

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM869621

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
BABCOCK & WILCOX ENTERPRISES, INC.		01/18/2024	Corporation: DELAWARE
THE BABCOCK & WILCOX COMPANY		01/18/2024	Corporation: DELAWARE
DIAMOND POWER INTERNATIONAL, LLC		01/18/2024	Limited Liability Company: DELAWARE
BABCOCK & WILCOX CANADA CORP.		01/18/2024	Corporation: CANADA
BABCOCK & WILCOX SOLAR ENERGY, INC.		01/18/2024	Corporation: ILLINOIS
BABCOCK & WILCOX CHANUTE, LLC		01/18/2024	Limited Liability Company: DELAWARE
BABCOCK & WILCOX FPS INC.		01/18/2024	Corporation: CANADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	AXOS BANK, as ADMINISTRATIVE AGENT		
<b>Street Address:</b>	4350 La Jolla Village Drive, Suite 140		
<b>City:</b>	San Diego		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	92122		
<b>Entity Type:</b>	Savings Bank: UNITED STATES		
<b>PROPERTY NUMBERS Total: 70</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	44904	B & W	
<b>Registration Number:</b>	44905	BABCOCK & WILCOX	
<b>Registration Number:</b>	113950	DIAMOND	
<b>Registration Number:</b>	279300	DIAMOND	
<b>Registration Number:</b>	415177	B & W	
<b>Registration Number:</b>	419052	B & W	
<b>Registration Number:</b>	415862	B & W	
<b>Registration Number:</b>	422229	B & W	
<b>Registration Number:</b>	746554	DIAMOND POWER	

OP \$1765.00 44904

Property Type	Number	Word Mark
Registration Number:	755020	DIAMOND POWER
Registration Number:	741270	
Registration Number:	741246	
Registration Number:	773659	HYDROBIN
Registration Number:	1249599	HYDRO-EJECTOR
Registration Number:	1443711	ASSURED STOCK PROGRAM
Registration Number:	1543964	NOTIS
Registration Number:	1572421	BABCOCK & WILCOX
Registration Number:	1571386	BABCOCK & WILCOX
Registration Number:	1570257	B&W
Registration Number:	1573977	B&W
Registration Number:	1741145	DRB-XCL
Registration Number:	1873659	GASTEMP
Registration Number:	2169816	WEARESISTOR
Registration Number:	2393999	DSVS
Registration Number:	2446782	DRB-4Z
Registration Number:	2448661	DIAMONIZED
Registration Number:	2350120	B&W
Registration Number:	2581199	ASHVAC
Registration Number:	2490831	LM2100
Registration Number:	2687243	GEMINI
Registration Number:	2599299	HYDROJET
Registration Number:	2736043	MILLCARE
Registration Number:	3018397	DP
Registration Number:	2978785	FLEXROD
Registration Number:	3415516	SMELTCAM
Registration Number:	3065460	POWERASH
Registration Number:	3455244	DIAMONIZED
Registration Number:	1614727	PRC-100
Registration Number:	2347485	CPM
Registration Number:	2218648	ALLEN-SHERMAN-HOFF
Registration Number:	2335456	WINDAC
Registration Number:	2399532	SQ-300
Registration Number:	2571146	WINRAP
Registration Number:	2736486	JUICECAN
Registration Number:	2601135	ASHANDLER
Registration Number:	2897116	POWERTRAIN
Registration Number:	3410329	UTILICAM

Property Type	Number	Word Mark
Registration Number:	4661167	KILNCAM
Registration Number:	4538060	STEELCAM
Registration Number:	4841584	TEMPVU
Registration Number:	5319775	TEMPRO
Registration Number:	4746394	WALL-EYE
Registration Number:	5077275	B&W
Registration Number:	5978492	TITANIUM
Registration Number:	5335538	A-S-H
Registration Number:	5817388	B&W VOLUND
Registration Number:	5817311	B&W SPIG
Registration Number:	2232541	IMPAK
Registration Number:	978546	MULTICLONE
Registration Number:	1846943	ASSURED STOCK PROGRAM
Registration Number:	3642266	IK-700
Registration Number:	5410888	HAMON RESEARCH-COTTRELL
Serial Number:	97349036	ADIOX
Registration Number:	2930109	AQUARIAN
Registration Number:	2513770	FPS
Registration Number:	5778391	VOODOO
Registration Number:	2896828	FPS
Registration Number:	2736055	AQUARIAN 3000 MINI
Registration Number:	1622092	MIGI
Registration Number:	2016261	CEMSCAN

