

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM871662

<b>SUBMISSION TYPE:</b>	RESUBMISSION
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST
<b>RESUBMIT DOCUMENT ID:</b>	900823441

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Star Mountain Diversified Small Business Access Fund II, LP, as Agent		12/21/2023	Limited Partnership: DELAWARE

## RECEIVING PARTY DATA

<b>Name:</b>	Best Friends Pet Care, Inc.
<b>Street Address:</b>	c/o Mosaic Capital Partners, LLC
<b>Internal Address:</b>	101 South Tryon Street, Suite 2555
<b>City:</b>	Charlotte
<b>State/Country:</b>	NORTH CAROLINA
<b>Postal Code:</b>	28280
<b>Entity Type:</b>	Corporation: DELAWARE

## PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
<b>Registration Number:</b>	2049684	BEST FRIENDS PET CARE
<b>Registration Number:</b>	3306364	BEST FRIENDS PET CARE
<b>Registration Number:</b>	4283049	BEST FRIENDS PET CARE BILL OF RIGHTS
<b>Registration Number:</b>	4615248	BEST FRIENDS TOTAL PET CARE
<b>Registration Number:</b>	4615249	BEST FRIENDS TOTAL PET CARE
<b>Registration Number:</b>	7134577	BEST FRIENDS DOGGY DAYCARE
<b>Registration Number:</b>	7134576	BEST FRIENDS DOGGY DAYCARE & SPA
<b>Registration Number:</b>	5402742	BEST FRIENDS PET HOTEL
<b>Registration Number:</b>	2630700	BEST FRIENDS PET RESORTS & SALONS

## CORRESPONDENCE DATA

**Fax Number:** 7044448857

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 704-343-2000

**Email:** twitcher@mcguirewoods.com

**Correspondent Name:** Terry L. Witcher, Senior Paralegal

**Address Line 1:** McGuireWoods LLP  
**Address Line 2:** 201 N. Tryon Street, Suite 3000  
**Address Line 4:** Charlotte, NORTH CAROLINA 28202

<b>NAME OF SUBMITTER:</b>	Terry L. Witcher
<b>SIGNATURE:</b>	/s/ Terry L. Witcher
<b>DATE SIGNED:</b>	01/26/2024

**Total Attachments: 4**  
source=Best Friends - Trademark Release Filing#page3.tif  
source=Best Friends - Trademark Release Filing#page4.tif  
source=Best Friends - Trademark Release Filing#page5.tif  
source=Best Friends - Trademark Release Filing#page6.tif

**TERMINATION AND RELEASE OF SECURITY INTEREST AND LIEN IN INTELLECTUAL PROPERTY**

**THIS TERMINATION AND RELEASE OF SECURITY INTEREST AND LIEN IN INTELLECTUAL PROPERTY** (this "Release"), is dated as of December 21, 2023, and made by Star Mountain Diversified Small Business Access Fund II, LP, as agent for the Lenders (as defined below) ("Agent") under that certain Term Loan and Security Agreement dated as of December 21, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") among Best Friends Pet Care Holdings, Inc., a Delaware corporation ("Holdings"), Best Friends Pet Care Intermediate Holdings, Inc., a Delaware corporation ("Intermediate"), Grantor (as defined below), the financial institutions which are now or which hereafter become a party thereto as lenders (collectively, the "Lenders" and each individual a "Lender") and the below-defined Security Agreement, in favor of Best Friends Pet Care, Inc., a Delaware corporation ("Grantor").

