

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM870412

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Zywave, Inc.		01/23/2024	Corporation: WISCONSIN
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Wilmington Trust, National Association		
<b>Street Address:</b>	277 Park Avenue		
<b>Internal Address:</b>	25th Floor		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10172		
<b>Entity Type:</b>	National Banking Association: DELAWARE		
<b>PROPERTY NUMBERS Total: 50</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5778390	ADVISEN	
<b>Registration Number:</b>	5634375	5500LEADS	
<b>Registration Number:</b>	4341613	BROKER BRIEFCASE	
<b>Registration Number:</b>	5903343	BROKER BRIEFCASE	
<b>Registration Number:</b>	5634373	BROKER360	
<b>Registration Number:</b>	4659486	CODE SIXFOUR	
<b>Registration Number:</b>	2659808	DECISION MASTER	
<b>Registration Number:</b>	4550412	DECISION MASTER	
<b>Registration Number:</b>	3997520	HR 360	
<b>Registration Number:</b>	5447974	HR360	
<b>Registration Number:</b>	5497873	HR360	
<b>Registration Number:</b>	4267174	HRCONNECTION	
<b>Registration Number:</b>	4921070	INTYGRAL	
<b>Registration Number:</b>	2245569	MODMASTER	
<b>Registration Number:</b>	4587071	MODMASTER	
<b>Registration Number:</b>	6153926	MSID	
<b>Registration Number:</b>	3571896	BELLA DIVINA	
<b>Registration Number:</b>	4477606	MYWAVE	

CH \$1265.00 5778390

Property Type	Number	Word Mark
Registration Number:	4697023	MYWAVE CONNECT
Registration Number:	3604912	MYWAVE ELEMENTS
Registration Number:	3194103	MYWAVEHR
Registration Number:	3208309	MYWAVEOSHA
Registration Number:	3194107	MYWAVEPORTAL
Registration Number:	3194102	MYWAVERM
Registration Number:	6070746	P&C ONESOURCE
Registration Number:	4310883	PLAN DOC BUILDER
Registration Number:	5485792	PLANADVISOR
Registration Number:	2865680	RALLE
Registration Number:	4466348	RALLE
Registration Number:	5634374	WORKSAFE360
Registration Number:	5481173	WRAP360
Registration Number:	2471937	ZYWAVE
Registration Number:	4466453	ZYWAVE
Registration Number:	6092097	ZYWAVE LEARNING
Registration Number:	5929871	CLARIONDOOR
Registration Number:	5929872	CLARIONDOOR
Registration Number:	5610465	INSIDE THE AGENCY
Registration Number:	5903325	INSURANCE WEBSITE BUILDER
Registration Number:	5520321	SMART HARBOR
Registration Number:	4361250	AGENCYTHRIVE
Registration Number:	4361251	ACCUAGENCY
Registration Number:	4312361	TURBORATER
Registration Number:	4312362	TURBORATER
Registration Number:	4312364	INSURANCE WEBSITE BUILDER
Registration Number:	4316336	AGENCYBUZZ
Registration Number:	4316337	AGENCYBUZZ
Registration Number:	4301362	ITC
Registration Number:	4305023	
Registration Number:	2403257	ITC
Registration Number:	2122652	TURBO RATER

**CORRESPONDENCE DATA**

**Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 6179517790

**Email:** ronald.duvernay@ropesgray.com

**Correspondent Name:** Ronald M. Duvernay  
**Address Line 1:** Prudential Tower, 800 Boylston Street  
**Address Line 2:** Ropes & Gray LLP  
**Address Line 4:** Boston, MASSACHUSETTS 02199-3600

**ATTORNEY DOCKET NUMBER:** CCPL-147

**NAME OF SUBMITTER:** Ronald M. Duvernay

**SIGNATURE:** /r duvernay/

**DATE SIGNED:** 01/23/2024

**Total Attachments: 17**

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FIRST LIEN INTELLECTUAL PROPERTY SECURITY AGREEMENT

This **FIRST LIEN INTELLECTUAL PROPERTY SECURITY AGREEMENT** (as amended, amended and restated, supplemented or otherwise modified from time to time, the “IP Security Agreement”) dated January 23, 2024, is among the Persons listed on the signature pages hereof (collectively, the “Grantors”) and Wilmington Trust, National Association, as notes collateral agent (the “Notes Collateral Agent”) for the Notes Secured Parties (as defined in the Indenture referred to below).

WHEREAS, Cardinal Parent, Inc., a Delaware corporation (the “Company” or the “Issuer”), and Packers Software Intermediate Holdings, Inc., a Delaware corporation (“Holdings”), have entered into the First Lien Indenture, dated as of January 23, 2024 (as amended, restated, amended and restated, supplemented, replaced, refinanced or otherwise modified from time to time, the “Indenture”), with Wilmington Trust, National Association, as trustee and the Notes Collateral Agent). Capitalized terms defined in the Indenture or in the Security Agreement (as defined below) and not otherwise defined herein are used herein as defined in the Indenture or the Security Agreement, as the case may be (and in the event of a conflict, the applicable definition shall be the one given to such term in the Security Agreement).

WHEREAS, the Indenture requires that each Grantor execute and deliver that certain First Lien Security Agreement, dated as of January 23, 2024 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”), among the Grantors from time to time party thereto and the Notes Collateral Agent.

