

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM870808

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MARQUIS II MANAGEMENT, LLC		01/24/2024	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	o15 CAPITAL PARTNERS, LLC, as Administrative Agent		
Street Address:	756 W. Peachtree Street NW, Suite 700		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30308		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	6842566	HOUSTON FIBROIDS	
Registration Number:	7264600	NATIONAL ENDOVASCULAR ASSOCIATES	
CORRESPONDENCE DATA			
Fax Number:	4044435599		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	404-443-5647		
Email:	cfraser@mcguirewoods.com		
Correspondent Name:	Carol Fraser, Paralegal		
Address Line 1:	1075 Peachtree Street, 35th Floor		
Address Line 2:	McGuireWoods LLP		
Address Line 4:	Atlanta, GEORGIA 30309		
ATTORNEY DOCKET NUMBER:	Texas Endo -2082402.0002		
NAME OF SUBMITTER:	Carol Fraser		
SIGNATURE:	//Carol Fraser//		
DATE SIGNED:	01/24/2024		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of January 24, 2024 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and o15 CAPITAL PARTNERS, LLC, as Administrative Agent (the “Administrative Agent”) for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

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Very truly yours,

MARQUIS II, MANAGEMENT, LLC, as
Obligor

By: 

Name: R. Heath Garber

Title: Vice President of Finance

Endovascular Associates Purchaser, Inc.

5555 Glenridge Connector Suite 930

Atlanta, Georgia 30342

Attn: Thomas L. Greer and Chad Hooker

Electronic Mail: tg@fulcrumep.com

And ch@fulcrumep.com

With a copy to:

Epstein Becker & Green, P.C.

150 College Road West, Suite 301

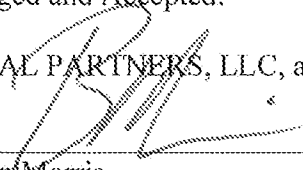
Princeton, New Jersey 08540

Attention: Andrew Kaplan, Esq.

Email: ankaplan@ebglaw.com

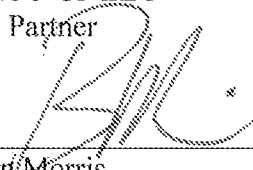
Acknowledged and Accepted:

o15 CAPITAL PARTNERS, LLC, as Administrative Agent

By: 
Name: Brian Morris
Title: Managing Partner, CIO

o15 EMERGING AMERICA CREDIT OPPORTUNITES FUND LP

By: o15 EACO GP LLC
Its: General Partner

By: 
Name: Brian Morris

o15 Capital Partners, LLC
756 W. Peachtree Street NW
Suite 700 Atlanta, GA 30308
Attention: Javier Davila
Email: javier@o15.com

With a copy to (which shall not constitute notice):
McGuireWoods LLP
1075 Peachtree Street, N.E. 35th Floor
Atlanta, GA 30309
Attention: Gerum Yilma, Esq.
Email: gyilma@mcguirewoods.com

Schedule 1

Trademarks

TM/AN/RN/Disclaimer	Status/Key Dates	Goods/Services	Owner
HOUSTON FIBROIDS and Design SN: 90685095	Office Status: Registered Registered Date: September 13, 2022 Int'l Class: 44 First Use: March 14, 2003 Filed: April 30, 2021 Register Type: Principal Register Registration No.: 6,842,566	Int'l Class: 44 (Int'l Class: 44) Medical services, namely, treatment of adenomyosis and leiomyoma	Marquis II Management, LLC (Delaware Limited Liability Company) 4747 BELLAIRE BLVD STE 575, Bellaire, Texas 77401 United States of America
NATIONAL ENDOVASCULAR ASSOCIATES SN: 97-276482	Office Status: Registered Supplemental Register Int'l Class: 35 First Use: August 1, 2022 Filed: February 21, 2022 Register Type: Supplemental Register Registration No: 7,264,600	Int'l Class: 35 (Int'l Class: 35) Medical practice management for others; medical practice management for others in the field of endovascular surgery and treatments; consulting services in the field of medical practice management for others in the field of endovascular surgery and treatments	Marquis II Management, LLC (Delaware Limited Liability Company) 4747 BELLAIRE BLVD STE 575, Bellaire, Texas 77401 United States of America