

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM870344

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest In Intellectual Property		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Acquiom Agency Services LLC, as Administrative Agent		01/23/2024	Limited Liability Company: COLORADO
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Strategic Materials, Inc.		
<b>Street Address:</b>	17220 Katy Freeway		
<b>Internal Address:</b>	Suite 150		
<b>City:</b>	Houston		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77094		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>Name:</b>	NexCycle, Inc.		
<b>Street Address:</b>	17220 Katy Freeway		
<b>Internal Address:</b>	Suite 150		
<b>City:</b>	Houston		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77094		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>Name:</b>	Ripple Glass, LLC		
<b>Street Address:</b>	17220 Katy Freeway		
<b>Internal Address:</b>	Suite 150		
<b>City:</b>	Houston		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77094		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 20</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2184411	STRATEGIC MATERIALS	
<b>Registration Number:</b>	1989146	WHITEBLAST	
<b>Registration Number:</b>	4495207	STRATEGIC MATERIALS RECYCLING EARTH'S RE	
<b>Registration Number:</b>	3291929	NEW AGE BLAST MEDIA	

Property Type	Number	Word Mark
Registration Number:	3646166	ALL OF OUR COLORS ARE GREEN
Registration Number:	5284208	AMERICAN SPECIALTY GLASS
Registration Number:	5493028	TRU ABRASIVES
Registration Number:	5937588	BEVCON
Registration Number:	6412114	TRU FILTRATION
Registration Number:	7087864	SMI STRATEGIC MATERIALS, INC.
Registration Number:	2143443	NEXCYCLE
Registration Number:	2181175	NEXCYCLE
Registration Number:	5540526	LIVE GREEN. THINK PURPLE. CHOOSE RIPPLE.
Registration Number:	5540524	RIPPLEGLASS
Registration Number:	5540523	
Registration Number:	5540521	GOT GLASS?
Registration Number:	5540519	RIPPLEGLASS
Serial Number:	97377285	ASG
Serial Number:	90838853	BEST IN GLASS
Serial Number:	97448788	NEXCYCLE

**CORRESPONDENCE DATA**

Fax Number: 2128366337

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 2128367319

Email: paul.somelofske@arnoldporter.com

Correspondent Name: Paul Somelofske

Address Line 1: c/o Arnold & Porter Kaye Scholer LLP

Address Line 2: 250 West 55th Street

Address Line 4: New York, NEW YORK 10019-9710

**NAME OF SUBMITTER:** Paul J. Somelofske

**SIGNATURE:** /Paul J. Somelofske/

**DATE SIGNED:** 01/23/2024

**Total Attachments: 7**

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## RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this “Release”), dated as of January 23, 2024 (the “Effective Date”), is made by ACQUIOM AGENCY SERVICES LLC, as administrative agent (the “Administrative Agent”) for the Secured Parties (as defined in the Credit Agreement referred to below), in favor of STRATEGIC MATERIALS, INC., NEXCYCLE, INC. and RIPPLE GLASS, LLC (collectively, the “Grantors”).

WHEREAS, pursuant to that certain Superpriority Secured Credit Agreement, dated as of September 15, 2023 (as the same may have been amended, restated amended and restated, supplemented or otherwise modified prior to the date hereof, the “Credit Agreement”), by and among Strategic Materials Holding Corp., a Delaware corporation (“Borrower”), SMI Group Acquisitions, Inc., a Delaware corporation, each lender from time to time party thereto (collectively, the “Lenders” and individually, each a “Lender”) and Acquiom Agency Services LLC and Seaport Loan Products LLC, as co-administrative agents, the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, the Grantors are a party to that certain Superpriority Security Agreement, dated as of September 15, 2023 (as the same may have been amended, restated amended and restated, supplemented or otherwise modified prior to the date hereof, the “Security Agreement”), and in connection therewith, the Grantors executed and delivered the Superpriority Intellectual Property Security Agreement (the “IP Security Agreement”), dated as of September 15, 2023, for recordal with the United States Patent and Trademark Office (the “USPTO”);

WHEREAS, the IP Security Agreement was filed and recorded with the USPTO on September 15, 2023, at Reel/Frame 8209/0420;

WHEREAS, in accordance with the terms set forth in the Security Agreement and pursuant to a confirmed chapter 11 plan, Administrative Agent has agreed to terminate and release the entirety of its security interest in the Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent hereby agrees as follows:

1. Defined Terms. Unless otherwise defined herein, terms defined in the Credit Agreement or in the Security Agreement and used herein have the meaning given to them in the Credit Agreement or the Security Agreement.