**CORRESPONDENCE DATA**

**Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 8004945225

**Email:** ipteam@cogencyglobal.com

**Correspondent Name:** Stewart Walsh

**Address Line 1:** 1025 Connecticut Ave NW, Suite 712

**Address Line 2:** COGENCY GLOBAL Inc.

**Address Line 4:** Washington, D.C. 20036

**ATTORNEY DOCKET NUMBER:** 2239959 TM

**NAME OF SUBMITTER:** Janet S. Wamsley

**SIGNATURE:** /Janet S. Wamsley/

**DATE SIGNED:** 01/19/2024

**Total Attachments: 14**

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GRANT OF SECURITY INTEREST  
IN TRADEMARKS

January 18, 2024

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, each of the undersigned (each, individually, a "Grantor", and collectively, the "Grantors"), hereby grants to **AXOS BANK**, a federally chartered savings bank, as administrative agent for itself and the other Secured Parties (as defined in the Credit Agreement referred to below) (in such capacity, the "Grantee"), a continuing security interest in (i) all of such Grantor's right, title and interest in, to and under the trademarks, trademark registrations and trademark applications (the "Marks") set forth on Schedule A attached hereto, (ii) all proceeds and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated, and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks.

THIS GRANT OF SECURITY INTEREST IN TRADEMARKS (this "Grant") is made to secure the satisfactory performance and payment of all the Secured Obligations of each Grantor, as such term is defined in that certain Credit Agreement, dated as of January 18, 2024 (as amended, modified, extended, restated, replaced, amended and restated, or supplemented from time to time, the "Credit Agreement"), by, among others, Babcock & Wilcox Enterprises, Inc., a Delaware corporation (the "Borrower"), the Guarantors party thereto from time to time, the Lenders party thereto from time to time and Axos Bank, as Administrative Agent and Swingline Lender.

This Grant has been granted in conjunction with the security interest granted to the Grantee under that certain Security and Pledge Agreement, dated as of January 18, 2024 (as amended, modified, extended, restated, replaced, amended and restated, or supplemented from time to time, the "Security Agreement"; capitalized terms used herein and not otherwise defined shall have the meanings set forth in the Credit Agreement or the Security Agreement, as applicable). The rights and remedies of the Grantee with respect to the security interest granted

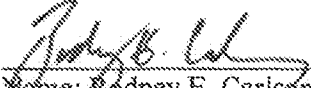
herein are as set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

THIS GRANT AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS GRANT AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

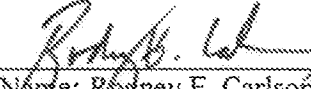
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IN WITNESS WHEREOF, the undersigned have executed this Grant as of the date above first written.

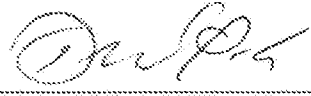
**BABCOCK & WILCOX ENTERPRISES, INC.,**  
as Borrower

By:   
Name: Rodney E. Carlson  
Title: Treasurer

**THE BABCOCK & WILCOX COMPANY**  
**DIAMOND POWER INTERNATIONAL, LLC**  
**BABCOCK & WILCOX CANADA CORP.**  
**BABCOCK & WILCOX SOLAR ENERGY,**  
**INC.**  
**BABCOCK & WILCOX CHANUTE, LLC**  
**BABCOCK & WILCOX FPS INC.,**  
as Guarantors

By:   
Name: Rodney E. Carlson  
Title: Treasurer

AXOS BANK, as Grantee


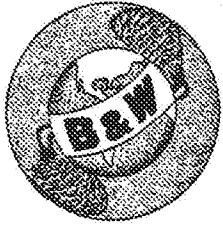
By:   
Name: David Park  
Title: Executive Vice President