WHEREAS, pursuant to the Credit Agreement and that certain (i) Intellectual Property Security Agreement dated as of December 21, 2018, by Grantor in favor of Agent (the "2018 IPSA"), and (ii) Intellectual Property Security Agreement dated as of April 13, 2023, by Grantor in favor of Agent (the "2023 IPSA"), and together with the 2018 IPSA, collectively and individually as the context may require, the "Security Agreement"), and certain other documents, a security interest was granted by Grantor, to Agent, in certain collateral, including the Specified IP Collateral (as hereinafter defined);

WHEREAS, the 2018 IPSA was recorded in the Trademark Division of the United States Patent and Trademark Office (the "USPTO") on February 13, 2019, at Reel 6560 and Frame 0945, and was recorded on February 15, 2019 with the United States Copyright Offices at Volume 9974, Doc. No. 012;

WHEREAS, the 2023 IPSA was recorded in the Trademark Division of the USPTO on April 24, 2023, at Reel 8041 and Frame 0402;

WHEREAS, Agent acknowledges full performance of the Obligations and accordingly has agreed to terminate, relinquish, discharge and release its security interest in the Specified IP Collateral as defined below;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Release, Agent hereby states as follows:

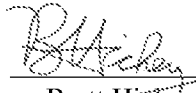
1. Definitions. The term "Specified IP Collateral," as used herein, means all of the Grantor's right, title and interest in the Grantor's intellectual property, including, without limitation, that which is listed on Schedule A hereto.

2. Release of Security Interest. Agent hereby terminates, releases and discharges its security interest in the Specified IP Collateral and reassigns to the person or persons legally entitled thereto all of its right, title and interest in the Specified IP Collateral. Agent acknowledges that this Release may be filed with the USPTO or any other governmental office to evidence the termination and release granted by this Release.

[remainder of page intentionally blank]

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by their duly authorized officers as of the date first written above.



**STAR MOUNTAIN DIVERSIFIED SMALL  
BUSINESS ACCESS FUND II, LP**

By:  \_\_\_\_\_  
Name: Brett Hickey  
Title: Authorized Signatory

**Schedule A**

**SPECIFIED IP COLLATERAL**

*Trademarks*

<b>Mark Name</b>	<b>Owner</b>	<b>Registration No. / (Application No.)</b>	<b>Serial No.</b>	<b>Registration Date/ (Application Date)</b>	<b>Status</b>
BEST FRIENDS PET CARE	Best Friends Pet Care, Inc.	2049684	74649969	April 1, 1997	Registered
BEST FRIENDS PET CARE	Best Friends Pet Care, Inc.	2049684	74649969	April 1, 1997	Registered
	Best Friends Pet Care, Inc.	3306364	77115146	October 9, 2007	Registered
BEST FRIENDS PET CARE BILL OF RIGHTS	Best Friends Pet Care, Inc.	4283049	85665966	January 29, 2013	Registered
BEST FRIENDS TOTAL PET CARE	Best Friends Pet Care, Inc.	4615248	86147456	September 30, 2014	Registered
	Best Friends Pet Care, Inc.	4615249	86147473	September 30, 2014	Registered
BEST FRIENDS DOGGY DAYCARE	Best Friends Pet Care, Inc.	7134577	97298276	August 8, 2023	Registered
BEST FRIENDS DOGGY DAYCARE & SPA	Best Friends Pet Care, Inc.	7134576	97298242	August 8, 2023	Registered
BEST FRIENDS PET HOTEL	Best Friends Pet Care, Inc.	5402742	--	February 13, 2018	Live
BEST FRIENDS PET RESORTS & SALONS	Best Friends Pet Care, Inc.	2630700	--	October 8, 2002	Live

*Copyrights*

<b>Copyright</b>	<b>Owner</b>	<b>Registration No./ Application No.</b>	<b>Reg. Date / App. Date</b>	<b>Status</b>
Dog training & day camp manuals	Best Friends Pet Care, Inc.	TXu000883302	1998-11-24	Registered
Grooming manuals	Best Friends Pet Care, Inc.	TXu000883300	1998-11-24	Registered
Internal training manuals	Best Friends Pet Care, Inc.	TXu000674430	1998-11-24	Registered
New center manuals	Best Friends Pet Care, Inc.	TXu000883301	1998-11-24	Registered