WHEREAS, under the terms of the Security Agreement, the Grantors have granted to the Notes Collateral Agent, for the benefit of the Notes Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, and have agreed thereunder to execute this IP Security Agreement for recording with the USPTO and/or the USCO, as applicable.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

A. Grant of Security. Each Grantor hereby collaterally assigns and pledges to the Notes Collateral Agent (and its successors and permitted assigns), for the benefit of the Notes Secured Parties, and each Grantor hereby grants to the Notes Collateral Agent (and its successors and permitted assigns), for the benefit of the Notes Secured Parties, a security interest in and to all of such Grantor’s right, title and interest in and to the following, whether now owned or hereafter acquired by the undersigned (the “Collateral”):

a. all patents and patent applications, including, without limitation, those set forth in Schedule A hereto (the “Patents”);

b. all trademark and service mark registrations and applications, including, without limitation, those set forth in Schedule B hereto (provided that no security interest shall be granted in United States intent-to-use trademark applications to the extent that, and so long as, the creation of a security interest therein or the assignment thereof would result in the loss of any material rights therein), together with the goodwill symbolized thereby (the “Trademarks”);

c. all copyrights, whether registered or unregistered, including, without limitation, the copyright registrations and applications and exclusive copyright licenses set forth in Schedule C hereto (the “Copyrights”);

d. all reissues, divisions, continuations, continuations-in-part, extensions, renewals and reexaminations of any of the foregoing, all rights in the foregoing provided by international treaties or conventions, all rights corresponding thereto throughout the world and all other rights of any kind whatsoever of such Grantor accruing thereunder or pertaining thereto;

e. any and all claims for damages and injunctive relief for past, present and future infringement, dilution, misappropriation, violation, misuse or breach with respect to any of the foregoing, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages; and

f. any and all proceeds of, collateral for, income, royalties and other payments now or hereafter due and payable with respect to, and supporting obligations relating to, any and all of the Collateral of or arising from any of the foregoing; provided that notwithstanding anything to the contrary contained in the foregoing clauses (a) through (f), the security interest created hereby shall not extend to, and the term “Collateral” shall not include, any Excluded Property.

B. Security for Obligations. The grant of a security interest in, the Collateral by each Grantor under this IP Security Agreement secures the payment of all Secured Obligations of such Grantor now or hereafter existing under or in respect of the Note Documents (as such Note Documents may be amended, restated, amended and restated, supplemented, replaced, refinanced or otherwise modified from time to time (including any increases of the principal amount outstanding thereunder)). Without limiting the generality of the foregoing, this IP Security Agreement secures, as to each Grantor, the payment of all amounts that constitute part of the Secured Obligations that would be owed by such Grantor to any Notes Secured Party under the Note Documents but for the fact that they are unenforceable or not allowable due to the existence of a bankruptcy, or reorganization or similar proceeding involving a Grantor.

C. Recordation. Each Grantor authorizes and requests that the Register of Copyrights, the Commissioner for Patents and the Commissioner for Trademarks record this IP Security Agreement.

D. Execution in Counterparts. This IP Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

E. Grants, Rights and Remedies. This IP Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Notes Collateral Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this IP Security Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

F. Governing Law; Jurisdiction; Etc.

Sections 13.7, 13.8 and 13.9 of the Indenture are hereby incorporated by reference, *mutatis mutandis*.

G. Intercreditor Agreement. Notwithstanding any provision to the contrary in this IP Security Agreement (but without expanding the scope of the Collateral as set forth in this IP Security Agreement), in the event of any conflict or inconsistency between the provisions of the Pari Passu Intercreditor Agreement or the First Lien/Second Lien Intercreditor Agreement (or any other Applicable Intercreditor Arrangement entered into by the Notes Collateral Agent as permitted under the Indenture) and this IP Security Agreement, the provisions of such Applicable Intercreditor Arrangement shall prevail.

H. Notes Collateral Agent Generally. Wilmington Trust, National Association is acting under this Agreement solely in its capacity as Notes Collateral Agent under the Indenture and not in its individual capacity. In acting hereunder, the Notes Collateral Agent shall be entitled to all of the rights, privileges, indemnities and immunities granted to it under the Indenture and the Security Agreement, as if such rights, privileges, indemnities and immunities were set forth herein.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor and the Notes Collateral Agent have caused this IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first written above.

**ZYWAVE, INC.**

DocuSigned by:  
By: Amir Agam  
Name: Amir Agam  
Title: Interim Chief Financial Officer

**AGENCY MATRIX LLC**

DocuSigned by:  
By: Amir Agam  
Name: Amir Agam  
Title: Interim Chief Financial Officer

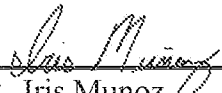
**INSURANCE TECHNOLOGIES CORPORATION**

DocuSigned by:  
By: Amir Agam  
Name: Amir Agam  
Title: Interim Chief Financial Officer

**CLARIONDOOR, INC.**

DocuSigned by:  
By: Amir Agam  
Name: Amir Agam  
Title: Interim Chief Financial Officer

WILMINGTON TRUST, NATIONAL  
ASSOCIATION, as Notes Collateral Agent

By:   
Name: Iris Munoz  
Title: Assistant Vice President



## SCHEDULE A

### PATENTS, TRADEMARKS AND COPYRIGHTS

(a)

#### Patents


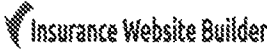



Title	Application No. Application Date	(Publication No.) Patent No. Issue Date	Grantor
System and method for providing global information on risks and related hedging strategies	11021111 2004-12-23	8762178 2014-06-24	Zywave, Inc.
Method And System For High Performance Data Matching And Match Set Grouping	16252852 2019-01-21	(20190243821)	Zywave, Inc.
SYSTEMS AND METHODS FOR INTELLIGENT CONFIGURATION OF A DYNAMIC INTERFACE	14746553 2015-06-22	10147141 2018-12-04	Zywave, Inc.

