OP \$290.00 5151536

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM870322

SUBMISSION TYPE:	NEW ASSIGNMENT
------------------	----------------

NATURE OF CONVEYANCE: Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
RANE Network Inc.		01/22/2024	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	SG Credit Partners, Inc.
Street Address:	500 Newport Center Dr.
Internal Address:	Suite 850
City:	Newport Beach
State/Country:	CALIFORNIA
Postal Code:	92660
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 11

Number	Word Mark
5151536	
5069075	
5059926	
5069076	
5119757	RANE
4973577	RANE
5119758	RANE
5022956	RANE
97751530	STRATFOR
5449211	THREAT LENS
5927672	WORLDVIEW
	5151536 5069075 5059926 5069076 5119757 4973577 5119758 5022956 97751530 5449211

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8007130755

Email: kimberly.flood@wolterskluwer.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

TRADEMARK

900830138 REEL: 008323 FRAME: 0875

Address Line 2: Address Line 4:	Suite Colur	125 mbus, OHIO 43219
NAME OF SUBMITTER:		Samantha DiCicco
SIGNATURE:		/Samantha DiCicco/
DATE SIGNED:		01/23/2024
Total Attachments: 6		
source=97016009#page1.tif		
source=97016009#page2.tif		
source=97016009#page3.tif		
source=97016009#page4.tif		
source=97016009#page5.tif		
source=97016009#page6.tif		

TRADEMARK REEL: 008323 FRAME: 0876

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Pleas	se record the attached documents or the new address(es) below.
1. Name of conveying party(ies):	2. Name and address of receiving party(ies) Additional names, addresses, or citizenship attached?
RANE Network Inc.	Name: SG Credit Partners, Inc.
☐ Individual(s) ☐ Association ☐ Partnership ☐ Limited Partnership ☐ Corporation- State: Delaware ☐ Other Citizenship (see guidelines) Delaware Additional names of conveying parties attached? ☐ Yes No. 3. Nature of conveyance/Execution Date(s): Execution Date(s) January 22, 2024 ☐ Assignment ☐ Merger ☐ Security Agreement ☐ Change of Name	Partnership Citizenship Limited Partnership Citizenship Corporation Citizenship Delaware Other Citizenship Delaware If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
Other	(Designations must be a separate document from assignment)
4. Application number(s) or registration number(s) and A. Trademark Application No.(s) Text	B. Trademark Registration No.(s)
See attached Schedule I	See attached Schedule I Additional sheet(s) attached? Yes No
C. Identification or Description of Trademark(s) (and Filing	Date if Application or Registration Number is unknown):
See attached Schedule I	
5. Name & address of party to whom correspondence concerning document should be mailed: Name:Samantha DiCicco	6. Total number of applications and registrations involved:
Internal Address: Otterbourg P.C.	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$
Street Address: 230 Park Avenue	☐ Authorized to be charged to deposit account ☐ Enclosed
City:New York	8. Payment Information:
State:New York Zip:10016	
Phone Number: (212) 905-3646	
Docket Number:	Deposit Account Number
Email Address:sdicicco@otterbourg.com	Authorized User Name
9. Signature: Samantha Di Cicco	1/23/2024
Signature	Date
Samantha DiCicco Name of Person Signing	Total number of pages including cover sheet, attachments, and document: 6

EXECUTION VERSION

INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, restated, supplemented or otherwise modified from time to time, the "<u>Agreement</u>") dated as of January 22, 2024, by RANE Network Inc., a Delaware corporation ("<u>Grantor</u>") in favor of SG Credit Partners, Inc., a Delaware corporation ("<u>Lender</u>"):

WITNESSETH

WHEREAS, Grantor and Lender are parties to a certain Loan and Security Agreement dated as of even date herewith (as the same may be amended, restated, supplemented or modified from time to time, the "Loan Agreement") providing for the extensions of credit to be made to Grantor by Lender; and

WHEREAS, Grantor has granted to Lender a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired trademarks, copyrights, and patents, together with the goodwill of the business symbolized by Grantor's trademarks, patents and copyrights and all products and proceeds thereof, to secure the payment of all amounts owing by Grantor under the Loan Agreement.

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Loan Agreement</u>. The Loan Agreement and the terms and provisions thereof are hereby incorporated in their entirety by this reference. All terms capitalized but not otherwise defined herein shall have the same meanings ascribed to them in the Loan Agreement.
- 2. <u>Grant of Security Interests</u>. To secure the payment and performance of the Obligations, Grantor hereby grants to Lender a continuing security interest in Grantor's entire right, title and interest in and to the following whether now owned or existing or hereafter created, acquired or arising:
 - (i) each trademark thereof (except for "intent to use" applications for trademark or service mark registrations filed pursuant to Section I(b) of the Lanham Act, 15 U.S.C. § 1051, unless and until an Amendment to Allege Use or a Statement of Use under Sections 1(c) and 1(d) of the Lanham Act has been filed, to the extent that, and solely during the period for which, any assignment of an "intent to use" application prior to such filing would violate the Lanham Act), patent and copyright listed on Schedule 1 annexed hereto, (such trademarks, patents and copyrights, the "Trademarks", "Patents" and "Copyrights") together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, Patent and Copyright; and
 - (ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any trademark or patent, or (b) injury to the goodwill associated with any trademark.
- 3. <u>Representations and Warranties</u>. Grantor hereby represents and warrants that the Trademarks, Patents and Copyrights listed on <u>Schedule I</u> attached hereto constitute all trademarks, patents and copyrights owned or registered to Grantor as of the date hereof.
- 4. <u>Right to Bring Suit</u>. Grantor shall have the right, with the prior written consent of Lender, which consent shall not be unreasonably withheld, conditioned or delayed, to bring suit in its own name to enforce the Trademarks, Patents and Copyrights, in which case Lender may, at Lender's option,

#12703712v2\028123\0004

7749337.3

be joined as a nominal party to this suit if Lender shall be satisfied that the joinder is necessary and that Lender is not incurring any risk of liability by that joinder. Grantor shall promptly, upon demand, reimburse and indemnify, defend, and hold harmless Lender for all damages, costs and expenses, including reasonable attorneys' fees, incurred by Lender pursuant to this paragraph, provided however, the foregoing shall not apply to Lender's gross negligence or willful misconduct.

