

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM869669

| | | | |
|---|--|-----------------------|-------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| CHA CONSULTING INC. | | 01/19/2024 | Corporation: NEW YORK |
| CHA INTEGRATED SOLUTIONS, LLC | | 01/19/2024 | Limited Liability Company: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | BLUE OWL CAPITAL CORPORATION, as Administrative Agent and Collateral Agent | | |
| Street Address: | 399 Park Avenue, 38th Floor | | |
| City: | New York | | |
| State/Country: | NEW YORK | | |
| Postal Code: | 10022 | | |
| Entity Type: | Corporation: MARYLAND | | |
| PROPERTY NUMBERS Total: 9 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 4678907 | CHA | |
| Registration Number: | 6705895 | CORRIVO | |
| Registration Number: | 4934831 | CHA | |
| Registration Number: | 4843823 | NOVARA GEOSOLUTIONS | |
| Registration Number: | 4843822 | NOVARA GEOSOLUTIONS | |
| Registration Number: | 3346721 | R W ARMSTRONG | |
| Registration Number: | 3510373 | RW ARMSTRONG | |
| Serial Number: | 98133565 | CHA | |
| Serial Number: | 98165319 | INTREPID | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 4045725100 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 4045723428 | | |
| Email: | AAmicoOlchaskey@KSLAW.com | | |
| Correspondent Name: | Angela Amico Olchaskey | | |
| Address Line 1: | 1180 Peachtree Street, NE Suite 1600 | | |

CH \$240.00 4678907

| | |
|--------------------------------|------------------------|
| Address Line 4: | Atlanta, GEORGIA 30309 |
| ATTORNEY DOCKET NUMBER: | 27753.515017 |
| NAME OF SUBMITTER: | Angela Amico Olchaskey |
| SIGNATURE: | /AAmicoOlchaskey/ |
| DATE SIGNED: | 01/19/2024 |

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT**, dated as of January 19, 2024 (as amended, restated, supplemented or otherwise modified from time to time, this “**Trademark Security Agreement**”), is made by CHA CONSULTING INC., a New York corporation and CHA INTEGRATED SOLUTIONS, LLC, a Delaware limited liability company (each a “**Grantor**”, collectively the “**Grantors**”) in favor of BLUE OWL CAPITAL CORPORATION, as Administrative Agent and Collateral Agent for the Secured Parties (in such capacities and together with its successors and permitted assigns, the “**Administrative Agent**”).

WHEREAS, each Grantor is party to that certain Security Agreement dated as of January 19, 2024 (as amended, restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”), among the Grantors, the other grantors party thereto, and the Administrative Agent pursuant to which each Grantor granted a security interest to the Administrative Agent in the Trademark Collateral (as defined below) and is required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, each Grantor hereby agrees with the Administrative Agent as follows:

SECTION 1. DEFINED TERMS

Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. GRANT OF SECURITY INTEREST

Each Grantor, as security for the payment and performance in full of the Secured Obligations of such Grantor (including, if a Grantor is a Guarantor, the Secured Obligations of such Grantor arising under the Guaranty), hereby grants and pledges to the Administrative Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest in all right, title and interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by that Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the “**Trademark Collateral**”):

- (i) all Trademarks, including those listed on Schedule A hereto, and including all goodwill connected with the use thereof and symbolized thereby,
- (ii) all income, fees, royalties, damages, claims and payments now and hereafter due and/or payable thereunder or with respect thereto including damages and payments for past, present or future infringements, misappropriations, dilutions or violations thereof,
- (iii) all rights to sue or otherwise recover for past, present and future infringements, dilutions or other violations thereof, and
- (iv) all other rights, priorities and privileges corresponding thereto throughout the world,

provided that the Trademark Collateral shall not include any Excluded Assets.

SECTION 2.1 CERTAIN LIMITED EXCLUSIONS.

Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 2 hereof attach to any “intent-to-use” trademark application prior to the filing and acceptance of a “Statement of Use” or “Amendment to Allege Use” with respect thereto, to the extent, if any, that, and solely during the period, if any, in which the grant of a security interest therein would impair the validity or enforceability of, or void, such “intent-to-use” trademark application, or any registration that may issue therefrom, under applicable federal law.

SECTION 3. SECURITY AGREEMENT

The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent for the Secured Parties pursuant to the Security Agreement, and each Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. RECORDATION

Each Grantor hereby authorizes and requests that the USPTO record this Trademark Security Agreement.

SECTION 5. TERMINATION

This Trademark Security Agreement shall terminate and the lien on and security interest in the Trademark Collateral shall be released upon the payment and performance of the Secured Obligations in accordance with the Loan Documents. Upon the termination of this Trademark Security Agreement, the Administrative Agent shall execute all documents, make all filings, and take all other actions reasonably requested by any Grantor, and at such Grantor’s sole cost and expense, to evidence and record the release of the lien on and security interests in the Trademark Collateral granted herein.

SECTION 6. Governing Law

THIS TRADEMARK SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

SECTION 7. Counterparts

This Trademark Security Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

CHA CONSULTING, INC., as a Grantor

DocuSigned by:
Michael Platt
By: _____
Name: Michael Platt
Title: Corporate Secretary

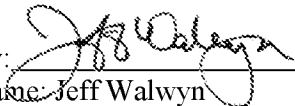
CHA INTEGRATED SOLUTIONS, LLC, as a Grantor

DocuSigned by:
Michael Platt
By: _____
Name: Michael Platt
Title: Secretary

ACCEPTED AND ACKNOWLEDGED BY:


BLUE OWL CAPITAL CORPORATION,
as Administrative Agent and Collateral Agent

By: Blue Owl Credit Advisors LLC, its Investment
Advisor

By: 
Name: Jeff Walwyn
Title: Authorized Signatory

SCHEDULE A
to
TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS

| Grantor | Mark | Registration No. |
|-------------------------------|---|-------------------------|
| CHA Consulting, Inc. |  | Reg No. 4,678,907 |
| CHA Integrated Solutions, LLC | CORRIVO | Reg No. 6,705,895 |
| CHA Consulting, Inc. | CHA Consulting, Inc. Service Mark | Reg No. 4,934,831 |
| CHA Consulting, Inc. | Novara GeoSolutions Service Mark | Reg No. 4,843,823 |
| CHA Consulting, Inc. | Novara GeoSolutions Service Mark | Reg No. 4,843,822 |
| CHA Consulting, LLC | R.W. Armstrong Service Mark | Reg No. 3,346,721 |
| CHA Consulting, LLC | R.W. Service Mark | Reg No. 3,510,373 |

TRADEMARK APPLICATIONS

| Grantor | Mark | Application No. | Application Date |
|----------------------|-------------|------------------------|-------------------------|
| CHA Consulting, Inc. | CHA | App No. 98/133565 | 8/15/2023 |
| CHA Consulting, Inc. | INTREPID | App No. 98/165319 | 9/5/2023 |