## SCHEDULE B

### Trademarks

Mark	International Class(es)	Application No. Filing Date	Registration No. Registration Date	Grantor
ADVISEN	35, 41	87428723 27-APR-2017	5778390 18-JUN-2019	Zywave, Inc.
5500LEADS	9	87725549 18-DEC-2017	5634375 18-DEC-2018	Zywave, Inc.
BROKER BRIEFCASE	36, 42	85717389 30-AUG-2012	4341613 28-MAY-2013	Zywave, Inc.
BROKER BRIEFCASE	42	88462246 06-JUN-2019	5903343 05-NOV-2019	Zywave, Inc.
BROKER360	42	87725547 18-DEC-2017	5634373 18-DEC-2018	Zywave, Inc.
CODE SIXFOUR	35, 36	86280126 13-MAY-2014	4659486 23-DEC-2014	Zywave, Inc.
DECISION MASTER	9, 36	75516195 09-JUL-1998	2659808 10-DEC-2002	Zywave, Inc.
DECISION MASTER	42	85956933 11-JUN-2013	4550412 17-JUN-2014	Zywave, Inc.
HR 360	35	85204181 22-DEC-2010	3997520 19-JUL-2011	Zywave, Inc.
HR360	35	87606327 13-SEP-2017	5447974 17-APR-2018	Zywave, Inc.
HR360	42	87725541 18-DEC-2017	5497873 19-JUN-2018	Zywave, Inc.
HRCONNECTION	42	85539578 10-FEB-2012	4267174 01-JAN-2013	Zywave, Inc.
INTYGRAL	35, 42	86539810 19-FEB-2015	4921070 22-MAR-2016	Zywave, Inc.
MODMASTER	9	75359975 10-SEP-1997	2245569 18-MAY-1999	Zywave, Inc.
MODMASTER	42	85956915 11-JUN-2013	4587071 19-AUG-2014	Zywave, Inc.
MSID	35	88139793 02-OCT-2018	6153926 15-SEP-2020	Zywave, Inc.
MYWAVE	36, 42	75773003 11-AUG-1999	2571896 21-MAY-2002	Zywave, Inc.
MYWAVE	42	85956887 11-JUN-2013	4477606 04-FEB-2014	Zywave, Inc.
MYWAVE CONNECT	42	86137079 06-DEC-2013	4697023 03-MAR-2015	Zywave, Inc.
MYWAVE ELEMENTS	36, 42	77229035 13-JUL-2007	3604912 14-APR-2009	Zywave, Inc.
MYWAVE ELEMENTS	42	85956875 11-JUN-2013	4477605 04-FEB-2014	Zywave, Inc.

Mark	International Class(es)	Application No. Filing Date	Registration No. Registration Date	Grantor
MYWAVEHR	36, 42	78846519 27-MAR-2006	3194103 02-JAN-2007	Zywave, Inc.
MYWAVEOSHA	36, 42	78847646 28-MAR-2006	3208309 13-FEB-2007	Zywave, Inc.
MYWAVEPORTAL	36, 42	78847670 28-MAR-2006	3194107 02-JAN-2007	Zywave, Inc.
MYWAVERM	36, 42	78846507 27-MAR-2006	3194102 02-JAN-2007	Zywave, Inc.
P&C ONESOURCE	42	88407608 29-APR-2019	6070746 02-JUN-2020	Zywave, Inc.
PLAN DOC BUILDER	42, 45	85744896 03-OCT-2012	4310883 26-MAR-2013	Zywave, Inc.
PLANADVISOR	42	87662172 27-OCT-2017	5485792 05-JUN-2018	Zywave, Inc.
RALLE	9	78158855 28-AUG-2002	2865680 20-JUL-2004	Zywave, Inc.
RALLE	42	85956901 11-JUN-2013	4466348 14-JAN-2014	Zywave, Inc.
WORKSAFE360	42	87725548 18-DEC-2017	5634374 18-DEC-2018	Zywave, Inc.
WRAP360	42	87725544 18-DEC-2017	5481173 29-MAY-2018	Zywave, Inc.
ZYWAVE	9, 36	75516160 09-JUL-1998	2471937 24-JUL-2001	Zywave, Inc.
ZYWAVE	42	85962415 18-JUN-2013	4466453 14-JAN-2014	Zywave, Inc.
ZYWAVE LEARNING	42	88402598 25-APR-2019	6092097 30-JUN-2020	Zywave, Inc.
CLARIONDOOR	42	87953374 06/07/2018	5929871 12/10/2019	Zywave, Inc.
CLARIONDOOR clariondoor	42	87953376 06/07/2018	5929872 12/10/2019	Zywave, Inc.
INSIDE THE AGENCY	41	87839630 03/19/2018	5610465 11/20/2018	Zywave, Inc.
INSURANCE WEBSITE BUILDER	42	88456822 06/03/2019	5903325 11/05/2019	Zywave, Inc.
SMART HARBOR	35,42	87243463 11/21/2016	5520321 07/17/2018	Zywave, Inc.

