

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM870353

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest In Intellectual Property		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Acquiom Agency Services LLC, as Administrative Agent		01/23/2024	Limited Liability Company: COLORADO
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Strategic Materials, Inc.		
<b>Street Address:</b>	17220 Katy Freeway		
<b>Internal Address:</b>	Suite 150		
<b>City:</b>	Houston		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77094		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 6</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	7087864	SMI STRATEGIC MATERIALS, INC.	
<b>Registration Number:</b>	6412114	TRU FILTRATION	
<b>Registration Number:</b>	5937588	BEVCON	
<b>Registration Number:</b>	5493028	TRU ABRASIVES	
<b>Serial Number:</b>	97377285	ASG	
<b>Serial Number:</b>	90838853	BEST IN GLASS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2128366337		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2128367319		
<b>Email:</b>	paul.somelofske@arnoldporter.com		
<b>Correspondent Name:</b>	Paul Somelofske		
<b>Address Line 1:</b>	c/o Arnold & Porter Kaye Scholer LLP		
<b>Address Line 2:</b>	250 West 55th Street		
<b>Address Line 4:</b>	New York, NEW YORK 10019-9710		
<b>NAME OF SUBMITTER:</b>	Paul J. Somelofske		
<b>SIGNATURE:</b>	/Paul J. Somelofske/		

OP \$165.00 7087864

<b>DATE SIGNED:</b>	01/23/2024
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**Total Attachments: 6**

- source=6. Trademarks - Release for 1L IP Security Agreement Supplement 8209\_0785#page1.tif
- source=6. Trademarks - Release for 1L IP Security Agreement Supplement 8209\_0785#page2.tif
- source=6. Trademarks - Release for 1L IP Security Agreement Supplement 8209\_0785#page3.tif
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## RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this “Release”), dated as of January 23, 2024 (the “Effective Date”), is made by ACQUIOM AGENCY SERVICES LLC, as administrative agent (the “Administrative Agent”) for the Secured Parties (as defined in the Credit Agreement referred to below), in favor of STRATEGIC MATERIALS, INC. (the “Grantor”).

WHEREAS, pursuant to that certain First Lien Credit Agreement, dated as of November 1, 2017 (as the same may have been amended, restated amended and restated, supplemented or otherwise modified prior to the date hereof, the “Credit Agreement”), by and among Strategic Materials Holding Corp., a Delaware corporation (“Borrower”), SMI Group Acquisitions, Inc., a Delaware corporation, each lender from time to time party thereto (collectively, the “Lenders” and individually, each a “Lender”) and Acquiom Agency Services LLC and Seaport Loan Products LLC, as co-administrative agents (as successor administrative agent to Goldman Sachs Bank USA), the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, the Grantor is a party to that certain First Lien Security Agreement, dated as of November 1, 2017 (as the same may have been amended, restated, amended and restated, supplemented or otherwise modified prior to the date hereof, the “Security Agreement”), and in connection therewith, the Grantor executed and delivered the First Lien Intellectual Property Security Agreement Supplement (the “IP Security Agreement”), dated as of September 15, 2023, for recordal with the United States Patent and Trademark Office (the “USPTO”);

WHEREAS, the IP Security Agreement was filed and recorded with the USPTO on September 15, 2023, at Reel/Frame 8209/0785;

WHEREAS, in accordance with the terms set forth in the Security Agreement and pursuant to a confirmed chapter 11 plan, Administrative Agent has agreed to terminate and release the entirety of its security interest in the Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent hereby agrees as follows:

1. Defined Terms. Unless otherwise defined herein, terms defined in the Credit Agreement or in the Security Agreement and used herein have the meaning given to them in the Credit Agreement or the Security Agreement.

2. Release. Administrative Agent, without representation or warranty of any kind, and on behalf of the Secured Parties, hereby releases, discharges, terminates and cancels its lien on and security interest in and to the Collateral, including the Collateral (as defined in the IP Security Agreement and including, without limitation, those Trademarks set forth on Schedule 1 attached hereto), arising under the Security Agreement and the IP Security Agreement.

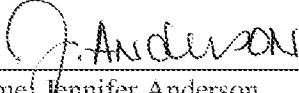
3. Further Assurances. Administrative Agent agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor’s sole cost and expense, to more fully and effectively effectuate the purposes of this Release.

4. Governing Law. This Release shall be governed exclusively under the laws of the State of New York, without regard to conflicts of law or choice of law principles.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Administrative Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

ACQUIOM AGENCY SERVICES LLC,  
as Administrative Agent

By:   
Name: Jennifer Anderson  
Title: Senior Director


**SCHEDULE 1  
RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**

**Patents**

None.

**Trademarks**

<u>Grantor</u>	<u>Mark</u>	<u>Country</u>	<u>Serial Number</u>	<u>Registration Number</u>	<u>File Date</u>	<u>Registration Date</u>
Strategic Materials, Inc.	 ASG	USA	97377285		04/22/2022	
Strategic Materials, Inc.	 SMI (w/ Design) Strategic Materials, Inc.	USA	90828075	7087864	07/14/2021	06/20/2023
Strategic Materials, Inc.	BEST IN GLASS	USA	90838853		07/20/2021	
Strategic Materials, Inc.	TRU FILTRATION	USA	88669609	6412114	10/25/2019	07/06/2021
Strategic Materials, Inc.	BEVCON	USA	88458848	5937588	06/04/2019	12/17/2019
Strategic Materials, Inc.	TRU ABRASIVES	USA	87246569	5493028	11/23/2016	06/12/2018

<u>Grantor</u>	<u>Mark</u>	<u>Country</u>	<u>Serial Number</u>	<u>Registration Number</u>	<u>File Date</u>	<u>Registration Date</u>
Strategic Materials, Inc.	TRU ABRASIVES (w/ Design)	Malaysia	TM2019007695	TM2019007695		
Strategic Materials, Inc.	 (w/ Design) Strategic Materials, Inc.	Canada	2155340		12/20/2021	
Strategic Materials, Inc.	SMI STRATEGIC MATERIALS, INC. (w/ Design)	Mexico	2796104		08/05/2022	
Strategic Materials, Inc.	SMI STRATEGIC MATERIALS, INC. (w/ Design)	Mexico	2669860		12/17/2021	
Strategic Materials, Inc.	SMI STRATEGIC MATERIALS, INC. (w/ Design)	Mexico	2669863	2383773	12/17/2022	

Domain Names

<u>Domain Name</u>	<u>Creation Date</u>	<u>Expiration Date</u>	<u>Registrant Name</u>	<u>Registrar</u>
ripleglass.com	12/30/2005	2/2/2024	Private registration	GoDaddy.com, LLC
smi.com	12/5/1997	12/4/2024	Private registration	GoDaddy.com, LLC

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None.