2. Release. Administrative Agent, without representation or warranty of any kind, and on behalf of the Secured Parties, hereby releases, discharges, terminates and cancels its lien on and security interest in and to the Collateral, including the Collateral (as defined in the IP Security Agreement and including, without limitation, those Trademarks set forth on Schedule 1 attached hereto), arising under the Security Agreement and the IP Security Agreement.

3. Further Assurances. Administrative Agent agrees to take all further actions, and provide to the Grantors and their successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantors, at the Grantors’ sole cost and expense, to more fully and effectively

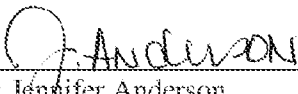
effectuate the purposes of this Release.

4. Governing Law. This Release shall be governed exclusively under the laws of the State of New York, without regard to conflicts of law or choice of law principles.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Administrative Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

ACQUIOM AGENCY SERVICES LLC,  
as Administrative Agent


By:   
Name: Jennifer Anderson  
Title: Senior Director

**SCHEDULE 1  
RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**


**TRADEMARKS:**

	<u>Owner</u>	<u>Mark</u>	<u>Country</u>	<u>Serial Number</u>	<u>Reg. Number</u>	<u>Status</u>
1.	Strategic Materials, Inc.	STRATEGIC MATERIALS	USA	75/011/384	2184411	Registered 10 yr. Renewal - 08/25/2028
2.	Strategic Materials, Inc.	WHITEBLAST	USA	74/569059	1989146	Registered 10 yr. Renewal - 07/23/2026
3.	Strategic Materials, Inc.	STRATEGIC MATERIALS RECYCLING EARTH'S RESOURCES (w/ Design) 	USA	85/432800	4495207	Registered 10 yr. Renewal - 03/11/2024
4.	Strategic Materials, Inc.	NEW AGE BLAST MEDIA	USA	78/744836	3291929	Registered 10 yr. Renewal - 09/11/2027  Renewal was accepted 10/4/2017
6.	Strategic Materials, Inc.	ALL OF OUR COLORS ARE GREEN	USA	77/538146	3646166	Registered 10 yr. renewal - 6/30/2029
7.	Strategic Materials, Inc.	AMERICAN SPECIALTY GLASS	USA	87/227136	5284208	Registered 6 yr. requirements - 09/12/2023 10 yr. Renewal - 09/12/2027
8.	Strategic Materials, Inc.	ASG (DESIGN) 	USA	97/377,285	N/A	Application/ ALIVE
9.	Strategic Materials, Inc.	TRU ABRASIVES	USA	87/246569	5493028	Registered 6 yr. requirements - 06/12/2024