Mark	International Class(es)	Application No. Filing Date	Registration No. Registration Date	Grantor
AGENCYTHRIVE <sup>7</sup>	35	85775435 11/09/2012	4361250 07/02/2013	Zywave, Inc.
ACCUAGENCY	42	85775484 11/09/2012	4361251 07/02/2013	Zywave, Inc.
TURBORATER	42	85685109 07/24/2012	4312361 04/02/2013	Zywave, Inc.
TURBORATER 	42	85685146 07/24/2012	4312362 04/02/2013	Zywave, Inc.
INSURANCE WEBSITE BUILDER 	42	85685251 07/24/2012	4312364 04/02/2013	Zywave, Inc.
AGENCYBUZZ 	42	85685274 07/24/2012	4316336 04/09/2013	Zywave, Inc.
AGENCYBUZZ	42	85685279 07/24/2012	4316337 04/09/2013	Zywave, Inc.
ITC 	42	85685370 07/24/2012	4301362 03/12/2013	Zywave, Inc.
DESIGN ONLY 	42	85685383 07/24/2012	4305023 03/19/2013	Zywave, Inc.
ITC	9	75556307 09/18/1998	2403257 11/14/2000	Zywave, Inc.
TURBO RATER	9	74680634 05/26/1995	2122652 12/23/1997	Zywave, Inc.

<sup>7</sup> This mark will be cancelled in due course

## SCHEDULE C

### Copyrights

Title	Registration No Registration Date	Grantor
Account Management Center Source Code.	TX0007116999 2009-08-06	Zywave, Inc.
Advisor Briefcase Online Library 4Q 2012.	TX0007656948 2013-01-15	Zywave, Inc.
AgencyFuel Source Code.	TX0007117860 2009-08-06	Zywave, Inc.
Broker Briefcase 5.0 Source Code.	TX0007116989 2009-08-06	Zywave, Inc.
Broker Briefcase 6.0 Source Code.	TX0007411750 2011-07-01	Zywave, Inc.
Broker Briefcase Benefits - 1Q 2012 Online Library.	TX0007530984 2012-04-11	Zywave, Inc.
Broker Briefcase benefits online library.	TX0006614711 2007-08-06	Zywave, Inc.
Broker Briefcase benefits online library.	TX0006468888 2006-11-24	Zywave, Inc.
Broker Briefcase Benefits Online Library - 1st Quarter 2010.	TX0007233583 2010-04-13	Zywave, Inc.
Broker Briefcase Benefits Online Library - 2Q 2009 REVISIONS.	TX0007204243 2009-07-17	Zywave, Inc.
Broker Briefcase Benefits Online Library - 3Q 2011.	TX0007458319 2011-10-10	Zywave, Inc.
Broker Briefcase Benefits Online Library 3rd Quarter 2009.	TX0007134736 2009-10-13	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updated from 4/1/2015 to 6/30/2015; Representative date: 6/30/2015; updated annually.	TX0008460354 2015-10-30	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates and revisions from 1/1/2015 to 3/31/2015; representative dates: 1/1/2015 and 3/31/2015.	TX0008501230 2017-01-12	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates and revisions from 10/1/2014 to 12/31/2014; representative dates: 10/1/2014 and 12/31/2014.	TX0008501146 2017-01-12	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates and revisions from 10/1/2015 to 12/31/2015; representative dates: 10/1/2015 and 12/31/2015.	TX0008503093 2017-01-12	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates and revisions from 10/1/2016 to 12/31/2016; representative dates: 10/1/2016 and 12/31/2016.	TX0008500323 2017-01-12	Zywave, Inc.
Broker Briefcase Benefits Online library; published updates and revisions from 4/1/2014 to 6/30/2014; Representative dates: 4/1/2014 and 6/30/2014.	TX0008500334 2017-01-12	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates and revisions from 4/1/2016 to 6/30/2016; representative dates: 4/1/2016 and 6/30/2016.	TX0008502992 2017-01-12	Zywave, Inc.
Broker Briefcase Benefits Online Library; Published updates and revisions from 4/1/2017 to 6/30/2017; Representative dates: 4/1/2017 and 6/30/2017.	TX0008516043 2017-07-13	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates and revisions from 7/1/2014 to 9/30/2014; representative dates: 7/1/2014 and 9/30/2014.	TX0008500353 2017-01-12	Zywave, Inc.