Signature Page to Grant of Security Interest in Trademarks

**TRADEMARK**  
**REEL: 008321 FRAME: 0722**



SCHEDULE A

Trademark	Owner	Jurisdiction	Serial No./Reg No.	Filing Date/Reg. Date
<b>B &amp; W</b>	The Babcock & Wilcox Company	U.S.	71000828 / 0044904	04/08/1905 / 07/25/1905
<b>BABCOCK &amp; WILCOX</b>	The Babcock & Wilcox Company	U.S.	71000829 / 0044905	04/08/1905 / 07/25/1905
<b>DIAMOND</b>	Diamond Power International, LLC	U.S.	71096578 / 0113950	07/15/1916 / 11/14/1916
<b>DIAMOND</b>	Diamond Power International, LLC	U.S.	71304190 / 0279300	08/04/1930 / 01/13/1931
	The Babcock & Wilcox Company	U.S.	71470169 / 0415177	05/12/1944 / 07/31/1945
	The Babcock & Wilcox Company	U.S.	71470170 / 0419052	05/12/1944 / 02/05/1946
B & W	The Babcock & Wilcox Company	U.S.	71470553 / 0415862	05/24/1944 / 08/21/1945

Trademark	Owner	Jurisdiction	Serial No./Reg No.	Filing Date/Reg. Date
	THE BABCOCK & WILCOX COMPANY	U.S.	71491800 / 0422229	11/19/1945 / 07/09/1946
DIAMOND POWER	Diamond Power International, LLC	U.S.	72139604 / 0746554	03/12/1962 / 03/12/1963
DIAMOND POWER	Diamond Power International, LLC	U.S.	72139605 / 0755020	03/12/1962 / 08/20/1963
	Diamond Power International, LLC	U.S.	72139732 / 0741270	03/13/1962 / 11/27/1962
	Diamond Power International, LLC	U.S.	72139733 / 0741246	03/13/1962 / 11/27/1962
<b>HYDROBIN</b>	Diamond Power International, LLC	U.S.	72181735 / 0773659	11/22/1963 / 07/21/1964
HYDRO-EJECTOR	Diamond Power International, LLC	U.S.	73374330/ 1249599	07/12/1982 / 08/30/1983

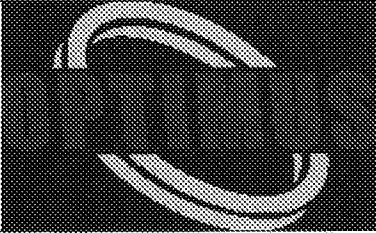
Trademark	Owner	Jurisdiction	Serial No./Reg No.	Filing Date/Reg. Date
ASSURED STOCK PROGRAM	The Babcock & Wilcox Company	U.S.	73624366 / 1443711	10/03/1986 / 06/16/1987
NOTIS	The Babcock & Wilcox Company	U.S.	73715221 / 1543964	03/07/1988 / 06/13/1989
<b>BABCOCK &amp; WILCOX</b>	The Babcock & Wilcox Company	U.S.	73782044 / 1572421	02/21/1989 / 12/19/1989
<b>BABCOCK &amp; WILCOX</b>	The Babcock & Wilcox Company	U.S.	73782055 / 1571386	02/21/1989 / 12/12/1989
B&W	The Babcock & Wilcox Company	U.S.	73782064 / 1570257	02/21/1989 / 12/05/1989
<b>B&amp;W</b>	The Babcock & Wilcox Company	U.S.	73782065 / 1573977	02/21/1989 / 12/26/1989
DRB-XCL	The Babcock & Wilcox Company	U.S.	74239934 / 1741145	01/24/1992 / 12/22/1992
	Diamond Power International, LLC	U.S.	74415759 / 1873659	07/23/1993 / 01/17/1995
WEARESISTOR	The Babcock & Wilcox Company	U.S.	74611124 / 2169816	12/14/1994 / 06/30/1998