	<u>Owner</u>	<u>Mark</u>	<u>Country</u>	<u>Serial Number</u>	<u>Reg. Number</u>	<u>Status</u>
						10 yr. Renewal - 06/12/2028
10.	Strategic Materials, Inc.	BEVCON	USA	88/458,848	5,937,588	Registered 6 yr. requirements - 12/17/2025 10 yr. Renewal - 12/17/2029
11.	Strategic Materials, Inc.	TRU FILTRATION	USA	88/669,609	6,412,114	Registered 6 yr. requirements - 07/06/2027 10 yr. Renewal - 07/06/2031
12.	Strategic Materials, Inc.	SMI STRATEGIC MATERIALS, INC. (w/  Design) <small>Strategic Materials, Inc.</small>	USA	90/828,075	7087864	Application/ ALIVE
13.	Strategic Materials, Inc.	BEST IN GLASS	USA	90/838,853	N/A	Application/ ALIVE
15.	Strategic Materials, Inc.	TRU ABRASIVES	Malaysia	TM2019007 695	TM20190 07695	Registered  Renewal 03/06/2029
16.	Strategic Materials, Inc.	SMI STRATEGIC MATERIALS, INC. (w/ Design)  <small>Strategic Materials, Inc.</small>	Canada	2155340	N/A	Application/ALI VE
17.	Strategic Materials, Inc.	SMI STRATEGIC MATERIALS, INC. (w/ Design)	Mexico	2796104	N/A	Application (class 19)
18.	Strategic Materials, Inc.	SMI STRATEGIC MATERIALS, INC. (w/ Design)	Mexico	2669860	N/A	Application (class 21)
19.	Strategic Materials, Inc.	SMI STRATEGIC MATERIALS, INC. (w/ Design)	Mexico	2669863	2383773	Registered  Declaration of use 04/19/2025

	<u>Owner</u>	<u>Mark</u>	<u>Country</u>	<u>Serial Number</u>	<u>Reg. Number</u>	<u>Status</u>
						Renewal 04/19/2032
20.	Nexcycle, Inc.	NEXCYCLE (class 040)	USA	75/136123	2143443	Registered 10 yr. renewal - 03/10/2028
21.	Nexcycle, Inc.	NEXCYCLE (class 037)	USA	75/136121	2181175	Registered 10 yr. renewal - 08/11/2028
22.	Nexcycle, Inc.	NEXCYCLE (DESIGN) <b>NEXCYCLE</b>	USA	97/448788	N/A	Application/ ALIVE
23.	Nexcycle, Inc.	NEXCYCLE	Canada	0818272	TMA5161 25	Registered  Renewal 09/09/2029
24.	Nexcycle, Inc.	NEXCYCLE (DESIGN) <b>NEXCYCLE</b>	Canada	2191613	N/A	Application/ALI VE
25.	Ripple Glass, LLC	LIVE GREEN. THINK PURPLE. CHOOSE RIPPLE.(w/ Design)  LIVE GREEN. THINK PURPLE. CHOOSE RIPPLE.	USA	87751178	5540526	Registered 8/14/18
26.	Ripple Glass, LLC	RIPPLEGLASS (w/ Design)  RIPPLEGLASS	USA	87751174	5540524	Registered 8/14/18
27.	Ripple Glass, LLC	(Design Only) 	USA	87751171	5540523	Registered 8/14/18
28.	Ripple Glass, LLC	GOT GLASS? (w/ Design)  GOT GLASS?	USA	87751130	5540521	Registered 8/14/18



	<u>Owner</u>	<u>Mark</u>	<u>Country</u>	<u>Serial Number</u>	<u>Reg. Number</u>	<u>Status</u>
29.	Ripple Glass, LLC	RIPPLEGLASS (w/ Design) 	USA	87751125	5540519	Registered 8/14/18

**PATENTS:**

	<u>Owner</u>	<u>Title</u>	<u>Country</u>	<u>Pat. No.</u>	<u>Serial Number</u>	<u>Filing Date</u>	<u>Issue Date</u>	<u>Status</u>
1.	Strategic Materials, Inc.	Method of and Apparatus for Type and Sorting of Cullet	USA	8436268	11/156229	17-Jun-05	7-May-13	ALIVE Annuities due: 11.5 year 11/7/2024

**DOMAIN NAMES:**

<u>Domain Name</u>	<u>Creation Date</u>	<u>Expiration Date</u>	<u>Registrant Name</u>	<u>Registrar</u>
nexcycle.com	11/1/1996	10/30/2023	Private registration	GoDaddy.com, LLC
rippleglass.com	12/30/2005	2/2/2024	Private registration	GoDaddy.com, LLC
smi.com	12/5/1997	12/4/2024	Private registration	GoDaddy.com, LLC

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None.

**TRADE NAMES:**

None.

**IP AGREEMENTS:**

None.