CH \$2415.00 26516

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM869691

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ARES CAPITAL CORPORATION		01/18/2024	Corporation: MARYLAND

RECEIVING PARTY DATA

Name:	EXCELLIGENCE LEARNING CORPORATION
Street Address:	20 RYAN RANCH ROAD, SUITE 200
City:	MONTEREY
State/Country:	CALIFORNIA
Postal Code:	93940
Entity Type:	Corporation: DELAWARE
Name:	ACHIEVEMENT PRODUCTS, INC.
Street Address:	2045 NIAGARA FALLS BLVD., UNIT 5
City:	NIAGARA FALLS
State/Country:	NEW YORK
Postal Code:	14304
Entity Type:	Corporation: DELAWARE
Name:	ANGELES CORPORATION
Street Address:	9 CAPPER DRIVE
City:	PACIFIC
State/Country:	MISSOURI
Postal Code:	63069
Entity Type:	Corporation: DELAWARE
Name:	CHILDCARE EDUCATION INSTITUTE, LLC
Street Address:	3059 PEACHTREE INDUSTRIAL BOULEVARD SUITE 100
City:	DULUTH
State/Country:	GEORGIA
Postal Code:	30097
Entity Type:	Limited Liability Company: GEORGIA
Name:	CHILDREN'S FACTORY, LLC
Street Address:	510 S. MCKINLEY AVENUE
City:	UNION

TRADEMARK REEL: 008322 FRAME: 0018

900829528

State/Country:	MISSOURI
Postal Code:	63084
Entity Type:	Limited Liability Company: DELAWARE
Name:	EARLYCHILDHOOD LLC
Street Address:	20 RYAN RANCH ROAD, SUITE 200
City:	MONTEREY
State/Country:	CALIFORNIA
Postal Code:	93940
Entity Type:	Limited Liability Company: CALIFORNIA
Name:	EDUCATIONAL PRODUCTS, INC.
Street Address:	1342 N I35 E
City:	CARROLLTON
State/Country:	TEXAS
Postal Code:	75006
Entity Type:	Corporation: TEXAS
Name:	REALLY GOOD STUFF, LLC
Street Address:	5 RESEARCH DRIVE, SUITE 150
City:	SHELTON
State/Country:	CONNECTICUT
Postal Code:	06484
Entity Type:	Limited Liability Company: DELAWARE
Name:	SMARTERKIDS.COM, INC.
Street Address:	2 LOWER RAGSDALE DRIVE
City:	MONTEREY
State/Country:	CALIFORNIA
Postal Code:	93940
Entity Type:	Corporation: DELAWARE
Name:	FROG STREET PRESS, LLC
Street Address:	530 SOUTH NOLEN DRIVE
City:	SOUTHLAKE
State/Country:	TEXAS
Postal Code:	76092
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 96

Property Type	Number	Word Mark
Registration Number:	2651623	
Registration Number:	2653882	PINNACLE
Registration Number:	3870000	REGISTRYONE

