPT INC.,  
a Delaware Corporation

By:   
Name: Rajiv DeSilva  
Title: Chief Financial Officer

Acknowledged and Accepted:

COLLATERAL AGENT:

EW HEALTHCARE PARTNERS, L.P.,  
a Delaware limited partnership

By: ESSEX WOODLANDS FUND IX-GP, L.P.,  
its General Partner

By: ESSEX WOODLANDS IX, LLC,  
its General Partner

By:  
Name:  
Title:

Very truly yours,

VENUS CONCEPT INC.

By: \_\_\_\_\_  
Name:  
Title:

Acknowledged and Accepted:

COLLATERAL AGENT:

EW HEALTHCARE PARTNERS, L.P.,  
a Delaware limited partnership

By: ESSEX WOODLANDS FUND IX-GP, L.P.,  
its General Partner

By: ESSEX WOODLANDS IX, LLC,  
its General Partner

By:   
Name: R. Scott Barry  
Title: Manager

Schedule 1

Application Number	Trademark	Filing Date	Registration Date	Registration Number
77976784	R R Design	2007-03-09	2009-10-27	3703516
77979035	R R RESTORATION ROBOTICS and Design	2007-03-09	2010-05-25	3794924
85135783	ARTAS	2010-09-22	2012-02-21	4103004
85135806	ARTAS	2010-09-22	2012-02-28	4106436
85180267	RR Design	2010-11-18	2012-11-20	4246524
85180302	R R RESTORATION ROBOTICS and Design	2010-11-18	2014-07-29	4574162
85287697	ARTAS KEY	2011-04-06	2012-08-07	4187638
85553887	ARTAS (stylized)	2012-02-27	2012-10-09	4221541
85554163	ARTAS (stylized)	2012-02-27	2012-10-09	4221544
85621177	ARTAS VISION	2012-05-09	2013-06-04	4347962
85629639	HAIR RESTORATION REDEFINED	2012-05-18	2012-11-20	4246085
85640961	VISUALIZE THE POSSIBILITIES	2012-06-01	2013-01-15	4275492
85641423	ARTAS GENERATION	2012-06-01	2013-04-02	4314798
85795144	ARTAS FX	2012-12-05	2014-05-27	4538923
85846758	ROBOTIC REVOLUTION	2013-02-11	2013-11-19	4435339
86012931	ROBOTIC REVOLUTION	2013-07-17	2014-03-25	4501016
86046486	ARTAS HAIR STUDIO	2013-08-23	2016-03-01	4909194
86975661	ARTAS HAIR STUDIO	2013-08-23	2014-11-18	4642700
87320596	RESTORATION ROBOTICS	2017-02-01	2017-11-28	5344836
87320623	RESTORATION ROBOTICS	2017-02-01	2017-11-28	5344837
87323696	RESTORATION ROBOTICS	2017-02-03	2018-06-19	5495095
87384220	CONFIDENCE RESTORED	2017-03-24	2019-10-15	5885803
87625080	HAIR FOR THE HOLIDAYS	2017-09-27	2018-05-22	5474354
88035838	ARTAS IX	2018-07-12	2019-04-23	5735529
90296208	VENUS FREEDOM	2020-11-03	n/a	n/a
97269900	FLEXSTRIPS	2022-02-16	n/a	n/a
97432240	AESTHETIC INTELLIGENCE	2022-05-27	n/a	n/a
98089251	AI.ME	2023-07-18	n/a	n/a