Title	Registration No. Registration Date	Grantor
Broker Briefcase Benefits Online Library; published updates and revisions from 7/1/2015 to 9/30/2015; representative dates: 7/1/2015 and 9/30/2015.	TX0008501582 2017-01-12	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates and revisions from 7/1/2016 to 9/30/2016; representative dates: 7/1/2016 and 9/30/2016.	TX0008500301 2017-01-12	Zywave, Inc.
Broker Briefcase Benefits online Library; published updates and revisions from 7/1/2017 to 9/30/2017; representative date: 9/30/2017, updated daily.	TX0008616711 2017-10-17	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates from 1/1/2015 to 3/31/2015; Representative date: 3/31/2015; updated annually.	TX0008460345 2015-10-30	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates from 10/1/2014 to 12/31/2014; Representative date: 12/31/2014; updated annually.	TX0008460373 2015-10-30	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates from 7/1/2014 to 9/30/2014; Representative date: 9/30/2014; updated annually.	TX0008460399 2015-10-30	Zywave, Inc.
Broker Briefcase Benefits Online Library; Published updates from 7/1/2015 to 9/30/2015; Representative date 9/30/2015; updated annually.	TX0008460137 2015-10-30	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates from April 1, 2012 - June 30, 2012; Representative date: June 30, 2012; updated daily.	TX0008277302 2012-07-11	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates from April 1, 2014 to June 30, 2014; Representative date: June 30, 2014; updated daily.	TX0008277259 2014-07-08	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates from January 1, 2014 to March 31, 2014; Representative date: March 31, 2014; updated annually.	TX0007905957 2014-04-15	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates from January 1, 2015 to March 31, 2015; Representative date: March 31, 2015; updated daily.	TX0008275813 2015-04-13	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates from July 1, 2014 to September 30, 2014; Representative date: September 30, 2014; updated daily.	TX0008277238 2014-10-07	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates from October 1, 2012 - December 31, 2012; Representative date: December 31, 2012; updated daily.	TX0008277288 2013-01-10	Zywave, Inc.
Broker Briefcase Benefits Online Library; published updates from October 1, 2014 to December 31, 2014; Representative date: December 31, 2014; updated daily.	TX0008277188 2015-01-09	Zywave, Inc.
Broker Briefcase Benefits Online Library Q2 2010.	TX0007292358 2010-08-03	Zywave, Inc.
Broker Briefcase Benefits Online Library Q3 2010.	TX0007330049 2010-10-14	Zywave, Inc.
Broker Briefcase Benefits online Library; updates and revisions from January 1, 2017 to March 31, 2017; Representative dates: January 1, 2017 to March 31, 2017.	TX0008680864 2017-04-10	Zywave, Inc.
Broker Briefcase Benefits Online Library, updates and revisions from October 1, 2018 to December 31, 2018; representative publication date: December 31, 2018; updated periodically.	TX0008862220 2019-01-15	Zywave, Inc.
Broker Briefcase Canada Online Library.	TX0007615148 2012-10-23	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from 1/1/2015 to 3/31/2015; representative dates: 1/1/2015 and 3/31/2015.	TX0008501407 2017-01-12	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from 1/1/2016 to 3/31/2016; representative dates: 1/1/2016 and 3/31/2016.	TX0008503116 2017-01-12	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from 10/1/2014 to 12/31/2014; representative dates: 10/1/2014 and 12/31/2014.	TX0008501162 2017-01-12	Zywave, Inc.

Title	Registration No. Registration Date	Grantor
Broker Briefcase Canada Online Library; published updates and revisions from 10/1/2016 to 12/31/2016; representative dates: 10/1/2016 and 12/31/2016.	TX0008500318 2017-01-12	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from 4/1/2014 to 6/30/2014; representative dates: 4/1/2014 and 6/30/2014.	TX0008500325 2017-01-12	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from 4/1/2015 to 6/30/2015; representative dates: 4/1/2015 and 6/30/2015.	TX0008501136 2017-01-12	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from 4/1/2016 to 6/30/2016; representative dates: 4/1/2016 and 6/30/2016.	TX0008502989 2017-01-12	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from 7/1/2014 to 9/30/2014; representative dates: 7/1/2014 and 9/30/2014.	TX0008501592 2017-01-12	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from 7/1/2015 to 9/30/2015; representative dates: 7/1/2015 and 9/30/2015.	TX0008501588 2017-01-12	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from 7/1/2017 to 9/30/2017; representative date: 9/30/2017, updated daily.	TX0008616684 2017-10-17	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from 7/1/2016 to 9/30/2016; representative dates: 7/1/2016 and 9/1/2016.	TX0008500295 2017-01-12	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates and revisions from 10/1/2015 to 12/31/2015; representative dates: 10/1/2015 and 12/31/2015.	TX0008503090 2017-01-12	Zywave, Inc.
Broker Briefcase Canada Online Library; Published updates from 1/1/2015 to 3/31/2015; Representative date: 3/31/2015; updated annually.	TX0008460357 2015-10-30	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates from 10/1/2014 to 12/31/2014; Representative date: 12/31/2014; updated annually.	TX0008460362 2015-10-30	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates from 4/1/2015 to 6/30/2015; representative date: 6/30/2015; updated annually.	TX0008460347 2015-10-30	Zywave, Inc.
Broker Briefcase Canada Online Library; Published updates from 7/1/2014 to 9/30/2014; Representative date: 9/1/2014; updated annually.	TX0008466977 2015-10-30	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates from 7/1/2015-9/30/2015; Representative date: 9/30/2015, updated annually.	TX0008460153 2015-10-30	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates from April 1, 2014 to June 30, 2014; Representative date: June 30, 2014; updated daily.	TX0008277276 2014-07-08	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates from January 1, 2014 to March 31, 2014; Representative date: March 31, 2014; updated annually.	TX0007905955 2014-04-15	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates from January 1, 2015 to March 31, 2015; Representative date: March 31, 2015; updated daily.	TX0008275826 2015-04-13	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates from July 1, 2014 to September 30, 2014; Representative date: September 30, 2014; updated daily.	TX0008277244 2014-10-07	Zywave, Inc.
Broker Briefcase Canada Online Library; published updates from October 1, 2014 to December 31, 2014; Representative date: December 31, 2014; updated daily.	TX0008277214 2015-01-09	Zywave, Inc.
Broker Briefcase Canada Online Library; updates and revisions from January 1, 2017 to March 31, 2017; Representative dates: January 1, 2017 to March 31, 2017.	TX0008680860 2017-04-10	Zywave, Inc.
Broker Briefcase Canada Online Library, updates and revisions from October 1, 2018 to December 31, 2018; representative publication date: December 31, 2018; updated periodically.	TX0008862087 2019-11-04	Zywave, Inc.
Broker Briefcase Online Library; published updates and revisions from 4/1/2015 to 6/30/2015; representative dates: 4/1/2015 and 6/30/2015.	TX0008501123 2017-01-12	Zywave, Inc.

