TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM869623

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900824751

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
POWER ASSEMBLIES LLC		12/29/2023	Limited Liability Company: NEVADA

RECEIVING PARTY DATA

Name:	MEDALLION CAPITAL, INC. as Administrative and Collateral Agent
Street Address:	21940 Minnetonka Blvd.
City:	Excelsior
State/Country:	MINNESOTA
Postal Code:	55331
Entity Type:	Corporation: MINNESOTA

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	6003280	BEETLE BOX
Registration Number:	5753619	POWER ASSEMBLIES

CORRESPONDENCE DATA

Fax Number: 3177133699

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3177133412

Email: twagner@taftlaw.com

Tiffini Wagner **Correspondent Name:**

Address Line 1: One Indiana Square

Address Line 2: **Suite 3500**

Address Line 4: Indianapolis, INDIANA 46204

ATTORNEY DOCKET NUMBER:	100025-00026
NAME OF SUBMITTER:	Tiffini Wagner
SIGNATURE:	/ Tiffini Wagner /
DATE SIGNED:	01/19/2024

Total Attachments: 4

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the (i) Senior Subordinated Term Loan Agreement (the "<u>Credit Agreement</u>") and (ii) Security Agreement, each dated as of December 29, 2023 (as each of the same may be amended, modified, extended or restated from time to time, together the "<u>Agreements</u>") by and among the Grantors party thereto (each a "<u>Grantor</u>" and collectively, the "<u>Grantors</u>") and **MEDALLION CAPITAL, INC.**, as administrative and collateral agent (the "<u>Agent</u>") for the Secured Parties (as defined in the Credit Agreement), the undersigned Grantor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Agent for the ratable benefit of the Secured Parties:

TRADEMARKS

Description of

<u>Trademark No.</u> <u>Trademark Item</u>

Date of Trademark

See Schedule 1 attached hereto

The undersigned Grantor and the Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and/or trademark applications (i) may only be terminated in accordance with the terms of the Agreements and (ii) is not to be construed as an assignment of any trademark and/or trademark application. In the event that any provisions of this letter are deemed to conflict with the Agreements, the provisions of the Agreements shall govern.

Very truly yours,

POWER ASSEMBLIES LLC,

DocuSigned by:

a Nevada limited liability company, as Grantor

Name: Richard Mumma

Title: Chief Executive Officer & Secretary

TRADEMARK REEL: 008324 FRAME: 0894 Acknowledged and Accepted:

MEDALLION CAPITAL, INC., as Agent

Name: Nathan Krishnan

Title:

Senior Vice President

TRADEMARK REEL: 008324 FRAME: 0895

Schedule 1

POWER ASSEMBLIES LLC (Nevada Limited Liability Company)

U.S. Trademarks

Trademark Registrations

RECORDED: 12/29/2023

Mark	Reg. No.	Reg. Date
BEETLE BOX	6003280	03/03/2020
POWER ASSEMBLIES	5753619	05/14/2019

 $Medallion - Conn \ Electric - NGSI \ Trademark \ (POWER \ ASSEMBLIES \ LLC). docx - 130433055-v2 - 12/28/2023 \ 12:06:08 \ PM$

TRADEMARK

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