

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM870349

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest In Intellectual Property		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Acquiom Agency Services LLC, as Administrative Agent		01/23/2024	Limited Liability Company: COLORADO
RECEIVING PARTY DATA			
Name:	Strategic Materials, Inc.		
Street Address:	17220 Katy Freeway		
Internal Address:	Suite 150		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77094		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	2184411	STRATEGIC MATERIALS	
Registration Number:	1989146	WHITEBLAST	
Registration Number:	4495207	STRATEGIC MATERIALS RECYCLING EARTH'S RE	
Registration Number:	3291929	NEW AGE BLAST MEDIA	
Registration Number:	3773397	NOVACAST	
Registration Number:	3646166	ALL OF OUR COLORS ARE GREEN	
Registration Number:	5284208	AMERICAN SPECIALTY GLASS	
CORRESPONDENCE DATA			
Fax Number:	2128366337		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2128367319		
Email:	paul.somelofske@arnoldporter.com		
Correspondent Name:	Paul Somelofske		
Address Line 1:	c/o Arnold & Porter Kaye Scholer LLP		
Address Line 2:	250 West 55th Street		
Address Line 4:	New York, NEW YORK 10019-9710		
NAME OF SUBMITTER:	Paul J. Somelofske		

OP \$190.00 2184411

SIGNATURE:	/Paul J. Somelofske/
DATE SIGNED:	01/23/2024
Total Attachments: 5 source=4. Trademarks - Release for 1L IP Security Agreement 6194_0755#page1.tif source=4. Trademarks - Release for 1L IP Security Agreement 6194_0755#page2.tif source=4. Trademarks - Release for 1L IP Security Agreement 6194_0755#page3.tif source=4. Trademarks - Release for 1L IP Security Agreement 6194_0755#page4.tif source=4. Trademarks - Release for 1L IP Security Agreement 6194_0755#page5.tif	

RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this “Release”), dated as of January 23, 2024 (the “Effective Date”), is made by ACQUIOM AGENCY SERVICES LLC, as administrative agent (the “Administrative Agent”) for the Secured Parties (as defined in the Credit Agreement referred to below), in favor of STRATEGIC MATERIALS, INC. (the “Grantor”).

WHEREAS, pursuant to that certain First Lien Credit Agreement, dated as of November 1, 2017 (as the same may have been amended, restated amended and restated, supplemented or otherwise modified prior to the date hereof, the “Credit Agreement”), by and among Strategic Materials Holding Corp., a Delaware corporation (“Borrower”), SMI Group Acquisitions, Inc., a Delaware corporation, each lender from time to time party thereto (collectively, the “Lenders” and individually, each a “Lender”) and Acquiom Agency Services LLC and Seaport Loan Products LLC, as co-administrative agents (as successor administrative agent to Goldman Sachs Bank USA (“Goldman Sachs”)), the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, the Grantor is a party to that certain First Lien Security Agreement, dated as of November 1, 2017 (as the same may have been amended, restated, amended and restated, supplemented or otherwise modified prior to the date hereof, the “Security Agreement”), and in connection therewith, the Grantor executed and delivered the First Lien Intellectual Property Security Agreement (the “IP Security Agreement”), dated as of November 1, 2017, for recordal with the United States Patent and Trademark Office (the “USPTO”);

WHEREAS, the IP Security Agreement was filed and recorded with the USPTO on November 1, 2017, at Reel/Frame 6194/0755, and assigned from Goldman Sachs to Administrative Agent by that certain First Lien Intellectual Property Security Interest Assignment Agreement dated as of September 15, 2023 and recorded with the USPTO on September 15, 2023, at Reel/Frame 8203/0236;

WHEREAS, in accordance with the terms set forth in the Security Agreement and pursuant to a confirmed chapter 11 plan, Administrative Agent has agreed to terminate and release the entirety of its security interest in the Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent hereby agrees as follows:

1. Defined Terms. Unless otherwise defined herein, terms defined in the Credit Agreement or in the Security Agreement and used herein have the meaning given to them in the Credit Agreement or the Security Agreement.

2. Release. Administrative Agent, without representation or warranty of any kind, and on behalf of the Secured Parties, hereby releases, discharges, terminates and cancels its lien on and security interest in and to the Collateral, including the Collateral (as defined in the IP Security Agreement and including, without limitation, those Trademarks set forth on Schedule 1 attached hereto), arising under the Security Agreement and the IP Security Agreement.

3. Further Assurances. Administrative Agent agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance

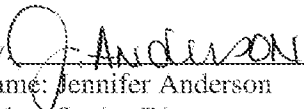
(including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor's sole cost and expense, to more fully and effectively effectuate the purposes of this Release.

4. Governing Law. This Release shall be governed exclusively under the laws of the State of New York, without regard to conflicts of law or choice of law principles.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Administrative Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

ACQUIOM AGENCY SERVICES LLC,
as Administrative Agent

By 
Name: Jennifer Anderson
Title: Senior Director

**SCHEDULE 1
RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**

Trademarks

	<u>Owner</u>	<u>Mark</u>	<u>Serial Number</u>	<u>Reg. Number</u>
1.	Strategic Materials, Inc.	STRATEGIC MATERIALS	75/011384	2184411
2.	Strategic Materials, Inc.	WHITEBLAST	74/569059	1989146
3.	Strategic Materials, Inc.	STRATEGIC MATERIALS RECYCLING EARTH'S RESOURCES (w/ Design) 	85/432800	4495207
4.	Strategic Materials, Inc.	NEW AGE BLAST MEDIA	78/744836	3291929
5.	Strategic Materials, Inc.	NOVACAST	77/741472	3773397
6.	Strategic Materials, Inc.	ALL OF OUR COLORS ARE GREEN	77/538146	3646166
7.	Strategic Materials, Inc.	AMERICAN SPECIALTY GLASS	87/227136	5284208

Patents

	<u>Owner</u>	<u>Title</u>	<u>Pat. No.</u>	<u>Serial Number</u>	<u>Filing Date</u>	<u>Issue Date</u>
1.	Strategic Materials, Inc.	Coin Recognition and Removal from a Material Stream	N/A	15/056799	29-Feb-16	N/A
2.	Strategic Materials, Inc.	Patent Application for "Bucket Mister Glass Dust"	N/A	62/447224	17-Jan-17	N/A
3.	Strategic Materials, Inc.	Method of and Apparatus for Multi-Stage Sorting of Glass Cullet	7355140	10/637188	8-Aug-03	8-Apr-08
4.	Strategic Materials, Inc.	Method of and Apparatus for High Speed, High Quality, Contaminant Removal and Color Sorting of Glass Cullet	7351929	10/877531	24-Jun-04	1-Apr-08
5.	Strategic Materials, Inc.	Method of and Apparatus for High Speed, High Quality, Contaminant Removal and Color Sorting of Glass Cullet	8436268	11/156229	24-Jun-05	7-May-13