

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM870618

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
mTAB LLC		01/23/2024	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	KPGC Investments, LLC, as Agent		
Street Address:	2121 Avenue of the Stars		
Internal Address:	9th Floor		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90067		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2287834	MTAB	
Serial Number:	90904578	MTAB INSIGHT250	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(619) 699-2708		
Email:	christian.cruz@us.dlapiper.com		
Correspondent Name:	DLA Piper LLP (US)		
Address Line 1:	4365 Executive Drive		
Address Line 2:	Suite 1100		
Address Line 4:	San Diego, CALIFORNIA 92121		
NAME OF SUBMITTER:	Christian Cruz		
SIGNATURE:	/s/ Christian Cruz		
DATE SIGNED:	01/24/2024		
Total Attachments: 7			
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, restated, supplemented or otherwise modified from time to time, this “**Agreement**”), dated as of January 23, 2024, is entered into among **MTAB LLC**, a Delaware limited liability company (“**Grantor**”), and **KPGC INVESTMENTS, LLC**, as administrative agent and collateral agent for the Lenders identified in the Loan Agreement referred to below (in such capacity, “**Agent**”).

RECITALS

A. Agent and the Lenders have agreed to extend certain financial accommodations to Grantor in the amounts and manner set forth in that certain Loan and Security Agreement, dated as of the date hereof (as the same may be amended, restated, supplemented or otherwise modified from time to time, the “**Loan Agreement**”; capitalized terms used herein are used as defined in the Loan Agreement), by and among Agent, the lenders from time to time party thereto (the “**Lenders**”), Grantor and the other Loan Parties party thereto. The Lenders are willing to extend such financial accommodations to Grantor, but only upon the condition, among others, that Grantor shall grant to Agent, for itself and the ratable benefit of the Lenders, a security interest in certain Intellectual Property to secure the obligations of Grantor under the Loan Agreement.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Agent, for itself and the ratable benefit of the Lenders, a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

1. To secure its obligations under the Loan Agreement, Grantor grants and pledges to Agent, for itself and the ratable benefit of the Lenders, a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

2. Grantor hereby authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Agent.

3. Grantor hereby authorizes Agent to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property which Grantor obtains subsequent to the date of this Agreement and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property.

4. This security interest is granted in conjunction with the security interest granted to Agent, for itself and the ratable benefit of the Lenders, under the Loan Agreement. The rights and remedies of Agent and the Lenders with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Agent and the Lenders as a matter of law or equity. Each right, power and remedy of Agent and Lenders provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Agent and the Lenders of any one or more of the rights, powers or remedies provided for in this Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise

by any person, including Agent or any Lender, of any or all other rights, powers or remedies.

5. This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York without regard to principles of conflicts of law.

6. This Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, is an original, and all taken together, constitute one Agreement. The words "execution," "signed," "signature" and words of like import in any Loan Document shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity and enforceability as a manually executed signature or the use of a paper-based recordkeeping systems, as the case may be, to the extent and as provided for in any applicable law, including, without limitation, any state law based on the Uniform Electronic Transactions Act. Delivery of an executed counterpart of a signature page of any Loan Document by electronic means including by email delivery of a ".pdf" format data file shall be effective as delivery of an original executed counterpart of such Loan Document.

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[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

MTAB LLC

Address of Grantor:

mTab LLC
22800 Savi Ranch Parkway, Suite 218
Yorba Linda, CA 92887
Attention: Mark Langsfield

DocuSigned by:

By: _____
Name: Mark Langsfield
Title: Chief Executive Officer and Secretary

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

AGENT:

KPGC INVESTMENTS, LLC

Address of Agent:

By: KAYNE PARTNERS GROWTH CREDIT, L.P.
Its: Managing Member

2121 Avenue of the Stars, 9th Floor
Los Angeles, CA 90067
Attention: Leon Chen

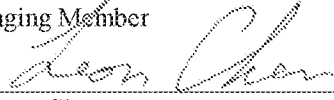
By: 
Name: Leon Chen
Title: Authorized Member of its General Partner

EXHIBIT A

Copyrights

GRANTOR	COPYRIGHT	SERIAL/REGISTRATION NUMBER	APPLICATION/REGISTRATION DATE
mTAB LLC	Productive Access, Inc., mTAB research analysis system	TX-00002458670	11/23/1988

EXHIBIT B

Patents

None.

EXHIBIT C

Trademarks

GRANTOR	TRADEMARK	STATUS	SERIAL/REGISTRATION NUMBER	REGISTRATION DATE
mTAB LLC	mIQ (block letters)	Cancelled	U.S. Reg. No. 5,046,909	9/20/2016
mTAB LLC	mTAB (stylized letters)	Registered	U.S. Reg. No. 2,287,834	10/19/1999
mTAB LLC	mTAB	Cancelled	U.S. Reg. No. 1,548,122	7/18/1989
mTAB LLC	mSITE	Cancelled	U.S. Reg. No. 2,356,178	6/6/2000
mTAB LLC	Audithost (word only)	Cancelled	U.S. Reg. No. 2,938,556	4/5/2005
mTAB LLC	MTAB INSIGHT250	Pending Extension of Time filed – new deadline to submit use (or request 2 nd EOT) is February 28, 2024	Application No. 90,904,578	8/26/2021