Property Type	Number	Word Mark		
Registration Number:	3396860	CHILDCARE EDUCATION INSTITUTE		
Registration Number:	3342433	CHILDCARE EDUCATION INSTITUTE		
Registration Number:	3342434	F.A.M.E. FACULTY ADMINISTRATIVE MANAGEME		
Registration Number:	1109254	ACHIEVEMENT PRODUCTS		
Registration Number:	2452519	ANGELES		
Registration Number:	1477877	ANGELES		
Registration Number:	1630880	ANGELS REST		
Registration Number:	1897533	BASE FURNITURE LINE		
Registration Number:	2465053	BASELINE		
Registration Number:	1818908	BIOCOLOR		
Registration Number:	2584890	BIOPUTTY		
Registration Number:	4385489	BUILDING BRILLIANCE		
Registration Number:	3888200	BUY WHERE TEACHERS BUY		
Registration Number:	1550889	BYE BYE BUGGY		
Registration Number:	3721876	BYE-BYE		
Registration Number:	3675708	CLASSICRIDER		
Registration Number:	2546548	COLORATIONS		
Registration Number:	2546549	COLORATIONS		
Registration Number:	4328486	COLORCLASS		
Registration Number:	3576092	COLORDESIGN CARPET		
Registration Number:	2661596	COLORS LIKE ME		
Registration Number:	3738832	CONVERTO		
Registration Number:	1344758	DANDI-LI-ON		
Registration Number:	3351369			
Registration Number:	3153290			
Registration Number:	4031147	DISCOUNT SCHOOL SUPPLY		
Registration Number:	1852370	EARLY CHILDHOOD NEWS		
Registration Number:	4849114	EARLYCHILDHOOD NEWS		
Registration Number:	2023577	EARTHCHILD		
Registration Number:	2876620	ECMD		
Registration Number:	3718580	ECMD		
Registration Number:	2424420	ECONOBOARD		
Registration Number:	2609995	EICHILD.COM		
Registration Number:	4475192	ENVIRONMENTS		
Registration Number:	1318706	ENVIRONMENTS, INC.		
Registration Number:	2426072	EPI		
Registration Number:	2426073	EPI		
Registration Number:	4429231	EXCELLERATIONS		

Property Type	Number	Word Mark		
Registration Number:	2733120	EXCELLIGENCE		
Registration Number:	3439965	GO TOGETHERS		
Registration Number:	2052213	THE IMAGINATION PLAYGROUND		
Registration Number:	3491407	INCREDIBLEFOAM		
Registration Number:	3097179	LITTLE KIDDLE		
Registration Number:	3424903	MAPLE COLOR LINE		
Registration Number:	4359338	MY PERFECT CLASSROOM		
Registration Number:	3866627	MYRIDER		
Registration Number:	2432043	NIFTYSYSTEM		
Registration Number:	2396302	PRE3CHILD		
Registration Number:	4324572	PRIMA-COLOR		
Registration Number:	2328357	PROBOARD		
Registration Number:	2950193	QUIET DIVIDER		
Registration Number:	1412843	RAINBOW		
Registration Number:	3439171	ROCK & ROLL		
Registration Number:	3769889	RUGGEDRIDER		
Registration Number:	3148413	RUNABOUT		
Registration Number:	4100273	SAFE-T-SIDE		
Registration Number:	2675790	SCHOOL WRAP PAC		
Registration Number:	2423362	SILVERRIDER		
Registration Number:	2471836	SMARTERKIDS		
Registration Number:	1525918	SOFTSTAGES		
Registration Number:	1813744	SOF-TEX		
Registration Number:	3463558	SOUND SPONGE		
Registration Number:	2950235	SPACELINE		
Registration Number:	4286414	SPORTRIDER		
Registration Number:	3718418	SURESTOP		
Registration Number:	2906713	TEACHER QUICKSOURCE		
Registration Number:	3810251	VARIO SEAT		
Registration Number:	2578549	WRITE AGAIN		
Registration Number:	2570088	STORE MORE		
Registration Number:	2578548	HELPING TEACHERS MAKE A DIFFERENCE		
Registration Number:	2447565	E.Z.C. READER		
Registration Number:	2479048	REALLY GOOD STUFF FUN & CREATIVE TEACHIN		
Registration Number:	2013892	REALLY GOOD STUFF		
Registration Number:	4930308	READY-TO-DECORATE		
Registration Number:	1112310	EDUCUBE		
Registration Number:	2261154	FANNY'S PLAY HOUSE		

Property Type	Number	Word Mark
Registration Number:	2361905	INTERNATIONAL FRIENDS
Registration Number:	2898392	LEARNING PRODUCTS
Registration Number:	2123444	PLAYPANELS
Registration Number:	2139007	POSE AND PLAY FRIENDS
Registration Number:	1103971	SNAP WALL
Registration Number:	2361906	
Registration Number:	2903181	
Registration Number:	2887342	ADAPTA-BENCH
Registration Number:	2887341	CHAIR3
Registration Number:	1642900	CHILDREN'S FACTORY
Registration Number:	2398410	CUDDLE-UPS
Registration Number:	2092076	FROG STREET PRESS
Registration Number:	5141287	BYE-BYE
Serial Number:	87289057	ACHIEVEMENT PRODUCTS
Serial Number:	87090203	REALLY GOOD STUFF
Serial Number:	87032999	CF
Serial Number:	87094566	SURESTOP