- 5. <u>GOVERNING LAW</u>. THIS AGREEMENT SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK WITHOUT REFERENCE TO ITS CHOICE OF LAW PRINCIPLES. FURTHER, THE LAW OF THE STATE OF NEW YORK SHALL APPLY TO ALL DISPUTES OR CONTROVERSIES ARISING OUT OF OR CONNECTED TO OR WITH THIS AGREEMENT WITHOUT REGARD TO CONFLICT OF LAW PRINCIPLES.
- CONSENT TO JURISDICTION; WAIVER OF JURY TRIAL. ANY LEGAL ACTION, SUIT OR PROCEEDING WITH RESPECT TO THIS AGREEMENT SHALL BE BROUGHT EXCLUSIVELY IN THE STATE AND FEDERAL COURTS OF THE STATE OF NEW YORK IN THE COUNTY OF NEW YORK, IN A CITY TO BE DESIGNATED BY LENDER, OR IN THE CITY OF NEW YORK, STATE OF NEW YORK, AND EACH PARTY HEREBY ACCEPTS FOR ITSELF AND IN RESPECT OF ITS PROPERTY, GENERALLY AND UNCONDITIONALLY, THE JURISDICTION OF THE AFOREMENTIONED COURTS. EACH PARTY HEREBY EXPRESSLY AND IRREVOCABLY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, ANY OBJECTION, INCLUDING, WITHOUT LIMITATION, ANY OBJECTION TO THE LAYING OF VENUE OR BASED ON THE GROUNDS OF FORUM NON CONVENIENS, OR BASED ON UPON 28 U.S.C. § 1404, WHICH IT MAY NOW OR HEREAFTER HAVE TO THE BRINGING AND ADJUDICATION OF ANY SUCH ACTION, SUIT OR PROCEEDING IN ANY OF THE AFOREMENTIONED COURTS AND AMENDMENTS TO THE GRANTING OF SUCH LEGAL OR EQUITABLE RELIEF AS IS DEEMED APPROPRIATE BY THE EACH PARTY HEREBY WAIVES ANY RIGHT TO A TRIAL BY JURY IN ANY ACTION, PROCEEDING OR COUNTERCLAIM CONCERNING ANY RIGHTS UNDER THIS AGREEMENT, AND AGREES THAT ANY SUCH ACTION, PROCEEDING OR COUNTERCLAIM SHALL BE TRIED BEFORE A COURT AND NOT BEFORE A JURY.
- 7. <u>Notices</u>. Any notice required or permitted to be given under this Security Agreement shall be sent in accordance with Section 10.8 of the Loan Agreement.

[Remainder of Page Intentionally Blank]

7749337.3

TRADEMARK REEL: 008323 FRAME: 0879 IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

RANE NETWORK INC.

By: Steve Roycroft

Name: Steven J. Roycroft Title: Chief Executive Officer

DocuSigned by:

By: 4534F0AA7CDE450 Name: William S. Detwiler

Title: Chief Financial Officer

Agreed and Accepted as of the date first written above:

SG CREDIT PARTNERS, INC.

By: Mar Cole

Name: Marc Cole 18142C...

Title: Chief Executive Officer

[Signature page to Intellectual Property Security Agreement]

SCHEDULE 1

(a) Patents and Patent Licenses

None.

(b) Trademarks and Trademark Licenses

			-	
Grantor	Jurisdiction	Trademark	Registration Date	Application/Registration Number
by RANE Network Inc.	United States of America	Cube Design	Feb 28, 2017	5151536
by RANE Network Inc.	United States of America	Cube Design	Oct 25, 2016	5069075
by RANE Network Inc.	United States of America	Cube Design	Oct 11, 2016	5059926
by RANE Network Inc.	United States of America	Cube Design	Oct 25, 2016	5069076
by RANE Network Inc.	Canada	RANE	Jul 9, 2019	TMA1038693
by RANE Network Inc.	European Union	RANE	Aug 25, 2015	1220055
by RANE Network Inc.	International Bureau	RANE	May 6, 2014	1220055
by RANE Network Inc.	United Kingdom	RANE	Aug 25, 2015	UK00801220055
by RANE Network Inc.	United States of America	RANE	Jan 10, 2017	5119757
by RANE Network Inc.	United States of America	RANE	Jun 7, 2016	4973577
by RANE Network Inc.	United States of America	RANE	Jan 10, 2017	5119758
by RANE Network Inc.	United States of America	RANE	Aug 16, 2016	5022956
by RANE Network Inc.	United States of America	STRATFOR		97751530
by RANE Network Inc.	United States of America	THREAT LENS	Apr 17, 2018	5449211
by RANE Network Inc.	United States of America	WORLDVIEW	Dec 3, 2019	5927672

(c) Copyrights and Copyright Licenses

None.

7749337.3

TRADEMARK REEL: 008323 FRAME: 0882