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Broker Briefcase P & C Online Library, updates and revisions from October 1, 2018 to December 31, 2018; representative date: December 31, 2018; updated periodically.	TX0008862199 2019-01-15	Zywave, Inc.
Broker Briefcase P&C and Personal Lines - 1Q 2012 Online Library.	TX0007530992 2012-04-11	Zywave, Inc.
Broker Briefcase P&C and Personal Lines Online Library - 3Q 2011.	TX0007458320 2011-10-10	Zywave, Inc.
Broker Briefcase P&C and PL Online Library, 1st Qtr 2010.	TX0007233580 2010-04-13	Zywave, Inc.
Broker Briefcase P&C Online Library - 4th Quarter 2009.	TX0007169706 2010-01-14	Zywave, Inc.
Broker Briefcase P&C Online Library; published updated from October 1, 2012 - December 31, 2012; Representative date: December 31, 2012; updated daily.	TX0008277294 2013-01-10	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 1/1/2015 to 3/31/2015; representative dates: 1/1/2015 and 3/31/2015.	TX0008503122 2017-01-12	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 10/1/2014 to 12/31/2014; representative dateS: 10/1/2014 and 12/31/2014.	TX0008501151 2017-01-12	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 10/1/2015 to 12/31/2015; representative dates: 10/1/2015 and 12/31/2015.	TX0008503105 2017-01-12	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 10/1/2016 to 12/31/2016; representative dates: 10/1/2016 and 12/31/2016.	TX0008500320 2017-01-12	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 4/1/2014 to 6/30/2014; representative dates: 4/1/2014 and 6/30/2014.	TX0008500341 2017-01-12	Zywave Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 4/1/2015 to 6/30/2015; representative dates: 4/1/2015 and 6/30/2015.	TX0008501519 2017-01-12	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 4/1/2016 to 6/30/2016; representative dates: 4/1/2016 and 6/30/2016.	TX0008502995 2017-01-12	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 7/1/2014 to 9/30/2014; representative dates: 7/1/2014 and 9/30/2014.	TX0008500336 2017-01-12	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 7/1/2014 to 9/30/2014; representative dates: 7/1/2014 and 9/30/2014.	TX0008500347 2017-01-12	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 7/1/2015 to 9/30/2015; representative dates: 7/1/2015 and 9/30/2015.	TX0008501568 2017-01-12	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions from 7/1/2017 to 9/30/2017; representative date: 9/30/2017, updated daily.	TX0008616931 2017-10-17	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates and revisions made from 7/1/2016 to 9/30/2016; representative dates: 7/1/2016 and 9/30/2016.	TX0008500297 2017-01-12	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates from 1/1/2015 to 3/31/2015; Representative date 3/31/2015; updated annually.	TX0008460355 2015-10-30	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates from 10/1/2014 to 12/31/2014; Representative date: 12/31/2014; updated annually.	TX0008460371 2015-10-30	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates from 4/1/2015 to 6/30/2015; Representative date: 6/30/2015; updated annually.	TX0008460147 2015-10-30	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates from 7/1/2014 to 9/30/2014; Representative date: 9/30/2014, updated annually.	TX0008460400 2015-10-30	Zywave, Inc.