CORRESPONDENCE DATA

Fax Number: 2124464900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: susan.zablocki@kirkland.com

Correspondent Name: SUSAN ZABLOCKI
Address Line 1: KIRKLAND & ELLIS LLP
Address Line 2: 601 LEXINGTON AVENUE
Address Line 4: NEW YORK, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	19031-3
NAME OF SUBMITTER:	Susan Zablocki
SIGNATURE:	/susan zablocki/
DATE SIGNED:	01/19/2024

Total Attachments: 7

source=Excelligence - TMSA Release (TMSA dated 4-18-2017) Executed#page1.tif source=Excelligence - TMSA Release (TMSA dated 4-18-2017) Executed#page2.tif source=Excelligence - TMSA Release (TMSA dated 4-18-2017) Executed#page3.tif source=Excelligence - TMSA Release (TMSA dated 4-18-2017) Executed#page4.tif source=Excelligence - TMSA Release (TMSA dated 4-18-2017) Executed#page5.tif source=Excelligence - TMSA Release (TMSA dated 4-18-2017) Executed#page6.tif source=Excelligence - TMSA Release (TMSA dated 4-18-2017) Executed#page7.tif

TERMINATION OF SECURITY INTEREST IN TRADEMARKS

This TERMINATION OF SECURITY INTEREST IN TRADEMARKS, dated as of January 18, 2024 (this "Termination and Release"), is made by ARES CAPITAL CORPORATION, a Maryland corporation, as collateral agent (in such capacity, including any successor thereto, the "Collateral Agent") for the Secured Parties under that certain Grant of Security Interest In Trademark Rights, dated as of April 18, 2017 (as amended, supplemented or modified and in effect from time to time, the "Trademark Security Agreement") by and among EXCELLIGENCE LEARNING CORPORATION, a Delaware corporation, ACHIEVEMENT PRODUCTS, INC., a Delaware corporation, ANGELES CORPORATION, a Delaware Corporation, CHILDCARE EDUCATION INSTITUTE, LLC, a Georgia Limited Liability Company, CHILDREN'S FACTORY, LLC, a Delaware limited liability company, EARLYCHILDHOOD LLC, a California limited liability company, EDUCATIONAL PRODUCTS, INC., a Texas Corporation, REALLY GOOD STUFF, LLC, a Delaware limited liability company, SMARTERKIDS.COM, INC., a Delaware Corporation, and FROG STREET PRESS, LLC, a Delaware limited liability company (collectively, the "Grantors" and each a "Grantor") and the Collateral Agent. Except as otherwise provided herein, capitalized terms used herein but not otherwise defined have the meanings set forth (or incorporated) in the Trademark Security Agreement.

WHEREAS, pursuant to the Trademark Security Agreement which was recorded in the records of the United States Patent and Trademark Office on April 18, 2017 in Reel 6037, Frame 0001, the Grantors granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in all of Grantors' right, title and interest in, to and under all of their Trademark Collateral, including, without limitation those set forth on the attached <u>Schedule A</u>;

WHEREAS, the Grantors have requested and the Collateral Agent has agreed to provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, relinquishment and discharge of its security interest and Lien on all Grantors' right, title and interest in, to and under the Trademark Collateral (the "Released Collateral").

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Collateral Agent does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate the security interest created under the Trademark Security Agreement in the Released Collateral, (b) release its security interest in the Released Collateral, and (c) discharge any and all rights, title and interest it has in, and the security interest granted to the Collateral Agent in the Released Collateral.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has caused this Termination and Release to be executed by its duly authorized officer as of the date above first written.