Trademark	Owner	Jurisdiction	Serial No./Reg No.	Filing Date/Reg. Date
<b>DSVS</b>	The Babcock & Wilcox Company	U.S.	75506297/ 2393999	06/22/1998/ 10/10/2000
DRB-4Z	The Babcock & Wilcox Company	U.S.	75545775/ 2446782	09/01/1998/ 04/24/2001
DIAMONIZED	Diamond Power International, LLC	U.S.	75652227/ 2448661	02/26/1999/ 05/08/2001
<b>B&amp;W</b>	The Babcock & Wilcox Company	U.S.	75747600/ 2350120	06/30/1999/ 05/16/2000
ASHVAC	Diamond Power International, LLC	U.S.	76117101/ 2581199	08/28/2000/ 06/18/2002
<b>LM2100</b>	The Babcock & Wilcox Company	U.S.	76158574/ 2490831	11/03/2000/ 09/18/2001
GEMINI	Diamond Power International, LLC	U.S.	76215395/ 2687243	02/20/2001/ 02/11/2003
HYDROJET	Diamond Power International, LLC	U.S.	76230869/ 2599299	03/12/2001/ 07/23/2002
<b>MILLCARE</b>	The Babcock & Wilcox Company	U.S.	76360419/ 2736043	01/17/2002/ 07/15/2003

Trademark	Owner	Jurisdiction	Serial No./Reg No.	Filing Date/Reg. Date
	Diamond Power International, LLC	U.S.	78143464/ 3018397	07/12/2002/ 11/22/2005
<b>FLEXROD</b>	Diamond Power International, LLC	U.S.	78246422/ 2978785	05/06/2003/ 07/26/2005
<b>SmeltCam</b>	Diamond Power International, LLC	U.S.	78341285/ 3415516	12/16/2003/ 04/22/2008
<b>PowerASH</b>	Diamond Power International, LLC	U.S.	78513189/ 3065460	11/08/2004/ 03/07/2006
<b>DIAMONIZED</b>	Diamond Power International, LLC	U.S.	78570907/ 3455244	02/18/2005/ 06/24/2008
PRC-100	The Babcock & Wilcox Company	U.S.	74012213/ 1614727	12/18/1989/ 09/25/1990
<b>CPM</b>	The Babcock & Wilcox Company	U.S.	75318638/ 2347485	07/02/1997/ 05/02/2000
ALLEN-SHERMAN-HOFF	Diamond Power International, LLC	U.S.	75379906/ 2218648	10/27/1997/ 01/19/1999

Trademark	Owner	Jurisdiction	Serial No./Reg No.	Filing Date/Reg. Date
<b>WINDAC</b>	The Babcock & Wilcox Company	U.S.	75658874/ 2335456	03/12/1999/ 03/28/2000
<b>SQ-300</b>	The Babcock & Wilcox Company	U.S.	75718164/ 2399532	05/24/1999/ 10/31/2000
<b>WINRAP</b>	The Babcock & Wilcox Company	U.S.	76176810/ 2571146	12/07/2000/ 05/21/2002
<b>JUICECAN</b>	The Babcock & Wilcox Company	U.S.	76449434/ 2736486	09/13/2002/ 07/15/2003
ASHANDLER	Diamond Power International, LLC	U.S.	78027752/ 2601135	09/26/2000/ 07/30/2002
POWERTRAIN	Diamond Power International, LLC	U.S.	78208057/ 2897116	01/28/2003/ 10/26/2004
<b>UtiliCam</b>	Diamond Power International, LLC	U.S.	78494808/ 3410329	10/05/2004/ 04/08/2008
<b>KILNCAM</b>	Diamond Power International, LLC	U.S.	85255645/ 4661167	03/02/2011/ 12/23/2014
<b>STEELCAM</b>	Diamond Power International, LLC	U.S.	85255674/ 4538060	03/02/2011/ 05/27/2014

Trademark	Owner	Jurisdiction	Serial No./Reg No.	Filing Date/Reg. Date
TEMPVU	Diamond Power International, LLC	U.S.	85271130/ 4841584	03/18/2011/ 10/27/2015
TEMPRO	Diamond Power International, LLC	U.S.	86248797/ 5319775	08/10/2014/ 10/31/2017
WALL-EYE	Diamond Power International, LLC	U.S.	86260439/ 4746394	04/23/2014/ 06/02/2015
B&W	The Babcock & Wilcox Company	U.S.	86953477/ 5077275	03/25/2016/ 11/08/2016
TITANIUM	Diamond Power International, LLC	U.S.	87113338 5978492	Filing Date: 7/22/2016  Reg. Date: 2/4/2020
	Diamond Power International, LLC	U.S.	87480930/ 5335538	06/08/2017/ 11/14/2017
B&W VOLUND	The Babcock & Wilcox Company	U.S.	87939463 5817388	05/29/2018 7/30/2019
B&W SPIG	The Babcock & Wilcox Company	U.S.	87935095 5817311	05/24/2018 7/30/2019