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Broker Briefcase P&C Online Library; published updates from 7/1/2015 to 7/30/2015; Representative date: 9/30/2015; updated annually.	TX0008460143 2015-10-30	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates from April 1, 2012 - June 30, 2012; Representative date: June 30, 2012; updated daily.	TX0008277298 2012-07-11	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates from April 1, 2014 to June 30, 2014; Representative date: June 30, 2014; updated daily.	TX0008275781 2014-07-08	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates from January 1, 2014 to March 31, 2014; Representative date: March 31, 2014; updated annually.	TX0007905948 2014-04-15	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates from January 1, 2015 to March 31, 2015; Representative date: March 31, 2015; updated daily.	TX0008275804 2015-04-13	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates from July 1, 2014 to September 30, 2014; Representative date: September 30, 2014; updated daily.	TX0008277224 2014-10-07	Zywave, Inc.
Broker Briefcase P&C Online Library; published updates from October 1, 2014 to December 31, 2014; Representative date: December 31, 2014; updated annually.	TX0008275921 2015-01-09	Zywave, Inc.
Broker Briefcase P&C Online Library Q2 2010.	TX0007295154 2010-08-03	Zywave, Inc.
Broker Briefcase P&C Online Library; Updates and revisions from January 1, 2017 to March 31, 2017; Representative dates: January 1, 2017 to March 31, 2017.	TX0008680884 2017-04-10	Zywave, Inc.
Broker Briefcase Personal Lines Online Library - 4 <sup>th</sup> Quarter 2009.	TX0007169701 2010-01-14	Zywave, Inc.
Broker Briefcase Personal Lines Online Library; Published updates and revisions from 1/1/2018 to 3/31/2018; Representative dates: 1/1/2018 and 3/31/2018, revised daily.	TX0008796430 2018-04-10	Zywave, Inc.
Broker Briefcase Personal Lines Online Library; published updates and revisions from 10/1/2016 to 12/31/2016; representative dates: 10/1/2016 and 12/31/2016.	TX0008500322 2017-01-12	Zywave, Inc.
Broker Briefcase Personal Lines Online Library; Published updates and revisions from 4/1/2018 to 6/30/2018; Representative dates: 4/1/2018 and 6/30/2018, revised daily.	TX0008796454 2018-04-04	Zywave, Inc.
Broker Briefcase Personal Lines Online Library; published updates and revisions from 7/1/2017 to 9/30/2017; Representative date: 9/30/2017, updated daily.	TX0008616886 2017-10-17	Zywave, Inc.
Broker Briefcase Personal Lines Online Library; published updates and revisions made from 7/1/2016 to 9/30/2016; representative dates: 7/1/2016 and 9/30/2016.	TX0008500304 2017-01-12	Zywave, Inc.
Broker Briefcase Personal Lines Online Library Q2 2010.	TX0007295155 2010-08-03	Zywave, Inc.
Broker Briefcase Personal Lines online Library; updates and revisions from January 1, 2017 to March 31, 2017; Representative dates: January 1, 2017 to March 31, 2017.	TX0008680870 2017-04-10	Zywave, Inc.
Broker Briefcase Personal Lines Online Library, updates and revisions from October 1, 2018 to December 31, 2018; representative publication date: December 31, 2018; updated periodically.	TX0008862214 2019-01-15	Zywave, Inc.
Broker Briefcase property & casualty online library.	TX0006614712 2007-08-06	Zywave, Inc.
Broker briefcase property & casualty online library.	TX0006468886 2006-11-24	Zywave, Inc.
Broker Briefcase; published updates and revisions from 1/1/2015 to 3/31/2015; representative dates: 1/1/2015 and 3/31/2015.	TX0008503119 2017-01-12	Zywave, Inc.
Broker Briefcase (r) Benefits Online Library.	TX0006939556 2007-12-28	Zywave, Inc.

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Broker briefcase(r) benefits online library.	TXu001369034 2007-04-13	Zywave, Inc.
Broker briefcase(r) property & casualty online library.	TXu001369035 2007-04-13	Zywave, Inc.
Broker briefcase : template catalog.	TXu001166266 2004-08-11	Zywave, Inc.
Broker Briefcase UK Online Library.	TX0007615149 2012-10-23	Zywave, Inc.
Broker Briefcase UK Online Library; published updates and revisions from 1/1/2015 to 3/31/2015; representative dates: 1/1/2015 and 3/31/2015.	TX0008501438 2017-01-12	Zywave, Inc.
Broker Briefcase UK Online Library; published updates and revisions from 1/1/2016 to 3/31/2016; representative dates: 1/1/2016 and 3/31/2016.	TX0008503113 2017-01-12	Zywave, Inc.
Broker Briefcase UK Online Library; published updates and revisions from 10/1/2014 to 12/31/2014; representative dates: 10/1/2014 and 12/31/2014.	TX0008501172 2017-01-12	Zywave, Inc.
Broker Briefcase UK Online Library; published updates and revisions from 10/1/2015 to 12/31/2015; representative dates: 10/1/2015 and 12/31/2015.	TX0008503061 2017-01-12	Zywave, Inc.
Broker Briefcase UK Online Library; published updates and revisions from 10/1/2016 to 12/31/2016; representative dates: 10/1/2016 and 12/1/2016.	TX0008500321 2017-01-12	Zywave, Inc.
Broker Briefcase UK Online Library; published updates and revisions from 4/1/2014 to 6/30/2014; representative dates: 4/1/2014 and 6/30/2014.	TX0008500324 2017-01-12	Zywave, Inc.
Broker Briefcase UK Online Library; published updates and revisions from 4/1/2015 to 6/30/2015; representative dates: 4/1/2015 and 6/30/2015.	TX0008501541 2017-01-12	Zywave, Inc.
Broker Briefcase UK Online Library; published updates and revisions from 4/1/2016 to 6/30/2016; representative dates: 4/1/2016 and 6/30/2016.	TX0008503125 2017-01-12	Zywave, Inc.
Broker Briefcase UK Online Library; published updates and revisions from 7/1/2015 to 9/30/2015; representative dates: 7/1/2015 and 9/30/2015.	TX0008501597 2017-01-12	Zywave, Inc.
Broker Briefcase UK online Library; published updates and revisions from 7/1/2017 to 9/30/2017; representative date: 9/30/2017, updated daily.	TX0008616676 2017-10-17	Zywave, Inc.
Broker Briefcase UK Online Library; published updates from 1/1/2015 to 3/31/2015; Representative date: /31/2015; updated annually.	TX0008460359 2015-10-30	Zywave, Inc.
Broker Briefcase UK Online Library; published updates from 10/1/2014 to 12/31/2014; Representative date: 12/31/2014, updated annually.	TX0008460364 2015-10-30	Zywave, Inc.
Broker Briefcase UK Online Library; Published Updates from 4/1/2015 to 6/30/2015; Representative date: 6/30/2015; Updated Annually.	TX0008460187 2015-10-30	Zywave, Inc.
Broker Briefcase UK Online Library; Published updates from 7/1/2014 to 9/31/2014, Representative date: 9/31/2014; updated annually.	TX0008460368 2015-10-30	Zywave, Inc.
Broker Briefcase UK Online Library, published updates from 7/1/2015 to 9/30/2015. Representative date: 9/30/2015, updated annually.	TX0008460136 2015-10-30	Zywave, Inc.
Broker Briefcase UK Online Library; published updates from April 1, 2014 to June 30, 2014; Representative date: June 30, 2014; updated daily.	TX0008277281 2014-07-08	Zywave, Inc.
Broker Briefcase UK Online Library; published updates from January 1, 2014 to March 31, 2014; Representative date: March 31, 2014; updated annually.	TX0007905944 2014-04-15	Zywave, Inc.
Broker Briefcase UK Online Library; published updates from January 1, 2015 to March 31, 2015; Representative date: March 31, 2015; updated annually.	TX0008275885 2015-04-13	Zywave, Inc.