ARES CAPITAL CORPORATION as Collateral Agent

By:_____

Name: Scott Lem

Title: Authorized Signatory

SCHEDULE A

Registered Trademarks:

Mark	Country	Serial Number (Application No.)	Registration Number	Owner
Achievement Products (c1 10 - equipment)	US	73123722	1109254	Achievement Products, Inc.
Angeles	US	75758552	2452519	Angeles Corporation
Angeles (w/ trike design)	US	73663703	1477877	Angeles Corporation
Angels Rest	US	73821933	1630880	Angeles Corporation
Base Furniture Line*	US	74472666	1897533	Angeles Corporation
BaseLine (fka "Base Line")	US	75758553	2465053	Angeles Corporation
BioColor	US	74316217	1818908	Earlychildhood LLC
BioPutty	US	76205365	2584890	Earlychildhood LLC
Building Brilliance	US	85712825	4385489	Excelligence Learning Corporation
Buy Where Teachers Buy	US	85030971	3888200	Excelligence Learning Corporation
Bye Bye Buggy	US	73768646	1550889	Angeles Corporation
Bye-Bye	US	77734382	3721876	Angeles Corporation
ClassicRider	US	77626918	3675708	Excelligence Learning Corporation
Colorations (Class 16 - arts & crafts)	US	76128073	2546548	Earlychildhood LLC
Colorations (Class 2 - paint)	US	76128208	2546549	Earlychildhood LLC
ColorClass	US	85787138	4328486	Excelligence Learning Corporation
Colordesign Carpet	US	77530635	3576092	Excelligence Learning Corporation
Colors Like Me	US	76148346	2661596	Earlychildhood LLC

		Serial Number	Registration	
Mark	Country	(Application	Number	Owner
		No.)		
Converto	US	77626844	3738832	Excelligence Learning Corporation
Dandi-Li-On	US	73511147	1344758	Earlychildhood LLC
Design Logo - "Green" Earth	US	77136061	3351369	Excelligence Learning Corporation
Design Logo - "Bird in Flight"	US	78630671	3153290	Excelligence Learning Corporation
Discount School Supply	US	85198972	4031147	Excelligence Learning Corporation
Early Childhood News	US	74361340	1852370	Earlychildhood LLC
Early Childhood News	US	86381665	4849114	Excelligence Learning Corporation
Earthchild	US	75016100	2023577	Excelligence Learning Corporation
ECMD - Design Logo	US	76527861	2876620	Excelligence Learning Corporation
ECMD (w/o design)	US	77748364	3718580	Excelligence Learning Corporation
Econoboard	US	75551630	2424420	Educational Products, Inc.
eichild.com	US	75320116	2609995	Excelligence Learning Corporation
Environments	US	85969332	4475192	Excelligence Learning Corporation
Environments, Inc.	US	73454804	1318706	Excelligence Learning Corporation
EPI	US	75551626	2426072	Educational Products, Inc.
EPI (w/ pencil)	US	75551632	2426073	Educational Products, Inc.
Excellerations	US	85387064	4429231	Excelligence Learning Corporation
Excelligence	US	76327484	2733120	Excelligence Learning Corporation
Go Togethers	US	77288362	3439965	Excelligence Learning Corporation
The Imagination Playground	US	75038724	2052213	Earlychildhood LLC
IncredibleFoam	US	77237670	3491407	Excelligence Learning Corporation
Little Kiddle	US	76625708	3097179	Achievement Products
Maple Color Line	US	77290473	3424903	Excelligence Learning Corporation
My Perfect Classroom	US	85780180	4359338	Excelligence Learning Corporation
MyRider	US	77865026	3866627	Excelligence Learning Corporation
Nifty System	US	75517791	2432043	Excelligence Learning Corporation