Trademark	Owner	Jurisdiction	Serial No./Reg No.	Filing Date/Reg. Date
<b>IMPAK</b>	The Babcock & Wilcox Company	U.S.	75048111 / 2232541	01/24/1996 / 03/16/1999
MULTICLONE	The Babcock & Wilcox Company	U.S.	72421977 / 0978546	04/20/1972 / 02/12/1974
ASSURED STOCK PROGRAM	The Babcock & Wilcox Company	U.S.	74418432 1846943	28-JUN-1993 26-JUL-1994
<b>IK-700</b>	Diamond Power International, LLC	U.S.	77496333/ 3642266	06/11/2008/ 06/23/2009
(Mod) 	Fosler Construction Company Inc.	U.S.	Not Registered	Not Registered
	Optimus Industries LLC	U.S.	Not Registered	Not Registered
<b>CHANUTE</b>	Optimus Industries LLC	U.S.	Not Registered	Not Registered
<b>CFT</b>	Optimus Industries LLC	U.S.	Not Registered	Not Registered
BABCOCK & WILCOX	Babcock & Wilcox Canada Corp.	CAN	TMDA6369	14-Feb-1898
"BABCOCK"	Babcock & Wilcox Canada Corp.	CAN	TMDA54509	11-Jun-1932
B&W	Babcock & Wilcox	CAN	TMA372429	24-Aug-1990



Trademark	Owner	Jurisdiction	Serial No./Reg No.	Filing Date/Reg. Date
	Canada Corp.			
TSSG	Babcock & Wilcox Canada Corp.	CAN	TMA766017 CA134092	26-Apr-2007 13-Aug-2013
HEAT AND PULL	Babcock & Wilcox Canada Corp.	CAN	TMA766018	06-May-2010
HEAT AND SHRINK	Babcock & Wilcox Canada Corp.	CAN	TMA830163	21-Aug-2012
STIRLING	Babcock & Wilcox Canada Corp.	CAN	TMDA10317	25-Aug-1985
HAMON RESEARCH- COTTRELL	The Babcock & Wilcox Company	U.S.	87/428772 5410888	27-Apr-2017 27-Feb-2028
UNIVERSAL PRESSURE	The Babcock & Wilcox Company	CAN	TMA137658	31-Jul-1964
VAM	The Babcock & Wilcox Company	CAN	TMA399116	12-Jun-1992
ADIOX	Babcock & Wilcox Volund AG	U.S.	97/349036	06-Apr-2022
AQUARIAN	Fossil Power Systems Inc. (nka Babcock & Wilcox FPS)	U.S.	US Reg No 2930109	08-Mar-2005
Aquarian	Fossil Power Systems Inc. (nka Babcock & Wilcox FPS)	CAN	CA Reg No TMA604377	08-Mar-2004
FPS & DRAGON'S HEAD DESIGN	Fossil Power Systems Inc. (nka Babcock & Wilcox FPS)	CAN	CA Reg No TMA529644	08-Mar-2005
FPS Dragon Logo	Fossil Power Systems	U.S.	2513770	04-Dec-2001

Trademark	Owner	Jurisdiction	Serial No./Reg No.	Filing Date/Reg. Date
	Inc. (nka Babcock & Wilcox FPS)			
VOODOO	Fossil Power Systems Inc. (nka Babcock & Wilcox FPS)	CAN	CA Reg No TMA1013412	21-Jan-2019
VOODOO	Fossil Power Systems Inc. (nka Babcock & Wilcox FPS)	U.S.	5778391	18-Jun-2019
FPS	Fossil Power Systems Inc. (nka Babcock & Wilcox FPS)	U.S.	2896828	26-Oct-2004
AQUARIAN 3000 MINI	Fossil Power Systems Inc. (nka Babcock & Wilcox FPS)	U.S.	2736055	15-Jul-2003
MIGI	THE BABCOCK & WILCOX COMPANY	U.S.	1622092	11/13/1990
CEMSCAN	THE BABCOCK & WILCOX COMPANY	U.S.	2016261	11/12/1996

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