

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM870784

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest at Reel/Frame No. 6209/0638		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MIDCAP FINANCIAL TRUST		01/23/2024	STATUTORY TRUST: DELAWARE
RECEIVING PARTY DATA			
Name:	C & G TECHNOLOGIES, INC.		
Street Address:	6619 West Calumet Rd.		
City:	Milwaukee		
State/Country:	WISCONSIN		
Postal Code:	53223		
Entity Type:	Corporation: KENTUCKY		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4391898	C&G	
Registration Number:	4395549	C&G TECHNOLOGIES, INC.	
Registration Number:	4232755	QUIET TOUCH	
CORRESPONDENCE DATA			
Fax Number:	3105572193		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(310) 284-4512		
Email:	ypan@proskauer.com		
Correspondent Name:	Kimberley A. Lathrop		
Address Line 1:	Proskauer Rose LLP		
Address Line 2:	2029 Century Park East, Suite 2400		
Address Line 4:	Los Angeles, CALIFORNIA 90067		
ATTORNEY DOCKET NUMBER:	11964-107		
NAME OF SUBMITTER:	Kimberley A. Lathrop		
SIGNATURE:	/Kimberley A. Lathrop/		
DATE SIGNED:	01/24/2024		
Total Attachments: 3			
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RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS RELEASE OF TRADEMARK SECURITY AGREEMENT dated as of January 23, 2024 (this “Release”) is made by MIDCAP FINANCIAL TRUST, in its capacity as administrative agent for the Lenders (together with its successors and permitted assigns in such capacity, “Administrative Agent”) under that certain Trademark Security Agreement, dated as of November 17, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified and in effect from time to time, the “Trademark Security Agreement”) among C & G TECHNOLOGIES, INC., a Kentucky corporation (the “Grantor”) and the Administrative Agent. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement or the Credit Agreement (as defined in the Trademark Security Agreement), as applicable.

WHEREAS, pursuant to the Trademark Security Agreement which was recorded in the records of the United States Patent and Trademark Office on November 17, 2017 at Reel 6209, Frame 0638, the Grantor granted to the Administrative Agent, for the benefit of the Secured Parties, a security interest in, on and to all of the Grantor’s right, title and interest in the Trademark Collateral, including the United States registered trademarks and trademark applications set forth on the attached Schedule 1 (such security interest, the “Security Interest”);

WHEREAS, pursuant to that certain Payoff Letter, dated as of January 23, 2024, by and between, among others, the Grantor and the Administrative Agent, the Grantor has requested and the Administrative Agent has agreed to provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, relinquishment and discharge of its Security Interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate the Security Interest created under the Trademark Security Agreement in the Trademark Collateral, (b) release its Security Interest on the Trademark Collateral, (c) discharge any and all rights, title and interest it has in and to the Security Interest granted to the Administrative Agent in and to the Trademark Collateral, and (d) reassign, grant and convey all rights, titles and interests Administrative Agent may have in and to the Trademark Collateral under the Trademark Security Agreement to the Grantor.

Administrative Agent agrees, at Grantor’s expense, to take all further actions, and provide to the Grantor and its successors, assigns and legal representatives all such cooperation and assistance, including, without limitation, the execution and delivery of any and all further documents or other instruments, as Grantor and their successors, assigns and legal representatives may reasonably request in order to confirm, effectuate or record this Release.

Administrative Agent authorizes and requests that the Commissioner for Trademarks of the United States Patent and Trademark Office and any other applicable government officer record this Release.

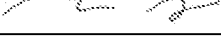
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IN WITNESS WHEREOF, Administrative Agent has caused this Release to be executed and delivered by its duly authorized officer as of the date first set forth above.

MIDCAP FINANCIAL TRUST,
as Administrative Agent


By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

By: 
Name: Maurice Amsellem
Title: Authorized Signatory

SCHEDULE 1

REGISTERED TRADEMARKS

Grantor	Country	Mark	Registration No.	Registration Date
C&G Technologies, Inc.	U.S.	C&G	4391898	8/27/2013
C&G Technologies, Inc.	U.S.	C&G TECHNOLOGIES, INC. (& design) 	4395549	9/3/2013
C&G Technologies, Inc.	U.S.	QUIET TOUCH	4232755	10/30/2012

TRADEMARK APPLICATIONS

None.

LICENSES

None.