		Serial Number	-	
Mark	Country	(Application	Registration Number	Owner
		No.)	- 1	
Pre3child	US	75517792	2396302	Excelligence Learning Corporation
Prima -Color	US	85781955	4324572	Excelligence Learning Corporation
Proboard	US	75551633	2328357	Educational Products, Inc.
Quiet Divider	US	78287194	2950193	Angeles Corporation
Rainbow	US	73585772	1412843	Earlychildhood LLC
Rock & Roll	US	77137309	3439171	Angeles Corporation
RuggedRider	US	77626927	3769889	Excelligence Learning Corporation
Runabout	US	78730344	3148413	Angeles Corporation
Safe-T-Side	US	85310891	4100273	Excelligence Learning Corporation
School Wrap Pac	US	75551627	2675790	Educational Products, Inc.
SilverRider	US	75918156	2423362	Angeles Corporation
Smarterkids (Class 35 - online retail)	US	75401039	2471836	SmarterKids.com, Inc.
SofStages	US	73733388	1525918	Excelligence Learning Corporation
Sof-Tex	US	74308668	1813744	Angeles Corporation
Sound Sponge	US	77159050	3463558	Excelligence Learning Corporation
SpaceLine	US	78300271	2950235	Angeles Corporation
SportRider (tricycles)	US	77765634	4286414	Excelligence Learning Corporation
SureStop	US	77730292	3718418	Excelligence Learning Corporation
Teacher QuickSource	US	78330403	2906713	Excelligence Learning Corporation
Vario Seat	US	77865043	3810251	Excelligence Learning Corporation
WRITE AGAIN	US	76312608	2578549	Really Good Stuff, LLC
STORE MORE	US	76312606	2570088	Really Good Stuff, LLC
HELPING TEACHERS MAKE A DIFFERENCE	US	76312605	2578548	Really Good Stuff, LLC
E.Z.C. READER	US	75817610	2447565	Really Good Stuff, LLC
REALLY GOOD STUFF FUN & CREATIVE TEACHING TOOLS FOR TODAY'S CLASSROOM	US	75756671	2479048	Really Good Stuff, LLC

Mark	Country	Serial Number (Application No.)	Registration Number	Owner
REALLY GOOD STUFF	US	75038394	2013892	Really Good Stuff, LLC
READY-TO- DECORATE	US	86493315	4930308	Really Good Stuff, LLC
EDUCUBE	US	73158452	1112310	Children's Factory, LLC
FANNY'S PLAY HOUSE	US	75522159	2261154	Children's Factory, LLC
INTERNATIONAL FRIENDS	US	75688643	2361905	Children's Factory, LLC
LEARNING PRODUCTS	US	78204192	2898392	Children's Factory, LLC
PLAYPANELS	US	75198989	2123444	Children's Factory, LLC
POSE AND PLAY FRIENDS	US	75257245	2139007	Children's Factory, LLC
SNAP WALL	US	73158451	1103971	Children's Factory, LLC
P	US	75688644	2361906	Children's Factory, LLC
A)	US	78233191	2903181	Children's Factory, LLC
ADAPTA-BENCH	US	76503182	2887342	Children's Factory, LLC
CHAIR ³	US	76503181	2887341	Children's Factory, LLC
CHILDREN'S FACTORY	US	74052770	1642900	Children's Factory, LLC
CUDDLE-UPS	US	75493696	2398410	Children's Factory, LLC
FROG STREET PRESS	US	75043310	2092076	Frog Street Press, LLC
SPACELINE	EU	003697497	003697497	Angeles Corporation
RUNABAOUT	EU	010943801	010943801	Angeles Corporation
Angeles (w/trike design)	CA	0644889	TMA380483	Angeles Corporation
BYE-BYE	US	87094569	5141287	Angeles Corporation

Trademark Applications:

TRADEMARK	APPLICATION NO.	APPLICATION DATE	OWNER
Achievement Products	87289057	01/04/2017	Achievement
			Products, Inc.

Really Good Stuff	87090203	06/30/2016	Really Good Stuff, LLC
CF (Design)	87032999	5/11/2016	Children's
			Factory, LLC
SURESTOP	87094566	7/6/2016	Excelligence
			Learning
			Corporation
BYE-BYE (Chilean Application)	1235979	12/29/2016	Angeles
			Corporation
BYE-BYE (EU Application)	016215147	12/29/2016	Angeles
			Corporation