Title	Registration No. Registration Date	Grantor
Broker Briefcase UK Online Library; published updates from July 1, 2014 to September 30, 2014; Representative date: September 30, 2014; updated daily.	TX0008277249 2014-10-07	Zywave, Inc.
Broker Briefcase UK Online Library; published updates from October 1, 2014 to December 31, 2014; Representative date: December 31, 2014; updated daily.	TX0008277218 2015-01-09	Zywave, Inc.
Broker Briefcase UK Online Library; Updates and Revisions from 7/1/2016 to 9/30/2016; Representative dates: 7/1/2016 and 9/30/2016.	TX0008500286 2017-01-12	Zywave, Inc.
Broker Briefcase UK Online Library; updates and revisions from January 1, 2017 to March 31, 2017; Representative dates: January 1, 2017 to March 31, 2017.	TX0008680838 2017-04-10	Zywave, Inc.
BrokerageBuilder 4.0 Source Code.	TX0007119504 2009-08-12	Zywave, Inc.
Coverage Insights.	TX0006957672 2008-04-22	Zywave, Inc.
Decision master software.	TXu001166207 2004-08-11	Zywave, Inc.
Decision Master Warehouse 5.0 Source Code.	TX0007116987 2009-08-06	Zywave, Inc.
Elements Source Code.	TX0007117009 2009-08-06	Zywave, Inc.
Employee Handbook A Manual of Employee Benefits and Personnel Policies.	TX0006957872 2008-04-22	Zywave, Inc.
Health plan analysis.	TXu001166265 2004-08-11	Zywave, Inc.
HRconnection 3.0 Source Code.	TX0007116984 2009-08-06	Zywave, Inc.
HRconnection 5.0 Source Code.	TXu001645179 2009-08-06	Zywave, Inc.
HRconnection (r) reference materials.	TX0006604378 2007-07-27	Zywave, Inc.
Insurance Agency Web Site by Astonish Results, LP (Wiseman)	PA0001649733 2009-11-11	Zywave, Inc.
MyWave Portal Source Code.	TX0007117006 2009-08-06	Zywave, Inc.
PlanAdvisor Source Code.	TX0007117001 2009-08-06	Zywave, Inc.
RALLE Source Code.	TX0007116993 2009-08-06	Zywave, Inc.
Sales Pulse Source Code.	TX0007118487 2009-08-06	Zywave, Inc.
WorkCompEdge Website.	TX0006980757 2009-01-06	Zywave, Inc. <sup>8</sup>
2011 Employee Benefit Plan Compliance Calendar.	TX0007452513 2011-09-21	Zywave, Inc. <sup>9</sup>

<sup>8</sup> Current owner of record is Specific Software Solutions LLC, but claimant update is in process

<sup>9</sup> Current owner of record is HR 360, Inc., but claimant update in process

Title	Registration No. Registration Date	Grantor
HR 360 Website.	TX0007750781 2013-05-15	Zywave, Inc. <sup>10</sup>
HR 360 Website Updated 2015.	TX0007998595 2015-02-12	Zywave, Inc. <sup>11</sup>
campaignmanager Source Code.	TX0007418252 07/11/2011	ClarionDoor, LLC <sup>12</sup>
[I.T.C. comparative rater]	TX0002437255 10/17/1988	Insurance Technologies Corporation
I.T.C. turbo accounting.	TX0002439616 10/28/1988	Insurance Technologies Corporation
I.T.C. turbo rater farmers flexible universal life rating system.	TX0003154489 08/02/1991	Insurance Technologies Corporation
ITC advanced comparative rating.	TX0002456231 11/21/1988	Insurance Technologies Corporation
ITC policy management system.	TX0002423170 10/17/1988	Insurance Technologies Corporation
ITC quote file management program.	TX0002479123 11/21/1988	Insurance Technologies Corporation
ITC turbo rater agent rating system / author, Insurance Technologies Corporation.	TX0003027894 01/25/1991	Insurance Technologies Corporation
Turbo Rate.	TX0002372909 07/06/1988	Insurance Technologies Corporation
Turbo Rater : national flood insurance rating system.	TX0003159344 08/02/1991	Insurance Technologies Corporation

<sup>10</sup> Current owner of record is HR 360, Inc., but claimant update in process

<sup>11</sup> Current owner of record is HR 360, Inc., but claimant update in process

<sup>12</sup> The Company is in the process of filing a name-change assignment with USCO.